HTA COVID-19 UPDATE

(Issued: 12/2/20 @ 4:30pm)

| Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 12/01/20 | Honolulu (HNL) | Kahului (OGG) | Kona (KOA) | Lihue (LIH) | Grand Total |
|--|-------------------|---------------------------|---------------|----------------|----------------|
| Airline Crew | 397 | 180 | 57 | 68 | 702 |
| Connecting Flight (Transit) | 252 | 8 | 3 | 1 | 264 |
| Corporate Meeting | 3 | 5 | 1 | 0 | 9 |
| Essential Worker | 166 | 30 | 21 | 14 | 231 |
| Honeymoon | 3 | 14 | 5 | 7 | 29 |
| Incentive Trip | 1 | 5 | 0 | 1 | 7 |
| Intended Resident | 127 | 39 | 17 | 19 | 202 |
| Military or Federal Government | 152 | 1 | 0 | 2 | 155 |
| Other | 61 | 18 | 15 | 18 | 112 |
| Other Business | 54 | 48 | 15 | 19 | 136 |
| Pleasure/Vacation | 1,283 | 1,518 | 472 | 662 | 3,935 |
| Returning Resident | 1,488 | 225 | 161 | 153 | 2,027 |
| Sports Event | 9 | 4 | 0 | 0 | 13 |
| To Attend School | 10 | 0 | 0 | 0 | 10 |
| To Get Married | 6 | 5 | 2 | 2 | 15 |
| Transit | 6 | 0 | 0 | 0 | 6 |
| Visiting Friends or Relatives | 753 | 217 | 151 | 211 | 1,332 |
| Grand Total | 4,771 | 2,317 | 920 | 1,177 | 9,185 |

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive Cases

Cumulative totals as of 12:00pm on December 2, 2020

| Total Confirmed Cases | 18,044* (78 new) |
|------------------------------|------------------|
| Hawaii | 1,606 |
| Kauai | 114 |
| Lanai | 106 |
| Maui | 551† |
| Molokai | 18 |
| Oahu | 15,424 |
| Out of State | 225 |
| Pending | 0 |
| Required Hospitalization | 1,304‡ |
| Hawaii Deaths | 244 |
| Cases in the past 14 days | 1,250** |

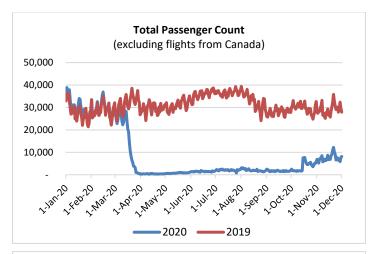
Footnotes for COVID-19 Cases

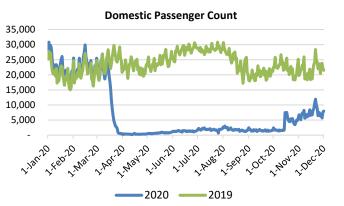
*As a result of updated information, one HI resident diagnosed out of state and one case from Oahu were dropped from the counts.

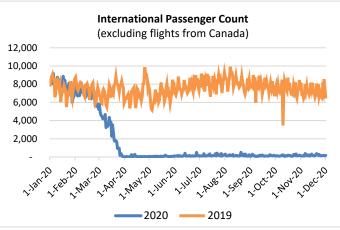
**Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry. (This total does not include Hawaii residents diagnosed outside of Hawaii)

†One case is a Lanai resident whose exposure is on Maui Island and who will be remaining on Maui Island for the interim.

‡Includes Hawaii residents hospitalized out of state. §Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and non-residents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.







