HTA COVID-19 UPDATE

(Issued: 12/9/20 @ 4:00pm)

| Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 12/08/20 | Honolulu (HNL) | Kahului (OGG) | Kona (KOA) | Lihue (LIH) | Grand Total |
|--|-------------------|---------------------------|------------------------|----------------|----------------|
| Airline Crew | 355 | 129 | 69 | 28 | 581 |
| Connecting Flight (Transit) | 283 | 6 | 0 | 0 | 289 |
| Corporate Meeting | 2 | 5 | 0 | 0 | 7 |
| Essential Worker | 90 | 21 | 14 | 6 | 131 |
| Honeymoon | 7 | 8 | 2 | 0 | 17 |
| Incentive Trip | 0 | 0 | 0 | 0 | 0 |
| Intended Resident | 70 | 13 | 25 | 4 | 112 |
| Military or Federal Government | 77 | 0 | 0 | 1 | 78 |
| Other | 56 | 10 | 7 | 0 | 73 |
| Other Business | 63 | 10 | 22 | 1 | 96 |
| Pleasure/Vacation | 839 | 936 | 345 | 6 | 2,126 |
| Returning Resident | 832 | 161 | 132 | 31 | 1,156 |
| Sports Event | 1 | 0 | 0 | 0 | 1 |
| To Attend School | 2 | 3 | 0 | 0 | 5 |
| To Get Married | 6 | 7 | 1 | 0 | 14 |
| Transit | 4 | 0 | 0 | 0 | 4 |
| Visiting Friends or Relatives | 559 | 158 | 123 | 8 | 848 |
| Grand Total | 3,246 | 1,467 | 740 | 85 | 5,538 |

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive Cases

Cumulative totals as of 12:00pm on December 9, 2020

| Total Confirmed Cases | 18,741* (80 new) |
|------------------------------|------------------|
| Hawaii | 1,664 |
| Kauai | 121 |
| Lanai | 106 |
| Maui | 633 [†] |
| Molokai | 22 |
| Oahu | 15,924 |
| Out of State | 271 |
| Pending | 0 |
| Required Hospitalization | 1,346‡ |
| Hawaii Deaths | 266 |
| Cases in the past 14 days | 1,179** |

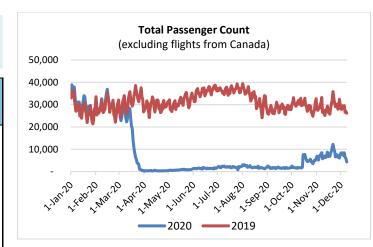
Footnotes for COVID-19 Cases

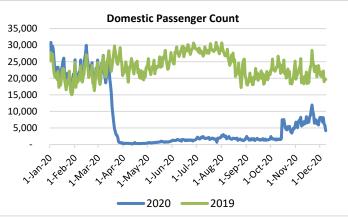
**Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry. (This total does not include Hawaii residents diagnosed outside of Hawaii)

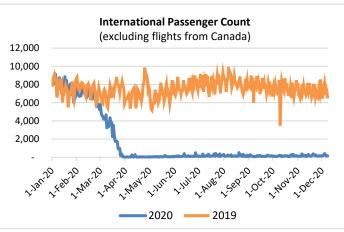
†One case is a Lanai resident whose exposure is on Maui Island and who will be remaining on Maui Island for the interim.

‡Includes Hawaii residents hospitalized out of state.

§Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and non-residents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.





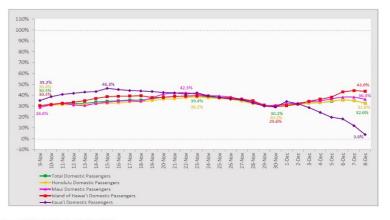


Daily Passenger Count Table

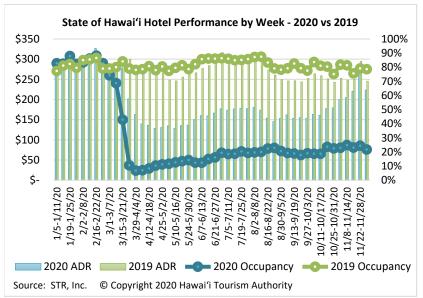
| 12/08/2020 | Domestic | International | Total |
|------------------|----------|---------------|-------|
| Oahu | 2211 | 153 | 2364 |
| Maui | 1265 | | 1265 |
| Island of Hawaii | 652 | | 652 |
| Kauai | 54 | | 54 |
| State | 4182 | 153 | 4335 |

7-Day Domestic by Island Moving Average Daily Passenger Volume 2020 Volume as Percentage of 2019 Volume

Through December 8, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents.



