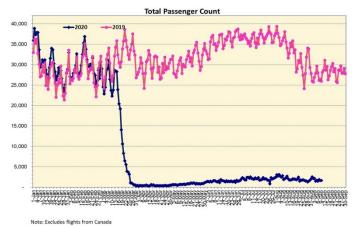
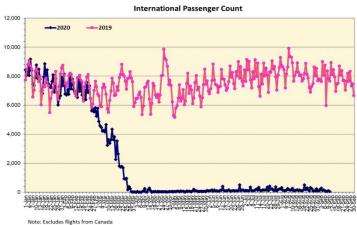
HTA COVID-19 UPDATE

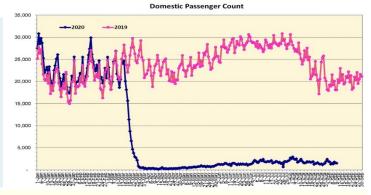
(Issued: 9/10/20 @ 4:00pm)





Daily Passenger Count Table

09/09/2020	Domestic	International	Total
Oahu	1327	111	1438
Maui	108		108
Island of Hawaii	86		86
Kauai	0		0
State	1521	111	1632



Market Impact Update: https://www.dropbox.com/09/10/20 HTA COVID19 Update

09/09/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	202	18	8	4	232
Essential Worker	85	21	19	2	127
Intended Resident	146	20	9	1	176
Military or Federal Government	130	1	0	0	131
Other	40	4	3	2	49
Other Business	59	11	6	1	77
Pleasure/Vacation	32	7	7	15	61
Returning Resident	487	59	43	9	598
Sports Event	4	0	0	0	4
To Attend School	9	0	3	0	12
Visiting Friends or Relatives	207	20	34	3	264
(blank)	0	0	0	0	0
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,401	161	132	37	1,731

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

Cumulative totals as of 12:00 noon on September 10, 2020

Cumulative totals as of 12:00 noon on S	eptember 10, 2020
Statewide	Total
Total Cases	10292 (169 new)
Released from Isolation+	3176
Required Hospitalization	610
Deaths	94
BY COUNTY	Total
Hawaii County	
Total Cases	541
Released from Isolation+	252
Required Hospitalization	23
Deaths	3
Honolulu County	
Total Cases	9304
Released from Isolation+	2649
Required Hospitalization	<i>537</i>
Deaths	81
Kauai County	
Total Cases	58
Released from Isolation+	57
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	363
Released from Isolation+	218
Required Hospitalization	47

9

26

Deaths

HI Residents diagnosed outside of HI

County Pending

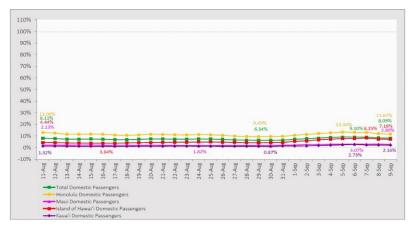
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

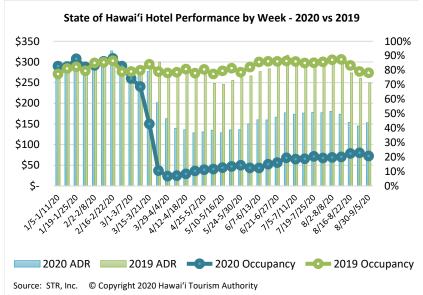
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through September 9, 2020





Hawaii Hotel Performance Info:

For the week of August 30 – September 5, 2020

	Occupancy	ADR RevPAR	
State of Hawaii	20.7%	\$ 152.88	\$ 31.58
Oahu	24.4%	\$ 152.91	\$ 37.27
Maui County	13.7%	\$ 179.66	\$ 24.66
Kauai County	15.0%	\$ 147.57	\$ 22.11
Island of Hawaii	21.9%	\$ 126.37	\$ 27.65

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 9, 2020

September 2020 (Month-to-Date through September 9)

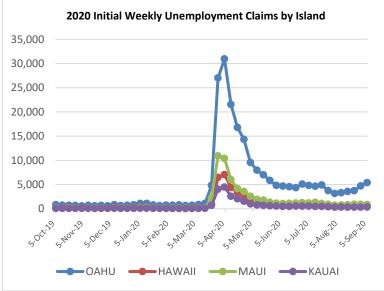
	2020	2019	Volume Change	Percent Change
Honolulu	12,369	98,334	-85,965	-87.4%
Maui County	1,368	46,457	-45,089	-97.1%
Island of Hawai'i	1,295	16,234	-14,939	-92.0%
Kauaʻi	256	15,074	-14,818	-98.3%
Total	15,288	176,099	-160,811	-91.3%

2020 (Year-to-Date through September 9)

	2020	2019	Volume Change	Percent Change
Honolulu	1,138,605	3,242,198	-2,103,593	-64.9%
Maui County	454,944	1,582,281	-1,127,337	-71.2%
Island of Hawaiʻi	227,075	713,759	-486,684	-68.2%
Kaua'i	151,374	541,811	-390,437	-72.1%
Total	1,971,998	6,080,049	-4,108,051	-67.6%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and reside (February 29th, 2020).



