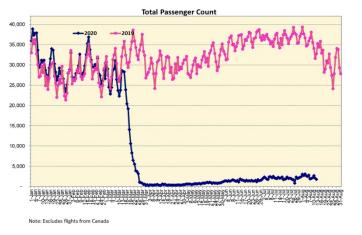
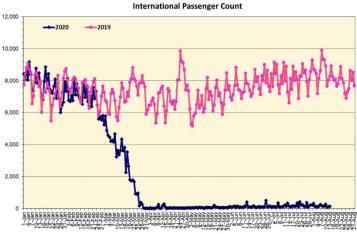
HTA COVID-19 UPDATE

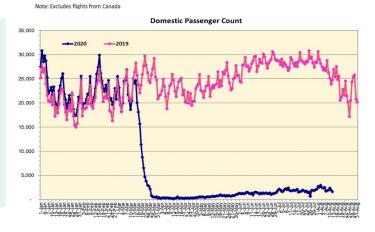
(Issued: 8/13/20 @ 4:30pm)





Daily Passenger Count Table

08/12/2020	Domestic	International	Total
Oahu	1444	124	1568
Maui	120		120
Island of Hawaii	76		76
Kauai	0		0
State	1640	124	1764



8/13/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2023 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	8	26	279		313
Transit	1		165		166
Military			123		123
Exempt			146		146
Relocate to Hawaii	8	15	143		166
Returning Resident	41	53	489		583
Visitor	35	52	439		526
Grand Total	93	146	1784	0	2023
Flights	3	3	23	0	29

Market Impact Update: https://www.dropbox.com/8/13/20 HTA COVID19 Updatef

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

Cumulative totals as of 12:00 noon on August 13, 2020

Cumulative totals as of 12:00 noon on Au	igust 13, 2020
Statewide	Total
Total Cases	4312 (355 new)
Released from Isolation+	1716
Required Hospitalization	267
Deaths	40
BY COUNTY	Total
Hawaii County	
Total Cases	139
Released from Isolation+	121
Required Hospitalization	5
Deaths	0
Honolulu County	
Total Cases	3900
Released from Isolation+	1392
Required Hospitalization	232
Deaths	33
Kauai County	
Total Cases	52
Released from Isolation+	46
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	198
Released from Isolation+	157
Required Hospitalization	27
Deaths	6
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are	23 0

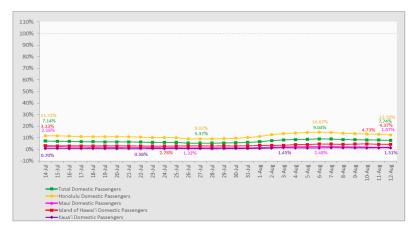
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

[†]Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

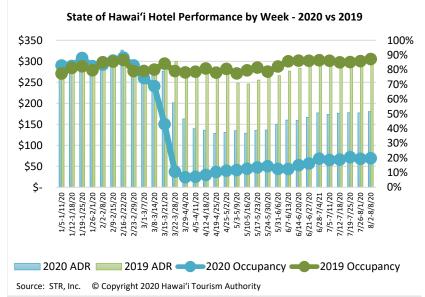
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through August 12, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of August 2 – August 8, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.7%	\$ 180.17	\$ 35.43
Oahu	20.2%	\$ 173.15	\$ 34.97
Maui County	13.7%	\$ 217.53	\$ 29.73
Kauai County	19.5%	\$ 186.62	\$ 36.40
Island of Hawaii	26.7%	\$ 169.26	\$ 45.27

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 12, 2020

August 2020 (Month-to-Date through August 12)

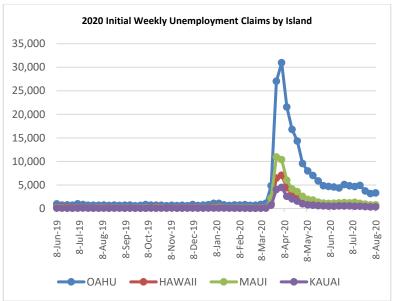
	2020	2019	Volume Change	Percent Change
Honolulu	23,305	173,469	-150,164	-86.6%
Maui County	1,942	90,586	-88,644	-97.9%
Island of Hawai'i	1,708	40,214	-38,506	-95.8%
Kaua'i	347	28,815	-28,468	-98.8%
Total	27,302	333,084	-305,782	-91.8%

2020 (Year-to-Date through August 12)

	2020	2019	Volume Change	Percent Change
Honolulu	1,100,674	2,896,104	-1,795,430	-62.0%
Maui County	451,224	1,420,931	-969,707	-68.2%
Island of Hawai'i	223,910	652,241	-428,331	-65.7%
Kaua'i	150,627	489,954	-339,327	-69.3%
Total	1,926,435	5,459,230	-3,532,796	-64.7%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: August 8, 2020

State of Hawaii	5,314
C&C of Oahu	3,310
Hawaii County	738
Maui County	770
Kauai County	350
Agent (filed in Hawaii against another state)	146

News Highlights

August 13, 2020

Hawaii News Now: As inter-island quarantine begins, Maui says it's flooded with exemption requests

