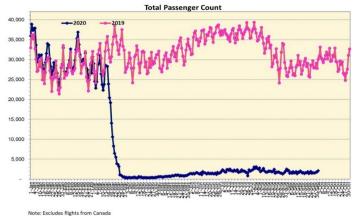
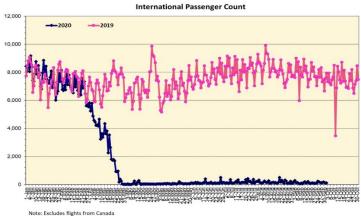
HTA COVID-19 UPDATE

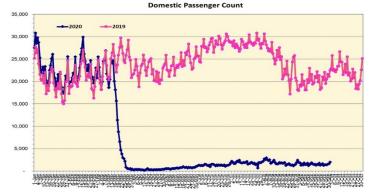
(Issued: 10/2/20 @ 4:00pm)





Daily Passenger Count Table

10/01/2020	Domestic	International	Total
Oahu	1589	107	1696
Maui	154		154
Island of Hawaii	205		205
Kauai	70		70
State	2018	107	2125



Market Impact Update: https://www.dropbox.com/10/02/20 HTA COVID19 Update

10/01/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	276	31	14	0	321
Corporate Meeting	1	0	0	0	1
Essential Worker	132	36	22	2	192
Honeymoon	0	1	0	0	1
Intended Resident	188	42	47	11	288
Military or Federal Government	214	5	0	0	219
Other	300	11	10	3	324
Other Business	66	22	24	1	113
Pleasure/Vacation	135	39	30	18	222
Returning Resident	498	80	70	8	656
To Attend School	11	2	6	0	19
Visiting Friends or Relatives	357	47	65	3	472
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	2,178	316	288	46	2,828

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services **Note:** The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on October 2, 2020

Statewide	Total
Total Cases	12,601 (87 new)
Released from Isolation+	10,389
Required Hospitalization	880
Deaths	142
BY COUNTY	Total
Hawaii County	Total
Total Cases	752
Released from Isolation+	618
Required Hospitalization	42
Deaths	15
Honolulu County	
Total Cases	11,365
Released from Isolation+	9,349
Required Hospitalization	779
Deaths	117
Kauai County	
Total Cases	59
Released from Isolation+	56
Required Hospitalization	1
Deaths	0
Maui County	

Maui County	
Total Cases	391
Released from Isolation+	366
Required Hospitalization	56
Deaths	9
HI Residents diagnosed outside of HI	34
County Pending	0

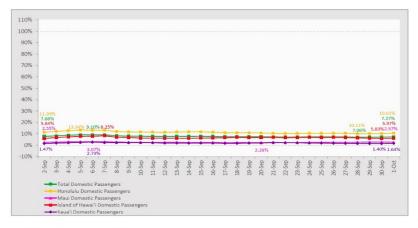
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

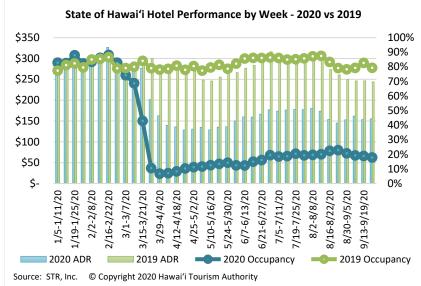
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through October 1, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of September 20 – September 26, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	17.8%	\$ 154.88	\$ 27.60
Oahu	18.2%	\$ 156.00	\$ 28.32
Maui County	15.9%	\$ 166.22	\$ 26.41
Kauai County	15.5%	\$ 156.50	\$ 24.30
Island of Hawaii	21.7%	\$ 134.67	\$ 29.26

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 1, 2020

October 2020 (Month-to-Date through October 1)

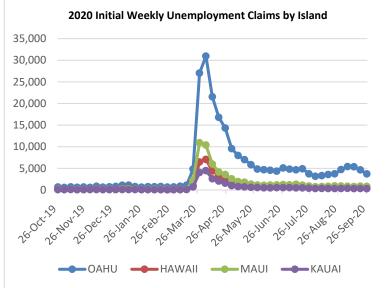
	2020	2019	Volume Change	Percent Change
Honolulu	1,589	12,198	-10,609	-87.0%
Maui County	154	5,731	-5,577	-97.3%
Island of Hawai'i	205	2,072	-1,867	-90.1%
Kaua'i	70	1,638	-1,568	-95.7%
Total	2,018	21,639	-19,621	-90.7%

2020 (Year-to-Date through October 1)

	2020	2019	Volume Change	Percent Change
Honolulu	1,165,867	3,491,448	-2,325,581	-66.6%
Maui County	457,834	1,699,801	-1,241,967	-73.1%
Island of Hawai'i	229,768	755,206	-525,438	-69.6%
Kaua'i	152,136	581,099	-428,963	-73.8%
Total	2,005,604	6,527,554	-4,521,950	-69.3%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

News Highlights

October 2, 2020

Honolulu Star Advertiser: Hawaii hospitals bracing for devastating third wave of virus

