### **HTA COVID-19 UPDATE**

(Issued: 12/29/20 @ 4:30pm)

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 12/28/20	Honolulu (HNL)	Kahului ( <b>OGG</b> )	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	525	233	114	7	879
Connecting Flight (Transit)	341	16	4	1	362
Corporate Meeting	0	1	0	0	1
Essential Worker	132	22	12	10	176
Honeymoon	11	14	0	0	25
Incentive Trip	1	0	0	0	1
Intended Resident	132	23	20	4	179
Military or Federal Government	212	1	0	2	215
Other	63	17	20	1	101
Other Business	40	23	14	3	80
Pleasure/Vacation	2,438	2,550	1,157	9	6,154
Returning Resident	1,944	247	157	59	2,407
Sports Event	1	2	0	0	3
To Attend School	54	1	3	0	58
To Get Married	3	2	0	0	5
Visiting Friends or Relatives	1,143	388	236	13	1,780
Grand Total	7,040	3,540	1,737	109	12,426

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

### **Novel Coronavirus in Hawaii**

**COVID-19 Positive Cases** 

Cumulative totals as of 12:00pm on December 29, 2020

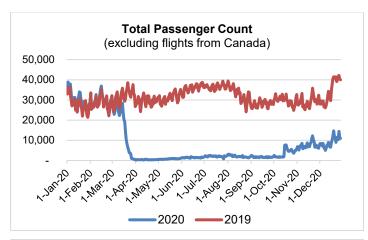
<b>Total Confirmed Cases</b>	21,103* (76 new)
Hawaii	1,871
Kauai	144
Lanai	106
Maui	915†
Molokai	22
Oahu	17,689
Out of State	356
Pending	0
Required Hospitalization	1452‡
Hawaii Deaths	285
Cases in the past 14 days	1,577**

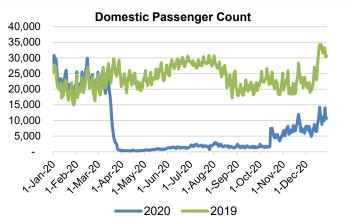
#### **Footnotes for COVID-19 Cases**

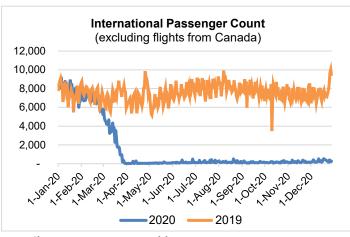
\*As a result of updated information, one case on Oahu was removed from the counts.

\*\*Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry. (This total does not include Hawaii residents diagnosed outside of Hawaii)

‡Includes Hawaii residents hospitalized out of state.







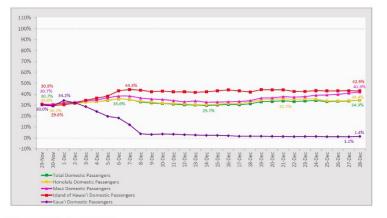
#### **Daily Passenger Count Table**

12/28/2020	Domestic	International	Total
Oahu	6002	125	6127
Maui	3038		3038
Island of Hawaii	1538		1538
Kauai	85		85
State	10663	125	10788

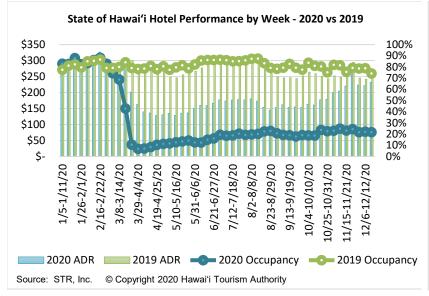
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through December 28, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents.



#### **Hawaii Hotel Performance Info:**

For the week of December 13 – December 19, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	21.6%	\$232.23	\$50.25
Oahu	21.6%	\$163.16	\$35.28
Maui County	23.6%	\$366.29	\$86.57
Kauai County	11.1%	\$155.76	\$17.26
Island of Hawaii	24.4%	\$261.62	\$63.95

## Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume 2020 Volume versus 2019 Volume

Through December 28, 2020

December 2020 (Month-to-Date through December 28)

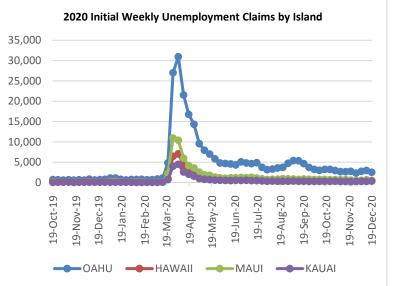
	2020	2019	Volume Change	Percent Change
Honolulu	134,012	387,265	-253,253	-65.4%
Maui County	74,761	193,895	-119,134	-61.4%
Island of Hawaiʻi	36,700	81,655	-44,955	-55.1%
Kaua'i	2,263	65,898	-63,635	-96.6%
Total	247,736	728,713	-480,977	-66.0%

2020 (Year-to-Date through December 28)

	2020	2019	Volume Change	Percent Change
Honolulu	1,490,730	4,599,629	-3,108,899	-67.6%
Maui County	608,521	2,239,496	-1,630,975	-72.8%
Island of Hawai'i	300,950	971,974	-671,024	-69.0%
Kaua'i	184,545	765,753	-581,208	-75.9%
Total	2,584,746	8,576,852	-5,992,107	-69.9%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



