

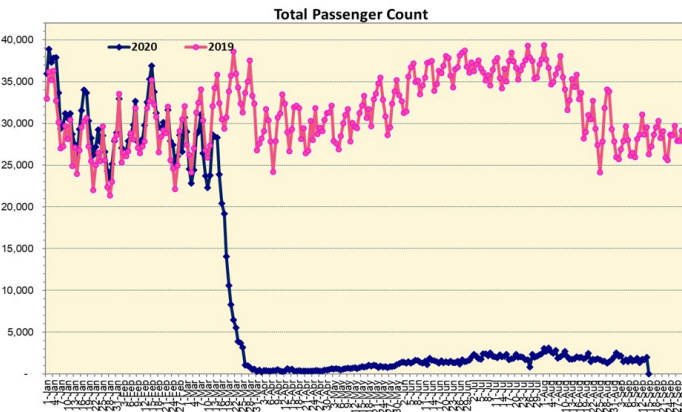
HTA COVID-19 UPDATE

(Issued: 9/15/20 @ 4:00pm)

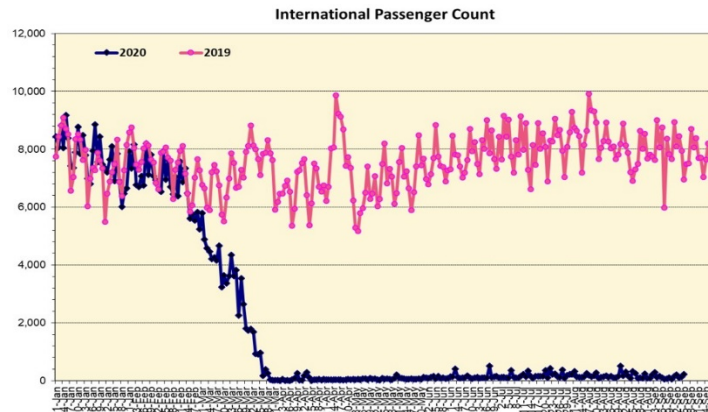
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

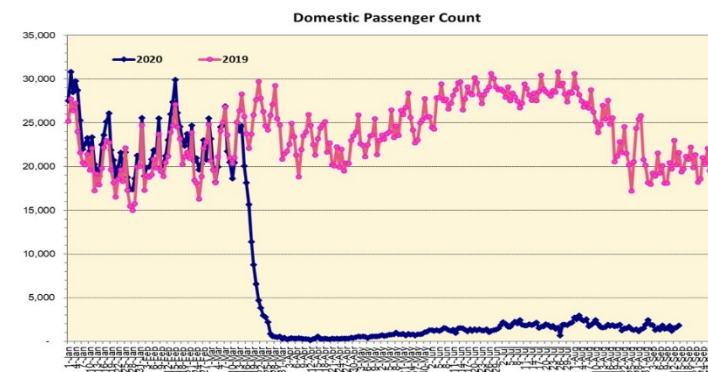
Cumulative totals as of 12:00 noon on September 15, 2020



Note: Excludes flights from Canada



Note: Excludes flights from Canada



Daily Passenger Count Table

09/14/2020	Domestic	International	Total
Oahu	1535	141	1676
Maui	95		95
Island of Hawaii	139		139
Kauai	50		50
State	1819	141	1960

Market Impact Update: <https://www.dropbox.com/09/15/20 HTA COVID19 Update>

09/14/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	190	28	17	7	242
Corporate Meeting	2	0	0	0	2
Essential Worker	139	43	23	9	214
Honeymoon	1	0	0	0	1
Intended Resident	113	9	16	13	151
Military or Federal Government	117	1	1	0	119
Other	97	7	8	1	113
Other Business	84	14	12	1	111
Pleasure/Vacation	70	13	16	2	101
Returning Resident	562	86	74	17	739
Sports Event	2	0	0	0	2
To Attend School	14	0	0	0	14
Visiting Friends or Relatives	212	38	35	16	301
(blank)	0	0	1	0	1
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,603	239	203	66	2,111

