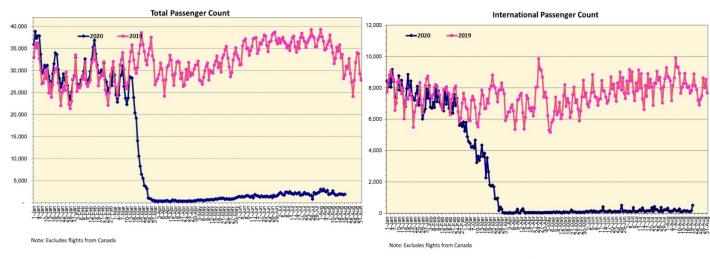
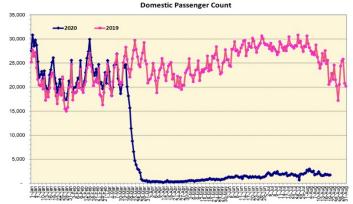
HTA COVID-19 UPDATE

(Issued: 8/20/20 @ 4:30pm)



Daily Passenger Count Table

08/19/2020	Domestic	International	Total
Oahu	1615	157	1772
Maui	58		58
Island of Hawaii	75		75
Kauai	0		0
State	1748	157	1905



8/20/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2047 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	8	12	169		189
Transit	1		122		123
Military			187		187
Exempt			181		181
Relocate to Hawaii	15	6	251		272
Returning Resident	38	26	573		637
Visitor	21	26	411		458
Grand Total	83	70	1894	0	2047
Flights	2	2	23	0	27

Market Impact Update: https://www.dropbox.com/8/20/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on August 20, 2020

	3 ,		
Statewide	Total		
Total Cases	5844 (236 new)		
Released from Isolation+	2031		
Required Hospitalization	317		
Deaths	45		
BY COUNTY	Total		
Hawaii County			
Total Cases	164		
Released from Isolation+	134		
Required Hospitalization	7		
Deaths	0		
Honolulu County			
Total Cases	5340		
Released from Isolation+	1681		
Required Hospitalization	276		
Deaths	37		
Kauai County			
Total Cases	54		
Released from Isolation+	50		
Required Hospitalization	1		
Deaths	0		
Maui County			
Total Cases	263		
Released from Isolation+	166		
Required Hospitalization	31		
Deaths	7		
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are	23 0		

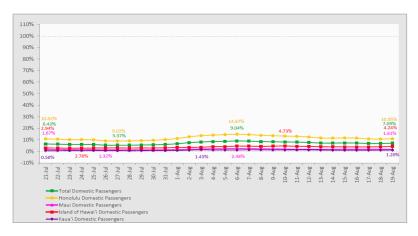
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

[†]Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

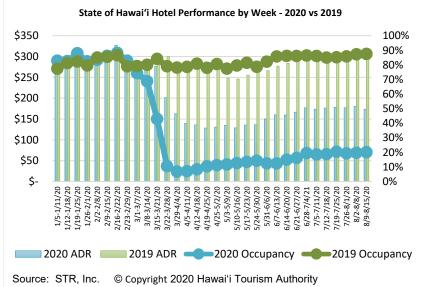
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through August 19, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of August 9 – August 15, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	20.0%	\$ 173.50	\$ 34.74	
Oahu	22.8%	\$ 165.53	\$ 37.72	
Maui County	11.1%	\$ 225.73	\$ 25.12	
Kauai County	15.4%	\$ 182.91	\$ 28.21	
Island of Hawaii	25.3%	\$ 164.04	\$ 41.57	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 19, 2020

August 2020 (Month-to-Date through August 19)

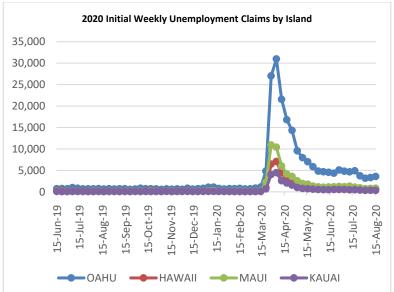
2020	2019	Volume Change	Percent Change
33,771	270,729	-236,958	-87.5%
2,739	136,425	-133,686	-98.0%
2,467	60,189	-57,722	-95.9%
522	44,825	-44,303	-98.8%
39,499	512,168	-472,669	-92.3%
	33,771 2,739 2,467 522	33,771 270,729 2,739 136,425 2,467 60,189 522 44,825	2020 2019 Change 33,771 270,729 -236,958 2,739 136,425 -133,686 2,467 60,189 -57,722 522 44,825 -44,303

2020 (Year-to-Date through August 19)

	2020	2019	Volume Change	Percent Change
Honolulu	1,111,140	2,993,364	-1,882,224	-62.9%
Maui County	452,021	1,466,770	-1,014,749	-69.2%
Island of Hawai'i	224,669	672,216	-447,547	-66.6%
Kaua'i	150,802	505,964	-355,162	-70.2%
Total	1,938,632	5,638,314	-3,699,683	-65.6%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yet (February 29th. 2020).