### Weekly Unemployment Initial Claims: December 19, 2020

State of Hawaii	4,015
C&C of Oahu	2,526
Hawaii County	477
Maui County	491
Kauai County	359
Agent (filed in Hawaii against another state)	162

## News Highlights

December 29, 2020

Honolulu Star Advertiser: Hawaii sees 38% increase in COVID-19 hospitalizations; State receives 16.3K more vaccines

Honolulu Star Advertiser: Hawaii tourism recovery not seen until summer, hotel execs say

Hawaii News Now: As more
COVID-19 vaccine doses arrive,
Hawaii prepares to ramp up
distribution

West Hawaii Today: Christmas week brings high number of travelers to Hawaii

The Garden Island: County still waiting on resort bubble program approval

The Maui News: Mayor to seek scaled back gatherings, other restrictions

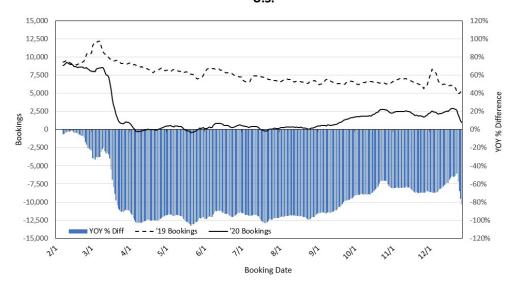
Travel Pulse: <u>US Requiring</u>
<u>Negative COVID-19 Tests for</u>
<u>Passengers From UK</u>

**SF Gate:** <u>Start planning now for</u> spring, summer airfare deals

**SF Gate:** People leaving Hawaii permanently doubled in 2020

**Best Life:** These Are the Only 4
States Where COVID Isn't Surging

## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

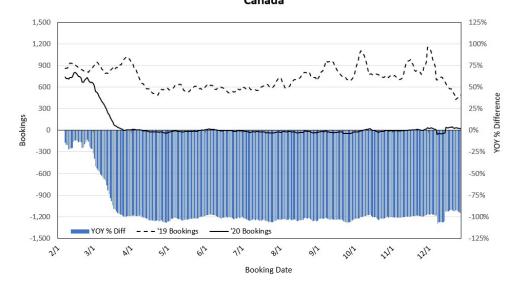


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Dec 27, 2020

Update: Dec 27, 2020

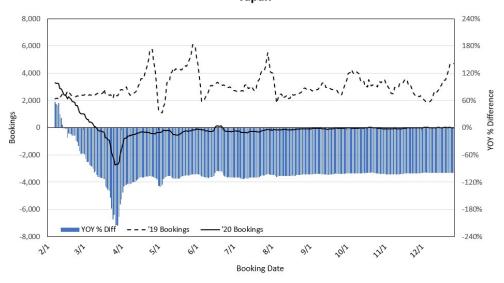
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

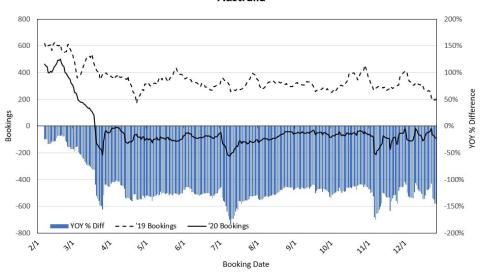
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Dec 27, 2020

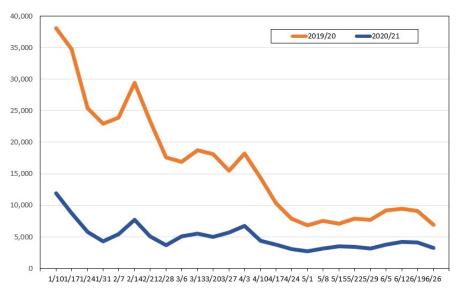
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

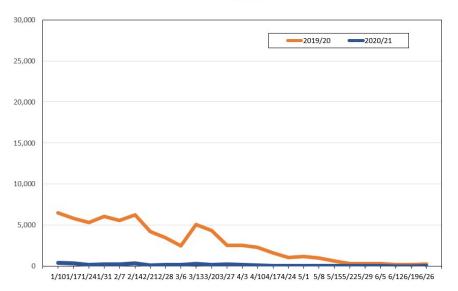
Update: Dec 27, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 27, 2020 U.S.



Source: Global Agency Pro, as of December 27, 2020

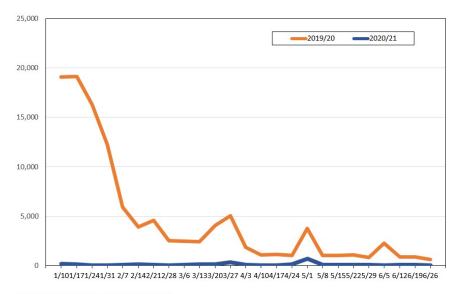
### Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 27, 2020 Canada



Source: Global Agency Pro, as of December 27, 2020

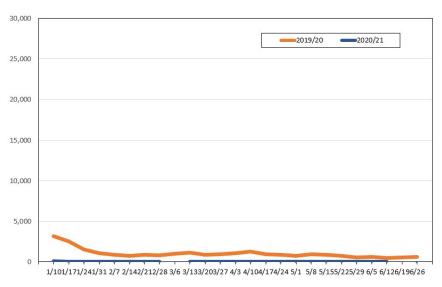
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 27, 2020

Japan



Source: Global Agency Pro, as of December 27, 2020

## Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 27, 2020 Australia



Source: Global Agency Pro, as of December 27, 2020