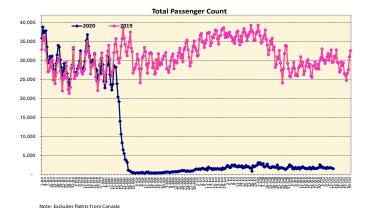
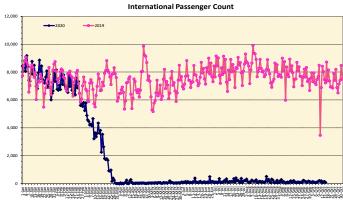
HTA COVID-19 UPDATE

(Issued: 10/15/20 @ 6:00pm)

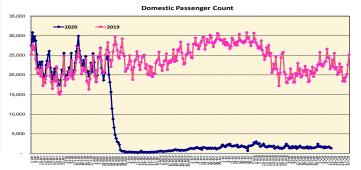




Note: Excludes flights from Canada

Daily Passenger Count Table

10/14/2020	Domestic	International	Total
Oahu	1112	145	1257
Maui	123		123
Island of Hawaii	101		101
Kauai	0		0
State	1336	145	1481



Market Impact Update: https://www.dropbox.com/10/15/20 HTA COVID19 Update

Reason for Trip by Arrival Airport - Transpacific Screened Passengers as of 10/14/20	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	325	24	18	4	371
Corporate Meeting	2	0	0	0	2
Essential Worker	73	10	11	0	94
Honeymoon	1	1	0	0	2
Intended Resident	62	7	13	0	82
Military or Federal Government	139	0	0	0	139
Other	42	0	0	0	42
Other Business	82	6	5	0	93
Pleasure/Vacation	134	10	12	1	157
Returning Resident	447	38	46	0	531
Sports Event	2	0	0	0	2
To Attend School	1	0	0	0	1
Transit	149	0	0	0	149
Visiting Friends or Relatives	268	24	13	1	306
Grand Total	1,727	120	118	6	1,971

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

Cumulative totals as of 12:00 noon on October 15, 2020

Cumulative totals as of 12:00 noon on O	ctober 15, 2020
Statewide	Total
Total Cases	13,764 (91 new)
Released from Isolation+	10,915
Required Hospitalization	978
Deaths	184
BY COUNTY	Total
Hawaii County	
Total Cases	1,005
Released from Isolation+	744
Required Hospitalization	54
Deaths	18
Honolulu County	
Total Cases	12,249
Released from Isolation+	9,738
Required Hospitalization	864
Deaths	147
Kauai County	
Total Cases	59
Released from Isolation+	58
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	411
Released from Isolation+	375
Required Hospitalization	57
Deaths	18
HI Residents diagnosed outside of HI	40

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

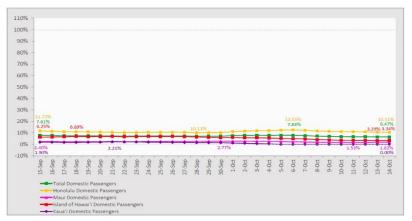
County Pending

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

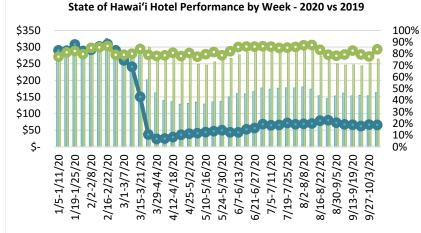
2020 Volume as Percentage of 2019 Volume

Through October 14, 2020



Source: HVCB analysis based on data from DBEDT





Hawaii Hotel Performance Info:

■ 2019 ADR **====** 2020 Occupancy

For the week of October 04 – October 10, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	18.7%	\$ 163.14	\$ 30.58
Oahu	19.3%	\$ 151.83	\$ 29.26
Maui County	16.2%	\$ 201.55	\$ 32.59
Kauai County	17.7%	\$ 168.20	\$ 29.83
Island of Hawaii	22.8%	\$ 142.63	\$ 32.50

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through October 14, 2020

October 2020 (Month-to-Date through October 14)

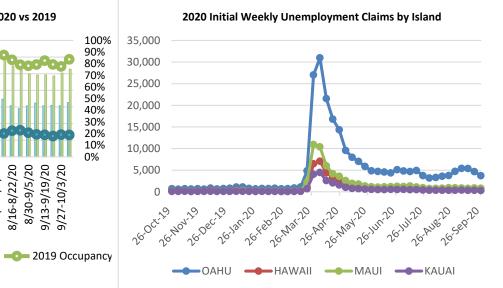
	2020	2019	Volume Change	Percent Change
Honolulu	19,856	174,310	-154,454	-88.6%
Maui County	1,714	88,903	-87,189	-98.1%
Island of Hawaiʻi	1,371	33,270	-31,899	-95.9%
Kaua'i	0	29,636	-29,636	-100.0%
Total	22,941	326,119	-303,178	-93.0%

2020 (Year-to-Date through October 14)

	2020	2019	Volume Change	Percent Change
Honolulu	1,184,133	3,653,560	-2,469,427	-67.6%
Maui County	459,394	1,782,973	-1,323,579	-74.2%
Island of Hawai'i	230,934	786,404	-555,470	-70.6%
Kaua'i	152,064	609,097	-457,033	-75.0%
Total	2,026,525	6,832,034	-4,805,509	-70.3%

Source: HVCB analysis based on data from DBED

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



Weekly Unemployment Initial Claims: September 26, 2020

State of Hawaii	5,702
C&C of Oahu	3,717
Hawaii County	775
Maui County	805
Kauai County	289
Agent (filed in Hawaii against another state)	116

