HTA COVID-19 UPDATE

(Issued: 10/5/20 @ 4:00pm)

+ 2020

15,000 10,000 5,000

Note: Excludes flights from Canada

International Passenger Count

Total Passenger Count 12.000 40.00 10,000 30.00 8.000 25 00 20.000 6 000 15,000 4,000 10,000 5.000 2.000 - Critter CONTRACT & CONDONNO CONTRACT

Note: Excludes flights from Canada

Daily Passenger Count Table

10/04/2020	Domestic	International	Total
Oahu	Oahu 1355 101		1456
Maui	139		139
Island of Hawaii	95		95
Kauai	34		34
State	1623	101	1724

Market Impact Update: https://www.dropbox.com/10/05/20 HTA COVID19 Update

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/04/20	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total	
Airline Crew	252	25	15	0	292	
Essential Worker	135	14	10	5	164	
Honeymoon	3	0	2	0	5	
Intended Resident	83	9	8	0	100	
Military or Federal Government	128	0	0	1	129	
Other	146	9	0	2	157	
Other Business	61	16	12	5	94	
Pleasure/Vacation	58	19	12	0	89	
Returning Resident	478	56	43	8	585	
To Attend School	4	0	0	0	4	
To Get Married	1	0	0	0	1	
Visiting Friends or Relatives	220	21	23	2	266	
Transit	N/A	N/A	N/A	N/A	N/A	
Grand Total	1,569	169	125	23	1,886	
Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services						

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services *Note:* The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on October 5, 2020

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*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

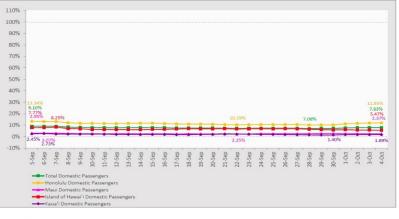
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



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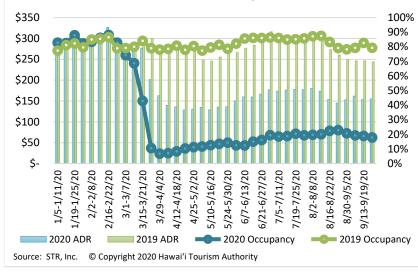
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through October 4, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



Hawaii Hotel Performance Info:

For the week of September 20 – September 26, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	17.8%	\$ 154.88	\$ 27.60	
Oahu	18.2%	\$ 156.00	\$ 28.32	
Maui County	15.9%	\$ 166.22	\$ 26.41	
Kauai County	15.5%	\$ 156.50	\$ 24.30	
Island of Hawaii	21.7%	\$ 134.67	\$ 29.26	

Helpful Resources Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 4, 2020

October 2020 (Month-to-Date through October 4)

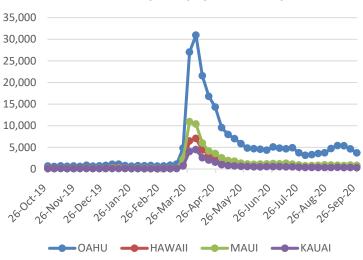
	2020	2019	Volume Change	Percent Change
Honolulu	6,376	48,431	-42,055	-86.8%
Maui County	548	23,698	-23,150	-97.7%
Island of Hawaiʻi	568	8,809	-8,241	-93.6%
Kaua'i	182	7,225	-7,043	-97.5%
Total	7,674	88,163	-80,489	-91.3%

2020 (Year-to-Date through October 4)

	2020	2019	Volume Change	Percent Change
Honolulu	1,170,654	3,527,681	-2,357,027	-66.8%
Maui County	458,228	1,717,768	-1,259,541	-73.3%
Island of Hawaiʻi	230,131	761,943	-531,812	-69.8%
Kaua'i	152,248	586,686	-434,438	-74.0%
Total	2,011,261	6,594,078	-4,582,818	-69.5%

ource: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yee (February 29th, 2020).



2020 Initial Weekly Unemployment Claims by Island

Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

October 5, 2020

Honolulu Star Advertiser: <u>Tourism</u> restart for Hawaii may delay Tier 2

KHON2: <u>CVS offers appointments</u> for coronavirus testing starting Oct. 10

KHON2: <u>Some question</u> enforcement with thousands of daily travelers expected

Hawaii News Now: Kauai mayor asks governor for OK to require second COVID-19 test of all arrivals

Hawaii News Now: <u>Carnival</u> cancels most 2020 US cruises, including those to Hawaii

Hawaii Public Radio: Lt. Gov. Defends Pre-Travel Testing Program, Says 2nd Test Not Feasible

