## **HTA COVID-19 UPDATE**

(Issued: 11/5/20 @ 4:30pm)

| Reason for Trip by Arrival<br>Airport - Transpacific Screened<br>Passengers as of 11/04/20 | Honolulu<br>(HNL) | Kahului<br>( <b>OGG</b> ) | Kona<br>(KOA) | Lihue<br>(LIH) | Grand<br>Total |
|--|-------------------|---------------------------|---------------|----------------|----------------|
| Airline Crew   | 356               | 98                        | 48            | 47             | 549            |
| Corporate Meeting  | 0                 | 2                         | 0             | 0              | 2              |
| Essential Worker   | 94                | 13                        | 16            | 0              | 123            |
| Honeymoon  | 9                 | 6                         | 1             | 10             | 26             |
| Incentive Trip   | 4                 | 1                         | 6             | 0              | 11             |
| Intended Resident  | 108               | 33                        | 40            | 11             | 192            |
| Military or Federal Government   | 204               | 3                         | 0             | 0              | 207            |
| Other  | 77                | 26                        | 28            | 21             | 152            |
| Other Business   | 152               | 51                        | 29            | 26             | 258            |
| Pleasure/Vacation  | 1,292             | 1,248                     | 376           | 499            | 3,415          |
| Returning Resident   | 631               | 144                       | 124           | 32             | 931            |
| To Attend School   | 4                 | 1                         | 0             | 0              | 5              |
| To Get Married   | 3                 | 2                         | 0             | 0              | 5              |
| Transit  | 228               | 4                         | 2             | 0              | 234            |
| Visiting Friends or Relatives  | 857               | 228                       | 151           | 100            | 1,336          |
| Grand Total  | 4,019             | 1,860                     | 821           | 746            | 7,446          |

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Market Impact Update: https://www.dropbox.com/11/05/20 HTA COVID19 Update

## **Novel Coronavirus in Hawaii**

COVID-19 Positive Cases

Cumulative totals as of 3:00pm on November 5, 2020

| <b>Total Confirmed Cases</b> | 15,572* (100 new) |
|------------------------------|-------------------|
| Hawaii                       | 1,356             |
| Kauai                        | 68                |
| Lanai                        | 105               |
| Maui                         | 415 <sup>†</sup>  |
| Molokai                      | 17                |
| Oahu                         | 13,510            |
| Out of State                 | 101               |
| Pending                      | 0                 |
| Required Hospitalization     | 1138‡             |
| Hawaii Deaths                | 219               |
| Cases in the past 14 days    | 1,244**           |

#### **Footnotes for COVID-19 Cases**

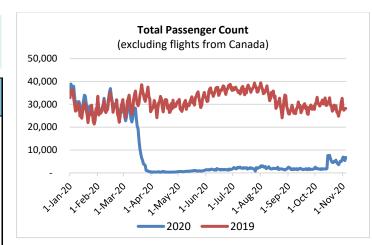
\*As a result of updated information, one case on Oahu was removed from the counts.

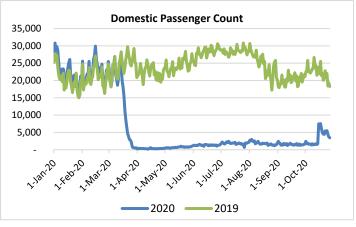
\*\*Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry.

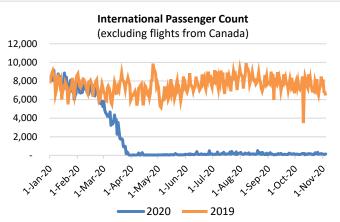
†One case is a Lanai resident whose exposure is on Maui Island and who will be remaining on Maui Island for the interim.

‡Includes Hawaii residents hospitalized out of state.

§Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and non-residents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.







