HTA COVID-19 UPDATE

(Issued: 12/30/20 @ 4:30pm)

| Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 12/29/20 | Honolulu (HNL) | Kahului (OGG) | Kona (KOA) | Lihue (LIH) | Grand Total |
|--|-------------------|---------------------------|---------------|----------------|----------------|
| Airline Crew | 491 | 228 | 113 | 3 | 835 |
| Connecting Flight (Transit) | 275 | 32 | 3 | 1 | 311 |
| Corporate Meeting | 1 | 1 | 0 | 0 | 2 |
| Essential Worker | 65 | 33 | 12 | 1 | 111 |
| Honeymoon | 6 | 14 | 4 | 0 | 24 |
| Incentive Trip | 2 | 2 | 1 | 0 | 5 |
| Intended Resident | 134 | 38 | 39 | 1 | 212 |
| Military or Federal Government | 103 | 0 | 0 | 0 | 103 |
| Other | 62 | 12 | 13 | 0 | 87 |
| Other Business | 37 | 45 | 14 | 1 | 97 |
| Pleasure/Vacation | 2,774 | 2,627 | 1,150 | 9 | 6,560 |
| Returning Resident | 1,831 | 314 | 257 | 20 | 2,422 |
| Sports Event | 6 | 3 | 0 | 0 | 9 |
| To Attend School | 23 | 2 | 2 | 0 | 27 |
| To Get Married | 3 | 2 | 0 | 0 | 5 |
| Visiting Friends or Relatives | 1,174 | 358 | 318 | 9 | 1,859 |
| Grand Total | 6,987 | 3,711 | 1,926 | 45 | 12,669 |

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive Cases

Cumulative totals as of 12:00pm on December 30, 2020

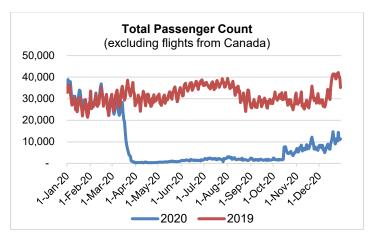
| Total Confirmed Cases | 21,209* (108 new) |
|------------------------------|-------------------|
| Hawaii | 1,873 |
| Kauai | 145 |
| Lanai | 106 |
| Maui | 932† |
| Molokai | 22 |
| Oahu | 17,773 |
| Out of State | 358 |
| Pending | 0 |
| Required Hospitalization | 1458‡ |
| Hawaii Deaths | 285 |
| Cases in the past 14 days | 1,578** |

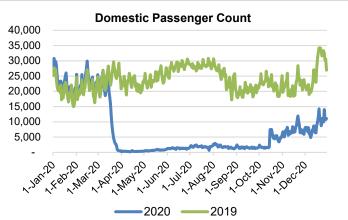
Footnotes for COVID-19 Cases

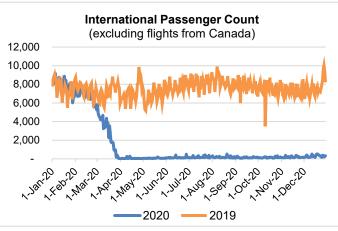
*As a result of updated information, two case on Oahu was removed from the counts.

**Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry. (This total does not include Hawaii residents diagnosed outside of Hawaii)

‡Includes Hawaii residents hospitalized out of state.







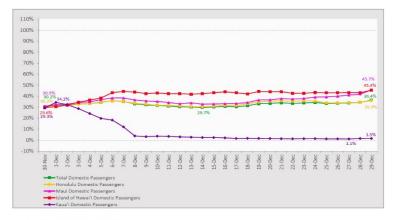
Daily Passenger Count Table

| 12/29/2020 | Domestic | International | Total |
|------------------|----------|---------------|-------|
| Oahu | 6190 | 320 | 6510 |
| Maui | 3278 | | 3278 |
| Island of Hawaii | 1572 | | 1572 |
| Kauai | 38 | | 38 |
| State | 11078 | 320 | 11398 |

