# **HTA COVID-19 UPDATE**

(Issued: 11/16/20 @ 4:30pm)

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 11/15/20	Honolulu <b>(HNL)</b>	Kahului <b>(OGG)</b>	Kona <b>(KOA)</b>	Lihue <b>(LIH)</b>	Grand Total
Airline Crew	262	111	72	52	497
Corporate Meeting	2	7	0	0	9
Essential Worker	137	27	15	10	189
Honeymoon	11	15	0	11	37
Intended Resident	103	24	22	4	153
Military or Federal Government	212	1	3	3	219
Other	34	18	12	19	83
Other Business	127	81	40	23	271
Pleasure/Vacation	1,182	1,425	560	522	3,689
Returning Resident	740	150	122	35	1,047
To Attend School	5	0	2	2	9
To Get Married	0	8	0	2	10
Transit	160	2	0	1	163
Visiting Friends or Relatives	533	154	125	62	874
Grand Total	3,508	2,023	973	746	7,250

Note: The data is preliminary and subject to change

### Market Impact Update: https://www.dropbox.com/11/16/20 HTA COVID19 Update

# **Novel Coronavirus in Hawaii**

**COVID-19 Positive Cases** 

Cumulative totals as of 3:00pm on November 16, 2020

Total Confirmed Cases	16,613* (95 new)		
Hawaii	1,479		
Kauai	82		
Lanai	106		
Maui	450 <sup>+</sup>		
Molokai	17		
Oahu	14,337		
Out of State	142		
Pending	0		
Required Hospitalization	1,210‡		
Hawaii Deaths	222		
Cases in the past 14 days	1,466**		

#### Footnotes for COVID-19 Cases

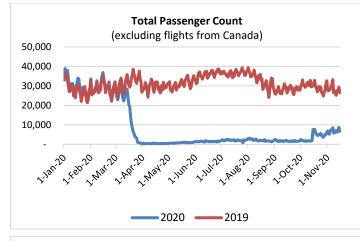
\*As a result of updated information, one case on Maui was removed from the counts.

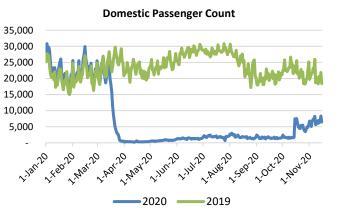
\*\*Using cases reported in the past 14 days provides a rough approximation of the number of cases currently meeting criteria for isolation. This proxy number for "active cases" resolves classification issues for cases unable to be reached or who are out of jurisdiction, for whom precise release from isolation date may not be possible to determine. It is also not influenced by lags in data entry.

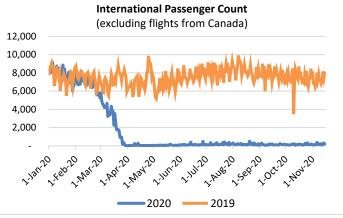
*†One case is a Lanai resident whose exposure is on Maui Island* and who will be remaining on Maui Island for the interim.

*‡Includes Hawaii residents hospitalized out of state.* 

§Includes cases that meet isolation release criteria (Isolation should be maintained until at least 24 hours after resolution of fever and myalgia without the use of antipyretics OR at least 10 days have passed since symptom onset, whichever is longer). (The cases that have died and one case that has left the jurisdiction have been removed from these counts). Positive cases include confirmed cases, and Hawaii residents and nonresidents; data are preliminary and subject to change. Note that CDC provides case counts according to states of residence.