Hawaii Hotel Performance Info:

For the week of November 29 - December 05, 2020

| | Occupancy | ADR | RevPAR |
|------------------|-----------|-----------|----------|
| State of Hawaii | 21.7% | \$ 223.44 | \$ 48.53 |
| Oahu | 21.2% | \$ 162.06 | \$ 34.43 |
| Maui County | 22.8% | \$ 345.70 | \$ 78.85 |
| Kauai County | 21.5% | \$ 204.63 | \$ 43.94 |
| Island of Hawaii | 21.5% | \$ 213.53 | \$ 45.99 |

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume 2020 Volume versus 2019 Volume Through December 8, 2020

December 2020 (Month-to-Date through December 8)

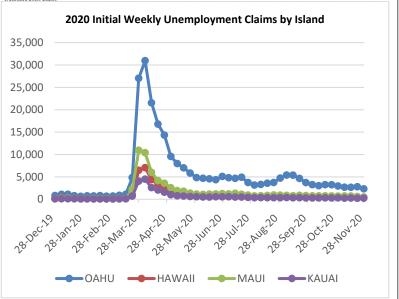
| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|--------|---------|------------------|-------------------|
| Honolulu | 30,414 | 95,530 | -65,116 | -68.2% |
| Maui County | 15,884 | 44,598 | -28,714 | -64.4% |
| Island of Hawai'i | 7,252 | 17,651 | -10,399 | -58.9% |
| Kaua'i | 1,425 | 13,671 | -12,246 | -89.6% |
| Total | 54,975 | 171,450 | -116,475 | -67.9% |

2020 (Year-to-Date through December 8)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 1,387,132 | 4,307,894 | -2,920,762 | -67.8% |
| Maui County | 549,644 | 2,090,199 | -1,540,555 | -73.7% |
| Island of Hawai'i | 271,502 | 907,970 | -636,468 | -70.1% |
| Kaua'i | 183,707 | 713,526 | -529,819 | -74.3% |
| Total | 2,391,985 | 8,019,589 | -5,627,605 | -70.2% |

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th. 2020).



Weekly Unemployment Initial Claims: November 28, 2020

| State of Hawaii | 3,566 |
|---|-------|
| C&C of Oahu | 2,323 |
| Hawaii County | 459 |
| Maui County | 436 |
| Kauai County | 233 |
| Agent (filed in Hawaii against another state) | 115 |

News Highlights

December 9, 2020

Honolulu Star Advertiser: Arriving air passengers in Hawaii without COVID-19 test to face 10-day quarantine

KHON2: Vaccines could come to Hawaii as soon as mid-December, says Lt. Gov. Josh Green

KITV4: DOH conducting COVID-19 vaccine survey

The Garden Island: County
announces three new cases of
COVID-19

Yahoo News: Avoid quarantine in Hawaii? WestJet offers COVID-19 testing for Canadians to bypass 14-day rule

CNBC: This Hawaii program will pay your airfare to live and work remotely from the islands

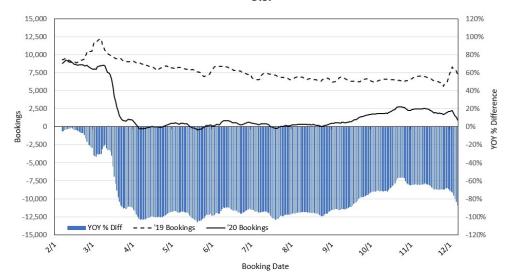
Inside Edition: Thinking of Moving to Hawaii? Free Round Trips
Offered to Remote Workers
Wanting to Live There
Temporarily

