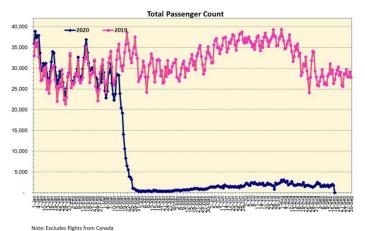
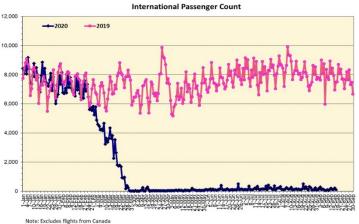
HTA COVID-19 UPDATE

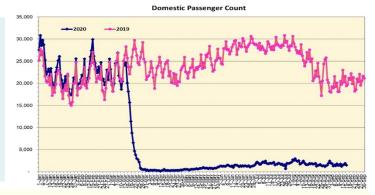
(Issued: 9/16/20 @ 4:30pm)





Daily Passenger Count Table

09/15/2020	Domestic	International	Total
Oahu	1223	220	1443
Maui	125		125
Island of Hawaii	159		159
Kauai	0		0
State	1507	220	1727



Market Impact Update: https://www.dropbox.com/09/16/20 HTA COVID19 Update

09/15/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	229	19	11	1	260
Essential Worker	94	22	13	3	132
Honeymoon	1	4	0	0	5
Incentive Trip	1	0	2	0	3
Intended Resident	137	27	31	6	201
Military or Federal Government	130	2	3	0	135
Other	108	3	9	1	121
Other Business	56	14	12	3	85
Pleasure/Vacation	59	20	26	1	106
Returning Resident	540	88	52	5	685
To Attend School	17	0	1	0	18
To Get Married	2	0	0	0	2
Visiting Friends or Relatives	232	14	27	4	277
(blank)	0	0	0	0	0
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,606	213	187	24	2,030

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on September 16, 2020

Statewide	Total
Total Cases	10946 (102 new)
Released from Isolation+	4105
Required Hospitalization	667
Deaths	103
BY COUNTY	Total
Hawaii County	
Total Cases	603
Released from Isolation+	394
Required Hospitalization	27
Deaths	3
Honolulu County	
Total Cases	9879
Released from Isolation+	3412
Required Hospitalization	590
Deaths	90
Kauai County	
Total Cases	58
Released from Isolation+	57
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	378
Released from Isolation+	242

County renaing	U
includes presumptive and confirmed cases, data are pr	reliminary and
subject to change; note that CDC provides case counts a	according to states
of residence.	

9

28

Required Hospitalization Deaths

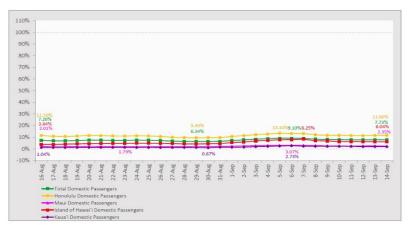
HI Residents diagnosed outside of HI

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

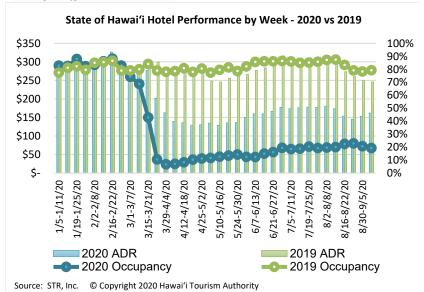
2020 Volume as Percentage of 2019 Volume

Through September 14, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents.



Hawaii Hotel Performance Info:

For the week of September 6 – September 12, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.3%	\$ 161.81	\$ 31.16
Oahu	21.1%	\$ 159.44	\$ 33.64
Maui County	17.3%	\$ 189.80	\$ 32.74
Kauai County	14.8%	\$ 149.74	\$ 22.13
Island of Hawaii	19.1%	\$ 130.76	\$ 24.94

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 14, 2020

September 2020 (Month-to-Date through September 14)

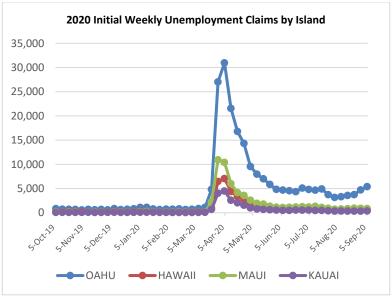
	2020	2019	Volume Change	Percent Change
Honolulu	18,798	152,350	-133,552	-87.7%
Maui County	1,956	73,214	-71,258	-97.3%
Island of Hawai'i	1,843	25,776	-23,933	-92.8%
Kaua'i	505	24,067	-23,562	-97.9%
Total	23,102	275,407	-252,305	-91.6%

2020 (Year-to-Date through September 14)

	2020	2019	Volume Change	Percent Change
Honolulu	1,145,034	3,296,214	-2,151,180	-65.3%
Maui County	455,532	1,609,038	-1,153,506	-71.7%
Island of Hawai'i	227,623	723,301	-495,678	-68.5%
Kaua'i	151,623	550,804	-399,181	-72.5%
Total	1,979,812	6,179,357	-4,199,546	-68.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yeai (February 29th, 2020).



