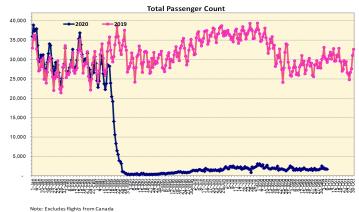
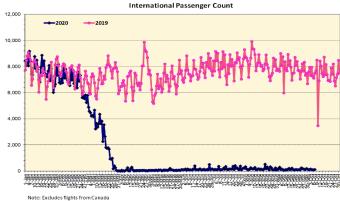
HTA COVID-19 UPDATE

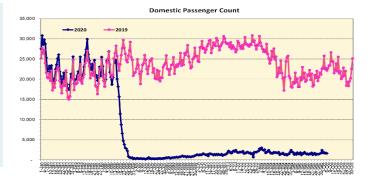
(Issued: 10/7/20 @ 4:00pm)





Daily Passenger Count Table

| 10/06/2020 | Domestic | International | Total |
|------------------|----------|---------------|-------|
| Oahu | 1413 | 90 | 1503 |
| Maui | 123 | | 123 |
| Island of Hawaii | 57 | | 57 |
| Kauai | 0 | | 0 |
| State | 1593 | 90 | 1683 |



Market Impact Update: https://www.dropbox.com/10/07/20 HTA COVID19 Update

| Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/05/20 | Honolulu (HNL) | Kahului (OGG) | Kona (KOA) | Lihue (LIH) | Grand Total |
|--|-------------------|---------------------------|---------------|-----------------------|----------------|
| Airline Crew | 267 | 17 | 12 | 0 | 296 |
| Corporate Meeting | 2 | 0 | 0 | 0 | 2 |
| Essential Worker | 76 | 15 | 7 | 1 | 99 |
| Honeymoon | 4 | 0 | 0 | 0 | 4 |
| Intended Resident | 123 | 7 | 8 | 1 | 139 |
| Military or Federal Government | 115 | 0 | 0 | 0 | 115 |
| Other | 146 | 3 | 3 | 1 | 153 |
| Other Business | 50 | 7 | 5 | 0 | 62 |
| Pleasure/Vacation | 60 | 7 | 4 | 0 | 71 |
| Returning Resident | 558 | 65 | 33 | 2 | 658 |
| Visiting Friends or Relatives | 259 | 20 | 10 | 1 | 290 |
| Transit | N/A | N/A | N/A | N/A | N/A |
| Grand Total | 1,660 | 141 | 82 | 6 | 1,889 |

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on October 7, 2020

| | 000000. 7, 2020 | | | |
|---|-------------------------|--|--|--|
| Statewide | Total | | | |
| Total Cases | 13,045 (110 new) | | | |
| Released from Isolation+ | 10,573 | | | |
| Required Hospitalization | 894 | | | |
| Deaths | 163 | | | |
| BY COUNTY | Total | | | |
| Hawaii County | | | | |
| Total Cases | 852 | | | |
| Released from Isolation+ | 656 | | | |
| Required Hospitalization | 45 | | | |
| Deaths | 15 | | | |
| Honolulu County | | | | |
| Total Cases | 11,702 | | | |
| Released from Isolation+ | 9,496 | | | |
| Required Hospitalization | 790 | | | |
| Deaths | 135 | | | |
| Kauai County | | | | |
| Total Cases | 59 | | | |
| Released from Isolation+ | 58 | | | |
| Required Hospitalization | 1 | | | |
| Deaths | 0 | | | |
| Maui County | | | | |
| Total Cases | 396 | | | |
| Released from Isolation+ | 363 | | | |
| Required Hospitalization | 56 | | | |
| Deaths | 12 | | | |
| HI Residents diagnosed outside of HI | 36 | | | |
| County Pending 0 | | | | |
| *includes presumptive and confirmed cases, data are preliminary and | | | | |

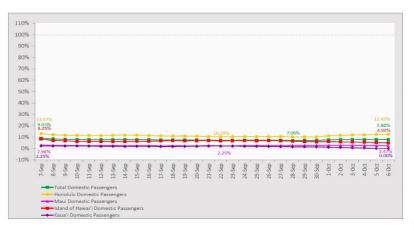
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

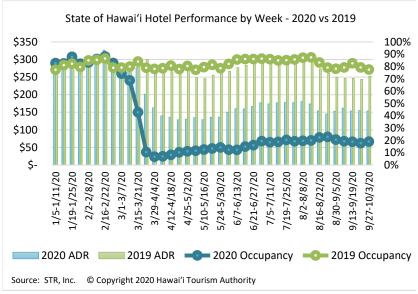
2020 Volume as Percentage of 2019 Volume

Through October 6, 2020



Source: HVCB analysis based on data from DBEDT

ote: Passenger volume figures include both visitors and residents.