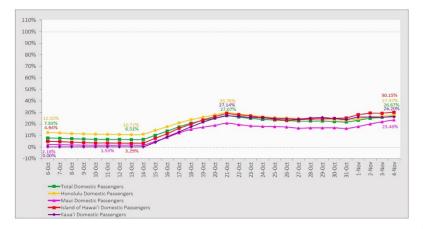
### **Daily Passenger Count Table**

| 11/04/2020       | Domestic | International | Total |
|------------------|----------|---------------|-------|
| Oahu             | 3689     | 154           | 3843  |
| Maui             | 670      |               | 670   |
| Island of Hawaii | 672      |               | 672   |
| Kauai            | 578      |               | 578   |
| State            | 5609     | 154           | 5763  |

#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

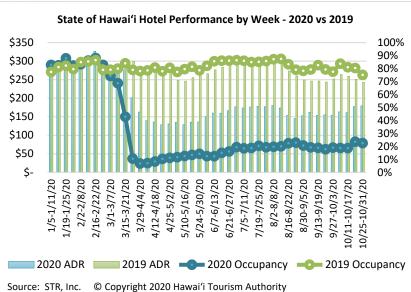
2020 Volume as Percentage of 2019 Volume

Through November 4, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



### Hawaii Hotel Performance Info:

For the week of October 25 – October 31, 2020

|                  | Occupancy | ADR       | RevPAR   |  |
|------------------|-----------|-----------|----------|--|
| State of Hawaii  | 22.5%     | \$ 179.09 | \$ 40.32 |  |
| Oahu             | 23.8%     | \$ 162.16 | \$ 38.64 |  |
| Maui County      | 18.5%     | \$ 237.87 | \$ 44.07 |  |
| Kauai County     | 23.6%     | \$ 197.86 | \$ 46.66 |  |
| Island of Hawaii | 24.2%     | \$ 142.75 | \$ 34.49 |  |

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume 2020 Volume versus 2019 Volume

# Through November 4, 2020

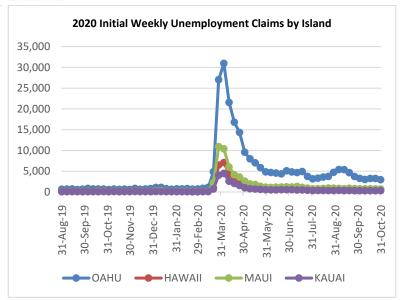
|                   | 2020   | 2019   | Volume<br>Change | Percent<br>Change |
|-------------------|--------|--------|------------------|-------------------|
| Honolulu          | 14,711 | 48,999 | -34,288          | -70.0%            |
| Maui County       | 5,767  | 22,017 | -16,250          | -73.8%            |
| Island of Hawai'i | 2,588  | 8,155  | -5,567           | -68.3%            |
| Kaua'i            | 2,157  | 8,864  | -6,707           | -75.7%            |
| Total             | 25,223 | 88,035 | -62,812          | -71.3%            |

November 2020 (Month-to-Date through November 4)

2020 (Year-to-Date through November 4)

|                   | 2020      | 2019      | Volume<br>Change | Percent<br>Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu          | 1,238,220 | 3,854,324 | -2,616,104       | -67.9%            |
| Maui County       | 477,069   | 1,875,718 | -1,398,649       | -74.6%            |
| Island of Hawai'i | 240,390   | 821,708   | -581,318         | -70.7%            |
| Kaua'i            | 160,465   | 640,622   | -480,157         | -75.0%            |
| Total             | 2,116,144 | 7,192,372 | -5,076,229       | -70.6%            |

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yeal (February 29th, 2020).



### Weekly Unemployment Initial Claims: October 31, 2020

| State of Hawaii                               | 4,700 |
|---|-------|
| C&C of Oahu                                   | 2,947 |
| Hawaii County                                 | 660   |
| Maui County                                   | 695   |
| Kauai County                                  | 304   |
| Agent (filed in Hawaii against another state) | 94    |

# **News Highlights**

November 5, 2020

#### **Honolulu Star Advertiser:**

Honolulu Police Department to deploy COVID-19 quarantine response teams on Oahu

Honolulu Star Advertiser: Pali Lookout reopens to trickle of visitors

KITV4: 2021 Sony Open to be held without spectators

Hawaii News Now: State reports 156 new COVID-19 cases after triple-digit jump in infections on Oahu

West Hawaii Today: Hawaii Island accounts for more than one-fifth of state's new cases

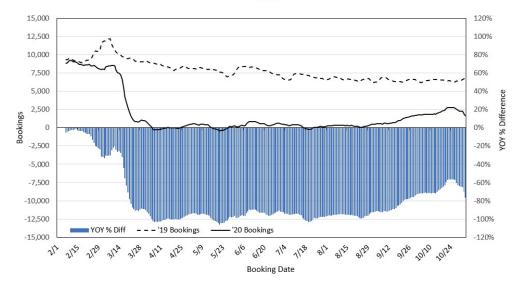
**Travel Pulse:** Top Precautions Travelers Take While Flying During COVID-19

