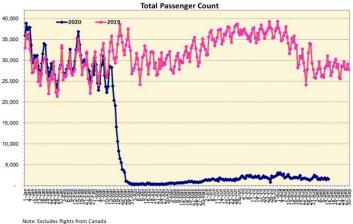
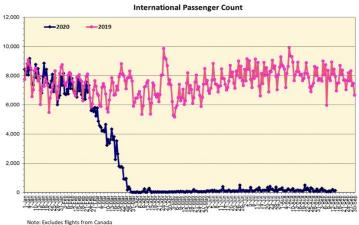
HTA COVID-19 UPDATE

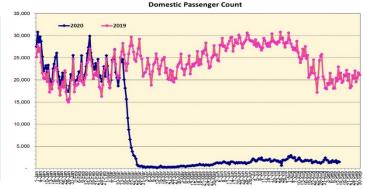
(Issued: 9/14/20 @ 3:30pm)





Daily Passenger Count Table

09/13/2020	Domestic	International	Total
Oahu	1208	103	1311
Maui	130		130
Island of Hawaii	96		96
Kauai	35		35
State	1469	103	1572



Market Impact Update: https://www.dropbox.com/09/14/20 HTA COVID19 Update

09/13/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	210	22	20	7	259
Essential Worker	140	24	20	5	189
Honeymoon	3	0	0	0	3
Intended Resident	76	13	10	8	107
Military or Federal Government	115	1	0	3	119
Other	69	12	4	1	86
Other Business	64	34	12	11	121
Pleasure/Vacation	38	14	15	2	69
Returning Resident	489	64	63	15	631
To Attend School	20	0	1	1	22
Visiting Friends or Relatives	196	26	32	13	267
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,420	210	177	66	1,873

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on September 14, 2020

camalative totals as of 12.00 noon on s	eptember 14, 2020
Statewide	Total
Total Cases	10779 (80 new)
Released from Isolation+	3693
Required Hospitalization	638
Deaths	99
BY COUNTY	Total
Hawaii County	
Total Cases	594
Released from Isolation+	320
Required Hospitalization	24
Deaths	3
Honolulu County	
Total Cases	9723
Released from Isolation+	3080
Required Hospitalization	564
Deaths	86
Kauai County	
Total Cases	58
Released from Isolation+	57
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	378
Released from Isolation+	236
Required Hospitalization	47
Deaths	9

26

HI Residents diagnosed outside of HI

County Pending

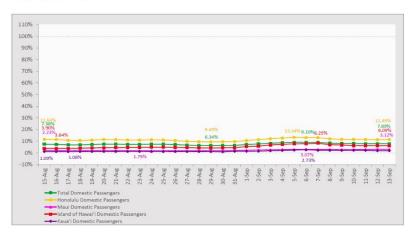
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

7-Day Domestic by Island Moving Average Daily Passenger Volume

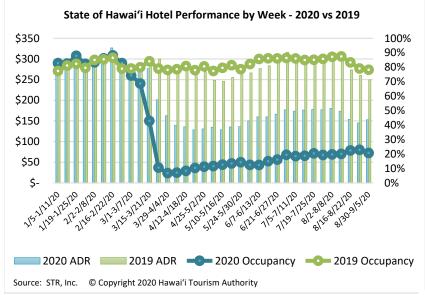
2020 Volume as Percentage of 2019 Volume

Through September 13, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of August 30 – September 5, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	20.7%	\$ 152.88	\$ 31.58	
Oahu	24.4%	\$ 152.91	\$ 37.27	
Maui County	13.7%	\$ 179.66	\$ 24.66	
Kauai County	15.0%	\$ 147.57	\$ 22.11	
Island of Hawaii	21.9%	\$ 126.37	\$ 27.65	

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 13, 2020

September 2020 (Month-to-Date through September 13)

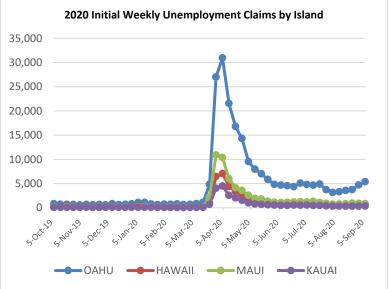
	2020	2019	Volume Change	Percent Change
Honolulu	17,174	140,594	-123,420	-87.8%
Maui County	2,061	66,714	-64,653	-96.9%
Island of Hawai'i	1,704	23,304	-21,600	-92.7%
Kaua'i	455	21,833	-21,378	-97.9%
Total	21,394	252,445	-231,051	-91.5%

2020 (Year-to-Date through September 13)

	2020	2019	Volume Change	Percent Change
Honolulu	1,143,410	3,284,458	-2,141,048	-65.2%
Maui County	455,637	1,602,538	-1,146,901	-71.6%
Island of Hawai'i	227,484	720,829	-493,345	-68.4%
Kaua'i	151,573	548,570	-396,997	-72.4%
Total	1,978,104	6,156,395	-4,178,292	-67.9%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Ye (February 29th, 2020).