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services

Note: The data is preliminary and subject to change

Statewide	Total
Total Cases	10844 (66 new)
Released from Isolation†	3885
Required Hospitalization	654
Deaths	100
BY COUNTY	Total
Hawaii County	
Total Cases	599
Released from Isolation†	362
Required Hospitalization	26
Deaths	3
Honolulu County	
Total Cases	9782
Released from Isolation†	3227
Required Hospitalization	578
Deaths	87
Kauai County	
Total Cases	58
Released from Isolation†	57
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	378
Released from Isolation†	239
Required Hospitalization	47
Deaths	9
HI Residents diagnosed outside of HI	27
County Pending	0

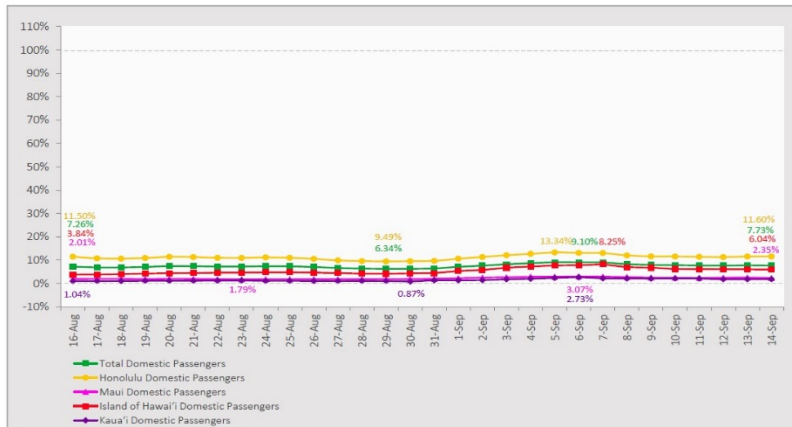
*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

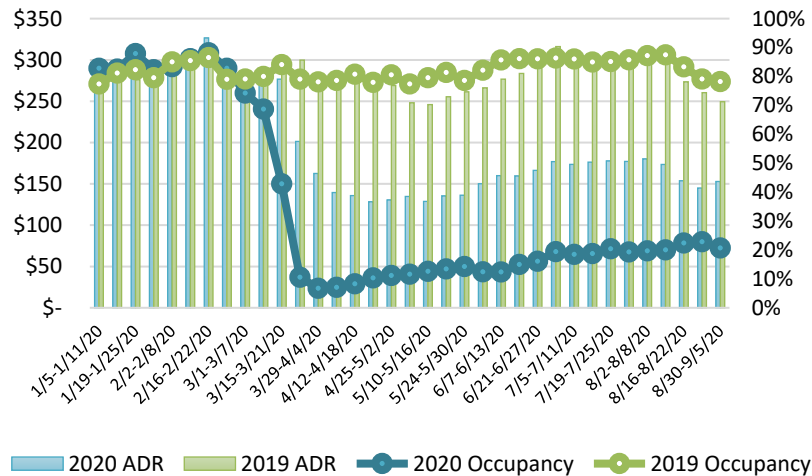
Through September 14, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents.

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Hawaii Hotel Performance Info:

For the week of August 30 – September 5, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	20.7%	\$ 152.88	\$ 31.58
Oahu	24.4%	\$ 152.91	\$ 37.27
Maui County	13.7%	\$ 179.66	\$ 24.66
Kauai County	15.0%	\$ 147.57	\$ 22.11
Island of Hawaii	21.9%	\$ 126.37	\$ 27.65

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume

Through September 14, 2020

September 2020 (Month-to-Date through September 14)

	2020	2019	Volume Change	Percent Change
Honolulu	18,798	152,350	-133,552	-87.7%
Maui County	1,956	73,214	-71,258	-97.3%
Island of Hawai'i	1,843	25,776	-23,933	-92.8%
Kauai	505	24,067	-23,562	-97.9%
Total	23,102	275,407	-252,305	-91.6%

