HTA COVID-19 UPDATE

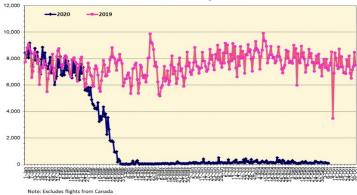
(Issued: 10/6/20 @ 4:00pm)

Total Passenger Count

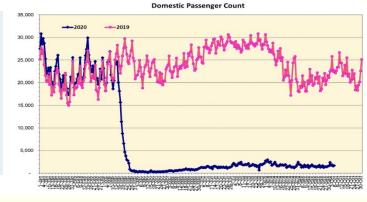
Note: Excludes flights from Canada

Daily Passenger Count Table

10/05/2020	Domestic	International	Total
Oahu	1487	91	1578
Maui	139		139
Island of Hawaii	76		76
Kauai	0		0
State	1702	91	1793



International Passenger Count



Market Impact Update: https://www.dropbox.com/10/06/20 HTA COVID19 Update

Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
266	23	12	0	301
2	0	0	0	2
119	24	16	7	166
2	0	0	0	2
2	0	0	0	2
114	28	15	6	163
135	2	0	1	138
163	4	0	0	167
65	25	7	2	99
50	5	3	0	58
527	81	42	4	654
3	0	0	0	3
2	2	1	0	5
1	0	0	0	1
212	23	19	2	256
N/A	N/A	N/A	N/A	N/A
1,663	217	115	22	2,017
	(HNL) 266 2 119 2 2 114 135 163 65 50 527 3 2 2 1 212 N/A 1,663	(HNL) (OGG) 266 23 2 0 119 24 2 0 119 24 2 0 114 28 135 2 163 4 65 255 50 5 527 81 3 0 2 2 1 0 212 23 N/A N/A 1,663 217	(HNL) (OGG) (KOA) 266 23 12 2 0 0 119 24 16 2 0 0 119 24 16 2 0 0 119 24 16 2 0 0 114 28 15 135 2 0 163 4 0 65 25 7 50 5 3 527 81 42 3 0 0 2 2 1 1 0 0 212 23 19 N/A N/A N/A	(HNL) (OGG) (KOA) (LIH) 266 23 12 0 2 0 0 0 119 24 16 7 2 0 0 0 2 0 0 0 2 0 0 0 2 0 0 0 114 28 15 6 135 2 0 1 163 4 0 0 65 25 7 2 50 5 3 0 527 81 42 4 3 0 0 0 2 2 1 0 0 1 0 0 0 0 212 23 19 2 N/A

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services **Note:** The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on October 6, 2020

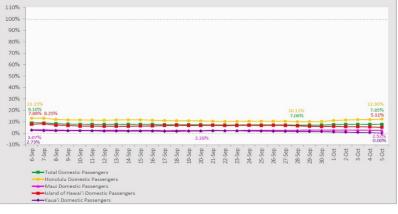
Statewide	Total
Total Cases	12,937 (83 new)
Released from Isolation+	10,562
Required Hospitalization	889
Deaths	160
BY COUNTY	Total
Hawaii County	
Total Cases	834
Released from Isolation+	648
Required Hospitalization	44
Deaths	15
Honolulu County	
Total Cases	11,613
Released from Isolation+	9,458
Required Hospitalization	786
Deaths	132
Kauai County	
Total Cases	59
Released from Isolation+	58
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	397
Released from Isolation+	362
Required Hospitalization	56
Deaths	12
HI Residents diagnosed outside of HI	34
County Pending	0
includes presumptive and confirmed cases, data are	e preiminary and

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

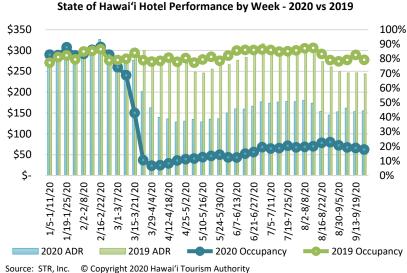
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through October 5, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitor



Hawaii Hotel Performance Info:

For the week of September 20 – September 26, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	17.8%	\$ 154.88	\$ 27.60
Oahu	18.2%	\$ 156.00	\$ 28.32
Maui County	15.9%	\$ 166.22	\$ 26.41
Kauai County	15.5%	\$ 156.50	\$ 24.30
Island of Hawaii	21.7%	\$ 134.67	\$ 29.26

Helpful Resources Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

Through October 5, 2020

October 2020 (Month-to-Date through October 5)

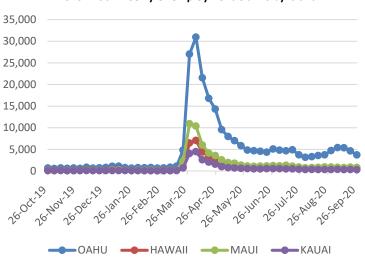
	2020	2019	Volume Change	Percent Change
Honolulu	7,863	61,209	-53,346	-87.2%
Maui County	789	31,155	-30,366	-97.5%
Island of Hawai'i	644	11,686	-11,042	-94.5%
Kaua'i	0	9,893	-9,893	-100.0%
Total	9,296	113,943	-104,647	-91.8%

2020 (Year-to-Date through October 5)

	2020	2019	Volume Change	Percent Change
Honolulu	1,172,141	3,540,459	-2,368,318	-66.9%
Maui County	458,469	1,725,225	-1,266,756	-73.4%
Island of Hawaiʻi	230,207	764,820	-534,613	-69.9%
Kaua'i	152,064	589,354	-437,290	-74.2%
Total	2,012,881	6,619,858	-4,606,978	-69.6%

ource: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total include 120 includes one additional day due to Lean Yea (February 29th, 2020).