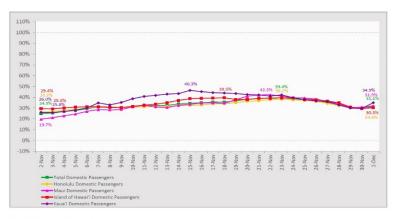
Daily Passenger Count Table

| 12/01/2020 | Domestic | International | Total |
|------------------|----------|---------------|-------|
| Oahu | 4108 | 168 | 4276 |
| Maui | 2023 | | 2023 |
| Island of Hawaii | 806 | | 806 |
| Kauai | 1053 | | 1053 |
| State | 7990 | 168 | 8158 |

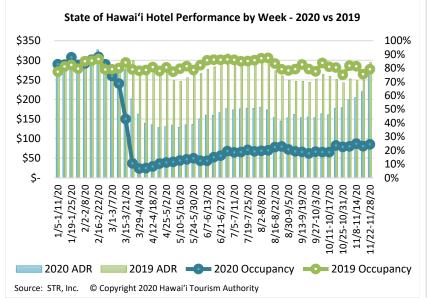
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through December 1, 2020



Source: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of November 22 - November 28, 2020

| | Occupancy | ADR | RevPAR |
|------------------|-----------|-----------|-----------|
| State of Hawaii | 24.4% | \$ 275.04 | \$ 67.10 |
| Oahu | 22.7% | \$ 177.47 | \$ 40.28 |
| Maui County | 24.4% | \$ 475.52 | \$ 116.07 |
| Kauai County | 33.0% | \$ 237.83 | \$ 78.49 |
| Island of Hawaii | 25.7% | \$ 256.90 | \$ 65.96 |

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through December 1, 2020

December 2020 (Month-to-Date through December 1)

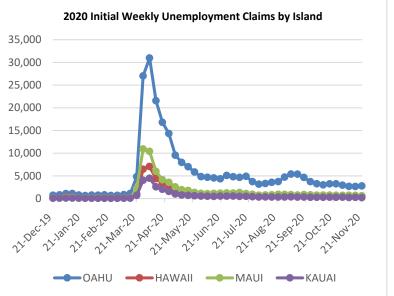
| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-------|--------|------------------|-------------------|
| Honolulu | 4,108 | 13,297 | -9,189 | -69.1% |
| Maui County | 2,023 | 6,092 | -4,069 | -66.8% |
| Island of Hawaiʻi | 806 | 2,377 | -1,571 | -66.1% |
| Kaua'i | 1,053 | 2,057 | -1,004 | -48.8% |
| Total | 7,989 | 23,823 | -15,834 | -66.5% |

2020 (Year-to-Date through December 1)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 1,360,525 | 4,225,661 | -2,865,136 | -67.8% |
| Maui County | 535,783 | 2,051,693 | -1,515,911 | -73.9% |
| Island of Hawai'i | 265,056 | 892,696 | -627,640 | -70.3% |
| Kaua'i | 183,383 | 701,912 | -518,529 | -73.9% |
| Total | 2,344,747 | 7,871,962 | -5,527,215 | -70.2% |

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Y. (February 29th, 2020).



Weekly Unemployment Initial Claims: November 21, 2020

| State of Hawaii | 4,258 |
|---|-------|
| C&C of Oahu | 2,782 |
| Hawaii County | 574 |
| Maui County | 588 |
| Kauai County | 219 |
| Agent (filed in Hawaii against another state) | 95 |

News Highlights

December 2, 2020

Honolulu Star Advertiser:

Column: State's Safe Travels program is unsafe

Honolulu Star Advertiser: Kauai travel rules bring job, revenue losses

KITV4: Lt. Gov. Josh Green defends state's pre-travel test program, rejects more restrictions

Hawaii News Now: Hawaii County tackles logistical problems to ramp up traveler testing capabilities

Honolulu Civil Beat: Has The
Hawaii Tourism Industry Lost Its
Clout?

The Garden Island: Quarantine could mean end for businesses

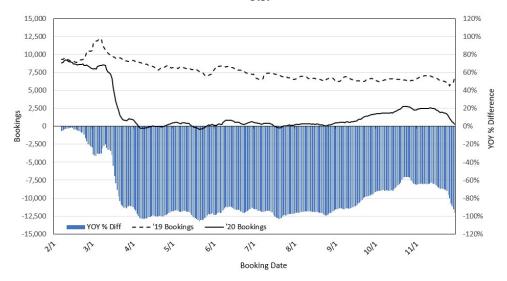
Hawaii Tribune-Herald: Schatz to Ige: What's the plan for testing?