Honolulu Star Advertiser: Cruise ships' return to isles remains in muddy waters

Honolulu Civil Beat: Hawaii
Continues To Line Up Pre-Travel
Test Options

And Stress-Tested Protocols, It's
Foolish To Reopen Hawaii

Pacific Business News: Mayor Kirk
Caldwell talks with PBN about
how the reopening tiers were
developed

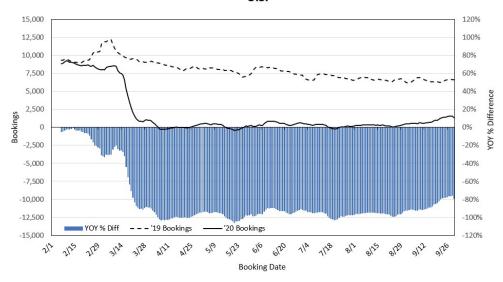
Maui Now: Doctors On Call Maui Opens a Rapid COVID Testing Center

Hawaii Tribune-Herald: <u>'Extra</u> layer of security': Lt. Gov. Josh Green details pre-travel testing program

Travel Pulse: COVID-19 October
Travel Restrictions: Latest
Quarantine Rules for US States

Business Insider: A \$500
restaurant card is being mailed to
unemployed people in Hawaii that
can be used on food orders —
including alcohol and the tip

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

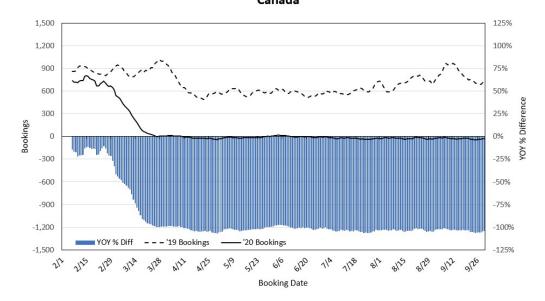


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date Source: Global Agency Pro

Update: Sep 30, 2020

Update: Sep 30, 2020

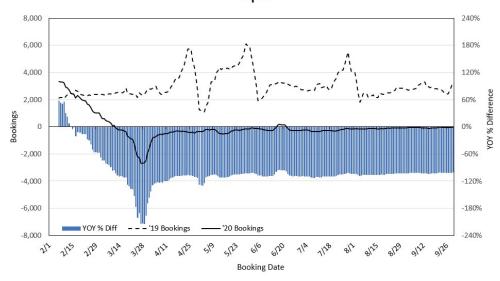
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

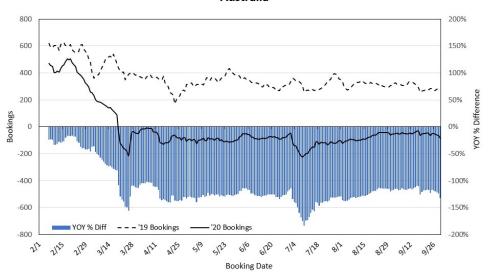
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 30, 2020

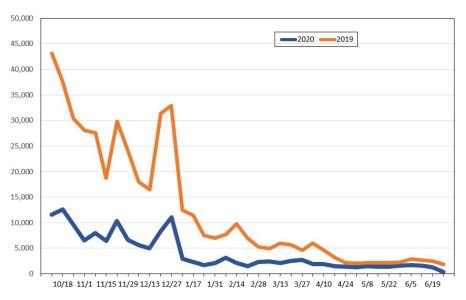
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

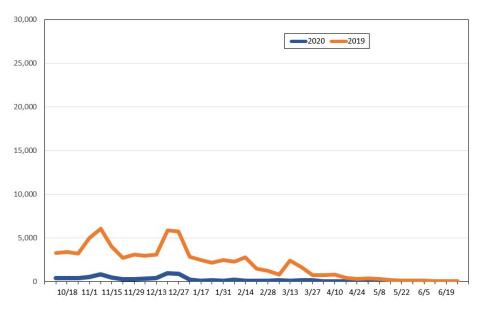
Update: Sep 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 30, 2020 U.S.



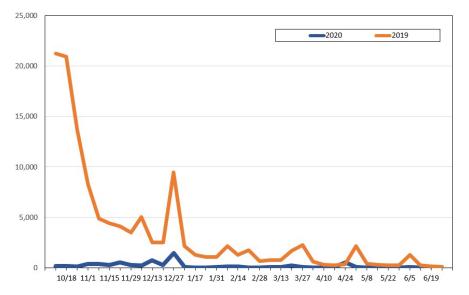
Source: Global Agency Pro, as of September 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 30, 2020 Canada



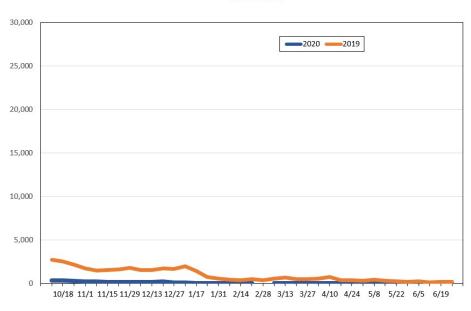
Source: Global Agency Pro, as of September 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 30, 2020 Japan



Source: Global Agency Pro, as of September 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 30, 2020 Australia



Source: Global Agency Pro, as of September 30, 2020