# **HTA COVID-19 UPDATE**

(Issued: 11/13/20 @ 4:30pm)

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 11/12/20	Honolulu (HNL)	Kahului <b>(OGG)</b>	Kona <b>(KOA)</b>	Lihue <b>(LIH)</b>	Grand Total
Airline Crew	307	97	64	56	524
Corporate Meeting	2	3	1	0	6
Essential Worker	69	27	15	3	114
Honeymoon	14	8	1	5	28
Incentive Trip	4	2	0	0	6
Intended Resident	106	21	27	6	160
Military or Federal Government	117	0	1	9	127
Other	62	26	13	11	112
Other Business	129	51	34	23	237
Pleasure/Vacation	1,529	1,243	509	523	3,804
Returning Resident	583	127	128	37	875
To Attend School	6	0	0	0	6
To Get Married	1	10	2	2	15
Transit	164	1	2	0	167
Visiting Friends or Relatives	875	197	187	147	1,406
(blank)	0	0	0	0	0
Grand Total	3,968	1,813	984	822	7,587

**Source:** Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Service **Note:** The data is preliminary and subject to change

# Market Impact Update: https://www.dropbox.com/11/13/20 HTA COVID19 Update

# **Novel Coronavirus in Hawaii**

**COVID-19 Positive Cases** 

Cumulative totals as of 3:00pm on November 13, 2020

Total Confirmed Cases	16,412* (110 new)
Hawaii	1,459
Kauai	77
Lanai	106
Maui	443†
Molokai	17
Oahu	14,172
Out of State	138
Pending	0
Required Hospitalization	1187‡
Hawaii Deaths	222
Cases in the past 14 days	1,414**

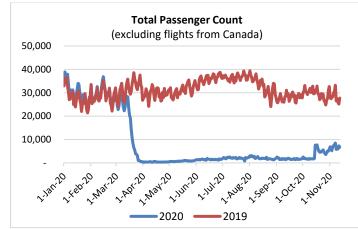
## Footnotes for COVID-19 Cases

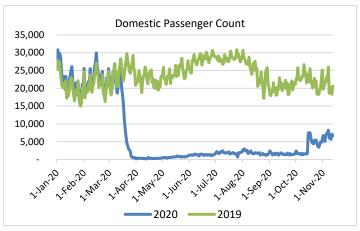
\* As a result of updated information, two cases on Kauai were recategorized to Hawaii residents diagnosed outside of the state.

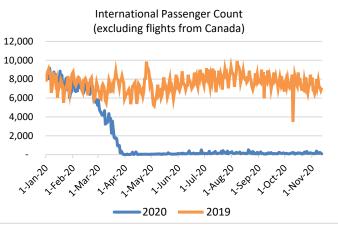
\*\*Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry.

*†One case is a Lanai resident whose exposure is on Maui Island and who will be remaining on Maui Island for the interim.* 

‡Includes Hawaii residents hospitalized out of state. §Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and nonresidents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.





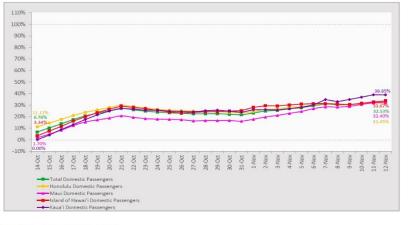


# **Daily Passenger Count Table**

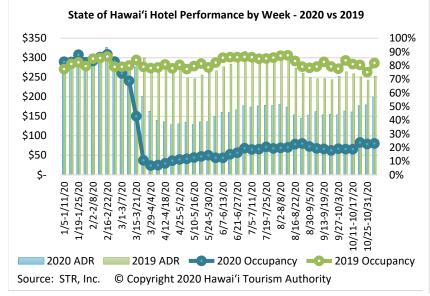
11/12/2020	Domestic	International	Total
Oahu	3542	92	3634
Maui	1617		1617
Island of Hawaii	822		822
Kauai	620		620
State	6601	92	6693

### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through November 12, 2020



### Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and resident:



# Hawaii Hotel Performance Info:

For the week of November 1 – November 7, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	22.9%	\$ 199.34	\$ 45.70	
Oahu	24.0%	\$ 161.02	\$ 38.65	
Maui County	18.4%	\$ 302.43	\$ 55.55	
Kauai County	25.6%	\$ 198.64	\$ 50.91	
Island of Hawaii	28.1%	\$ 182.21	\$ 51.25	

# Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume 2020 Volume versus 2019 Volume

Through November 12, 2020

November 2020 (Month-to-Date through November 12)

	2020	2019	Volume Change	Percent Change
Honolulu	44,356	144,488	-100,132	-69.3%
Maui County	19,229	66,967	-47,738	-71.3%
Island of Hawai'i	8,444	26,184	-17,740	-67.8%
Kaua'i	7,593	22,914	-15,321	-66.9%
Total	79,622	260,553	-180,931	-69.4%

	2020	2019	Volume Change	Percent Change
Honolulu	1,238,220	3,854,324	-2,616,104	-67.9%
Maui County	477,069	1,875,718	-1,398,649	-74.6%
Island of Hawaiʻi	240,390	821,708	-581,318	-70.7%
Kaua'i	160,465	640,622	-480,157	-75.0%
Total	2,116,144	7,192,372	-5,076,229	-70.6%

Source: HVCB analysis based on data from DBED1

Source: Proceedings to base on water on occur of the occu

2020 Initial Weekly Unemployment Claims by Island

### 35,000 30,000 25,000 20,000 15,000 10,000 5,000 7-0ct-19 7-Dec-19 7-Sep-20 7-Nov-19 7-Jan-20 7-Feb-20 7-Mar-20 7-Apr-20 7-May-20 7-Jun-20 7-Jul-20 7-Oct-20 7-Nov-20 7-Sep-19 7-Aug-20 HAWAII MAUI ------KAUAI OAHU

# Weekly Unemployment Initial Claims: November 7, 2020

State of Hawaii	4,277
C&C of Oahu	2,674
Hawaii County	526
Maui County	725
Kauai County	228
Agent (filed in Hawaii against another state)	124

# **News Highlights**

November 13, 2020

Hawaii News Now: <u>No Hawaii</u> hospitals have what's needed to properly store the leading COVID-<u>19 vaccine</u>

KHON2: CVS Health expands nocost COVID-19 testing services across Hawaii

KHON2: Four clusters linked to school identified on Oahu

KITV4: If average COVID-19 case count increases, Kauai County could jump back to Tier 3

Hawaii Public Radio: <u>The Latest: 0</u> <u>Deaths, 97 New Cases Statewide;</u> <u>Lanai Under Fewer Restrictions As</u> <u>Isle Cases Level Off</u>

The Maui News: <u>COVID-19 jump-</u> starts early holiday shopping

The Garden Island: <u>5 new cases</u> highest in five months

Reason: Brickbat: Aloha! Here's Your Fine.

SF Gate: Compromised COVID-19 test sends Bay Area woman back home from Hawaii

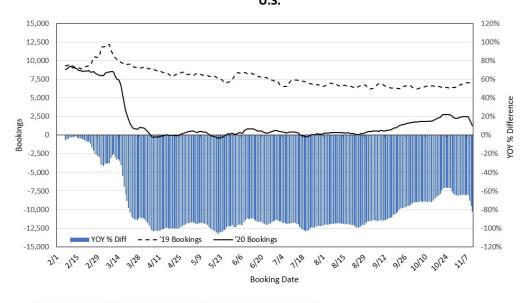
Time: <u>COVID-19 Is Reaching the</u> Last Coronavirus-Free Nations on Earth