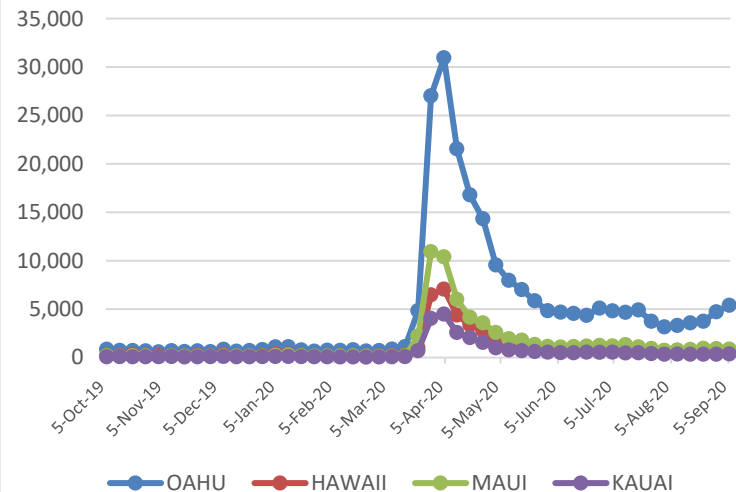
2020 (Year-to-Date through September 14)

	2020	2019	Volume Change	Percent Change
Honolulu	1,145,034	3,296,214	-2,151,180	-65.3%
Maui County	455,532	1,609,038	-1,153,506	-71.7%
Island of Hawai'i	227,623	723,301	-495,678	-68.5%
Kauai	151,623	550,804	-399,181	-72.5%
Total	1,979,812	6,179,357	-4,199,546	-68.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: September 5, 2020

State of Hawaii	7,504
C&C of Oahu	5,394
Hawaii County	737
Maui County	860
Kauai County	376
Agent (filed in Hawaii against another state)	137

News Highlights

September 15, 2020

Hawaii News Now: [Hawaii mayor says virus command post will oversee operations](#)

Hawaii News Now: [Hawaii reports 80 new COVID-19 infections, no new fatalities](#)

Hawaii News Now: [Search intensifies for quarantine sites on Molokai as number of active cases grows to 13](#)

KHON2: [One coronavirus death reported at Yukio Okutsu State Veterans Home in Hilo](#)

KITV4: [More than half of Honolulu's virus recovery funds allocated](#)

Honolulu Civil Beat: [Economist: Hawaii's Economic Fall Will Be Worse Than Predicted](#)

The Maui News: [Oahu-based contact tracing phone app waiting to launch](#)

Hawaii Tribune-Herald: [COVID-19 survivors see flaws in system: Mayor thinks central command post will improve response](#)

Forbes: [Hawaii Travel Update: October 1st Reopening Unlikely, Governor Says](#)

Helpful Resources

Department of Health

<https://hawaiicovid19.com/>

Department of Health

<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

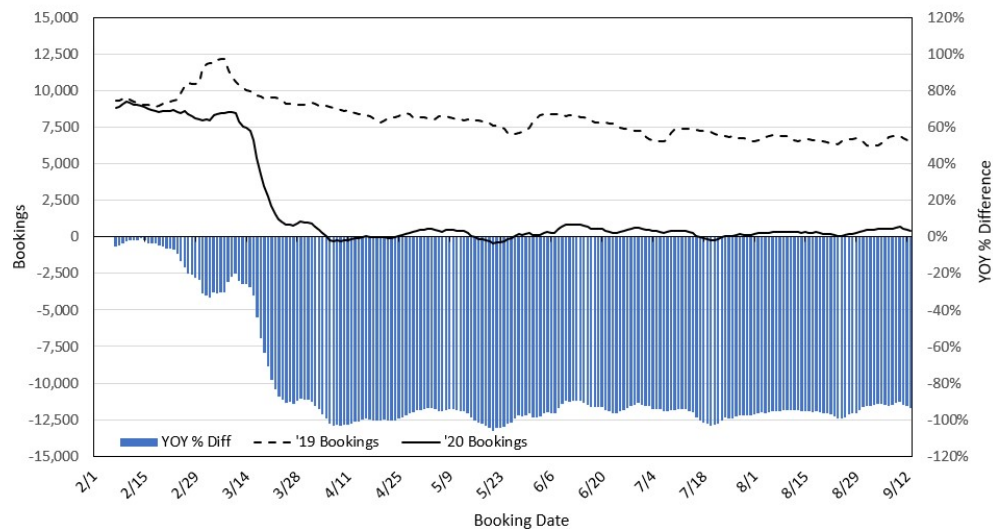
Dept. of Business, Economic Development & Tourism