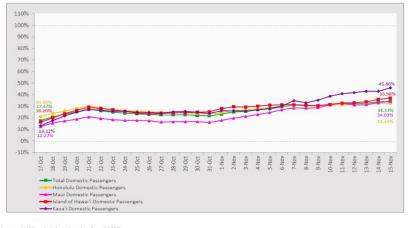


#### **Daily Passenger Count Table**

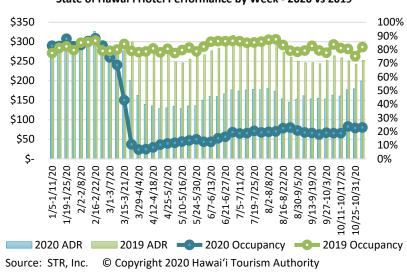
11/15/2020	Domestic	International	Total
Oahu	3244	187	3431
Maui	1814		1814
Island of Hawaii	749		749
Kauai	658		658
State	6465	187	6652

#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through November 15, 2020



#### rce: HVCB analysis based on data from DBED1 Note: Passenger volume figures include both visitors and residents



#### Hawaii Hotel Performance Info:

For the week of November 1 – November 7, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	22.9%	\$ 199.34	\$ 45.70
Oahu	24.0%	\$ 161.02	\$ 38.65
Maui County	18.4%	\$ 302.43	\$ 55.55
Kauai County	25.6%	\$ 198.64	\$ 50.91
Island of Hawaii	28.1%	\$ 182.21	\$ 51.25

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through November 15, 2020

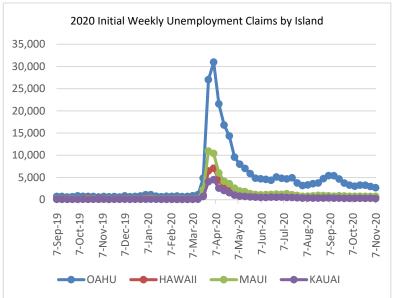
November 2020 (Month-to-Date through November 15)

	2020	2019	Volume Change	Percent Change
Honolulu	55,057	176,894	-121,837	-68.9%
Maui County	24,649	81,759	-57,110	-69.9%
Island of Hawai'i	10,718	31,947	-21,229	-66.5%
Kaua'i	10,316	28,095	-17,779	-63.3%
Total	100,740	318,695	-217,955	-68.4%

#### 2020 (Year-to-Date through November 15) Volume Percent Change Change Honolulu 1.238.220 3.854.324 -2.616.104 -67.9% Maui County 477.069 1.875.718 -1.398.649 -74.6% Island of Hawai'i 240,390 821,708 -581,318 -70.7% Kaua'i -75.0% 160,465 640,622 -480,157 Total 2.116.144 7.192.372 -5.076.229 -70.6%

ers. 2020 includes one additional day due to Lean Ye

Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitor. (February 29th, 2020).



#### Weekly Unemployment Initial Claims: November 7, 2020

State of Hawaii	4,277
C&C of Oahu	2,674
Hawaii County	526
Maui County	725
Kauai County	228
Agent (filed in Hawaii against another state)	124

## **News Highlights**

November 16. 2020

Honolulu Star Advertiser: Hawaii running out of time to spend **CARES Act money** 

Honolulu Star Advertiser: Lanai first in state to test virus alert app

Hawaii News Now: Travel editor cautions his followers against booking a Hawaii trip until 2021

**KHON2:** CVS begins free curbside COVID-19 testing

KHON2: Kauai counting new group of cases not identified by state

KHON2: Maui to launch departure surveillance testing program

Maui Now: State Adds "Trusted Partners" for Domestic Trans-Pacific, Inter-County Pre-Travel **Testing Program** 

Honolulu Civil Beat: Let's Put **CARES Act Money Into The Hands** Of People Who Will Spend It Immediately

TravelAge West: Some Say a COVID-19 Vaccine Will Be a Turning Point for Travel. Will It?