Weekly Unemployment Initial Claims: September 5, 2020

State of Hawaii	7,504
C&C of Oahu	5,394
Hawaii County	737
Maui County	860
Kauai County	376
Agent (filed in Hawaii against another state)	137

News Highlights

September 10, 2020

Hawaii News Now: With beaches, parks open for solo activity, some say that could mean more problems add space

Hawaii News Now: New COVID-19 cases are declining, but hospitals continue to grapple with nursing shortage

Hawaii News Now: 'COVID Pau' initiative aims to improve access to information to stop spread of virus

Honolulu Star Advertiser: Union shares hotel safety inspection results

Honolulu Star Advertiser:

Forecast sees 11% drop for Hawaii tax revenue

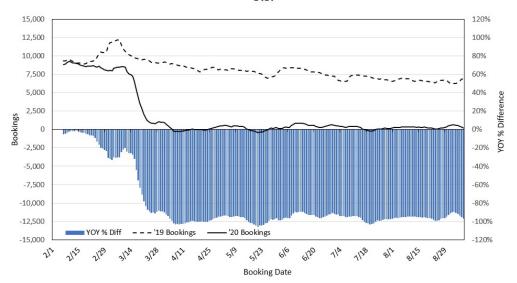
Hawaii Public Radio: Tourism Levels Likely To Remain Depressed Well Into 2021

West Hawaii Today: Green says state should be ready to open Oct. 1

Honolulu Magazine: Rethinking Hawaii: How the Visitor Industry Should Operate in the Future

Travel Pulse: John De Fries Named Hawaii Tourism Authority **President and CEO**

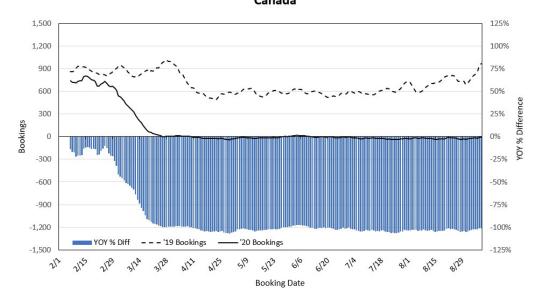
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

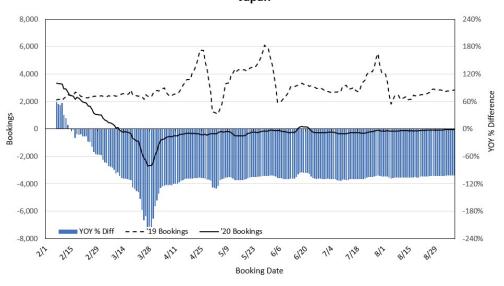
Update: Sep 8, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

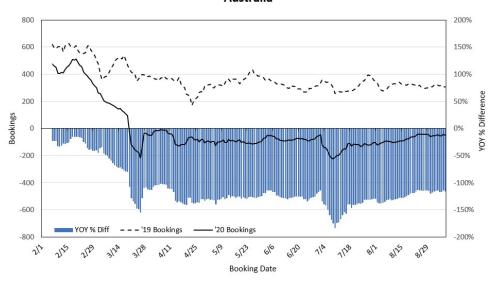
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 8, 2020

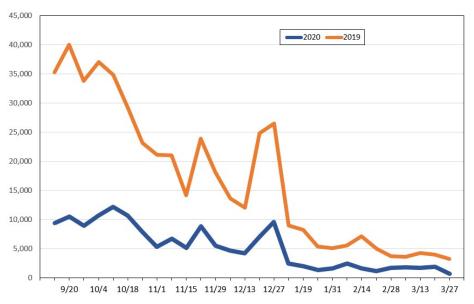
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

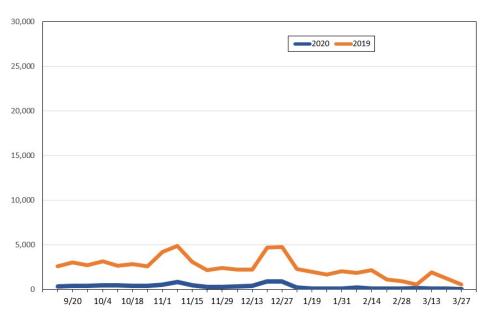
Update: Sep 8, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 8, 2020 U.S.



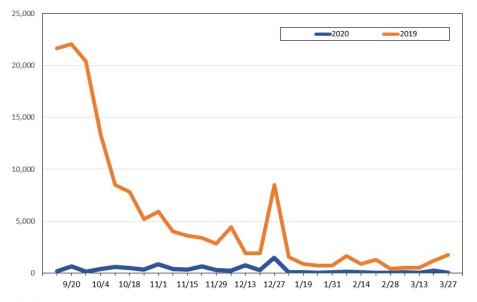
Source: Global Agency Pro, as of September 8, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 8, 2020 Canada



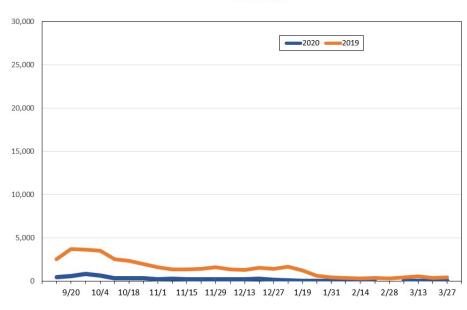
Source: Global Agency Pro, as of September 8, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 8, 2020 Japan



Source: Global Agency Pro, as of September 8, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 8, 2020 Australia



Source: Global Agency Pro, as of September 8, 2020