HTA COVID-19 UPDATE

(Issued: 9/9/20 @ 4:00pm)

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International Passenger Count

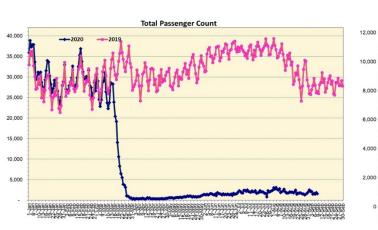
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on September 9, 2020

	<i>ichiber 3, 2020</i>
Statewide	Total
Total Cases	10123 (100 new)
Released from Isolation+	3120
Required Hospitalization	604
Deaths	91
BY COUNTY	Total
Hawaii County	
Total Cases	533
Released from Isolation+	237
Required Hospitalization	21
Deaths	3
Honolulu County	
Total Cases	9146
Released from Isolation+	2613
Required Hospitalization	533
Deaths	78
Kauai County	
Total Cases	58
Released from Isolation+	57
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	360
Released from Isolation+	213
Required Hospitalization	47
Deaths	9
HI Residents diagnosed outside of HI	26
County Pending	0
includes presumptive and confirmed cases, data are	preliminary and

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Note: Excludes flights from Canada

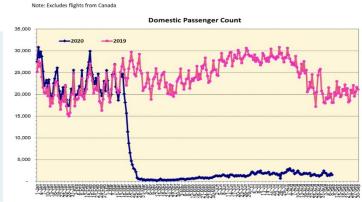
Daily Passenger Count Table

09/08/2020	Domestic	International	Total
Oahu	1229	74	1303
Maui	113		113
Island of Hawaii	146		146
Kauai	0		0
State	1488	74	1562

Market Impact Update: https://www.dropbox.com/09/09/20 HTA COVID19 Update

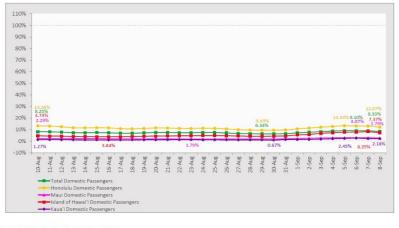
09/08/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total	
Airline Crew	211	16	10	2	239	
Essential Worker	136	36	26	2	200	
Honeymoon	1	0	0	0	1	
Intended Resident	110	17	25	2	154	
Military or Federal Government	130	0	0	0	130	
Other	58	5	1	0	64	
Other Business	72	30	18	0	120	
Pleasure/Vacation	36	7	12	2	57	
Returning Resident	477	68	44	12	601	
To Attend School	8	0	0	0	8	
Visiting Friends or Relatives	177	29	20	9	235	
(blank)	0	0	0	0	0	
Transit	N/A	N/A	N/A	N/A	N/A	
Grand Total	1,416	208	156	29	1,809	
Courses Safe Travela measure developed by the State of Lloweii Office of Entermine Technolomy Convince						

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services *Note:* The data is preliminary and subject to change

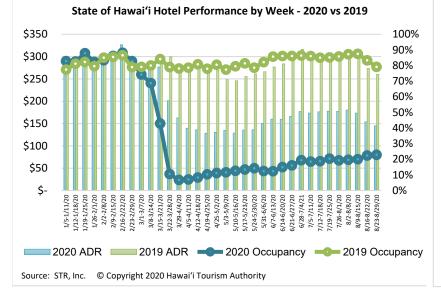


7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through September 8, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident



Hawaii Hotel Performance Info:

For the week of August 23 – August 29, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	22.8%	\$ 145.00	\$ 33.13
Oahu	26.6%	\$ 144.68	\$ 38.55
Maui County	16.3%	\$ 162.46	\$ 26.42
Kauai County	14.9%	\$ 151.83	\$ 22.59
Island of Hawaii	23.9%	\$ 122.57	\$ 29.29

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 8, 2020

September 2020 (Month-to-Date through September 8)

	2020	2019	Volume Change	Percent Change
Honolulu	11,042	86,722	-75,680	-87.3%
Maui County	1,181	41,597	-40,416	-97.2%
Island of Hawai'i	1,210	14,488	-13,279	-91.7%
Kauaʻi	256	13,170	-12,914	-98.1%
Total	13,688	155,977	-142,289	-91.2%

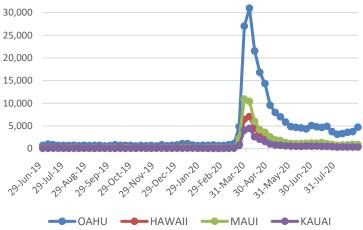
2020 (Year-to-Date through September 8)

	2020	2019	Volume Change	Percent Change
Honolulu	1,137,278	3,230,586	-2,093,308	-64.8%
Maui County	454,757	1,577,421	-1,122,665	-71.2%
Island of Hawai'i	226,990	712,013	-485,024	-68.1%
Kaua'i	151,374	539,907	-388,533	-72.0%
Total	1,970,398	6,059,927	-4,089,530	-67.5%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yee (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: August 29, 2020

State of Hawaii	6,782
C&C of Oahu	4,716
Hawaii County	655
Maui County	911
Kauai County	338
Agent (filed in Hawaii against another state)	162

News Highlights

September 9, 2020

Honolulu Star Advertiser:

Honolulu Mayor Kirk Caldwell extends stay-at-home, work-fromhome order

Honolulu Star Advertiser:

Letters: Reopening tourism in pandemic is reckless; Gov. Ige's indecisiveness shows need to step aside; Use automated feature to boost contact tracing

Hawaii News Now: <u>In-flight</u> emergency exposes alarming problem with key alert systems at Honolulu's airport

KHON2: <u>Struggling to pay rent?</u> <u>State launches new program for</u> <u>families impacted by COVID-19</u>

Honolulu Civil Beat: Kalihi Has The Worst COVID-19 Outbreak In Hawaii. Here's How The Community Is Responding

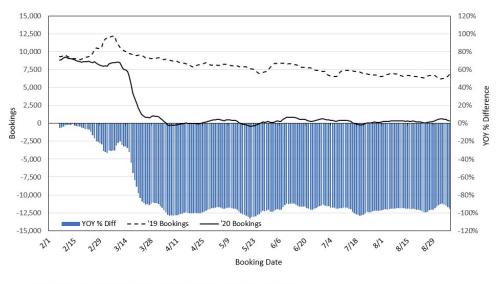
The Maui News: Lawmakers urge Ige to initiate outer island pretesting program

Pacific Business News: <u>ANA to</u> offer two Hawaii-Japan roundtrip flights in October

Forbes: <u>Hawaii Extends Stay-At-</u> Home Order Another Two Weeks, <u>October Tourism Reopening</u> <u>Highly Unlikely</u>

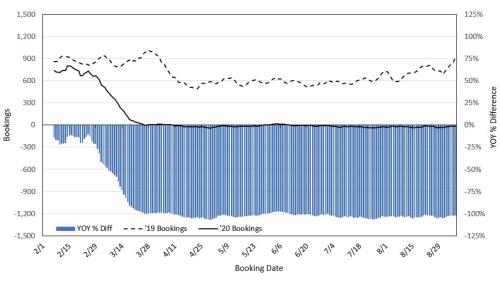
Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/ **Department of Transportation** https://hidot.hawaii.gov/coronavirus/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada

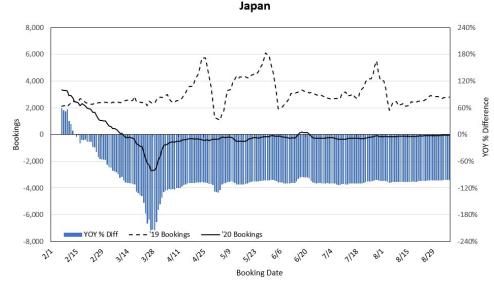


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Update: Sep 7, 2020

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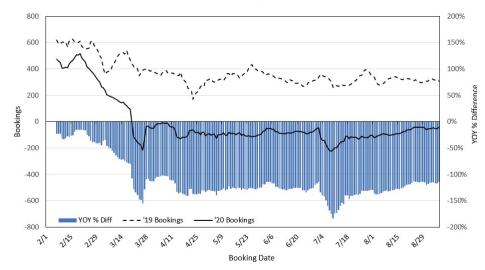
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



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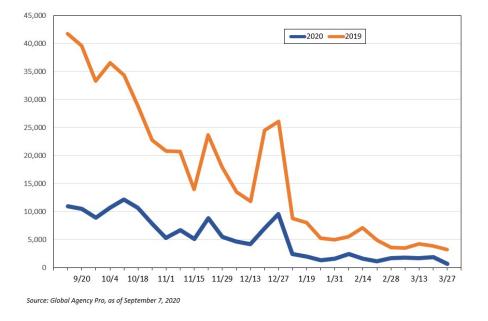
Update: Sep 7, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



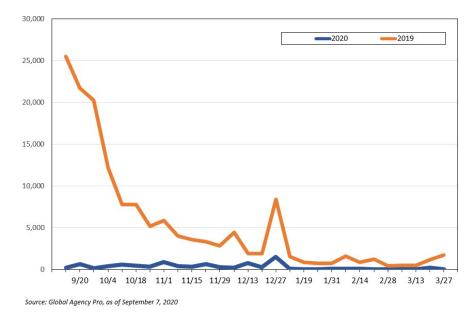
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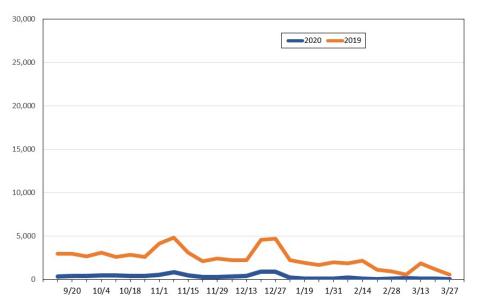


Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 7, 2020 U.S.

Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of September 7, 2020 Japan

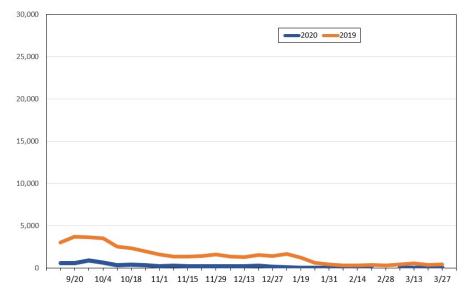


Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of September 7, 2020 Canada



Source: Global Agency Pro, as of September 7, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 7, 2020 Australia



Source: Global Agency Pro, as of September 7, 2020