<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation

<https://hidot.hawaii.gov/coronavirus/>

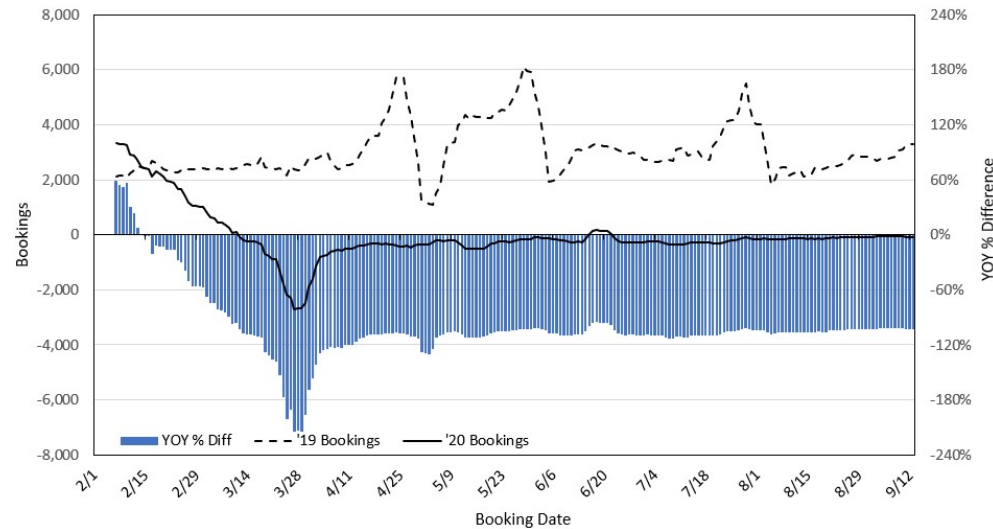
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Sep 13, 2020

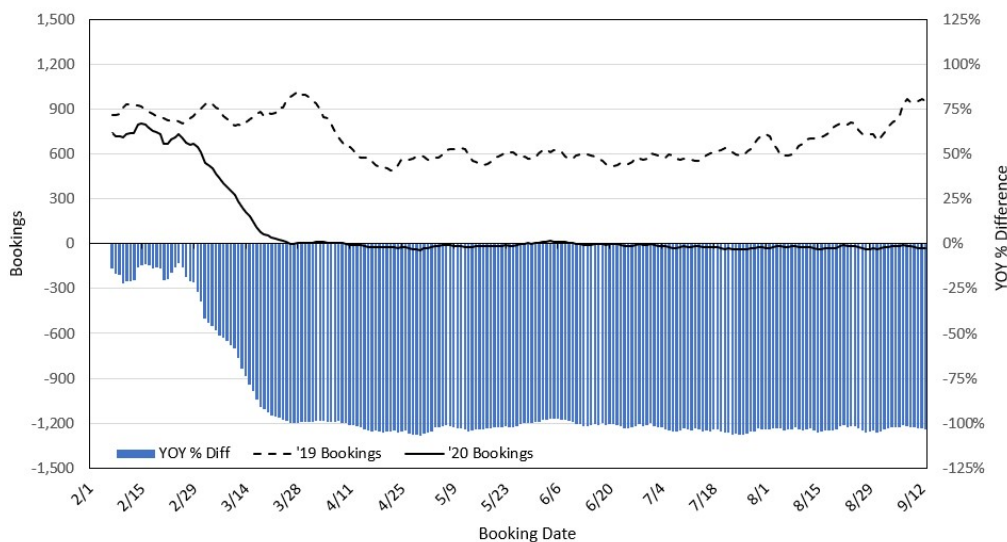
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Sep 13, 2020

