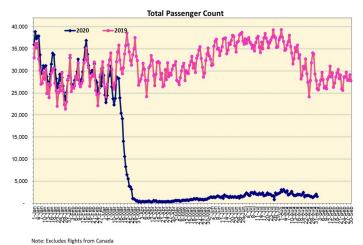
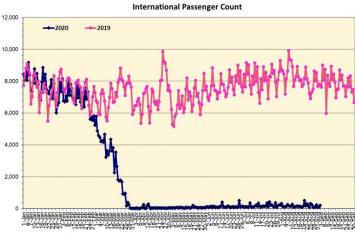
### **HTA COVID-19 UPDATE**

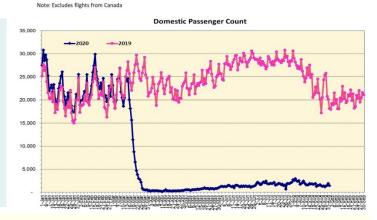
(Issued: 9/2/20 @ 5:00pm)





## Daily Passenger Count Table

09/01/2020	Domestic	International	Total
Oahu	1242	84	1326
Maui	100		100
Island of Hawaii	107		107
Kauai	0		0
State	1449	84	1533



### Market Impact Update: https://www.dropbox.com/09/02/20 HTA COVID19 Update

9/2/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului ( <b>OGG</b> )	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	188	17	19	0	224
Essential Worker	62	24	23	2	111
Intended Resident	251	39	26	8	324
Military or Federal Government	155	0	0	3	158
Other	66	5	14	6	91
Other Business	95	11	28	7	141
Pleasure/Vacation	78	17	21	3	119
Returning Resident	433	94	63	11	601
To Attend School	53	0	5	0	58
Transit	N/A	N/A	N/A	N/A	N/A
Visiting Friends or Relatives	225	38	48	10	321
Grand Total	1,606	245	247	50	2,148

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

#### **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on September 2, 2020

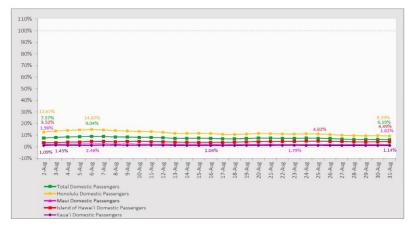
	•			
Statewide	Total			
Total Cases	<b>8991</b> (339 new)			
Released from Isolation+	2689			
Required Hospitalization	552			
Deaths	75			
BY COUNTY	Total			
Hawaii County				
Total Cases	418			
Released from Isolation+	198			
Required Hospitalization	16			
Deaths	3			
Honolulu County				
Total Cases	8149			
Released from Isolation+	2243			
Required Hospitalization	488			
Deaths	63			
Kauai County				
Total Cases	57			
Released from Isolation+	55			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	342			
Released from Isolation+	193			
Required Hospitalization	45			
Deaths	8			
HI Residents diagnosed outside of HI  County Pending  *includes presumptive and confirmed cases, data are	25 0			

<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

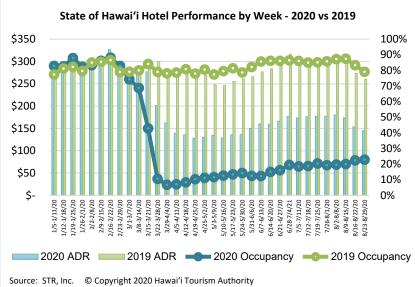
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through August 31, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors



#### **Hawaii Hotel Performance Info:**

For the week of August 23 – August 29, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	22.8%	\$ 145.00	\$ 33.13	
Oahu	26.6%	\$ 144.68	\$ 38.55	
Maui County	16.3%	\$ 162.46	\$ 26.42	
Kauai County	14.9%	\$ 151.83	\$ 22.59	
Island of Hawaii	23.9%	\$ 122.57	\$ 29.29	

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 31, 2020

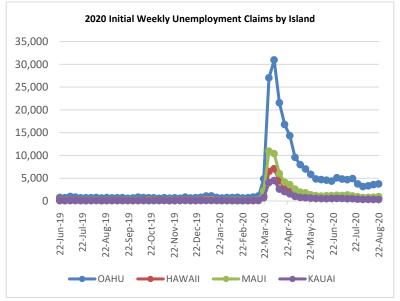
August 2020 (Month-to-Date through August 31)

	2020	2019	Volume Change	Percent Change
Honolulu	48,507	421,229	-372,722	-88.5%
Maui County	4,200	205,479	-201,279	-98.0%
Island of Hawai'i	3,578	85,498	-81,920	-95.8%
Kaua'i	801	65,598	-64,797	-98.8%
Total	57,086	777,804	-720,718	-92.7%

2020 (Year-to-Date through August 31)

	2020	2019	Volume Change	Percent Change
Honolulu	1,125,876	3,143,864	-2,017,988	-64.2%
Maui County	453,482	1,535,824	-1,082,342	-70.5%
Island of Hawaiʻi	225,780	697,525	-471,745	-67.6%
Kaua'i	151,081	526,737	-375,656	-71.3%
Total	1,956,219	5,903,950	-3,947,732	-66.9%

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and r (February 29th, 2020).



