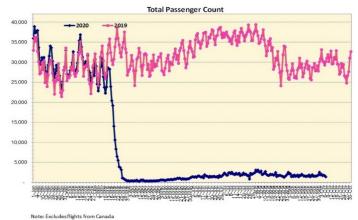
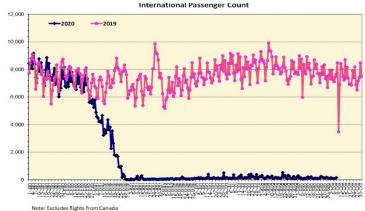
## **HTA COVID-19 UPDATE**

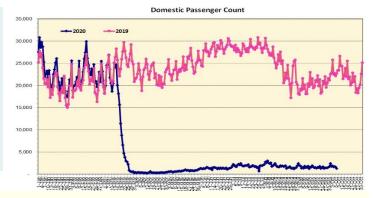
(Issued: 10/8/20 @ 4:00pm)





## **Daily Passenger Count Table**

10/07/2020	Domestic	International	Total
Oahu	1053	120	1173
Maui	120		120
Island of Hawaii	94		94
Kauai	0		0
State	1267	120	1387



## Market Impact Update: https://www.dropbox.com/10/08/20 HTA COVID19 Update

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/07/20	Honolulu (HNL)	Kahului ( <b>OGG</b> )	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	261	16	8	0	285
Essential Worker	75	15	10	0	100
Honeymoon	5	0	0	0	5
Intended Resident	72	5	9	0	86
Military or Federal Government	126	2	0	0	128
Other	159	1	5	0	165
Other Business	39	5	13	0	57
Pleasure/Vacation	35	15	7	0	57
Returning Resident	386	58	44	1	489
To Attend School	4	0	0	0	4
Visiting Friends or Relatives	198	14	26	2	240
(blank)	0	0	0	0	0
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,360	131	122	3	1,616

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

## **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on October 8, 2020

	000000. 0, 2020		
Statewide	Total		
Total Cases	<b>13,146</b> (101 new)		
Released from Isolation+	10,604		
Required Hospitalization	900		
Deaths	164		
BY COUNTY	Total		
Hawaii County			
Total Cases	866		
Released from Isolation†	663		
Required Hospitalization	47		
Deaths	15		
Honolulu County			
Total Cases	11,788		
Released from Isolation+	9,520		
Required Hospitalization	794		
Deaths	136		
Kauai County			
Total Cases	59		
Released from Isolation+	58		
Required Hospitalization	1		
Deaths	0		
Maui County			
Total Cases	397		
Released from Isolation+	363		
Required Hospitalization	56		
Deaths	12		
HI Residents diagnosed outside of HI	36		
County Pending	0		
*includes presumptive and confirmed cases, data are preliminary and			

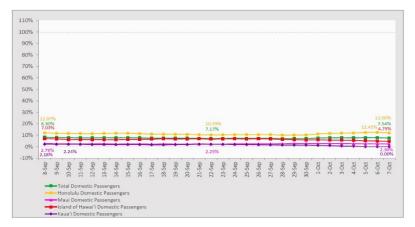
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

### 7-Day Domestic by Island Moving Average Daily Passenger Volume

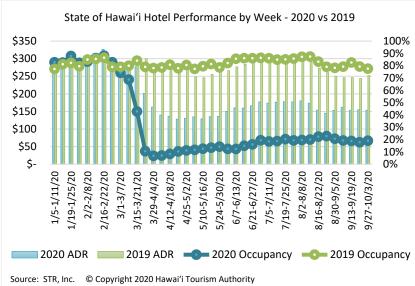
2020 Volume as Percentage of 2019 Volume

Through October 7, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents.



## **Hawaii Hotel Performance Info:**

For the week of September 27 – October 03, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.0%	\$ 153.49	\$ 29.24
Oahu	19.0%	\$ 153.37	\$ 29.18
Maui County	18.8%	\$ 165.99	\$ 31.28
Kauai County	15.0%	\$ 152.30	\$ 22.88
Island of Hawaii	22.6%	\$ 134.69	\$ 30.38

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 7, 2020

October 2020 (Month-to-Date through October 7)

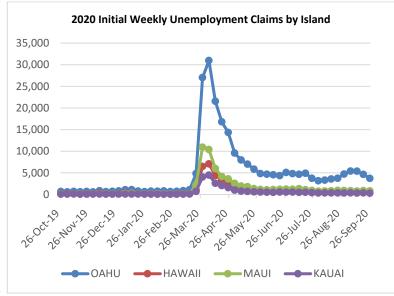
	2020	2019	Volume Change	Percent Change
Honolulu	10,329	85,725	-75,396	-88.0%
Maui County	1,032	42,890	-41,858	-97.6%
Island of Hawaiʻi	795	16,012	-15,217	-95.0%
Kaua'i	0	14,496	-14,496	-100.0%
Total	12,156	159,123	-146,967	-92.4%

2020 (Year-to-Date through October 7)

	2020	2019	Volume Change	Percent Change
Honolulu	1,174,607	3,564,975	-2,390,368	-67.1%
Maui County	458,712	1,736,960	-1,278,248	-73.6%
Island of Hawaiʻi	230,358	769,146	-538,788	-70.1%
Kaua'i	152,064	593,957	-441,893	-74.4%
Total	2,015,741	6,665,038	-4,649,298	-69.8%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



## Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

## News Highlights

October 8, 2020

Honolulu Star Advertiser: Dr.
Anthony Fauci says prudent
measures needed for Hawaii
tourism to recover

Honolulu Star Advertiser: Pretravel testing program on track

### **Honolulu Star Advertiser:**

Column: Keep quarantine until we have testing protocol that won't fail

Hawaii News Now: County
mayors in disagreement over the
state's tourism relaunch plan

Honolulu Civil Beat: Ige: Hawaii Is Still On Track For Oct. 15 Tourism Reopening

The Garden Island: A week to go, officials weigh-in on reopening

The Garden Island: State launches second surveillance testing program

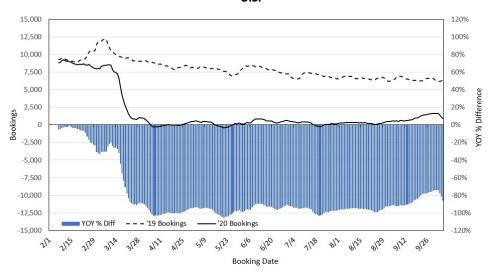
### Hawaii Tribune-Herald:

Lawmakers to Kim: Don't opt out of pre-travel testing program

Big Island Now: Post-Arrival
Surveillance Testing of Tourists
Won't Carry Quarantine Penalties

ABC News: <u>Hawaii pushes forward</u> with tourism despite safety concerns

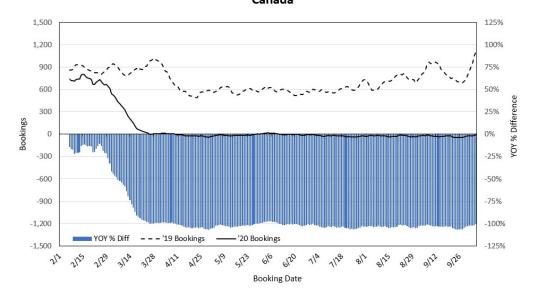
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

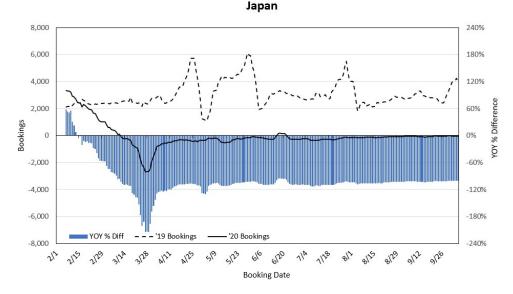
Update: Oct 6, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

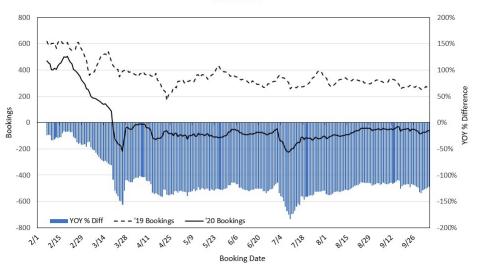
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 6, 2020

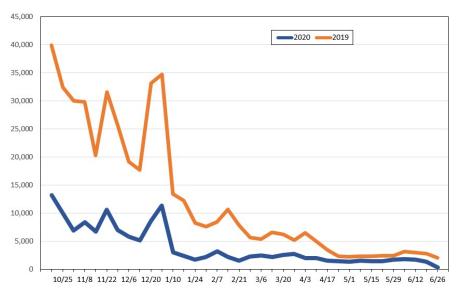
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

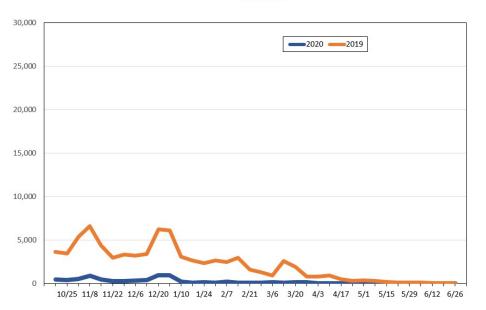
Update: Oct 6, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 6, 2020 U.S.



Source: Global Agency Pro, as of October 6, 2020

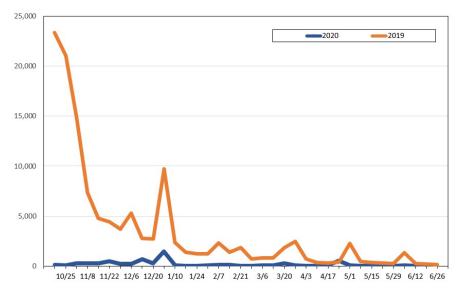
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 6, 2020 Canada



Source: Global Agency Pro, as of October 6, 2020

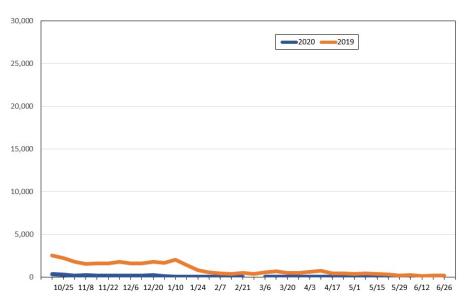
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 6, 2020

Japan



Source: Global Agency Pro, as of October 6, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 6, 2020 Australia



Source: Global Agency Pro, as of October 6, 2020