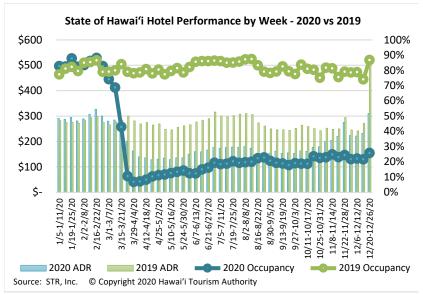
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through December 29, 2020



Source: HVCB analysis based on data from DBED1



Hawaii Hotel Performance Info:

For the week of December 20 - December 26, 2020

| | Occupancy | ADR | RevPAR | |
|------------------|-----------|-----------|-----------|--|
| State of Hawaii | 25.8% | \$ 310.61 | \$ 80.05 | |
| Oahu | 25.3% | \$ 189.64 | \$ 47.88 | |
| Maui County | 27.1% | \$ 539.33 | \$ 146.26 | |
| Kauai County | 13.0% | \$ 164.92 | \$ 21.49 | |
| Island of Hawaii | 33.4% | \$ 373.75 | \$ 124.74 | |

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through December 29, 2020

December 2020 (Month-to-Date through December 29)

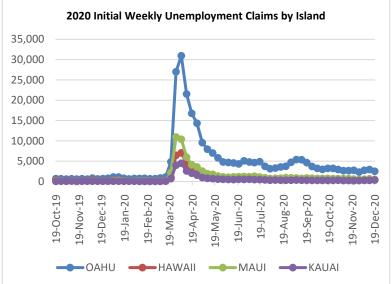
| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|---------|---------|------------------|-------------------|
| Honolulu | 140,202 | 403,696 | -263,494 | -65.3% |
| Maui County | 78,039 | 200,922 | -122,883 | -61.2% |
| Island of Hawai'i | 38,311 | 85,519 | -47,208 | -55.2% |
| Kaua'i | 2,312 | 68,834 | -66,522 | -96.6% |
| Total | 258,864 | 758,971 | -500,107 | -65.9% |
| | | | | |

2020 (Year-to-Date through December 29)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 1,496,920 | 4,616,060 | -3,119,140 | -67.6% |
| Maui County | 611,799 | 2,246,523 | -1,634,724 | -72.8% |
| Island of Hawai'i | 302,561 | 975,838 | -673,277 | -69.0% |
| Kaua'i | 184,594 | 768,689 | -584,095 | -76.0% |
| Total | 2,595,874 | 8,607,110 | -6,011,237 | -69.8% |

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other int (February 29th, 2020).



Weekly Unemployment Initial Claims: December 19, 2020

| State of Hawaii | 4,015 |
|---|-------|
| C&C of Oahu | 2,526 |
| Hawaii County | 477 |
| Maui County | 491 |
| Kauai County | 359 |
| Agent (filed in Hawaii against another state) | 162 |

News Highlights

December 30, 2020

KHON2: Mutated COVID-19 variant could tighten travel to Hawaii

KHON2: NYE gatherings can turn into COVID cases for 2021

Honolulu Civil Beat: This New Ad Campaign Aims To Win Over Hawaii's COVID-19 Vaccine Skeptics

The Garden Island: DOH announces one new case of **COVID-19 Tuesday**

Hawaii Reporter: The Rich Get Richer; the Rest of Us Hang on \$600 Handouts

Big Island Now: COVID-19 Notification App Now Available to Hawaii County Residents

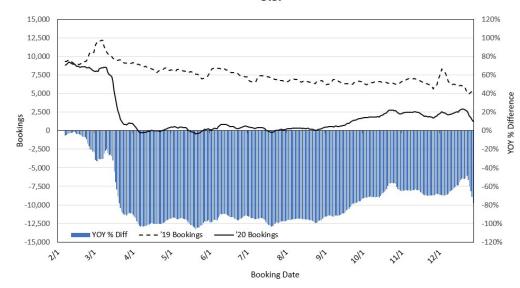
Bloomberg: Thailand to Extend Travel Subsidies As Outbreak Halts **Bookings**

CNN: Travel to Hawaii during Covid-19: What you need to know before you go

USA Today: Pandemic wanderlust: 100 places we're yearning to travel in 2021 and beyond