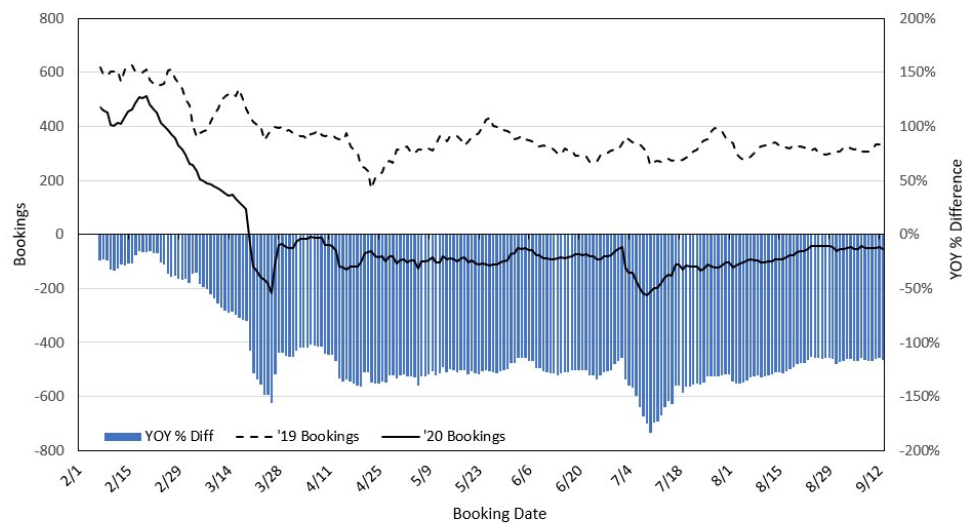
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Sep 13, 2020

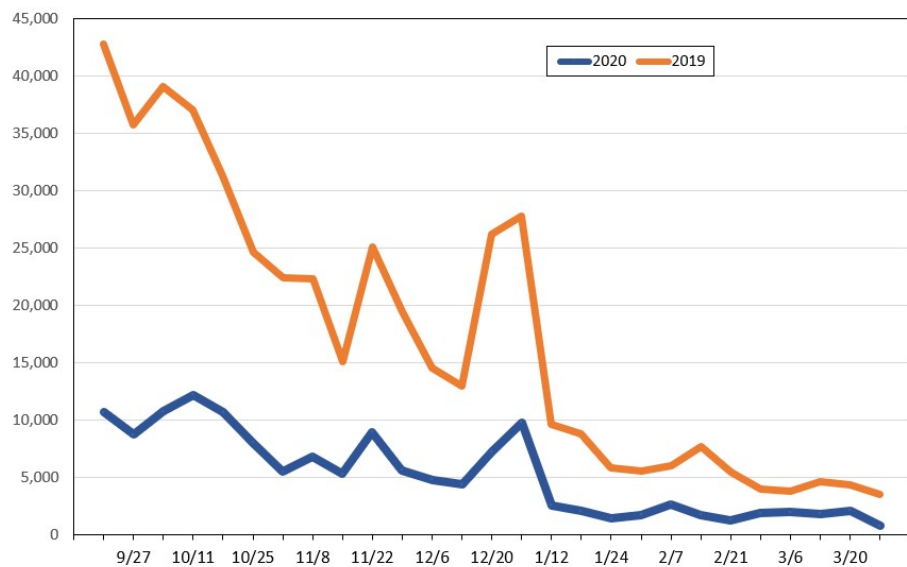
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

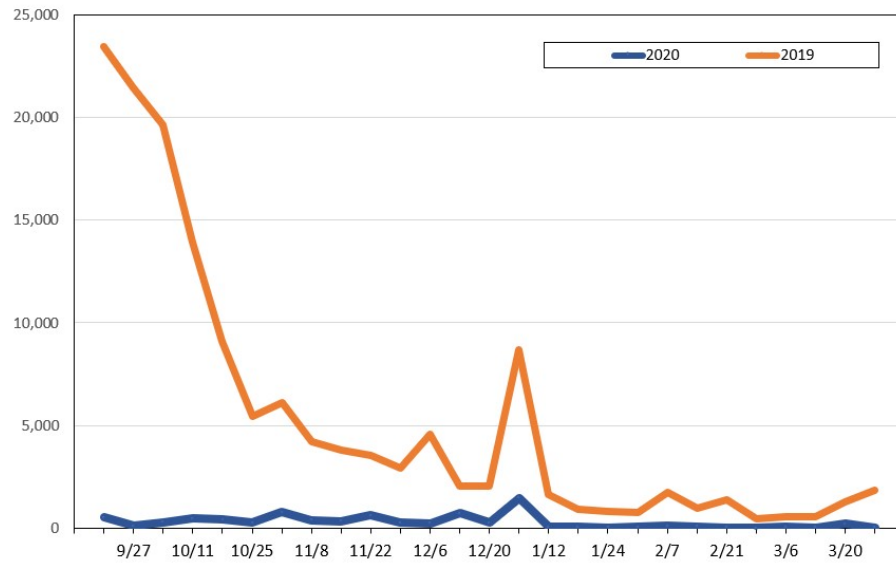
Update: Sep 13, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 13, 2020
U.S.



