HTA COVID-19 UPDATE

(Issued: 12/1/20 @ 4:30pm)

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 11/30/20	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	448	190	62	66	766
Connecting Flight (Transit)	251	14	1	3	269
Corporate Meeting	3	4	0	0	7
Essential Worker	248	42	27	28	345
Honeymoon	4	13	1	9	27
Incentive Trip	0	2	6	1	9
Intended Resident	119	37	14	15	185
Military or Federal Government	140	1	1	1	143
Other	49	5	2	13	69
Other Business	85	55	13	38	191
Pleasure/Vacation	949	1,240	443	502	3,134
Returning Resident	2,043	352	224	157	2,776
Sports Event	6	5	0	0	11
To Attend School	25	3	2	0	30
To Get Married	2	2	0	2	6
Transit	11	4	0	0	15
Visiting Friends or Relatives	538	140	79	136	893
Grand Total	4,921	2,109	875	971	8,876

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive Cases

Cumulative totals as of 12:00pm on December 1, 2020

Total Confirmed Cases	17,968* (44 new)
Hawaii	1,605
Kauai	113
Lanai	106
Maui	547†
Molokai	18
Oahu	15,362
Out of State	217
Pending	0
Required Hospitalization	1,291‡
Hawaii Deaths	244
Cases in the past 14 days	1,243**

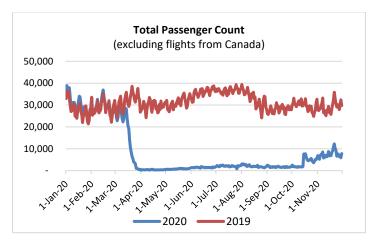
Footnotes for COVID-19 Cases

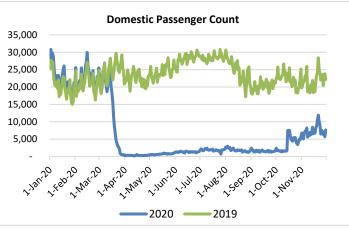
**Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry. (This total does not include Hawaii residents diagnosed outside of Hawaii)

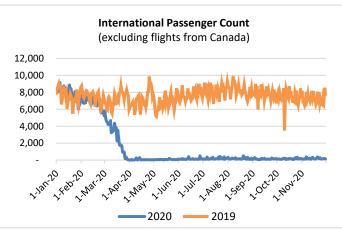
†One case is a Lanai resident whose exposure is on Maui Island and who will be remaining on Maui Island for the interim.

‡Includes Hawaii residents hospitalized out of state.

§Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and nonresidents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.







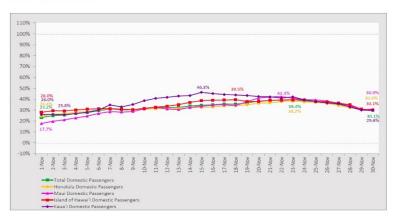
Daily Passenger Count Table

11/30/2020	Domestic	International	Total
Oahu	4440	131	4571
Maui	1583		1583
Island of Hawaii	772		772
Kauai	860		860
State	7655	131	7786

7-Day Domestic by Island Moving Average Daily Passenger Volume

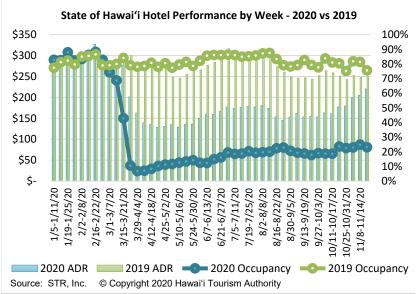
2020 Volume as Percentage of 2019 Volume

Through November 30, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of November 15 - November 21, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	23.1%	\$ 220.00	\$ 50.77	
Oahu	22.9%	\$ 164.59	\$ 37.63	
Maui County	20.4%	\$ 345.95	\$ 70.41	
Kauai County	29.0%	\$ 212.44	\$ 61.62	
Island of Hawaii	25.8%	\$ 216.67	\$ 55.91	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through November 30, 2020

November 2020 (Month-End)

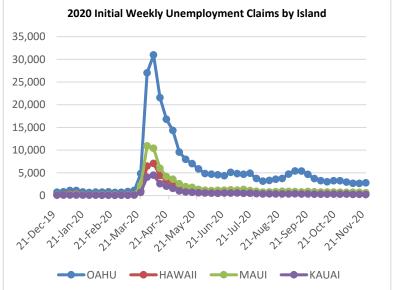
	2020	2019	Volume Change	Percent Change
Honolulu	118,198	358,040	-239,842	-67.0%
Maui County	56,691	169,883	-113,192	-66.6%
Island of Hawaiʻi	23,953	68,611	-44,658	-65.1%
Kaua'i	21,866	59,233	-37,367	-63.1%
Total	220,708	655,767	-435,059	-66.3%

2020 (Year-to-Date through November 30)

	2020	2019	Volume Change	Percent Change
Honolulu	1,356,417	4,212,364	-2,855,947	-67.8%
Maui County	533,760	2,045,601	-1,511,841	-73.9%
Island of Hawai'i	264,343	890,319	-625,976	-70.3%
Kaua'i	182,331	699,855	-517,524	-73.9%
Total	2,336,851	7,848,139	-5,511,288	-70.2%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Y.
(February 25th, 2020).