Hawaii Hotel Performance Info:

For the week of September 27 – October 03, 2020

| | Occupancy | ADR | RevPAR |
|------------------|-----------|-----------|----------|
| State of Hawaii | 19.0% | \$ 153.49 | \$ 29.24 |
| Oahu | 19.0% | \$ 153.37 | \$ 29.18 |
| Maui County | 18.8% | \$ 165.99 | \$ 31.28 |
| Kauai County | 15.0% | \$ 152.30 | \$ 22.88 |
| Island of Hawaii | 22.6% | \$ 134.69 | \$ 30.38 |

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 6, 2020

October 2020 (Month-to-Date through October 6)

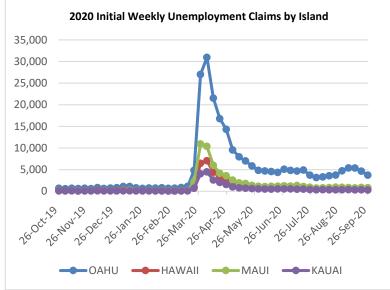
| 2020 | 2019 | Volume Change | Percent Change |
|--------|--------------------------|--|--|
| 9,276 | 73,335 | -64,059 | -87.4% |
| 912 | 37,166 | -36,254 | -97.5% |
| 701 | 13,824 | -13,123 | -94.9% |
| 0 | 12,089 | -12,089 | -100.0% |
| 10,889 | 136,414 | -125,525 | -92.0% |
| | 9,276 912 701 0 | 9,276 73,335 912 37,166 701 13,824 0 12,089 | 2020 2019 Change 9,276 73,335 -64,059 912 37,166 -36,254 701 13,824 -13,123 0 12,089 -12,089 |

2020 (Year-to-Date through October 6)

| | 2020 | 2019 | Volume Change | Percent Change |
|-------------------|-----------|-----------|------------------|-------------------|
| Honolulu | 1,173,554 | 3,552,585 | -2,379,031 | -67.0% |
| Maui County | 458,592 | 1,731,236 | -1,272,645 | -73.5% |
| Island of Hawai'i | 230,264 | 766,958 | -536,694 | -70.0% |
| Kaua'i | 152,064 | 591,550 | -439,486 | -74.3% |
| Total | 2,014,473 | 6.642.329 | -4.627.856 | -69.7% |

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



Weekly Unemployment Initial Claims: September 26, 2020

| State of Hawaii | 5,702 |
|---|-------|
| C&C of Oahu | 3,717 |
| Hawaii County | 775 |
| Maui County | 805 |
| Kauai County | 289 |
| Agent (filed in Hawaii against another state) | 116 |

News Highlights

October 7, 2020

Honolulu Star Advertiser: Hawaii island Mayor stands behind decision to keep 14-day guarantine in effect

Hawaii News Now: HNN to host panel discussion Wednesday on small businesses and the coronavirus

Hawaii News Now: Neighbor
Islands not sold on plan to
welcome visitors back; Big Island
opts out

Hawaii News Now: With usage fees down to a trickle, state parks struggle with upkeep

KHON2: Gov. says mayors can 'opt out' of pre-travel testing program

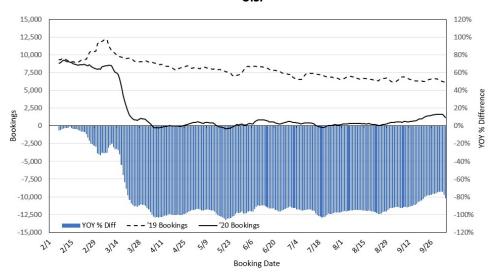
KHON2: More rapid COVID-19 test options for travelers