Weekly Unemployment Initial Claims: September 5, 2020

State of Hawaii	7,504
C&C of Oahu	5,394
Hawaii County	737
Maui County	860
Kauai County	376
Agent (filed in Hawaii against another state)	137

News Highlights

September 14, 2020

Hawaii News Now: From trips to weddings and other big plans, 2020 has forced cancellations unlike ever before

Honolulu Star-Advertiser:

Editorial: A new tourism chief

KITV4: COVID-19 risk linked to restaurant dining: CDC study

KITV4: Local businesses continue to struggle during second stay at home order

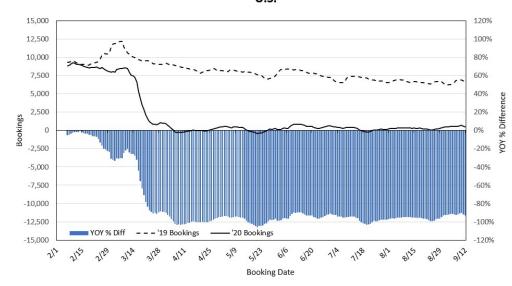
West Hawaii Today: COVID-19
survivors see flaws in system:
Mayor thinks central command
post will improve response

West Hawaii Today: Green tests positive for COVID-19; Kohala Hospital patients, employees awaiting results

West Hawaii Today: Small
Business Matters: Up to \$10,000
in aid available for businesses in
Hawaii County: APPLY NOW!

Honolulu Magazine: So Much for Social Distancing: Honolulu City Buses are Still Crowded During Quarantine

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

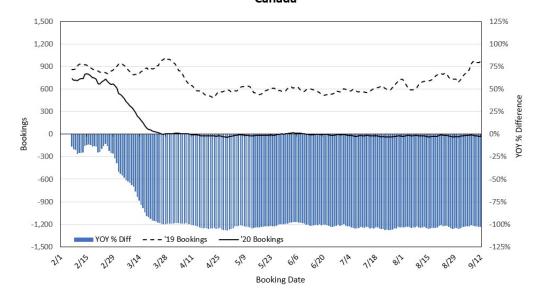


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 12, 2020

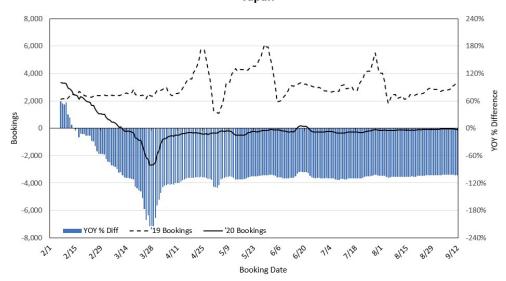
Update: Sep 12, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

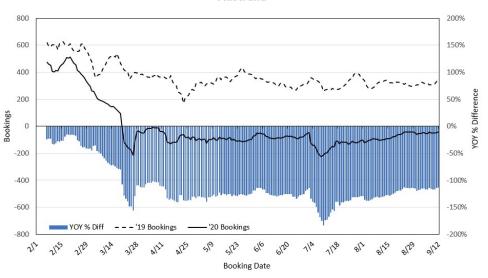
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Sep 12, 2020

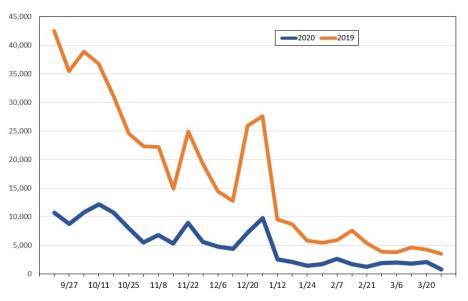
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

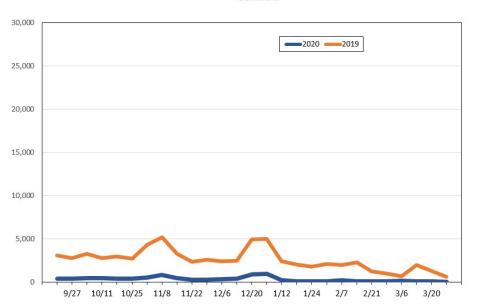
Update: Sep 12, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 12, 2020 U.S.



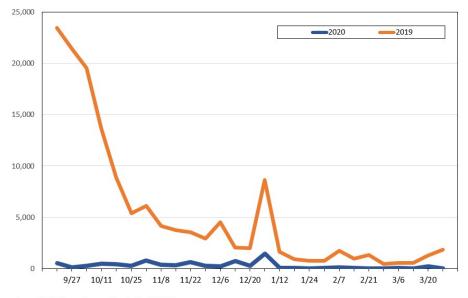
Source: Global Agency Pro, as of September 12, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 12, 2020 Canada



Source: Global Agency Pro, as of September 12, 2020

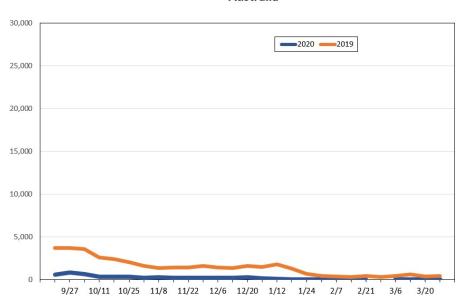
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 12, 2020 Japan



Source: Global Agency Pro, as of September 12, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 12, 2020

Australia



Source: Global Agency Pro, as of September 12, 2020