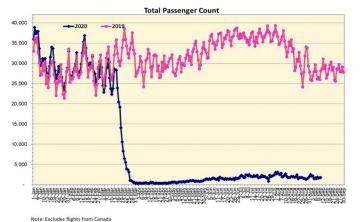
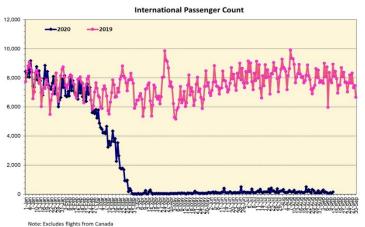
HTA COVID-19 UPDATE

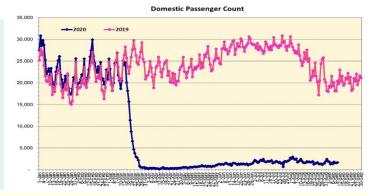
(Issued: 9/11/20 @ 4:30pm)





Daily Passenger Count Table

09/10/2020	Domestic	International	Total
Oahu	1392	62	1454
Maui	138		138
Island of Hawaii	123		123
Kauai	40		40
State	1693	62	1755



Market Impact Update: https://www.dropbox.com/09/11/20 HTA COVID19 Update

09/10/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	208	24	13	5	250
Corporate Meeting	3	0	0	0	3
Essential Worker	67	16	5	14	102
Intended Resident	152	22	29	18	221
Military or Federal Government	133	0	1	0	134
Other	114	5	4	13	136
Other Business	68	17	8	8	101
Pleasure/Vacation	63	21	9	7	100
Returning Resident	450	72	73	41	636
To Attend School	15	2	3	2	22
Visiting Friends or Relatives	257	37	27	16	337
(blank)	0	0	0	0	0
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,530	216	172	124	2,042

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on September 11, 2020

Camulative totals as of 12.00 noon on september 11, 2020				
Statewide	Total			
Total Cases	10459 (167 new)			
Released from Isolation+	3334			
Required Hospitalization	622			
Deaths	96			
BY COUNTY	Total			
Hawaii County				
Total Cases	562			
Released from Isolation+	261			
Required Hospitalization	23			
Deaths	3			
Honolulu County				
Total Cases	9446			
Released from Isolation+	2793			
Required Hospitalization	549			
Deaths	83			

Deaths	O
Maui County	
Total Cases	367
Released from Isolation+	223
Required Hospitalization	47
Deaths	9
HI Residents diagnosed outside of HI	26
County Pending	0
Deaths HI Residents diagnosed outside of HI	9

58

57

n

Kauai County

Total Cases

Released from Isolation+

Required Hospitalization Deaths

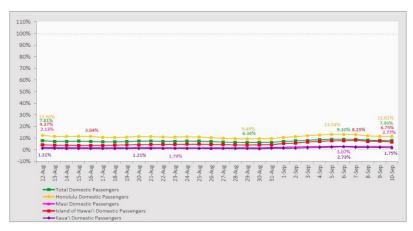
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

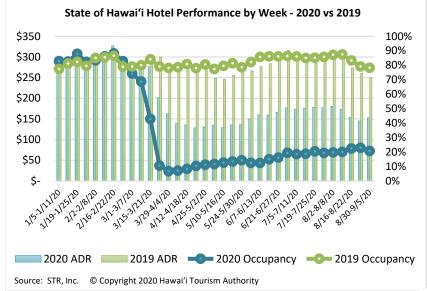
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through September 10, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents.



Hawaii Hotel Performance Info:

For the week of August 30 – September 5, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	20.7%	\$ 152.88	\$ 31.58
Oahu	24.4%	\$ 152.91	\$ 37.27
Maui County	13.7%	\$ 179.66	\$ 24.66
Kauai County	15.0%	\$ 147.57	\$ 22.11
Island of Hawaii	21.9%	\$ 126.37	\$ 27.65

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 10, 2020

September 2020 (Month-to-Date through September 10)

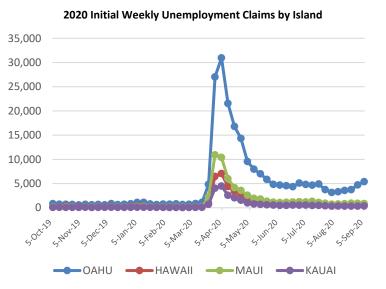
	2020	2019	Volume Change	Percent Change
Honolulu	13,761	108,849	-95,088	-87.4%
Maui County	1,541	50,976	-49,435	-97.0%
Island of Hawai'i	1,457	17,903	-16,447	-91.9%
Kaua'i	296	16,473	-16,177	-98.2%
Total	17,055	194,201	-177,146	-91.2%

2020 (Year-to-Date through September 10)

	2020	2019	Volume Change	Percent Change
Honolulu	1,139,997	3,252,713	-2,112,716	-65.0%
Maui County	455,117	1,586,800	-1,131,683	-71.3%
Island of Hawai'i	227,237	715,428	-488,192	-68.2%
Kaua'i	151,414	543,210	-391,796	-72.1%
Total	1,973,765	6,098,151	-4,124,387	-67.6%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yei (February 29th, 2020).