NBC San Diego: San Diego to Honolulu: Southwest Airlines Launches Nonstop Flight From SD Airport

Travel + Leisure: Airports That Offer COVID-19 Testing On-site for **Travelers** 

**U.S. News:** Hawaii Governor Savs New Law Needed to Enforce Mask Mandates

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

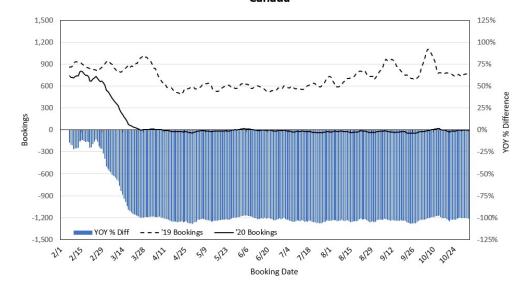


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 3, 2020

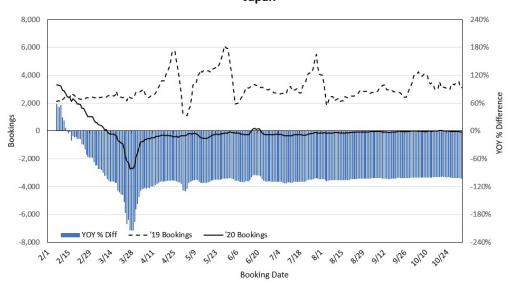
Update: Nov 3, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

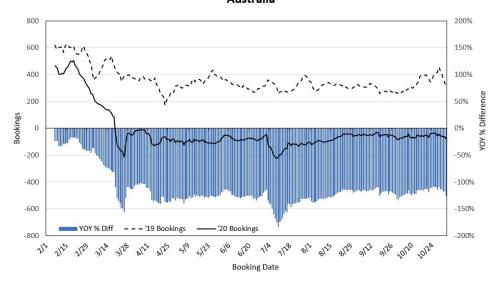
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 3, 2020

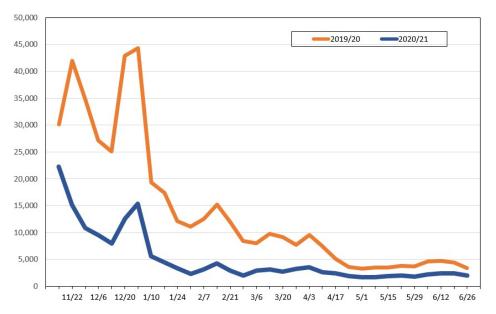
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

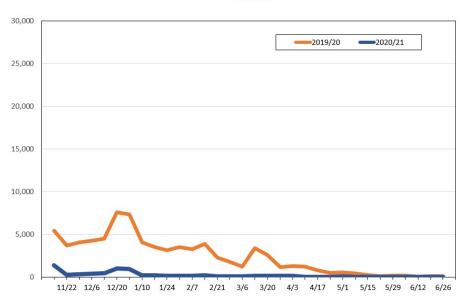
Update: Nov 3, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 3, 2020 U.S.



Source: Global Agency Pro, as of November 3, 2020

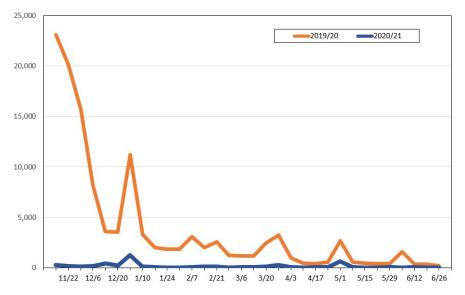
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 3, 2020 Canada



Source: Global Agency Pro, as of November 3, 2020

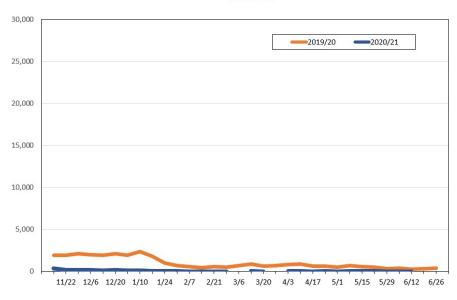
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 3, 2020

Japan



Source: Global Agency Pro, as of November 3, 2020

### Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 3, 2020 Australia



Source: Global Agency Pro, as of November 3, 2020