HTA COVID-19 UPDATE

(Issued: 9/4/20 @ 4:00pm)

International Passenger Count

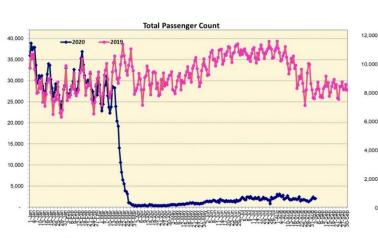
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on September 4, 2020

Statewide	Total
Total Cases	9473 (271 new)
Released from Isolation+	2855
Required Hospitalization	583
Deaths	81
BY COUNTY	Total
Hawaii County	
Total Cases	469
Released from Isolation+	208
Required Hospitalization	19
Deaths	3
Honolulu County	
Total Cases	8575
Released from Isolation+	2392
Required Hospitalization	516
Deaths	69
Kauai County	
Total Cases	57
Released from Isolation+	55
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	347
Released from Isolation+	200
Required Hospitalization	45
Deaths	8
HI Residents diagnosed outside of HI	25
County Pending	0
includes presumptive and confirmed cases, data are	preliminary and

*in subject to change; note that CDC provides case counts according to states of residence.

+Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Note: Excludes flights from Canada

Daily Passenger Count Table

09/03/2020	Domestic	International	Total
Oahu	1393	297	1690
Maui	141		141
Island of Hawaii	140		140
Kauai	85		85
State	1759	297	2056

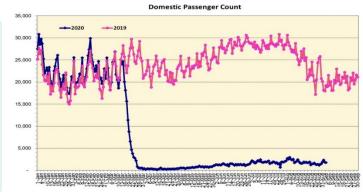
Market Impact Update: https://www.dropbox.com/09/04/20 HTA COVID19 Update

09/03/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total	
Airline Crew	242	25	19	0	286	
Essential Worker	58	28	10	7	103	
Intended Resident	159	33	38	27	257	
Military or Federal Government	127	0	0	0	127	
Other	74	16	9	1	100	
Other Business	74	20	25	17	136	
Pleasure/Vacation	57	8	20	6	91	
Returning Resident	547	82	89	38	756	
To Attend School	11	1	2	0	14	
Visiting Friends or Relatives	282	30	37	11	360	
Corporate Meeting	2	0	0	0	2	
Sports Event	1	0	0	0	1	
To Get Married	1	0	0	0	1	
Transit	N/A	N/A	N/A	N/A	N/A	
Grand Total	1,635	243	249	107	2,234	
Source: Safe Travels program developed	Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services					

Note: The data is preliminary and subject to change

Note: Excludes flights from Canada

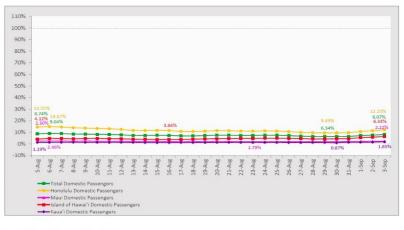
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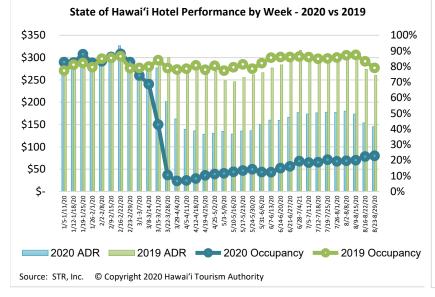
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7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through September 3, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident.



Hawaii Hotel Performance Info:

For the week of August 23 – August 29, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	22.8%	\$ 145.00	\$ 33.13
Oahu	26.6%	\$ 144.68	\$ 38.55
Maui County	16.3%	\$ 162.46	\$ 26.42
Kauai County	14.9%	\$ 151.83	\$ 22.59
Island of Hawaii	23.9%	\$ 122.57	\$ 29.29

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 3, 2020

September 2020 (Month-to-Date through September 3)

	2020	2019	Volume Change	Percent Change
Honolulu	5,008	33,812	-28,804	-85.2%
Maui County	356	15,610	-15,254	-97.7%
Island of Hawai'i	494	4,903	-4,409	-89.9%
Kaua'i	85	4,748	-4,663	-98.2%
Total	5,943	59,073	-53,130	-89.9%

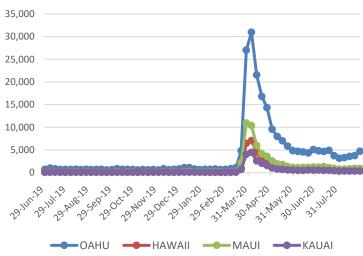
2020 (Year-to-Date through September 3)

	2020	2019	Volume Change	Percent Change
Honolulu	1,131,244	3,177,676	-2,046,432	-64.4%
Maui County	453,932	1,551,434	-1,097,503	-70.7%
Island of Hawaiʻi	226,274	702,428	-476,154	-67.8%
Kaua'i	151,203	531,485	-380,282	-71.6%
Total	1,962,653	5,963,023	-4,000,371	-67.1%

Source: HVCB analysis based on data from DBED

Note: Passenger volume figures include both visitor (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: August 29, 2020

State of Hawaii	6,782
C&C of Oahu	4,716
Hawaii County	655
Maui County	911
Kauai County	338
Agent (filed in Hawaii against another state)	162

News Highlights

September 4, 2020

Hawaii News Now: When will tourism in Hawaii reopen? One expert predicts it might not be until 2021

KITV: Special agents checked in on about two dozen people under guarantine

Hawaii Tribune-Herald: <u>Another</u> <u>chunk of county's CARES money</u> <u>now available</u>

West Hawaii Today: <u>New Safe</u> <u>Travels app launches</u>

The Garden Island: State has paid out nearly \$3 million in unemployment

Johnny Jet: Everything You Need to Know About Hawaii During COVID-19 and When Can We Visit Again?