Weekly Unemployment Initial Claims: November 21, 2020

State of Hawaii	4,258
C&C of Oahu	2,782
Hawaii County	574
Maui County	588
Kauai County	219
Agent (filed in Hawaii against another state)	95

News Highlights

December 1, 2020

Hawaii News Now: Business
leaders, legislators urge governor
to rethink new restrictions on pretravel testing program

KHON2: Free drive-through
COVID-19 testing to be offered on
Hawaii Island

Hawaii Tribune-Herald: <u>Ige: Safe</u>

Travels is working

Hawaii Tribune-Herald: Postarrival testing to ramp up in Kona

Big Island Now: House Committee
Asks Governor to Rollback New
Travel Requirement

The Garden Island: Kawakami defends opt-out

The Maui News: Panels suggest easing pre-travel restrictions

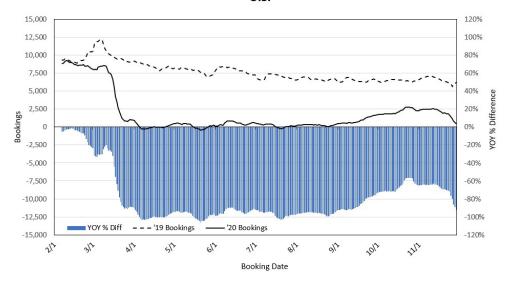
Lonely Planet: Swap winter for sunshine in Hawaii with this new remote worker program

TravelAge West: An On-the-Ground Look at Hawaii's Restart to Tourism

Travel Weekly: <u>Kauai makes two-week quarantine mandatory</u>

Business Traveler: WestJet Offers
Pre-flight Testing for Canadian
Travelers to Hawaii

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

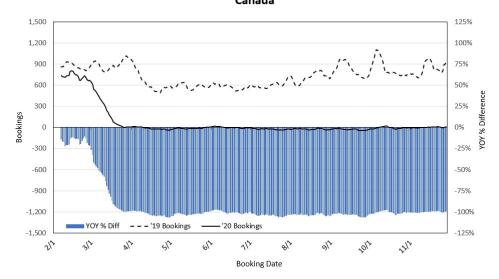


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Update: Nov 29, 2020

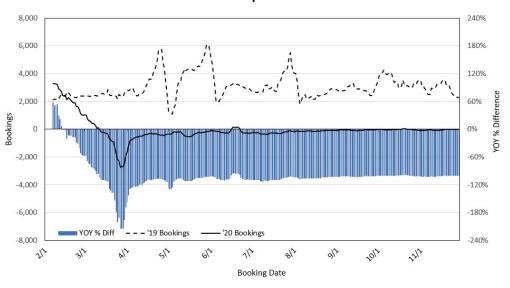
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 29, 2020

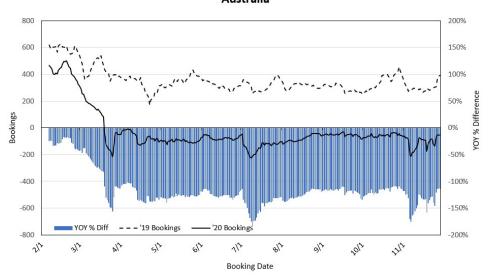
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 29, 2020

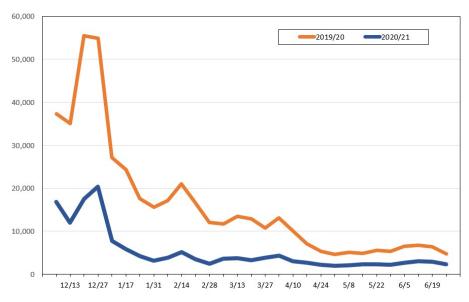
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

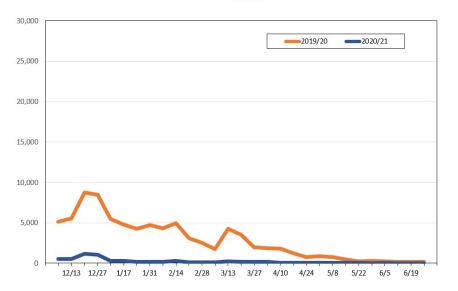
Update: Nov 29, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 29, 2020 U.S.



Source: Global Agency Pro, as of November 29, 2020

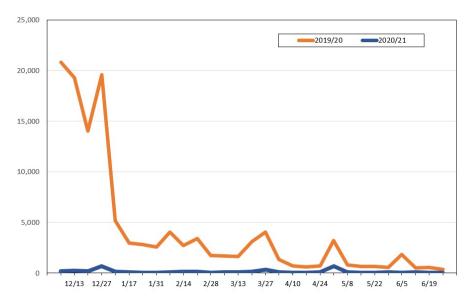
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 29, 2020 Canada



Source: Global Agency Pro, as of November 29, 2020

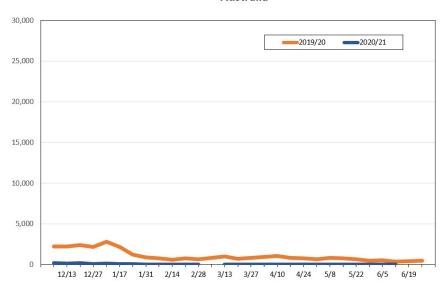
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 29, 2020

Japan



Source: Global Agency Pro, as of November 29, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 29, 2020 Australia



Source: Global Agency Pro, as of November 29, 2020