KHON2: Hard-hit Hawaii impacted by President Trump's decision to halt COVID-19 relief negotiations

KITV4: Honolulu City
Councilmember urges Governor
lge to adopt additional testing for
travelers

Honolulu Civil Beat: Lee Cataluna:
Neighbor Islands Chafe At OahuCentric Tourism Plan

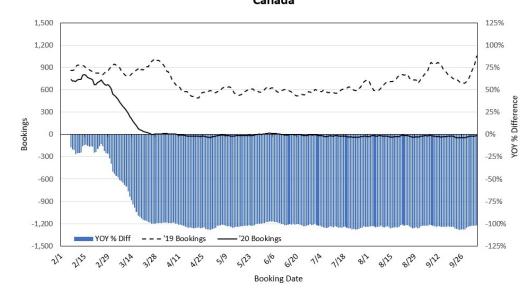
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

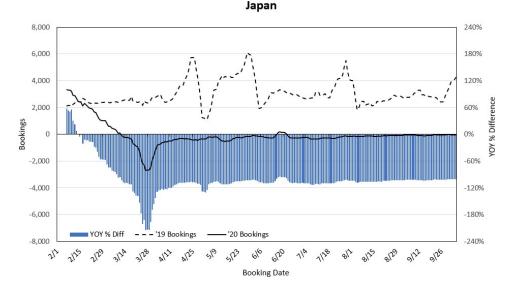
Update: Oct 5, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

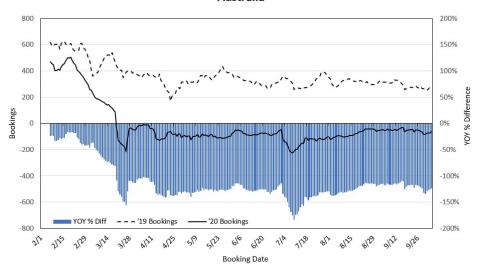
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 5, 2020

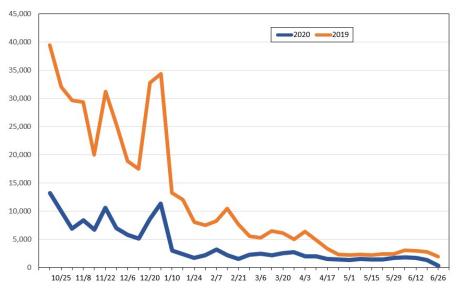
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

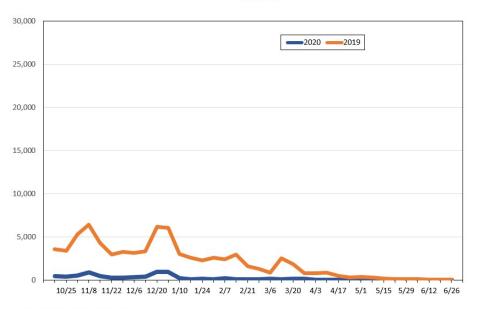
Update: Oct 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 5, 2020 U.S.



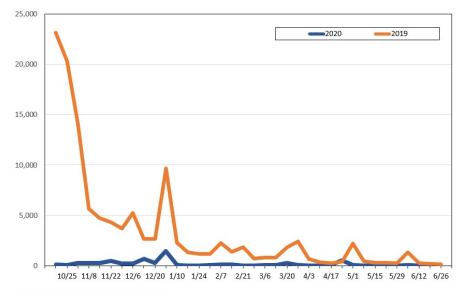
Source: Global Agency Pro, as of October 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 5, 2020 Canada



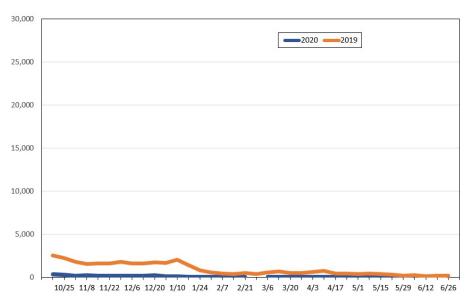
Source: Global Agency Pro, as of October 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 5, 2020 Japan



Source: Global Agency Pro, as of October 5, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 5, 2020 Australia



Source: Global Agency Pro, as of October 5, 2020