#### Weekly Unemployment Initial Claims: August 22, 2020

State of Hawaii	5,785
C&C of Oahu	3,741
Hawaii County	646
Maui County	941
Kauai County	340
Agent (filed in Hawaii against another state)	127

## **News Highlights**

September 2, 2020

**KHON2:** Hundreds of callers request information on hotel quarantine rooms

Honolulu Civil Beat: The Cost Of Failure To Contain The Virus? **Massive Layoffs** 

Travel Pulse: COVID-19 in September: Which US States Have **Travel Restrictions?** 

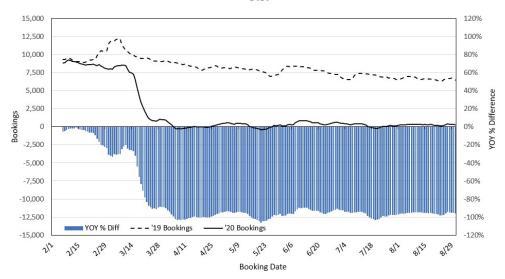
West Hawaii Today: Contact tracing app squeaks through: Council Public Safety Committee narrowly passes nonbinding resolution

The Garden Island: Leadership Kauai shifts focus with help from grant

**Travel Pulse:** Traveler Confidence Levels Rebound Leading Up to Labor Day Weekend

Travel Weekly: Airport health accreditation aims to ease pandemic fears

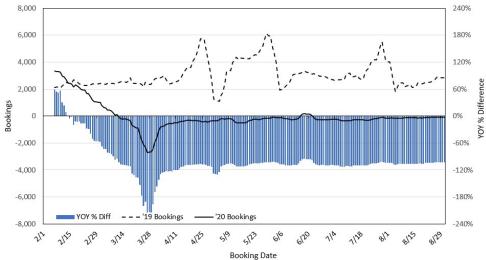
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 31, 2020

### Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan

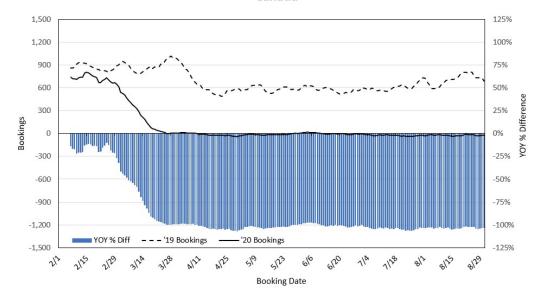


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

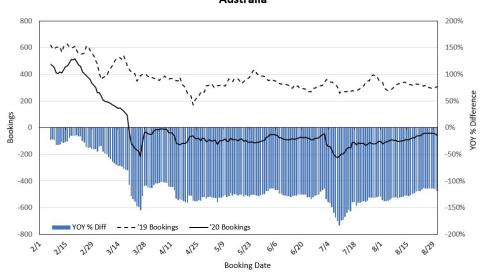
Update: Aug 31, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

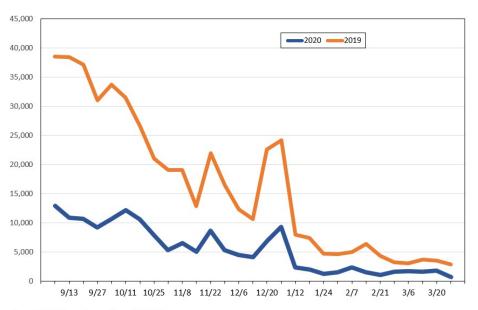
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

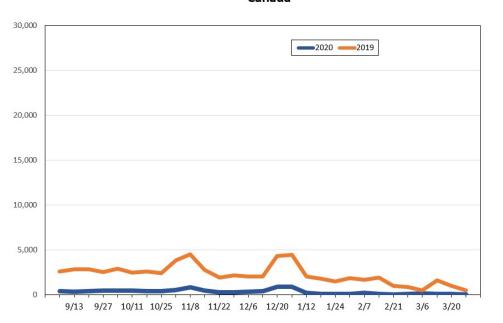
Update: Aug 31, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 31, 2020 U.S.



Source: Global Agency Pro, as of August 31, 2020

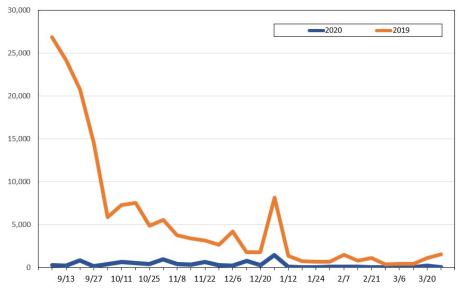
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 31, 2020 Canada



Source: Global Agency Pro, as of August 31, 2020

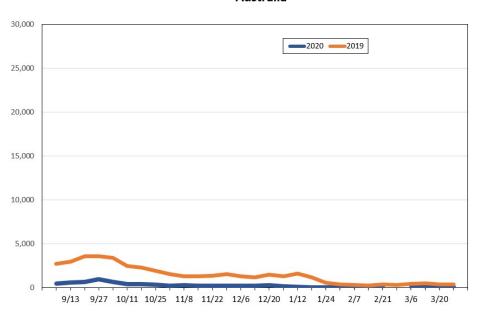
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 31, 2020

Japan



Source: Global Agency Pro, as of August 31, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 31, 2020
Australia



Source: Global Agency Pro, as of August 31, 2020