# **HTA COVID-19 UPDATE**

(Issued: 9/17/20 @ 4:30pm)

**International Passenger Count** 

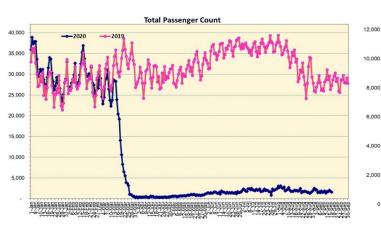
## Novel Coronavirus in Hawaii

COVID-19 Positive\* Cases Cumulative totals as of 12:00 noon on September 17, 2020

Statewide	Total
Total Cases	<b>11,105</b> (160 new)
Released from Isolation+	4,248
Required Hospitalization	685
Deaths	107
BY COUNTY	Total
Hawaii County	
Total Cases	623
Released from Isolation+	421
Required Hospitalization	31
Deaths	3
Honolulu County	
Total Cases	10,015
Released from Isolation+	3,522
Required Hospitalization	604
Deaths	94
Kauai County	
Total Cases	58
Released from Isolation+	57
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	381
Released from Isolation+	248
Required Hospitalization	47
Deaths	9
HI Residents diagnosed outside of HI	28
County Pending	0
cludes presumptive and confirmed cases, data a	re preliminary and

\*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Note: Excludes flights from Canada

## **Daily Passenger Count Table**

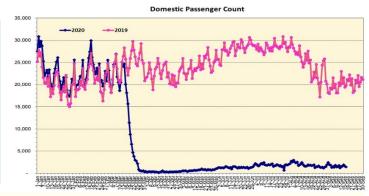
09/16/2020	Domestic	International	Total
Oahu	1225	113	1338
Maui	117		117
Island of Hawaii	100		100
Kauai	0		0
State	1442	113	1555

## Market Impact Update: <u>https://www.dropbox.com/09/17/20 HTA COVID19 Update</u>

09/16/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului <b>(OGG)</b>	Kona <b>(KOA)</b>	Lihue <b>(LIH)</b>	Grand Total
Airline Crew	216	23	- 9	3	251
Essential Worker	98	29	9	3	139
Incentive Trip	1	0	0	0	1
Intended Resident	97	12	20	8	137
Military or Federal Government	143	4	0	2	149
Other	150	4	2	1	157
Other Business	60	10	12	2	84
Pleasure/Vacation	47	2	18	2	69
Returning Resident	460	74	43	8	585
To Attend School	7	2	0	0	9
Visiting Friends or Relatives	233	28	26	5	292
(blank)	0	0	0	0	0
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,512	188	139	34	1,873
Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services					

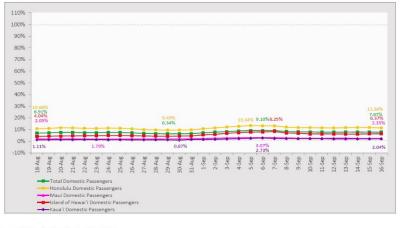
Note: The data is preliminary and subject to change

# Note: Excludes flights from Canada

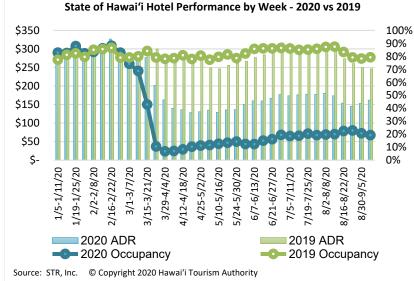


### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through September 16, 2020



#### Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and re



## Hawaii Hotel Performance Info:

For the week of September 6 – September 12, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.3%	\$ 161.81	\$ 31.16
Oahu	21.1%	\$ 159.44	\$ 33.64
Maui County	17.3%	\$ 189.80	\$ 32.74
Kauai County	14.8%	\$ 149.74	\$ 22.13
Island of Hawaii	19.1%	\$ 130.76	\$ 24.94

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

## Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volu Through September 16, 2020

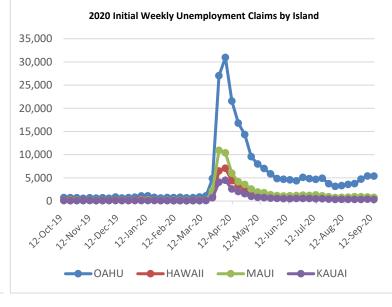
September 2020 (Month-to-Date through September 16)

	2020	2019	Volume Change	Percent Change
Honolulu	21,403	175,767	-154,364	-87.8%
Maui County	2,198	84,279	-82,081	-97.4%
Island of Hawaiʻi	2,089	29,126	-27,037	-92.8%
Kaua'i	514	28,037	-27,523	-98.2%
Total	26,204	317,209	-291,005	-91.7%

#### 2020 (Year-to-Date through September 16) Volume Percent Change Change Honolulu 1,147,639 3,319,631 -2,171,992 -65.4% Maui County 455,774 1,620,103 -1,164,329 -71.9% Island of Hawai'i 227,869 726,651 -498,782 -68.6% 151,632 554,774 -403,142 -72.7% Kaua'i Total 1,982,914 6,221,159 -4,238,246 -68.1%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Y (February 29th, 2020).



