HTA COVID-19 UPDATE

(Issued: 10/21/20 @ 4:00pm)

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/20/20	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	277	62	42	33	414
Corporate Meeting	3	0	0	0	3
Essential Worker	90	27	5	0	122
Honeymoon	20	10	2	6	38
Incentive Trip	5	2	0	0	7
Intended Resident	98	27	26	13	164
Military or Federal Government	162	0	1	1	164
Other	48	13	4	11	76
Other Business	106	48	18	14	186
Pleasure/Vacation	642	583	150	275	1,650
Returning Resident	740	163	119	49	1,071
To Attend School	11	0	0	0	11
To Get Married	4	3	0	0	7
Transit	202	2	1	0	205
Visiting Friends or Relatives	670	148	101	68	987
Grand Total	3,078	1,088	469	470	5,105

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Market Impact Update: https://www.dropbox.com/10/21/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive Cases

Cumulative totals as of 12:00 noon on October 21, 2020

Total Cases	14,233 (78 new)
Required Hospitalization	1,033‡
Death	203
Released from Isolation	11,188§
Hawaii County	1,091
Honolulu County	12,617
Kauai County	60
Maui County	417†
Pending	0
Residents diagnosed outside of Hawaii	48

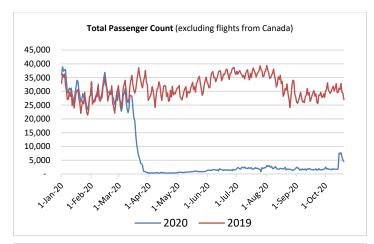
Footnotes for COVID-19 Cases

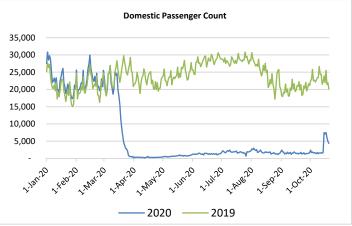
*As a result of updated information, one case was recategorized from Honolulu to Hawaii.

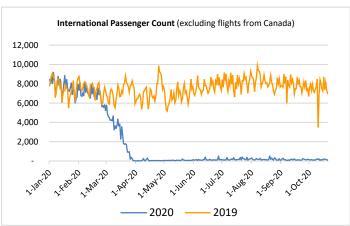
†One case is a Lanai resident whose exposure is on Maui Island and who will be remaining on Maui Island for the interim.

‡Includes Hawaii residents hospitalized out of state.

§Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and non-residents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.







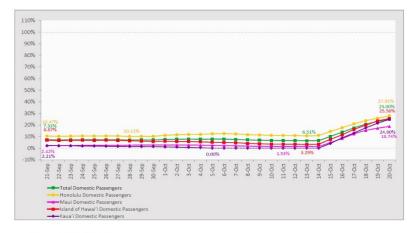
Daily Passenger Count Table

10/20/2020	Domestic	International	Total
Oahu	2910	75	2985
Maui	830		830
Island of Hawaii	261		261
Kauai	389		389
State	4390	75	4465

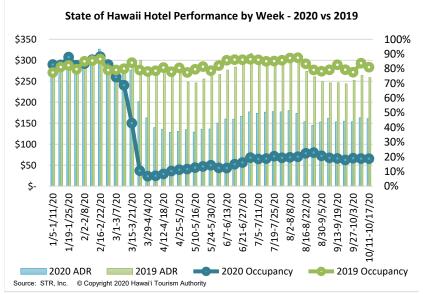
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through October 20, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of October 11 – October 17, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	18.7%	\$ 160.95	\$ 30.09
Oahu	20.0%	\$ 157.00	\$ 31.43
Maui County	14.5%	\$ 188.22	\$ 27.33
Kauai County	17.3%	\$ 162.53	\$ 28.17
Island of Hawaii	22.8%	\$ 138.15	\$ 31.44

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 20, 2020

October 2020 (Month-to-Date through October 20)

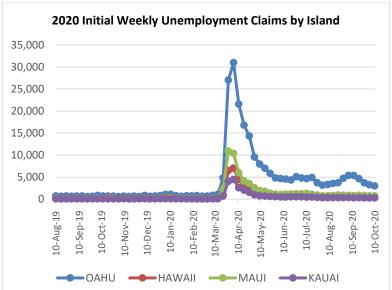
	2020	2019	Volume Change	Percent Change
Honolulu	42,945	249,267	-206,322	-82.8%
Maui County	9,263	123,710	-114,447	-92.5%
Island of Hawai'i	5,152	47,194	-42,042	-89.1%
Kaua'i	3,562	42,379	-38,817	-91.6%
Total	60,922	462,550	-401,628	-86.8%

2020 (Year-to-Date through October 20)

	2020	2019	Volume Change	Percent Change
Honolulu	1,207,223	3,728,517	-2,521,294	-67.6%
Maui County	466,943	1,817,780	-1,350,837	-74.3%
Island of Hawai'i	234,715	800,328	-565,613	-70.7%
Kaua'i	155,626	621,840	-466,214	-75.0%
Total	2,064,507	6,968,465	-4,903,959	-70.4%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: October 10, 2020

State of Hawaii	4,896
C&C of Oahu	3,016
Hawaii County	689
Maui County	757
Kauai County	283
Agent (filed in Hawaii against another state)	151

News Highlights

October 21, 2020

Honolulu Star Advertiser:

Honolulu City Council bill mandates hotel employee callback rules

Hawaii News Now: State

scrambles to address issues with website travelers use to upload COVID-19 test results

KITV4: <u>HPD issued nearly 4,500</u> warnings since pre-travel testing program began

Maui Now: <u>Breaking: Four</u> <u>Confirmed COVID-19 Cases on</u> Lanai

Hawaii Tribune-Herald:

Interisland plan unveiled; Kim:
Travelers can be tested before or
after arrival and avoid quarantine

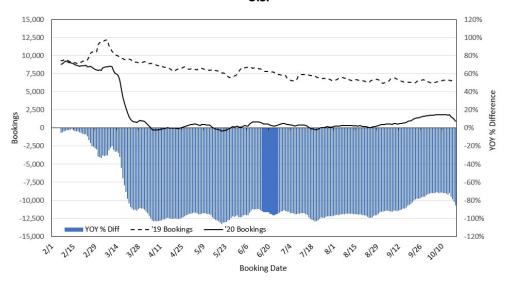
West Hawaii Today: Interisland plan unveiled

Newsweek: COVID-19 Cases Are Falling Fastest in Washington, D.C. and These Four States

Travel Pulse: New Video Offers
Tips on How to Responsibly
Vacation in Hawaii

Fox News: 2 Hawaii restaurants ban travelers from dining in despite new pre-travel program

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

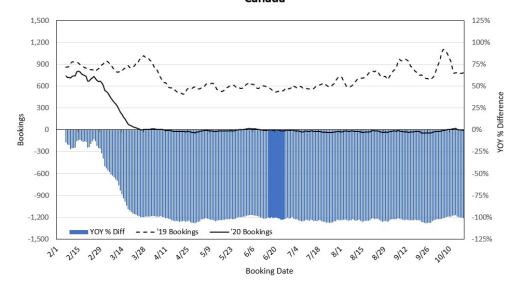


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 19, 2020

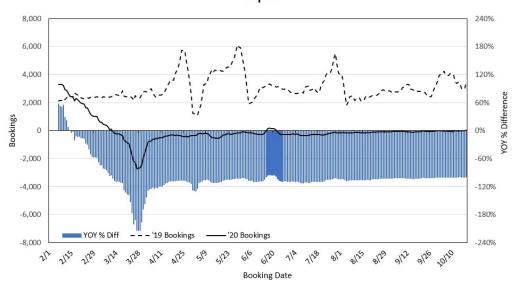
Update: Oct 19, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

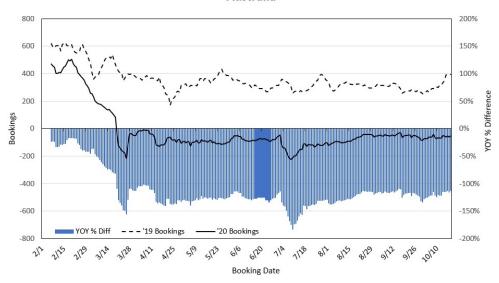
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 19, 2020

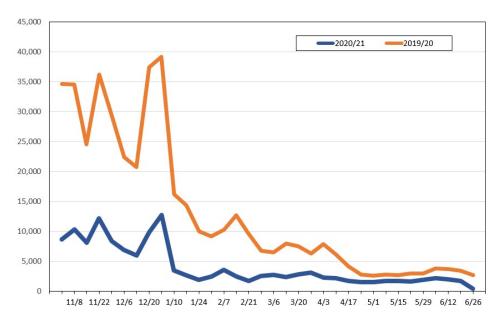
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

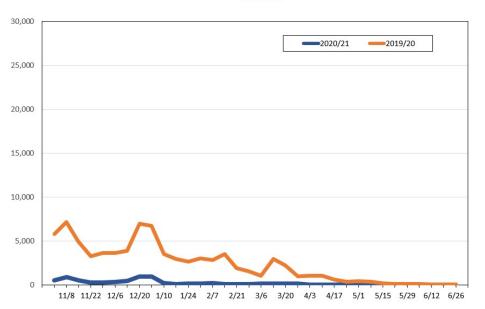
Update: Oct 19, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 19, 2020 U.S.



Source: Global Agency Pro, as of October 19, 2020

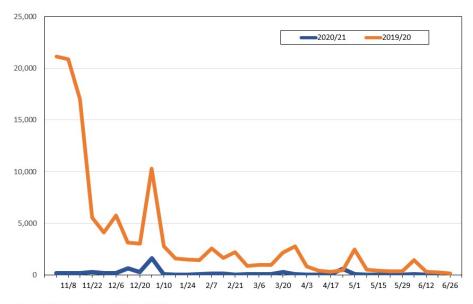
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 19, 2020 Canada



Source: Global Agency Pro, as of October 19, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 19, 2020

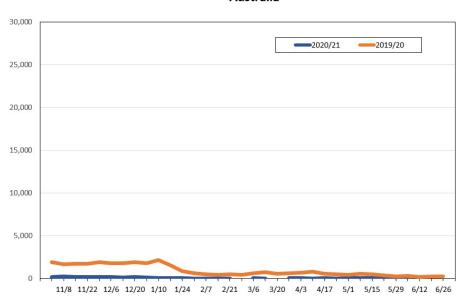
Japan



Source: Global Agency Pro, as of October 19, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 19, 2020

Australia



Source: Global Agency Pro, as of October 19, 2020