Weekly Unemployment Initial Claims: September 5, 2020

State of Hawaii	7,504
C&C of Oahu	5,394
Hawaii County	737
Maui County	860
Kauai County	376
Agent (filed in Hawaii against another state)	137

News Highlights

September 16, 2020

Hawaii News Now: Facing
mounting economic woes, Hawaii
to launch pre-travel testing
program Oct. 15

Hawaii News Now: Honolulu's

Managing Director explains 'tier
plan' for reopening

Hawaii News Now: Hotel industry pushes Gov. Ige to relaunch trans-Pacific travel no later than mid-October

KITV4: DOH releases list of care homes where COVID-19 cases have been reported

KHON2: 65% of Hawaii restaurants expect to close in six months, HRA meets with Mayor Caldwell

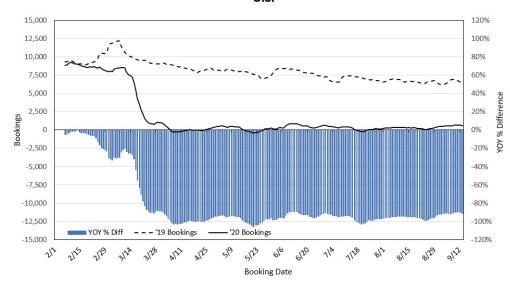
Pacific Business News: Hawaii is the state with the most Covid restrictions, report finds

Defense: 2 more COVID-19 deaths
of veterans home residents; Big
Island death toll now 15

The Garden Island: Opening the island safely

Travel + Leisure: <u>Kauai Gets</u>
'Resort Bubble' Program Approval
to Allow Quarantined Visitors to
<u>Use Facilities</u>

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

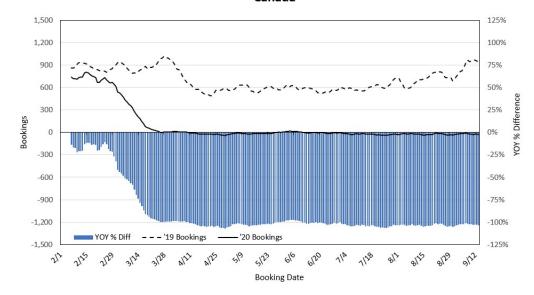


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 14, 2020

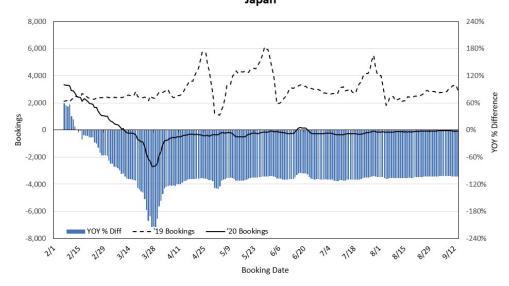
Update: Sep 14, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

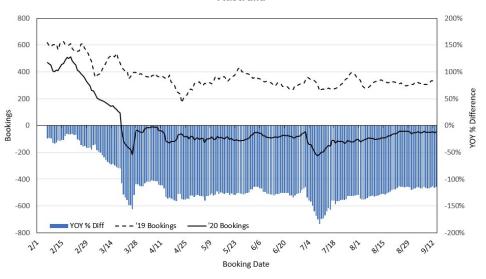
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 14, 2020

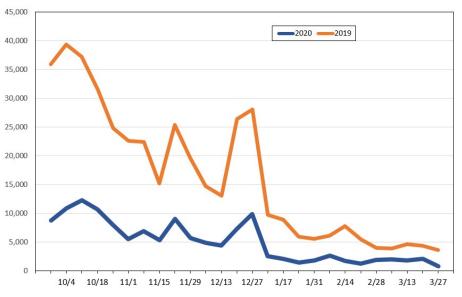
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

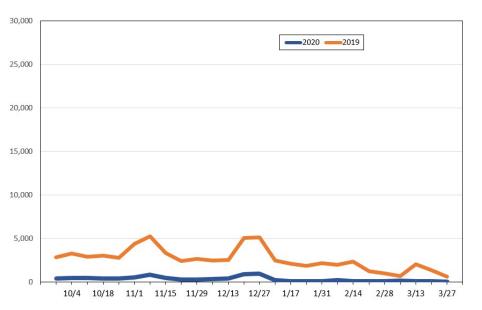
Update: Sep 14, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 14, 2020 U.S.



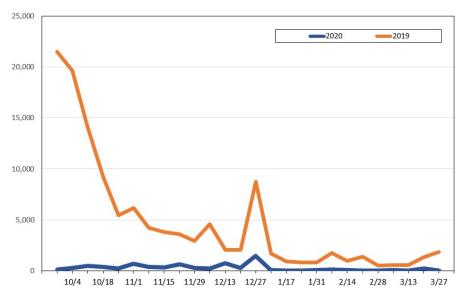
Source: Global Agency Pro, as of September 14, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 14, 2020 Canada



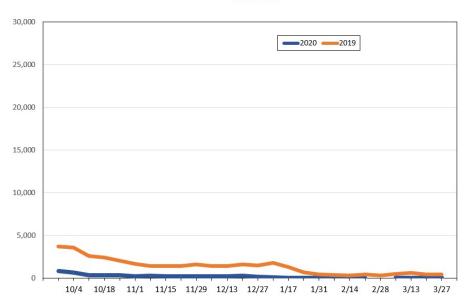
Source: Global Agency Pro, as of September 14, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 14, 2020 Japan



Source: Global Agency Pro, as of September 14, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 14, 2020 Australia



Source: Global Agency Pro, as of September 14, 2020