Smarter Meetings: The Best of Tech in 2020: It Wasn't All About Zoom

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

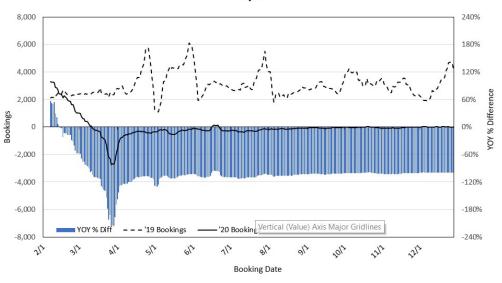


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Dec 28, 2020

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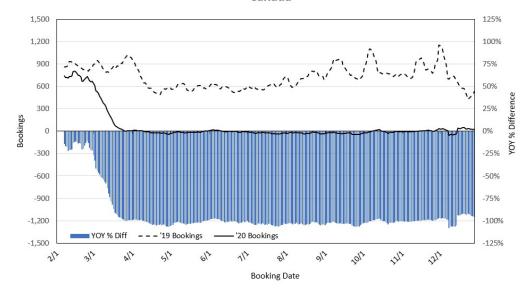
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

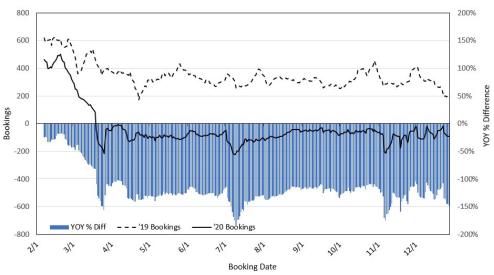
Update: Dec 28, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

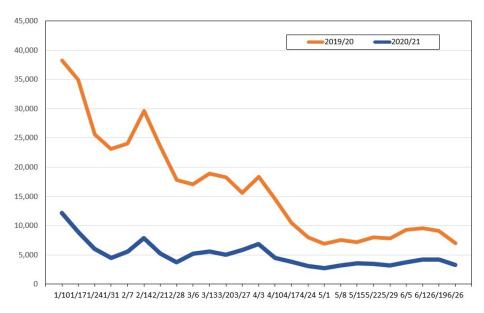
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date Source: Global Agency Pro

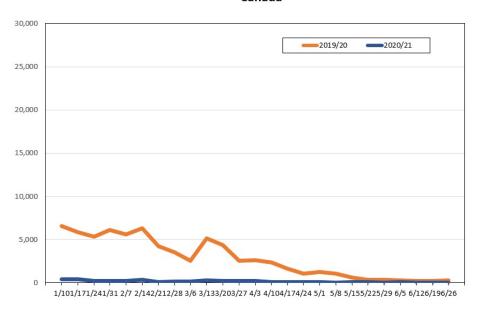
Update: Dec 28, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 28, 2020 U.S.



Source: Global Agency Pro, as of December 28, 2020

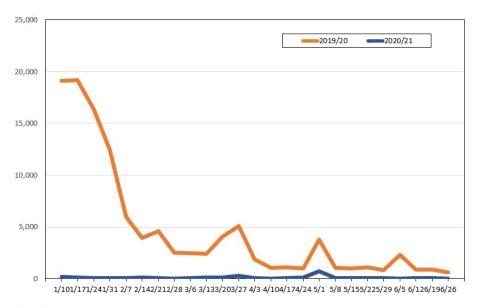
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 28, 2020 Canada



Source: Global Agency Pro, as of December 28, 2020

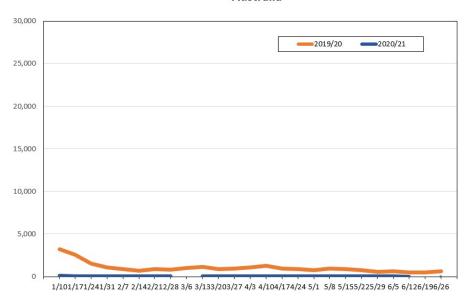
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 28, 2020

Japan



Source: Global Agency Pro, as of December 28, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of December 28, 2020 Australia



Source: Global Agency Pro, as of December 28, 2020