USA Today: Stay-home efforts, governor missteps, strained hospitals: News from around our 50 states

**Helpful Resources** Department of Health https://hawaiicovid19.com/

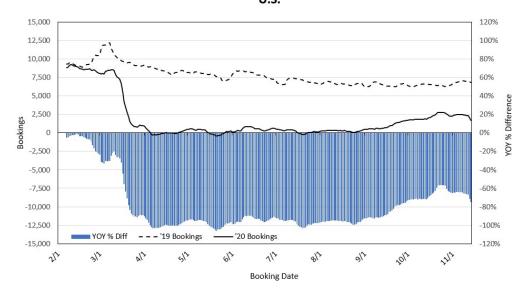
Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

Department of Transportation https://hidot.hawaii.gov/coronavirus/

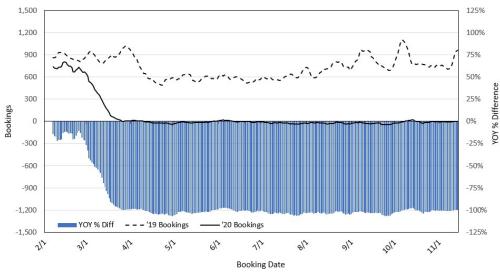
### State of Hawai'i Hotel Performance by Week - 2020 vs 2019

### Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro Update: Nov 14, 2020

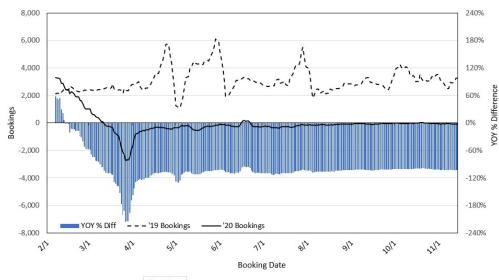




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Update: Nov 14, 2020

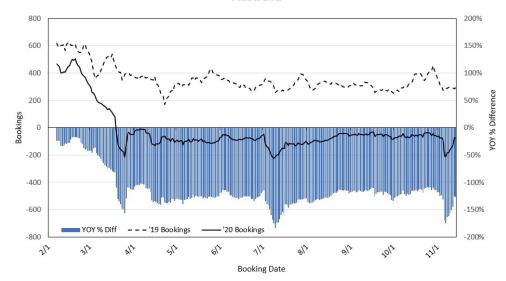
Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Nov 14, 2020

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



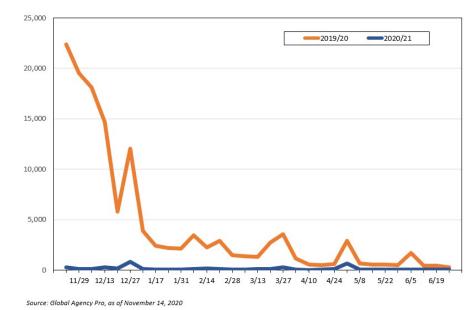
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Update: Nov 14, 2020

## Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 14, 2020 U.S.

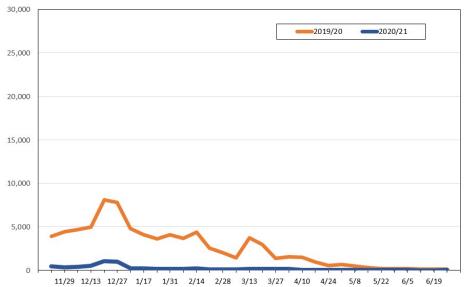
## 60,000 2019/20 2020/21 50,000 40,000 30,000 20,000 10,000 0 2/14 2/28 3/13 3/27 4/10 11/29 12/13 12/27 1/17 1/31 4/24 5/8 5/22 6/5 6/19

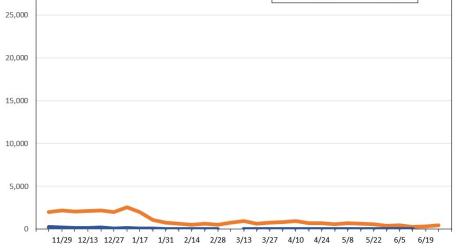
#### Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 14, 2020 Japan



Source: Global Agency Pro, as of November 14, 2020

## Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 14, 2020 Canada





Travel Agency Weekly Bookings for Future Travel to Hawai'i as of November 14, 2020

Australia

\_\_\_\_\_2019/20

\_\_\_\_\_2020/21

Source: Global Agency Pro, as of November 14, 2020

30,000