2020 Initial Weekly Unemployment Claims by Island

Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

October 6, 2020

Honolulu Star Advertiser: Big Island opts out of pre-travel testing program

Hawaii News Now: As tourism's relaunch nears, details of traveler testing program still being hammered out

Hawaii News Now: Business Report: More layoffs for Hawaii's hotel industry

Hawaii News Now: Green: Second COVID-19 test not necessary for trans-Pacific travelers

Hawaii News Now: Ige denies Kauai's request to require second negative COVID-19 test for travelers

KHON2: Hawaii County tries to contain two virus clusters

KHON2: Hawaii tourist attractions plan to reopen with more visitors expected

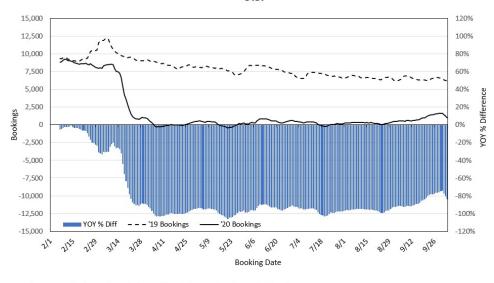
KITV4: Maui mayor supports the idea of post-arrival testing

Hawaii Magazine: What You Need To Know If You're Traveling To Hawaii Now

CNN: Only 4 states are reporting a decline in Covid-19 cases

Department of Transportation https://hidot.hawaii.gov/coronavirus/

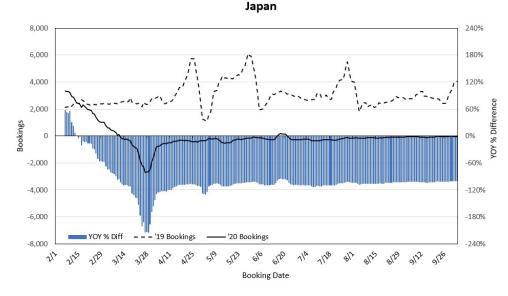
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 4, 2020

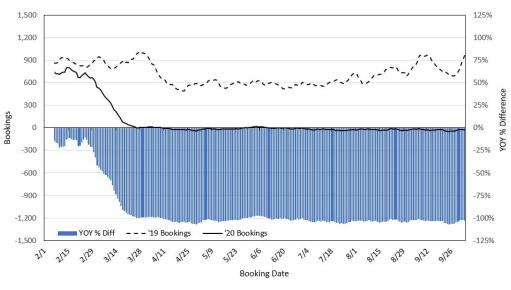
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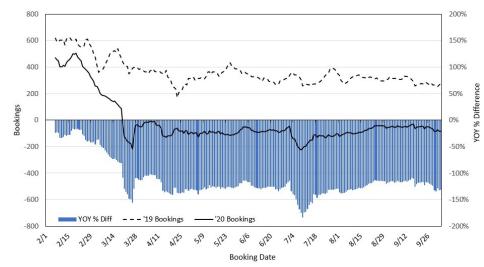
^{*}Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 4, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia

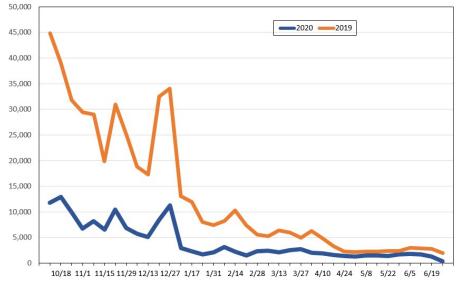


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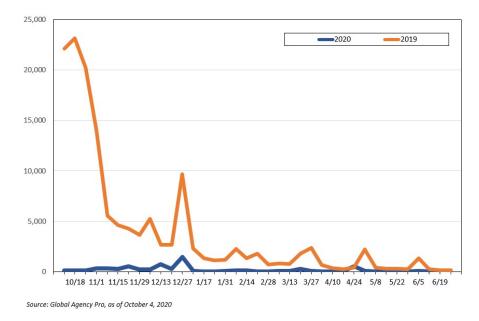
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Update: Oct 4, 2020



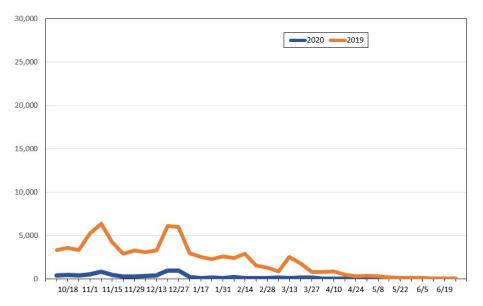
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 4, 2020 U.S.

Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of October 4, 2020 Japan

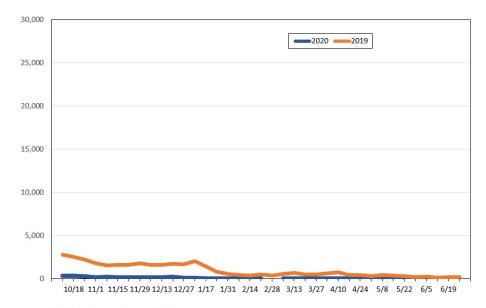


Source: Global Agency Pro, as of October 4, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 4, 2020 Canada



l, 2020 Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 4, 2020 Australia



Source: Global Agency Pro, as of October 4, 2020