Weekly Unemployment Initial Claims: August 15, 2020

State of Hawaii	5,536
C&C of Oahu	3,577
Hawaii County	656
Maui County	832
Kauai County	341
Agent (filed in Hawaii against another state)	130

News Highlights

August 20, 2020

Hawaii News Now: New rules on gatherings now in effect for Oahu in effort to curb COVID-19 surge

Honolulu Star-Advertiser: Gov.

David Ige defends Hawaii's

contact tracing

KHON2: 27 flights arrive in Hawaii following Governors travel announcement

Hawaii News Now: Hawaii Island film industry experiences pandemic slowdown

Hawaii News Now: Another beloved Waikiki eatery closes its doors amid economic fallout

KHON2: Waikiki Aquarium to close indefinitely

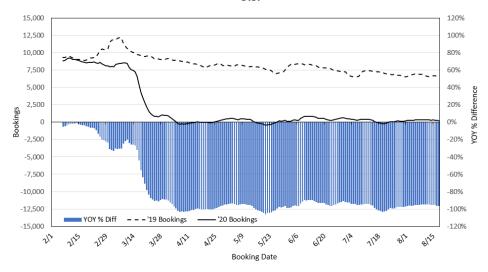
Honolulu Civil Beat: Is COVID-19
Spreading Because People Have
Gotten Tired Of Restrictions?

West Hawaii Today: Blanket screening: Thermal temperature screening expands to all arrival gates statewide

Travel Weekly: <u>Hawaii postpones</u> <u>pretravel testing program for</u> second time

CNN: <u>Hawaii further delays</u> quarantine lift until October 1

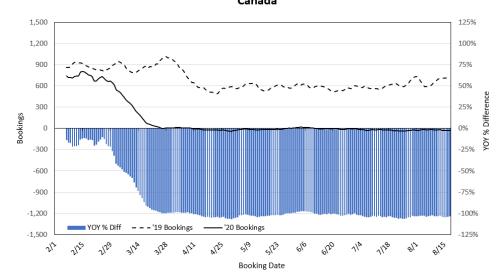
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

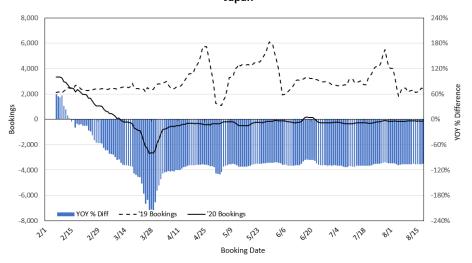
Update: Aug 18, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan

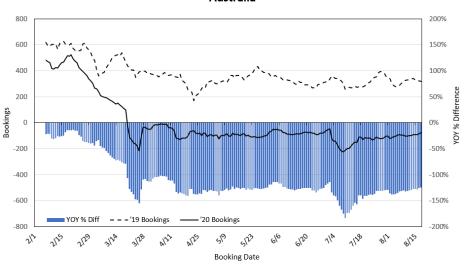


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Update: Aug 18, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

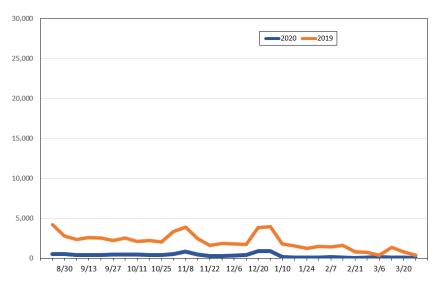
Update: Aug 18, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 18, 2020 U.S.



Source: Global Agency Pro, as of August 18, 2020

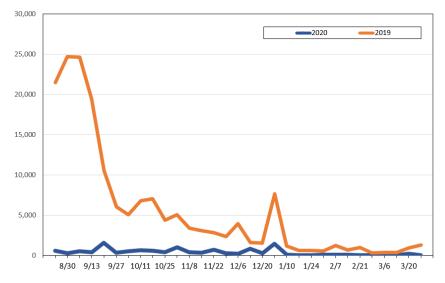
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 18, 2020 Canada



Source: Global Agency Pro, as of August 18, 2020

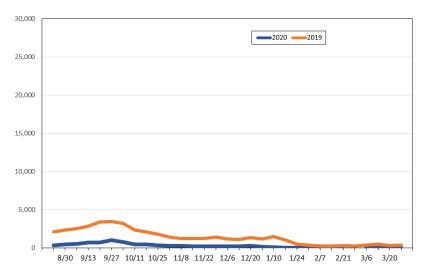
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 18, 2020

Japan



Source: Global Agency Pro, as of August 18, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 18, 2020 Australia



Source: Global Agency Pro, as of August 18, 2020