## Weekly Unemployment Initial Claims: September 12, 2020

State of Hawaii	7,338
C&C of Oahu	5,373
Hawaii County	727
Maui County	771
Kauai County	319
Agent (filed in Hawaii against another state)	148

## **News Highlights**

September 17, 2020

Hawaii News Now: <u>In August,</u> <u>Honolulu police made 65 arrests</u> for emergency order violations

Hawaii News Now: In new video series, COVID-19 survivors recount battle with the virus in their own words

KHON2: <u>New DOH director sets</u> priorities for COVID-19 response

West Hawaii Today: <u>Council</u> endorses voluntary contact tracing apps

Hawaii Magazine: <u>Plans to</u> <u>Reopen Tourism in Hawaii Might</u> <u>Get Postponed Again</u>

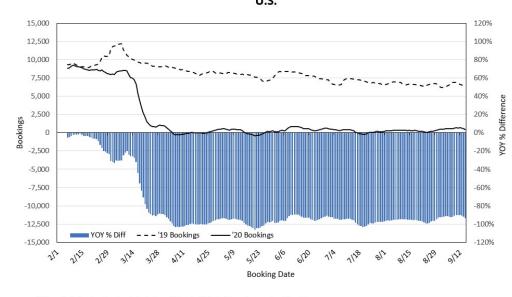
Newsweek: <u>Hawaii Loses Half of</u> Economic Recovery Amid Second COVID Lockdown as Cases Spike

Travel + Leisure: <u>Travelers to</u> Hawaii Can Bypass Quarantine With a Negative COVID-19 Test Starting Oct. 15

Forbes: Coronavirus Travel Restrictions Update For September

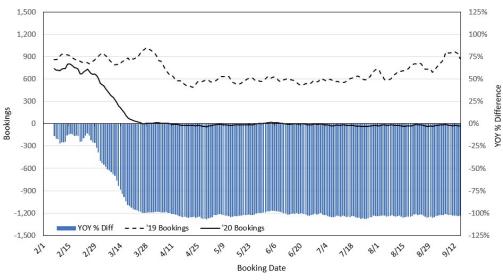
The Points Guy: <u>Hawaii approves</u> the potential use of 'resort bubbles' for quarantined travelers

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/ Department of Transportation https://hidot.hawaii.gov/coronavirus/ Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro



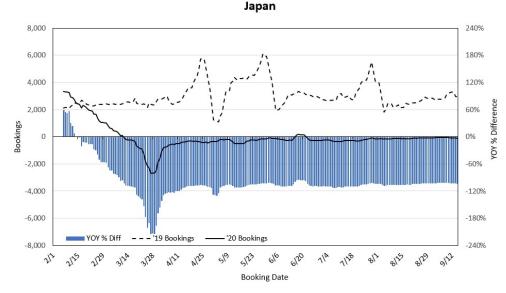


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Update: Sep 15, 2020

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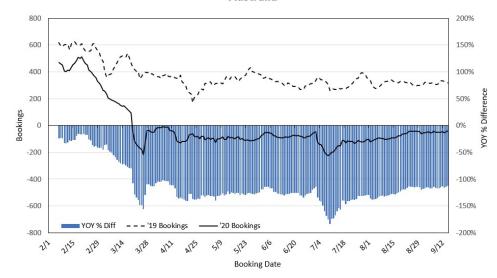
Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019



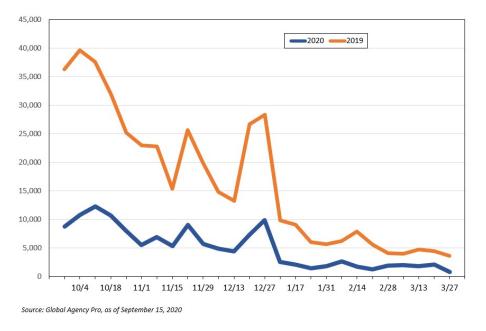
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Update: Sep 15, 2020

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia

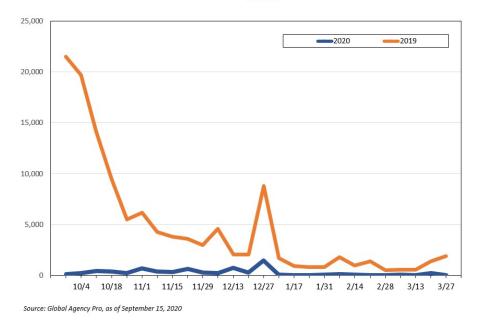


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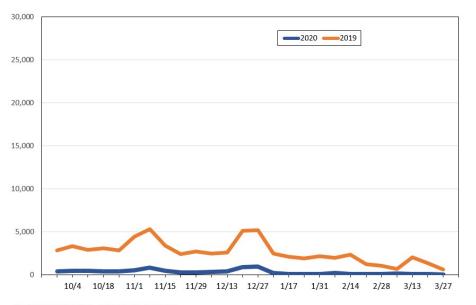


## Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of September 15, 2020 U.S.

## Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 15, 2020 Japan

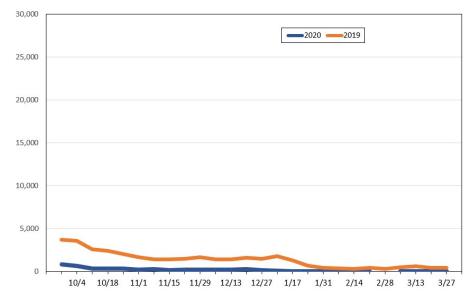


## Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 15, 2020 Canada



Source: Global Agency Pro, as of September 15, 2020

## Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of September 15, 2020 Australia



Source: Global Agency Pro, as of September 15, 2020