SF Gate: Report: Couple knowingly boarding SFO flight to Hawaii after positive COVID tests

Travel Awaits: Starting Today,
Kauai Opting Out Of Hawaii's
COVID Pre-Testing Program

Travel Pulse: COVID-19 December
Travel Restrictions: Latest
Quarantine Rules for US States

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

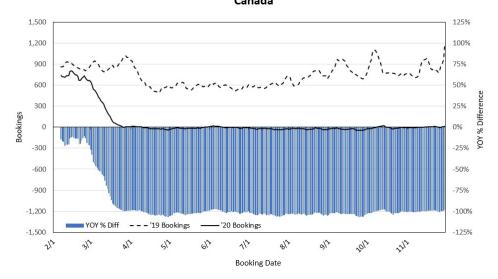


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 30, 2020

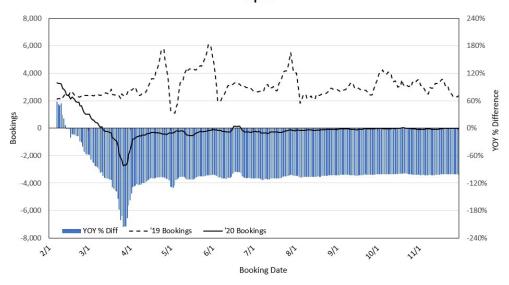
Update: Nov 30, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

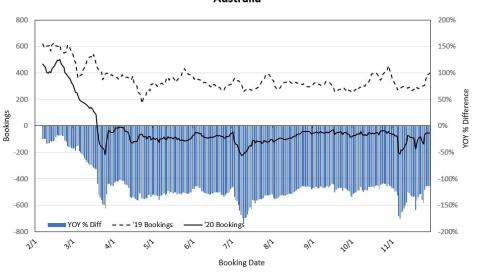
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 30, 2020

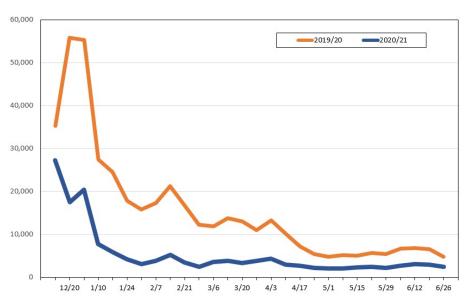
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

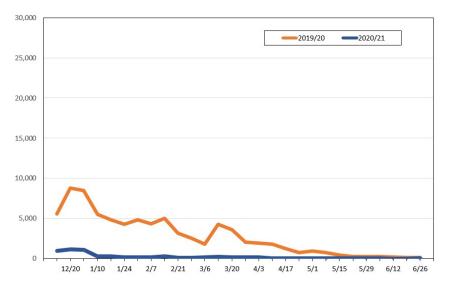
Update: Nov 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 30, 2020 U.S.



Source: Global Agency Pro, as of November 30, 2020

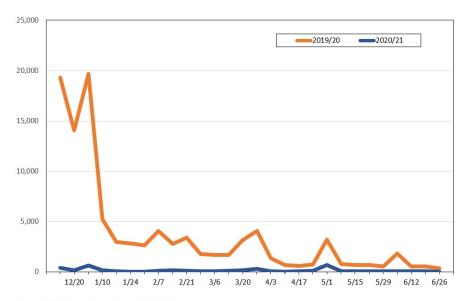
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 30, 2020 Canada



Source: Global Agency Pro, as of November 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 30, 2020

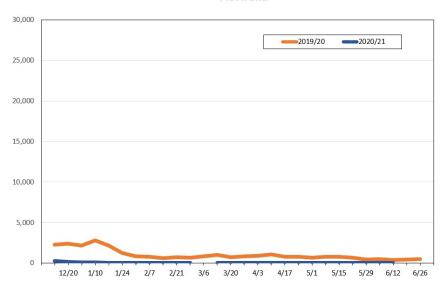
Japan



Source: Global Agency Pro, as of November 30, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 30, 2020

Australia



Source: Global Agency Pro, as of November 30, 2020