Weekly Unemployment Initial Claims: September 5, 2020

State of Hawaii	7,504
C&C of Oahu	5,394
Hawaii County	737
Maui County	860
Kauai County	376
Agent (filed in Hawaii against another state)	137

News Highlights

September 11, 2020

Honolulu Star Advertiser: Pearl Hotel Waikiki among four lodges assisting those in need of COVID-19 isolation

KITV4: Four hotels on Oahu are stepping up to help people with COVID-19

KHON2: Pearl Hotel offers tour of quarantine rooms

KHON2: Oahu launches virtual
dashboard to show how COVID-19
funds are being spent

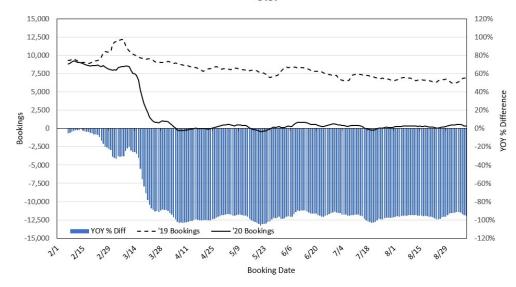
Honolulu Civil Beat: How Oahu's
COVID-19 Park And Beach
Restrictions Are Hurting Families

Big Island Now: Kona Man Gets
Top Job at Hawaii Tourism
Authority

Hawaii Tribune-Herald: DOH:
COVID-19 case numbers appear to
be declining

Maui Now: Schatz: VA Health
Team Mobilized, Heading To Hilo
As Early As Today

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

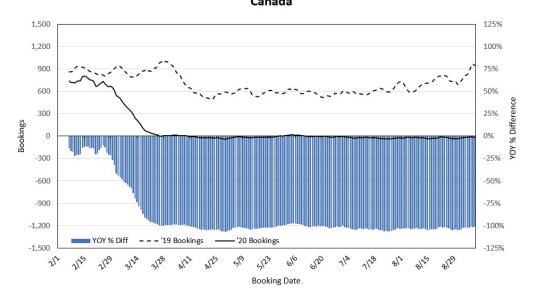


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 9, 2020

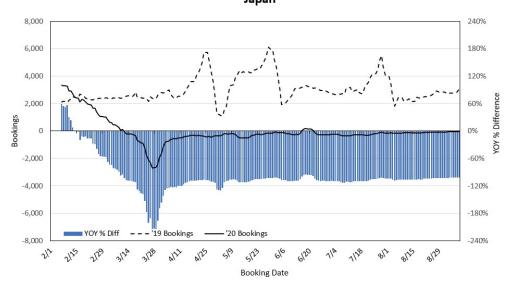
Update: Sep 9, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

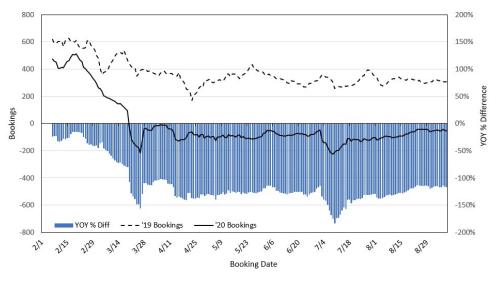
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 9, 2020

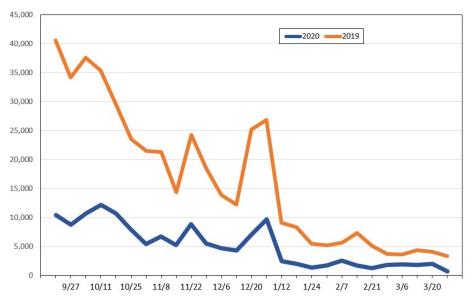
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

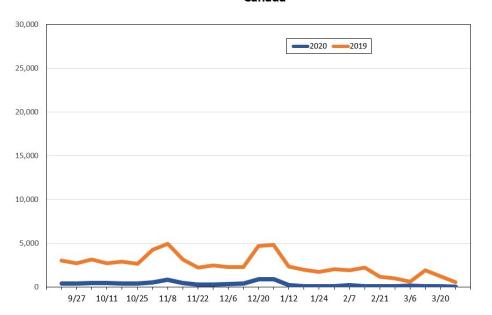
Update: Sep 9, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 9, 2020 U.S.



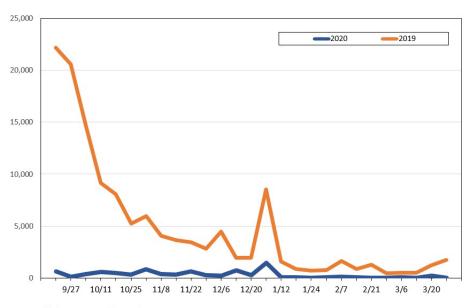
Source: Global Agency Pro, as of September 9, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 9, 2020 Canada



Source: Global Agency Pro, as of September 9, 2020

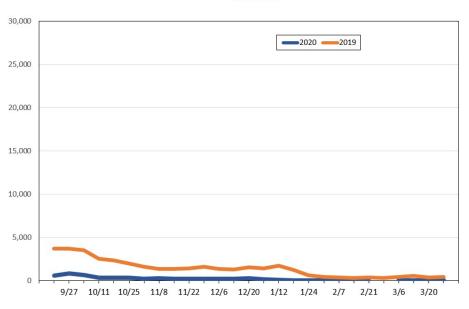
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 9, 2020 Japan



Source: Global Agency Pro, as of September 9, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 9, 2020

Australia



Source: Global Agency Pro, as of September 9, 2020