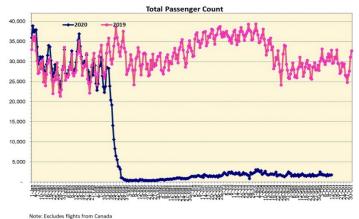
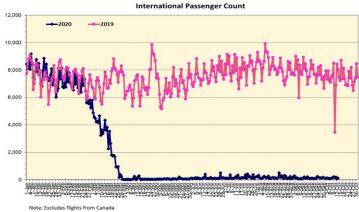
## **HTA COVID-19 UPDATE**

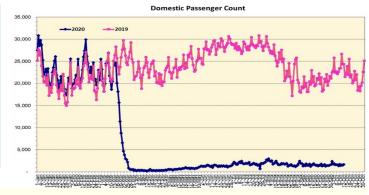
(Issued: 10/13/20 @ 4:00pm)





## **Daily Passenger Count Table**

10/12/2020	Domestic	International	Total
Oahu	1506	59	1565
Maui	118		118
Island of Hawaii	65		65
Kauai	0		0
State	1689	59	1748



## Market Impact Update: https://www.dropbox.com/10/13/20 HTA COVID19 Update

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/12/20	Honolulu (HNL)	Kahului ( <b>OGG</b> )	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	276	22	9	1	308
Corporate Meeting	2	0	0	0	2
Essential Worker	121	20	18	0	159
Honeymoon	2	0	2	0	4
Incentive Trip	1	0	0	0	1
Intended Resident	92	3	7	0	102
Military or Federal Government	149	0	0	1	150
Other	25	2	2	1	30
Other Business	73	12	6	2	93
Pleasure/Vacation	49	3	1	2	55
Returning Resident	659	65	37	6	767
Sports Event	5	0	0	0	5
To Attend School	1	0	0	0	1
To Get Married	1	0	0	0	1
Transit	153	0	1	0	154
Visiting Friends or Relatives	230	25	12	1	268
Grand Total	1,839	152	95	14	2,100

**Source:** Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services **Note:** The data is preliminary and subject to change

## **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on October 13, 2020

Statewide	Total
Total Cases	<b>13,575</b> (62 new)
Released from Isolation+	10,834
Required Hospitalization	951
Deaths	173
BY COUNTY	Total
Hawaii County	
Total Cases	974
Released from Isolation+	725
Required Hospitalization	50
Deaths	15
Honolulu County	
Total Cases	12,097
Released from Isolation+	9,675
Required Hospitalization	841
Deaths	144
Kauai County	
Total Cases	59
Released from Isolation+	58
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	408
Released from Isolation+	376
Required Hospitalization	57
Deaths	13
HI Residents diagnosed outside of HI	37
*includes presumptive and confirmed cases, data ar	0

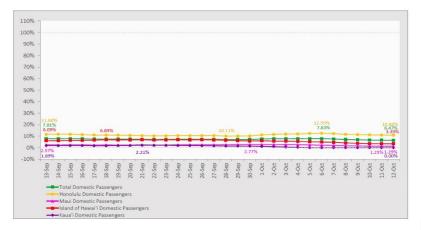
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

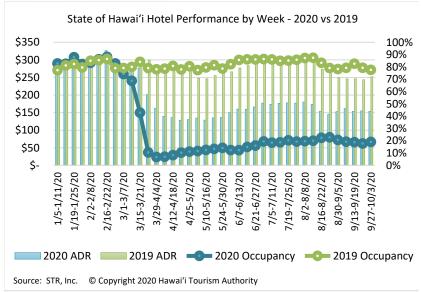
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through October 12, 2020



Source: HVCB analysis based on data from DBEDT



### **Hawaii Hotel Performance Info:**

For the week of September 27 – October 03, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	19.0%	\$ 153.49	\$ 29.24	
Oahu	19.0%	\$ 153.37	\$ 29.18	
Maui County	18.8%	\$ 165.99	\$ 31.28	
Kauai County	15.0%	\$ 152.30	\$ 22.88	
Island of Hawaii	22.6%	\$ 134.69	\$ 30.38	

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 12, 2020

#### October 2020 (Month-to-Date through October 12)

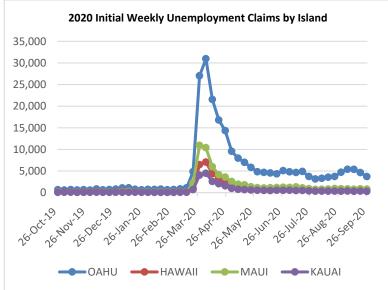
	2020	2019	Volume Change	Percent Change
Honolulu	17,483	147,936	-130,453	-88.2%
Maui County	1,338	75,938	-74,600	-98.2%
Island of Hawai'i	1,229	28,473	-27,244	-95.7%
Kaua'i	0	25,017	-25,017	-100.0%
Total	20,050	277,364	-257,314	-92.8%

#### 2020 (Year-to-Date through October 12)

	2020	2019	Volume Change	Percent Change
Honolulu	1,181,761	3,627,186	-2,445,425	-67.4%
Maui County	459,018	1,770,008	-1,310,990	-74.1%
Island of Hawai'i	230,792	781,607	-550,815	-70.5%
Kaua'i	152,064	604,478	-452,414	-74.8%
Total	2,023,635	6,783,279	-4,759,645	-70.2%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents (February 29th, 2020).



## Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

## **News Highlights** October 13, 2020

Hawaii News Now: Caldwell: Oahu lacks capacity to test travelers second time, at least for now

Hawaii News Now: Three days from implementation, details of state's tourism relaunch still murky

Honolulu Civil Beat: Honor Hawaii And Our Residents By Reopening Safely

Honolulu Civil Beat: What The Heck Is Going On With Neighbor **Island Travel Rules?** 

KHON2: Ige verbally agrees to pre-travel test for inter-island travel to Maui County

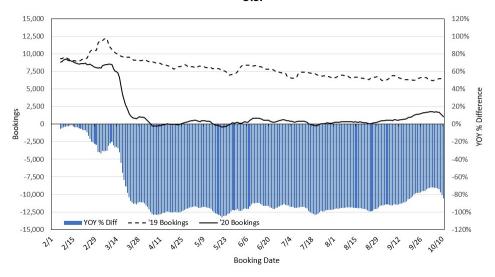
KHON2: Visitor COVID-19 cases to be reflected in Honolulu's reopening tiers

The Maui News: Maui's protocols for interisland flights to mirrortrans-Pacific plan

**Travel Pulse:** Hawaii Remains Conflicted Over COVID-19 Testing as Reopening Date Approaches

Forbes: Hawaii Reopening: Airlines Offer Their Customers **Exclusive COVID-19 Testing Options** 

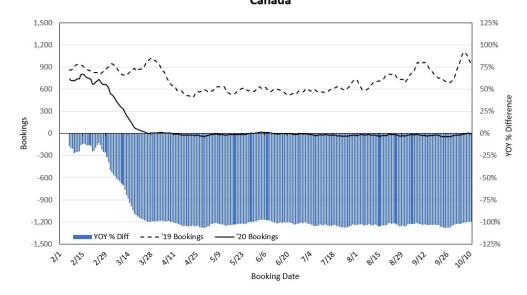
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



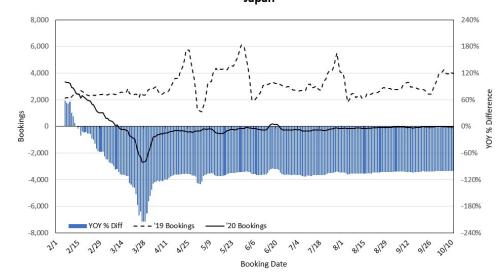
\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 11, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



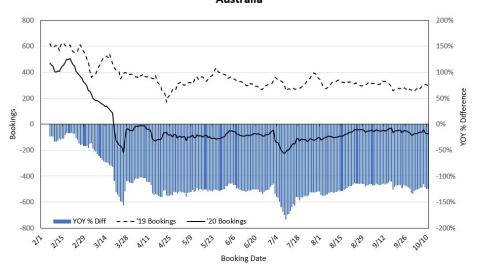
\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro Travel Agency Bookings to Hawaii for Future Arrivals\*
Based on a 7-day Moving Average, 2020 vs 2019
Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 11, 2020

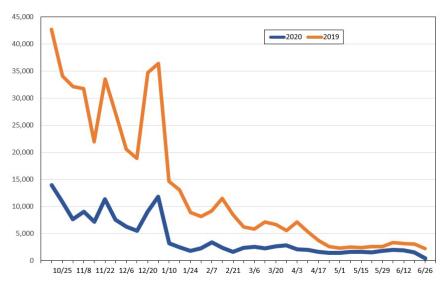
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

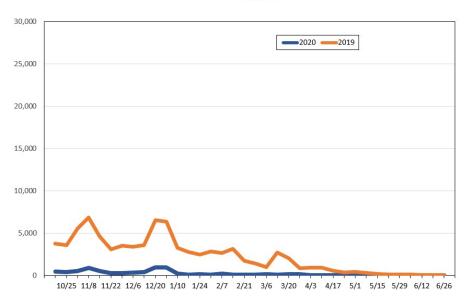
Update: Oct 11, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 11, 2020 U.S.



Source: Global Agency Pro, as of October 11, 2020

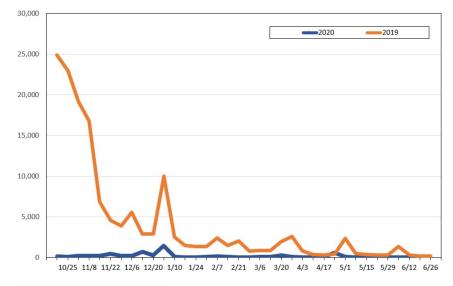
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 11, 2020 Canada



Source: Global Agency Pro, as of October 11, 2020

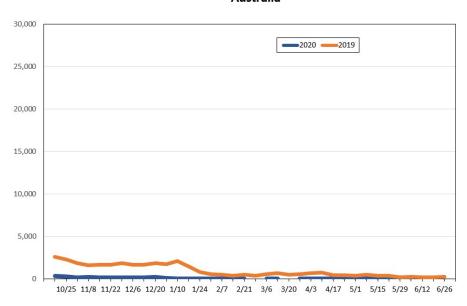
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 11, 2020

Japan



Source: Global Agency Pro, as of October 11, 2020

## Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 11, 2020 Australia



Source: Global Agency Pro, as of October 11, 2020