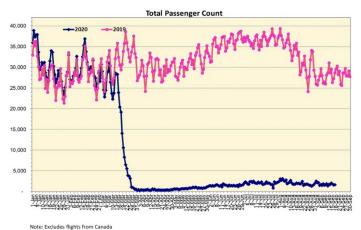
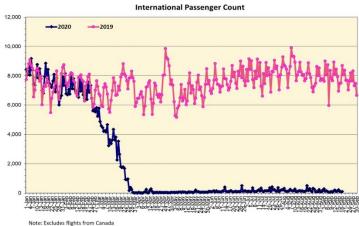
HTA COVID-19 UPDATE

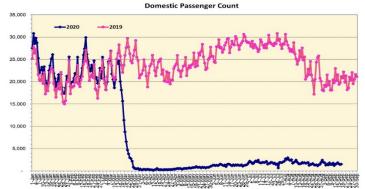
(Issued: 9/18/20 @ 5:00pm)





Daily Passenger Count Table

09/17/2020	Domestic	International	Total
Oahu	1159	83	1242
Maui	146		146
Island of Hawaii	165		165
Kauai	67		67
State	1537	83	1620



Market Impact Update: https://www.dropbox.com/09/18/20 HTA COVID19 Update

09/17/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	238	24	16	9	287
Essential Worker	68	29	21	7	125
Honeymoon	2	0	0	0	2
Intended Resident	99	23	40	14	176
Military or Federal Government	135	0	0	2	137
Other	137	4	13	4	158
Other Business	51	19	14	6	90
Pleasure/Vacation	35	17	8	4	64
Returning Resident	404	84	67	49	604
To Attend School	7	0	0	0	7
Visiting Friends or Relatives	194	28	51	7	280
(blank)	0	0	0	0	0
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,370	228	230	102	1,930

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

Cumulative totals as of 12:00 noon on September 18, 2020

Statewide	Total
Total Cases	11,217 (114 new)
Released from Isolation+	4,394
Required Hospitalization	700
Deaths	120
BY COUNTY	Total
Hawaii County	
Total Cases	632
Released from Isolation+	433
Required Hospitalization	32
Deaths	15
Honolulu County	
Total Cases	10,119
Released from Isolation+	3,655
Required Hospitalization	617
Deaths	95
Kauai County	
Total Cases	57
Released from Isolation+	56
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	381
Released from Isolation+	250

9

28

Required Hospitalization

Deaths
HI Residents diagnosed outside of HI

County Pending

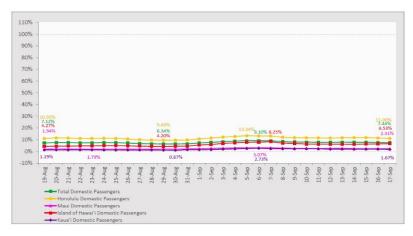
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

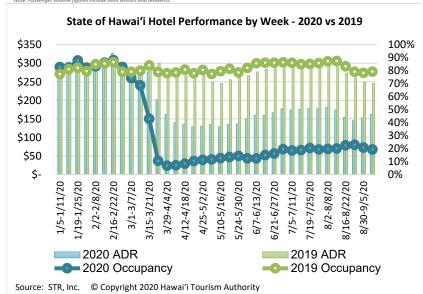
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through September 17, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of September 6 – September 12, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	19.3%	\$ 161.81	\$ 31.16	
Oahu	21.1%	\$ 159.44	\$ 33.64	
Maui County	17.3%	\$ 189.80	\$ 32.74	
Kauai County	14.8%	\$ 149.74	\$ 22.13	
Island of Hawaii	19.1%	\$ 130.76	\$ 24.94	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 17, 2020

September 2020 (Month-to-Date through September 17)

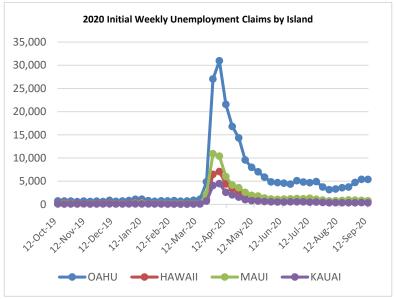
	2020	2019	Volume Change	Percent Change
Honolulu	22,562	186,781	-164,219	-87.9%
Maui County	2,345	89,548	-87,203	-97.4%
Island of Hawai'i	2,254	31,063	-28,809	-92.7%
Kauaʻi	564	29,189	-28,625	-98.1%
Total	27,725	336,581	-308,856	-91.8%

2020 (Year-to-Date through September 17)

	2020	2019	Volume Change	Percent Change
Honolulu	1,148,798	3,330,645	-2,181,847	-65.5%
Maui County	455,921	1,625,372	-1,169,452	-71.9%
Island of Hawai'i	228,034	728,588	-500,554	-68.7%
Kaua'i	151,682	555,926	-404,244	-72.7%
Total	1,984,434	6,240,531	-4,256,097	-68.2%

Source: HVCB analysis based on data from DBED

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



Weekly Unemployment Initial Claims: September 12, 2020

State of Hawaii	7,338
C&C of Oahu	5,373
Hawaii County	727
Maui County	771
Kauai County	319
Agent (filed in Hawaii against another state)	148