News Highlights

October 15, 2020

Honolulu Star Advertiser: <u>Hawaii</u> or bust: A traveler's notebook as tourism reopens

Honolulu Star Advertiser:

Honolulu Mayor Kirk Caldwell questions state's surveillance testing program

Honolulu Star Advertiser:

Residents are conflicted about the return of visitors under Hawaii's pre-travel testing program

Hawaii Public Radio: As State
Reopens, Doctors Warn of
Expected Bump In Infected
Travelers

Hawaii Magazine: What You Need
To Know If You're Traveling To
Hawaii Now—UPDATED

Forbes: Hawaii Reopening: Big Island Will Require An Extra COVID Test Upon Arrival, Won't Participate In Inter-Island Program

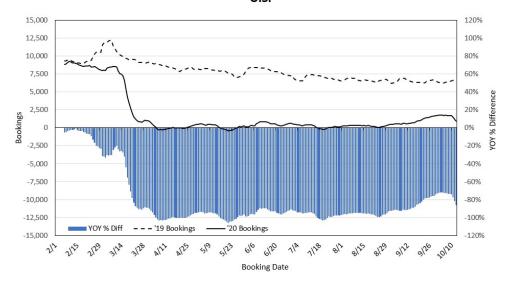
Business Insider: Tourists return to Hawaii amid ever-changing pandemic rules

ABC News: Expert talks holiday travel concerns, Hawaii's tourism restriction rules amid COVID-19 pandemic

2020 ADR

Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

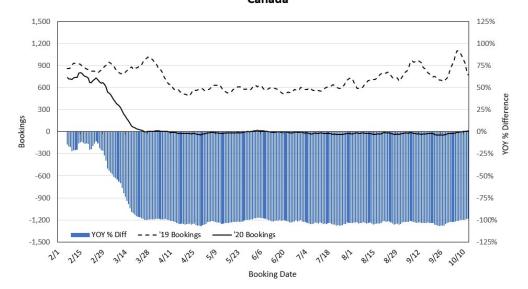


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 13, 2020

Update: Oct 13, 2020

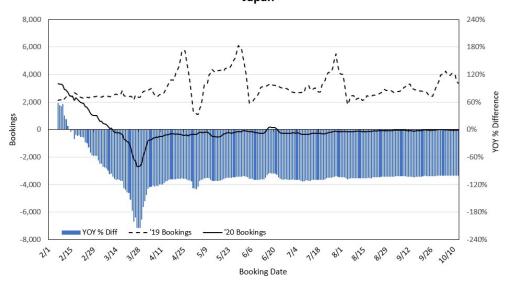
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

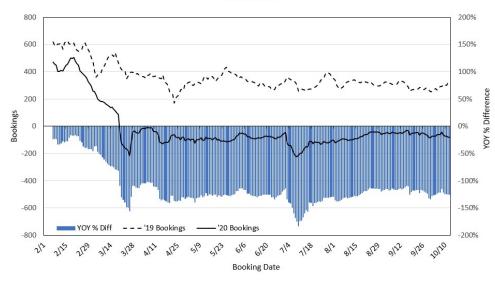
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Oct 13, 2020

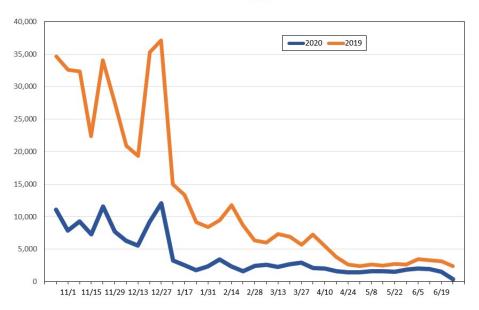
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date Source: Global Agency Pro

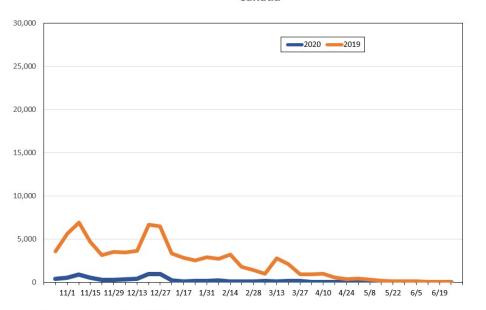
Update: Oct 13, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 13, 2020 U.S.



Source: Global Agency Pro, as of October 13, 2020

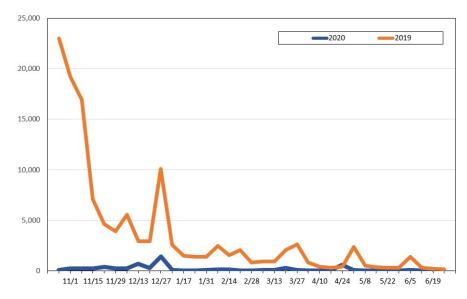
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 13, 2020
Canada



Source: Global Agency Pro, as of October 13, 2020

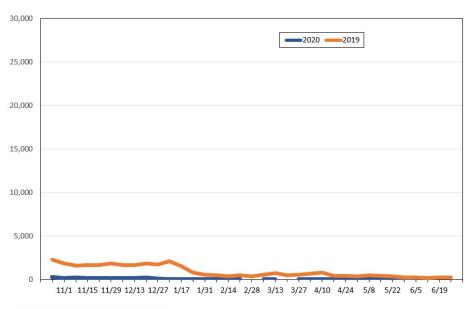
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 13, 2020

Japan



Source: Global Agency Pro, as of October 13, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of October 13, 2020
Australia



Source: Global Agency Pro, as of October 13, 2020