Hawaii News Now: Oahu North
Shore businesses closing as tourist
torrent slows to a trickle

Hawaii News Now: Mainland college students seek rentals in Hawaii. One realty company is apprehensive

Warns the public to take COVID-19 seriously as cases spike in the state

KHON2: Aug. 11: 2,253
passengers, 30 flights arrive in
Hawaii

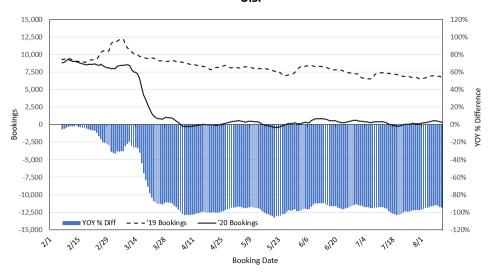
Honolulu Civil Beat: Mayor: 'Give Us Evidence' Potluck Caused Virus Cluster At Honolulu Hale

Travel + Leisure: Americans Are
Heading to Florida and Hawaii for
Labor Day Weekend, Data Shows

Travel + Leisure: 'College Bubble'
Startup Cancels Plans to Buy Out
Hotels and Bring Students to
Hawaii and Arkansas

Travel Weekly: <u>Hawaii's Neighbor</u>
<u>Islands considering a 'resort</u>
bubble'

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

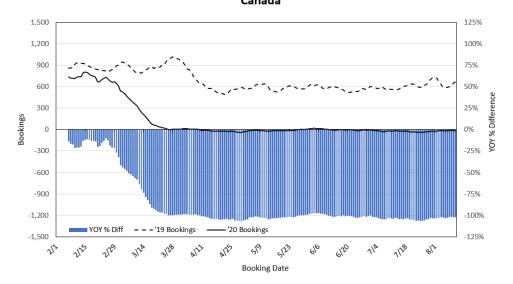


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 11, 2020

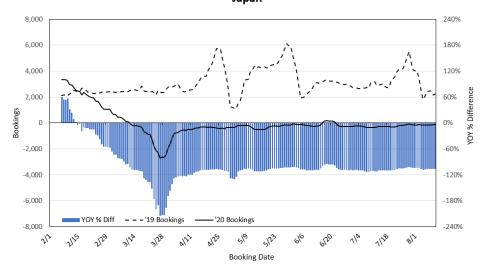
Update: Aug 11, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

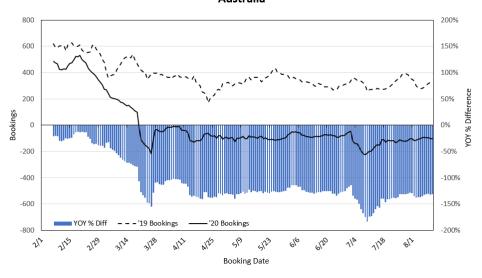
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 11, 2020

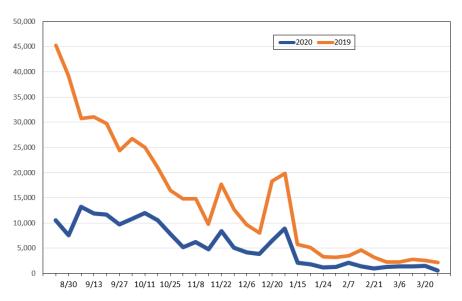
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

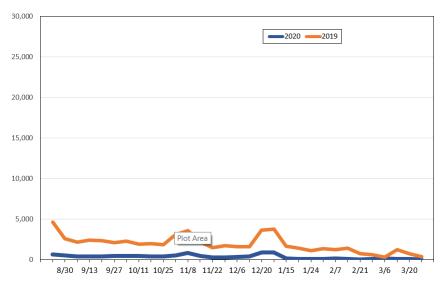
Update: Aug 11, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 11, 2020 U.S.



Source: Global Agency Pro, as of August 11, 2020

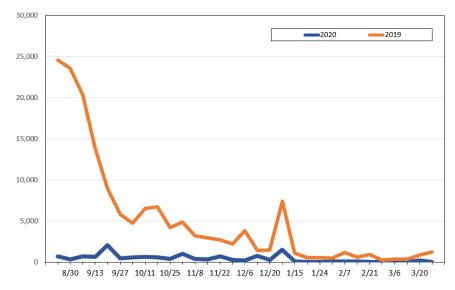
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 11, 2020 Canada



Source: Global Agency Pro, as of August 11, 2020

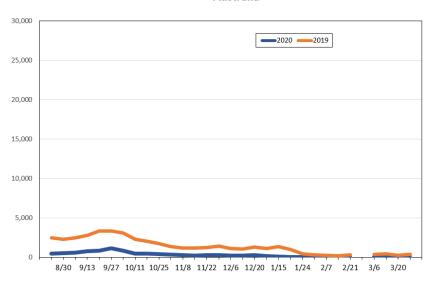
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 11, 2020

Japan



Source: Global Agency Pro, as of August 11, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 11, 2020 Australia



Source: Global Agency Pro, as of August 11, 2020