News Highlights

September 18, 2020

KHON2: Economist says little room for errors when tourism reopens Oct. 15

KHON2: Neighbor island mayors say more details needed before pre-testing program begins

KITV4: Plans for interisland travel unclear as state poised to welcome back visitors

Honolulu Star-Advertiser: <u>Letters:</u>

Lockdown decisions based on faulty analysis; Force Ko Olina to open lagoon parking lots; Makes sense to stop rail just before Chinatown

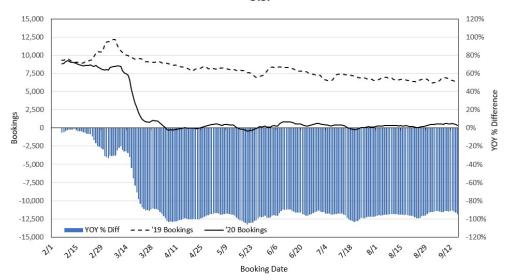
Maui Now: Maui Businesses
Continue to Close and Struggle as
Pandemic Drags On

Thrillist: Hawaii Will Let COVID-Negative Visitors Skip Mandatory Quarantine Starting in October

The Washington Post: Live updates: Three-quarters of Americans worry about vaccine haste, as global coronavirus cases top 30 million

CNN: <u>Hawaii tentatively reopening</u> <u>to tourists October 15</u>

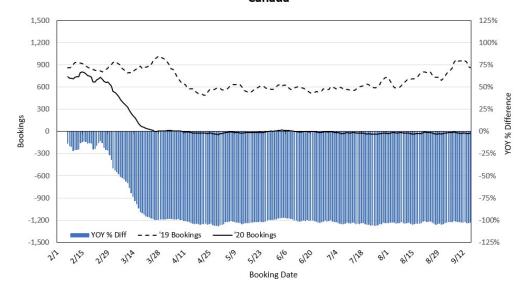
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 16, 2020

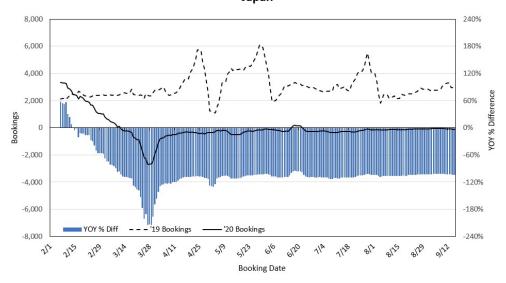
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro Travel Agency Bookings to Hawaii for Future Arrivals

Based on a 7-day Moving Average, 2020 vs 2019

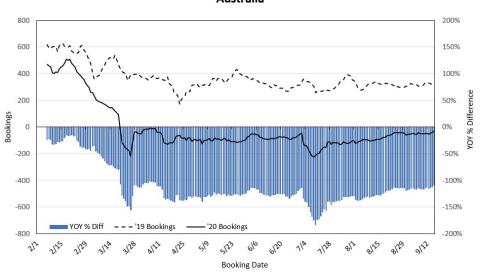
Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date Source: Global Agency Pro

Update: Sep 16, 2020

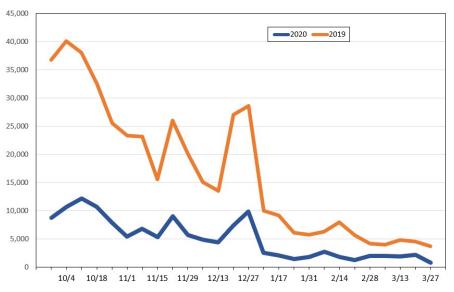
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

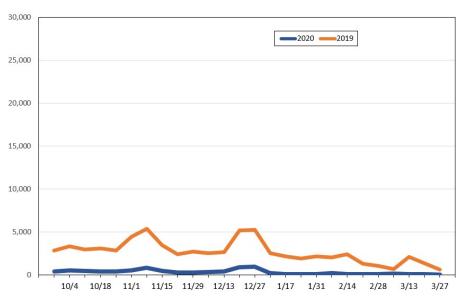
Update: Sep 16, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 16, 2020 U.S.



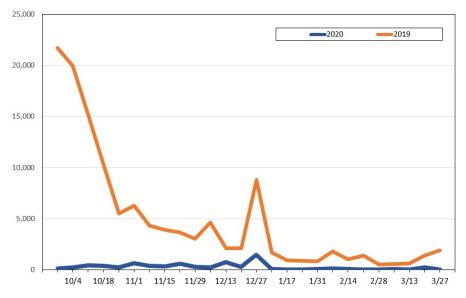
Source: Global Agency Pro, as of September 16, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 16, 2020 Canada



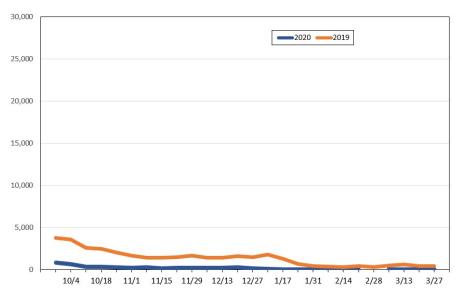
Source: Global Agency Pro, as of September 16, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 16, 2020 Japan



Source: Global Agency Pro, as of September 16, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 16, 2020 Australia



Source: Global Agency Pro, as of September 16, 2020