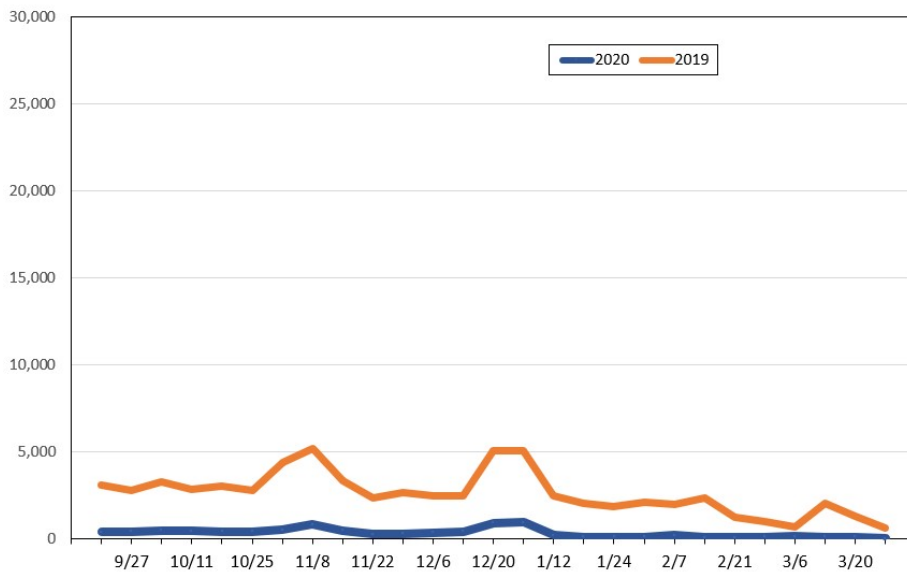
Source: Global Agency Pro, as of September 13, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 13, 2020
Japan



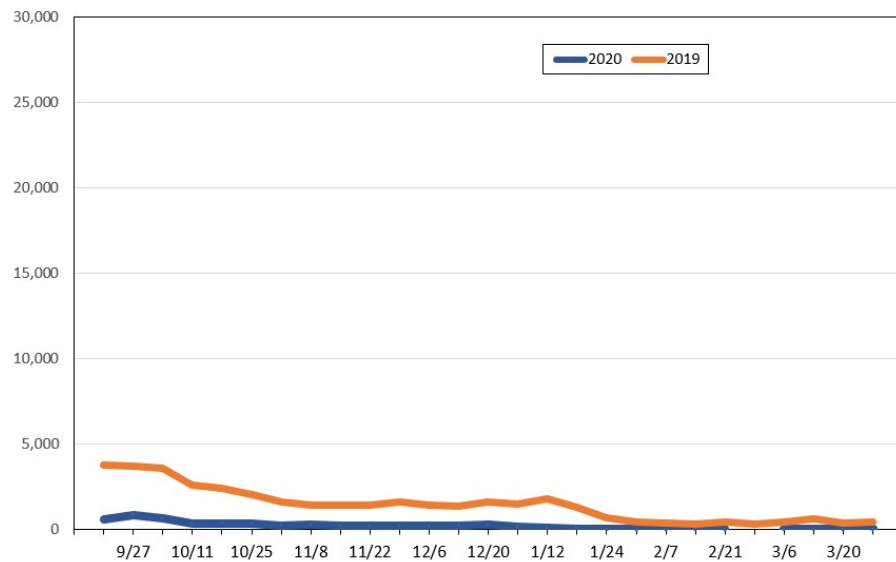
Source: Global Agency Pro, as of September 13, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 13, 2020
Canada



Source: Global Agency Pro, as of September 13, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 13, 2020
Australia



Source: Global Agency Pro, as of September 13, 2020