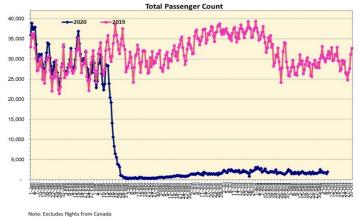
HTA COVID-19 UPDATE

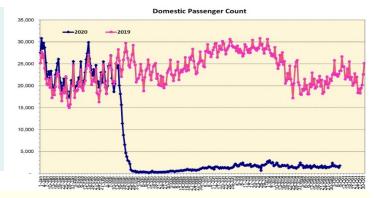
(Issued: 10/9/20 @ 4:00pm)





Daily Passenger Count Table

10/08/2020	Domestic	International	Total
Oahu	1523	145	1668
Maui	154		154
Island of Hawaii	107		107
Kauai	0		0
State	1784	145	1929



Market Impact Update: https://www.dropbox.com/10/09/20 HTA COVID19 Update

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/08/20	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	264	22	15	2	303
Corporate Meeting	1	0	0	0	1
Essential Worker	80	15	7	1	103
Honeymoon	1	0	0	0	1
Intended Resident	103	14	16	1	134
Military or Federal Government	167	0	1	0	168
Other	37	2	5	0	44
Other Business	63	11	9	1	84
Pleasure/Vacation	76	9	8	0	93
Returning Resident	444	49	60	4	557
Sports Event	1	0	0	0	1
To Attend School	6	0	0	0	6
Transit	248	0	1	0	249
Visiting Friends or Relatives	262	24	20	0	306
Grand Total	1,753	146	142	9	2,050

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on October 9, 2020

cumulative totals as of 12.00 moon on v	3, 2020
Statewide	Total
Total Cases	13,300 (155 new)
Released from Isolation+	10,651
Required Hospitalization	911
Deaths	166
BY COUNTY	Total
Hawaii County	
Total Cases	911
Released from Isolation+	669
Required Hospitalization	47
Deaths	15
Honolulu County	
Total Cases	11,896
Released from Isolation+	9,560
Required Hospitalization	805
Deaths	138
Kauai County	
Total Cases	59
Released from Isolation+	58
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	397
Released from Isolation+	364
Required Hospitalization	56
Deaths	12
HI Residents diagnosed outside of HI	37
County Pending	0

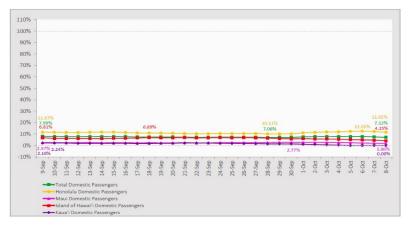
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

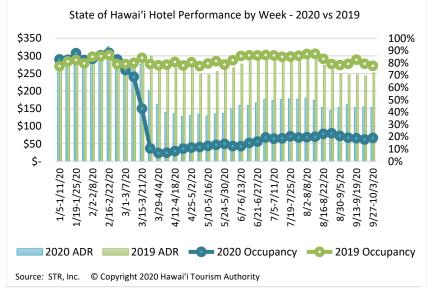
2020 Volume as Percentage of 2019 Volume

Through October 8, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of September 27 – October 03, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	19.0%	\$ 153.49	\$ 29.24
Oahu	19.0%	\$ 153.37	\$ 29.18
Maui County	18.8%	\$ 165.99	\$ 31.28
Kauai County	15.0%	\$ 152.30	\$ 22.88
Island of Hawaii	22.6%	\$ 134.69	\$ 30.38

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 8, 2020

October 2020 (Month-to-Date through October 8)

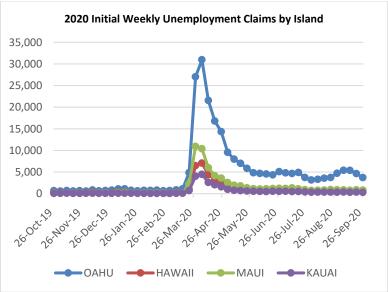
	2020	2019	Volume Change	Percent Change
Honolulu	12,037	97,872	-85,835	-87.7%
Maui County	1,025	48,803	-47,778	-97.9%
Island of Hawai'i	902	18,402	-17,500	-95.1%
Kaua'i	0	16,177	-16,177	-100.0%
Total	13,964	181,254	-167,290	-92.3%

2020 (Year-to-Date through October 8)

	2020	2019	Volume Change	Percent Change
Honolulu	1,176,315	3,577,122	-2,400,807	-67.1%
Maui County	458,705	1,742,873	-1,284,168	-73.7%
Island of Hawai'i	230,465	771,536	-541,071	-70.1%
Kaua'i	152,064	595,638	-443,574	-74.5%
Total	2,017,549	6,687,169	-4,669,621	-69.8%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and re (February 29th, 2020).



Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

News Highlights

October 9, 2020

Honolulu Star Advertiser:

Editorial: Pre-travel testing plan inconsistent

KHON2: Mayor Caldwell says 'Honolulu is two weeks away from entering Tier 2'

KITV4: Those travelers that choose not to take a COVID-19 test will still face restrictions

The Maui News: What about interisland travel?

The Maui News: Lawmaker criticizes contact tracing for COVID-19 on Molokai

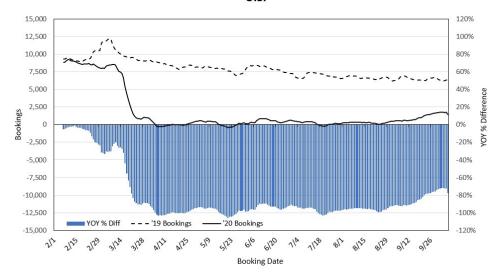
Forbes: Amid U.S. Golf Boom, Struggling Hawaii Courses Look To Pre-Travel Testing For Needed **Boost**

Travel + Leisure: If You Want to Visit Hawaii and Skip Quarantine, There Are New Rules You Need to Know

TravelAge West: Hawaii Discusses the Possibility of a Post-Travel COVID-19 Test

The New York Times: Hawaii will stop requiring quarantine for travelers who have recent negative tests.

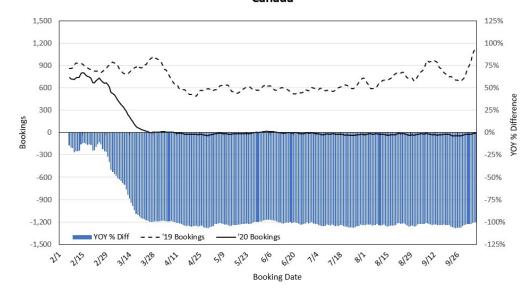
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

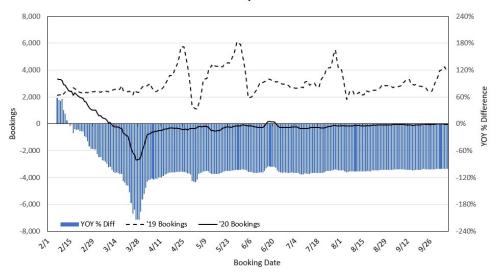
Update: Oct 7, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

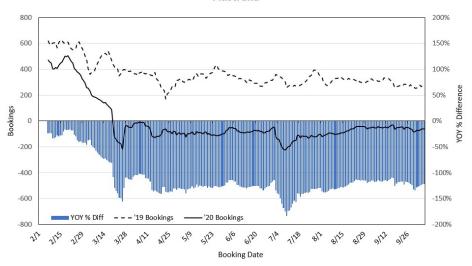
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 7, 2020

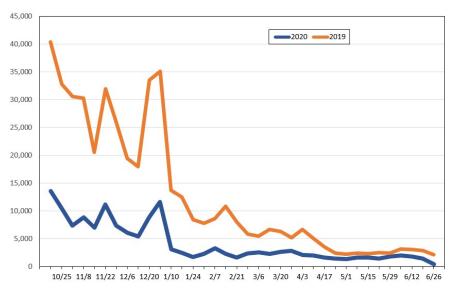
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

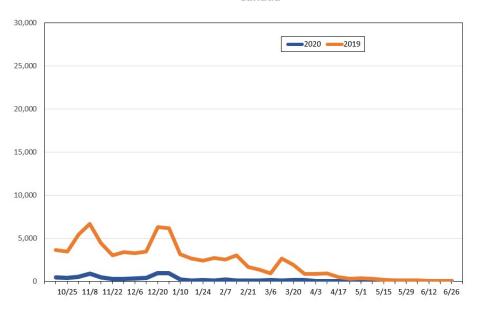
Update: Oct 7, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 7, 2020 U.S.



Source: Global Agency Pro, as of October 7, 2020

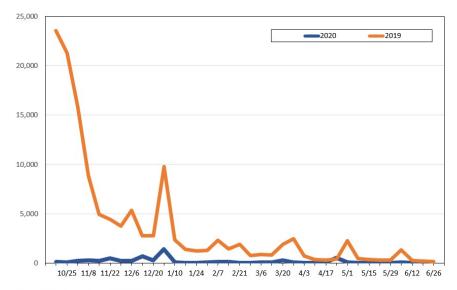
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 7, 2020 Canada



Source: Global Agency Pro, as of October 7, 2020

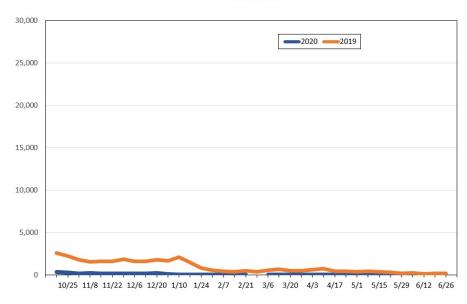
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 7, 2020

Japan



Source: Global Agency Pro, as of October 7, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 7, 2020 Australia



Source: Global Agency Pro, as of October 7, 2020