The Washington Post: The Health 202: States are receiving vaccines based on the size -- not the risk -- of their populations

USA Today: <u>The CDC advises</u>
COVID-19 tests for holiday travel:
8 do's and don'ts ahead of your
trip

coronavirus-2019

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

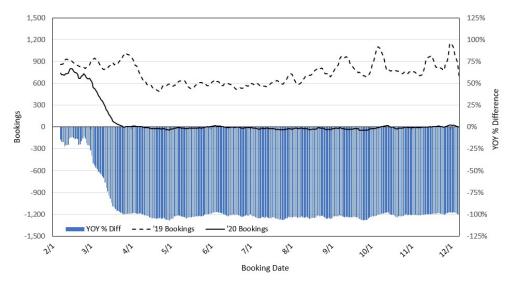


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Dec 7, 2020

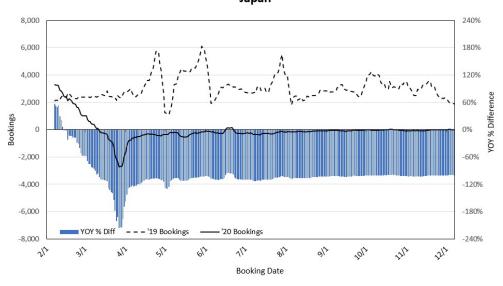
Update: Dec 7, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

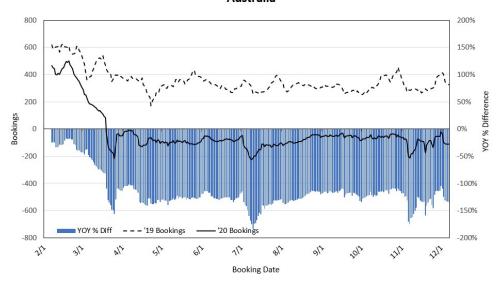
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Dec 7, 2020

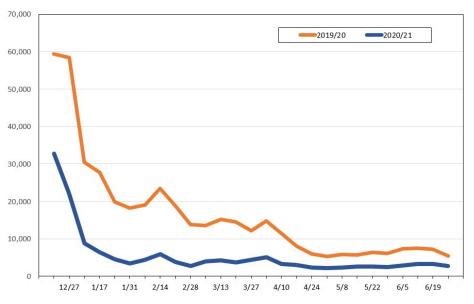
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

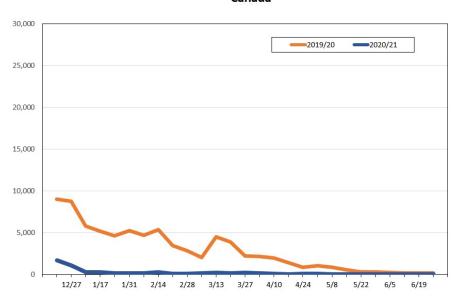
Update: Dec 7, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 7, 2020 U.S.



Source: Global Agency Pro, as of December 7, 2020

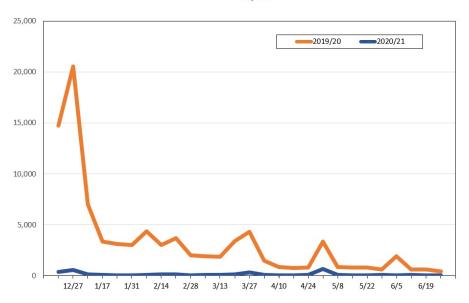
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 7, 2020 Canada



Source: Global Agency Pro, as of December 7, 2020

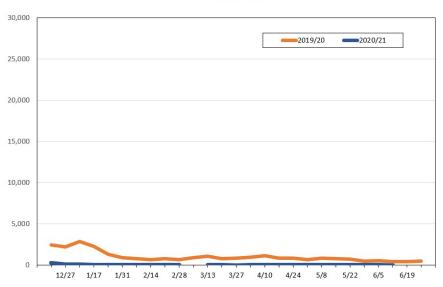
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 7, 2020

Japan



Source: Global Agency Pro, as of December 7, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 7, 2020 Australia



Source: Global Agency Pro, as of December 7, 2020