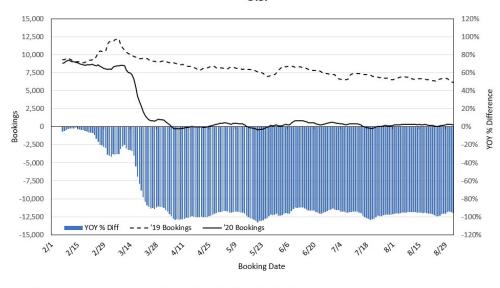
The New York Times: <u>VIRUS</u> DIARY: In Hawaii, Pandemic, Pregnancy and Plumerias

Conde Nast Traveler: <u>State Travel</u> Restrictions During COVID-19: A

Complete Guide

Department of Transportation https://hidot.hawaii.gov/coronavirus/

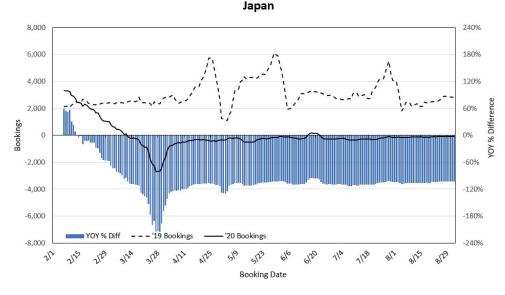
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 2, 2020

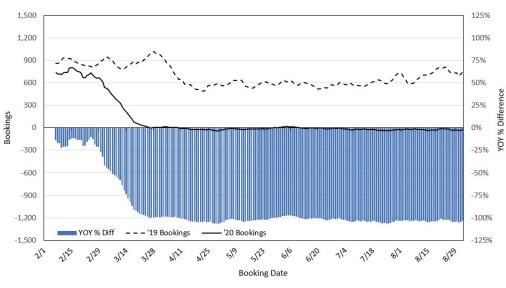
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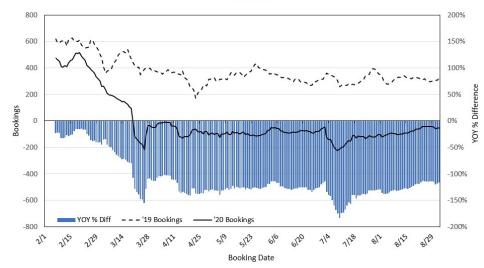
^{*}Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 2, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia

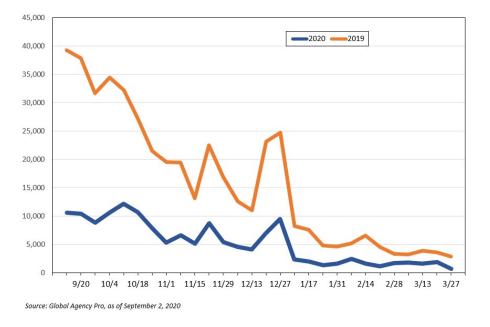


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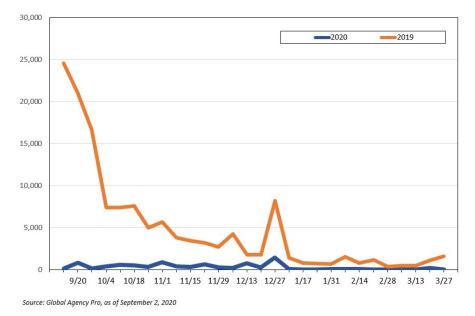
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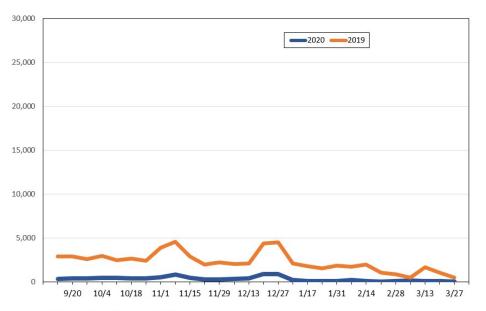


Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 2, 2020 U.S.

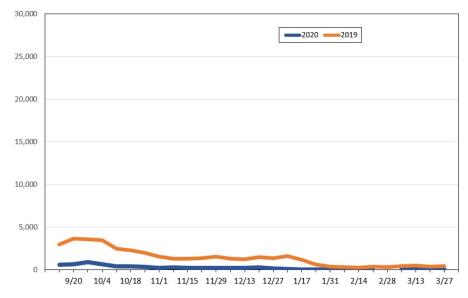
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 2, 2020 Japan



Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of September 2, 2020 Canada



Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 2, 2020 Australia



Source: Global Agency Pro, as of September 2, 2020