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

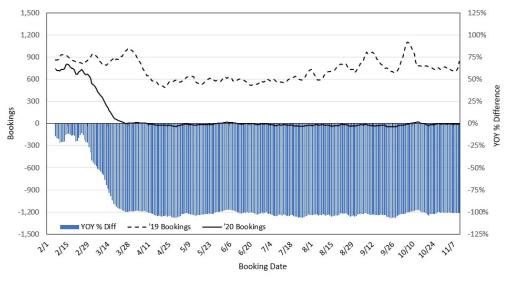
Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/ Department of Transportation https://hidot.hawaii.gov/coronavirus/

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada

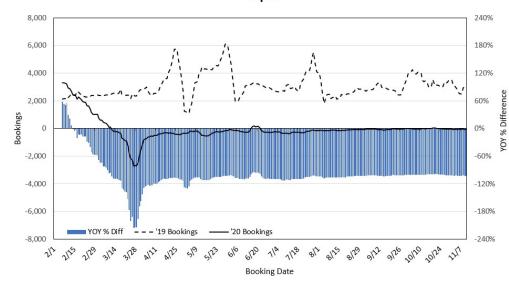


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 11, 2020

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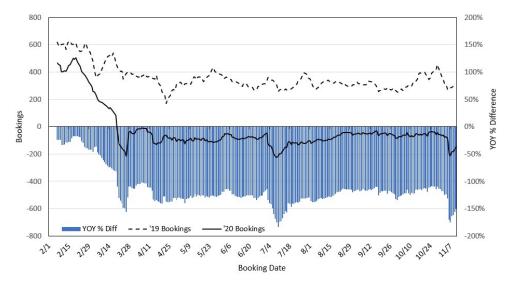
Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 11, 2020

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



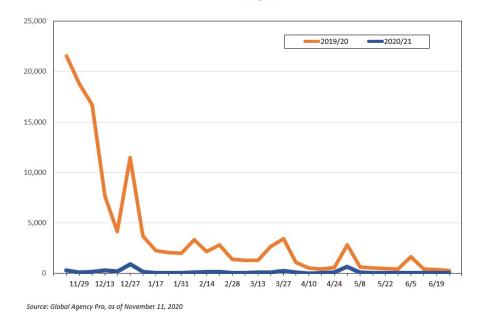
\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 11, 2020

# Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 11, 2020 U.S.

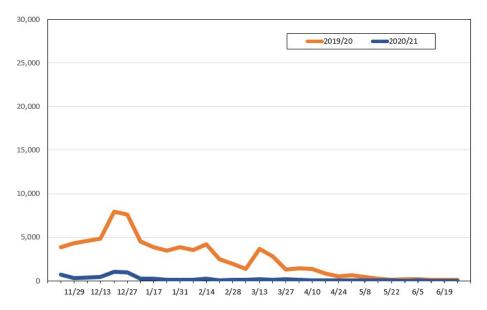
# $\begin{array}{c} 60,000 \\ \hline \\ 50,000 \\ 40,000 \\ 30,000 \\ 20,000 \\ 10,000 \\ 0 \\ 11/29 12/13 12/27 1/17 1/31 2/14 2/28 3/13 3/27 4/10 4/24 5/8 5/22 6/5 6/19 \end{array}$

# Travel Agency Weekly Bookings for Future Travel to Hawaiʻi as of November 11, 2020 Japan

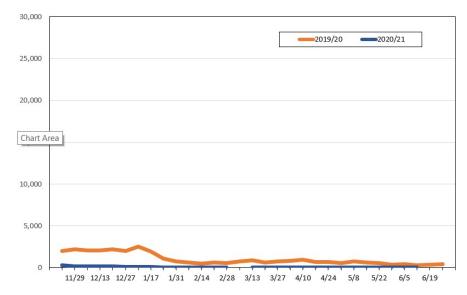


Source: Global Agency Pro, as of November 11, 2020

# Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 11, 2020 Canada



# Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 11, 2020 Australia



Source: Global Agency Pro, as of November 11, 2020