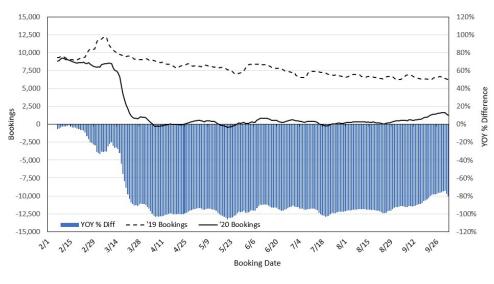
Hawaii Tribune-Herald: Hawaii Island posts largest single-day jump in new COVID-19 cases

Travel Pulse: <u>Hawaii Preparing for</u> Influx of Visitors When Restrictions Are Lifted

Conde Nast Traveler: <u>State Travel</u> <u>Restrictions During COVID-19: A</u> <u>Complete Guide</u>

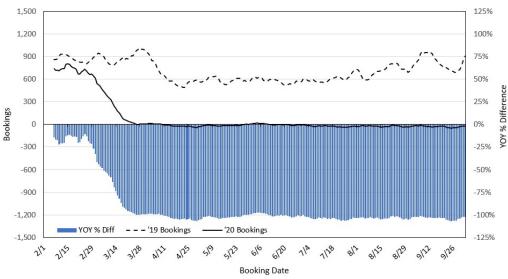
Department of Transportation https://hidot.hawaii.gov/coronavirus/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro



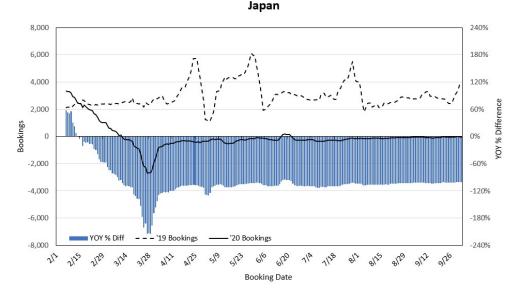


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Update: Oct 3, 2020

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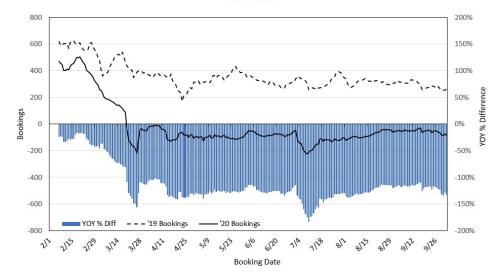
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



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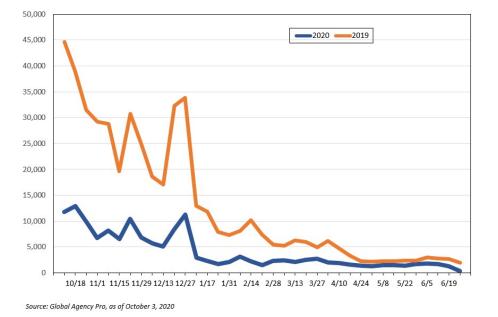
Update: Oct 3, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



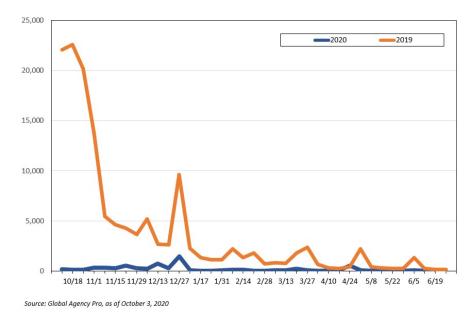
*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 3, 2020

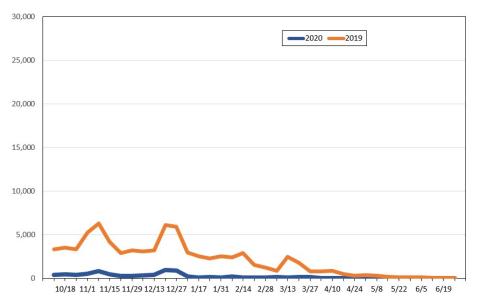


Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 3, 2020 U.S.

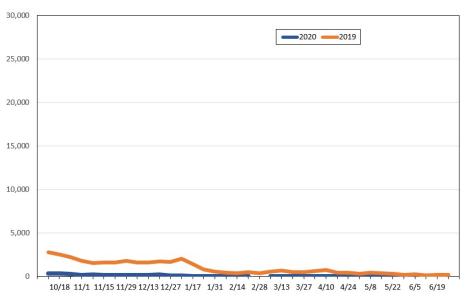
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 3, 2020 Japan



Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 3, 2020



Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 3, 2020 Canada



Australia

Source: Global Agency Pro, as of October 3, 2020