HTA COVID-19 UPDATE

(Issued: 9/25/20 @ 4:00pm)

International Passenger Count

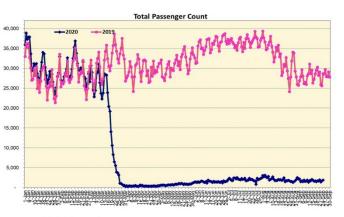
Novel Coronavirus in Hawaii

COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on September 25, 2020

Statewide	Total
Total Cases	11,891 (112 new)
Released from Isolation+	5,397
Required Hospitalization	787
Deaths	127
BY COUNTY	Total
Hawaii County	
Total Cases	691
Released from Isolation+	505
Required Hospitalization	39
Deaths	15
Honolulu County	
Total Cases	10,724
Released from Isolation+	4,558
Required Hospitalization	693
Deaths	102
Kauai County	
Total Cases	58
Released from Isolation+	56
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	388
Released from Isolation+	278
Required Hospitalization	52
Deaths	9
HI Residents diagnosed outside of HI	30
County Pending	0
ncludes presumptive and confirmed cases, data an	e preliminary and

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Note: Excludes flights from Canada

Daily Passenger Count Table

09/24/2020	Domestic	International	Total
Oahu	1259	244	1503
Maui	158		158
Island of Hawaii	148		148
Kauai	41		41
State	1606	244	1850

Market Impact Update: https://www.dropbox.com/09/25/20 HTA COVID19 Update

09/24/20 Hawaii Passenger Trans-Pacific Arrivals by Air	Honolulu (HNL)	Kahului (OGG)	Kona (KOA)	Lihue (LIH)	Grand Total
Airline Crew	228	16	24	6	274
Essential Worker	101	16	23	0	140
Intended Resident	87	19	9	8	123
Military or Federal Government	133	2	0	1	136
Other	149	8	22	0	179
Other Business	71	32	34	4	141
Pleasure/Vacation	57	2	8	9	76
Returning Resident	463	72	56	20	611
Sports Event	0	0	1	0	1
To Attend School	34	0	158	0	192
To Get Married	5	0	0	0	5
Visiting Friends or Relatives	217	35	23	7	282
Transit	N/A	N/A	N/A	N/A	N/A
Grand Total	1,545	202	358	55	2,160

Source: Safe Travels program developed by the State of Hawaii Office of Enterprise Technology Services **Note:** The data is preliminary and subject to change

Note: Excludes flights from Canada

12,000

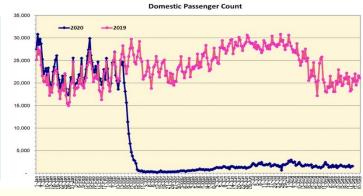
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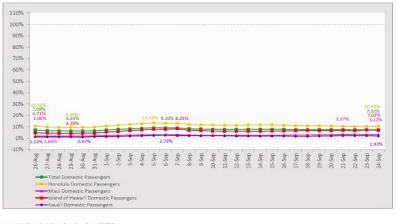
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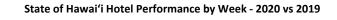
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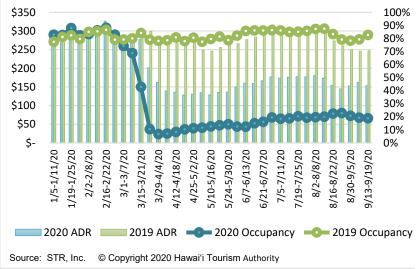
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through September 24, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume flaures include both visitors and resident:





Hawaii Hotel Performance Info:

For the week of September 13 – September 19, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	18.9%	\$ 153.41	\$ 28.95	
Oahu	19.7%	\$ 156.36	\$ 30.87	
Maui County	16.7%	\$ 161.05	\$ 26.86	
Kauai County	14.8%	\$ 149.39	\$ 22.16	
Island of Hawaii	22.3%	\$ 133.95	\$ 29.93	

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through September 24, 2020

September 2020 (Month-to-Date through September 24)

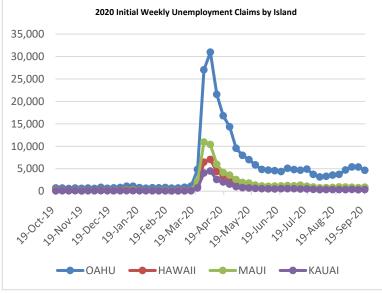
	2020	2019	Volume Change	Percent Change
Honolulu	30,933	267,620	-236,687	-88.4%
Maui County	3,669	126,986	-123,317	-97.1%
Island of Hawai'i	3,180	44,148	-40,968	-92.8%
Kaua'i	802	41,178	-40,376	-98.1%
Total	38,583	479,932	-441,349	-92.0%

2020 (Year-to-Date through September 24)

	2020	2019	Volume Change	Percent Change
Honolulu	1,157,169	3,411,484	-2,254,315	-66.1%
Maui County	457,245	1,662,810	-1,205,566	-72.5%
Island of Hawaiʻi	228,960	741,673	-512,713	-69.1%
Kaua'i	151,920	567,915	-415,995	-73.2%
Total	1,995,293	6,383,882	-4,388,590	-68.7%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



Weekly Unemployment Initial Claims: September 19, 2020

State of Hawaii	6,770
C&C of Oahu	4,650
Hawaii County	781
Maui County	881
Kauai County	340
Agent (filed in Hawaii against another state)	118

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/

News Highlights

September 25, 2020

Honolulu Star Advertiser: <u>State</u> reverses course on accepting mailin tests for United Airlines prearrivals testing pilot

Honolulu Star Advertiser:

Significant 2021 Hawaii economy rebound not in the forecast

KHON2: City may adapt if dual metrics for Oahu reopening tiers don't move in sync

KHON2: Paradise Cove Luau permanently lays off more employees

KHON2: <u>Hawaii's wedding</u> industry 'decimated' by pandemic shut downs

Honolulu Civil Beat: <u>Hawaii</u> Businesses Are Dying. Is Government Helping Or Hurting?

The Maui News: <u>Restaurants</u>, bars advised to follow emergency rules

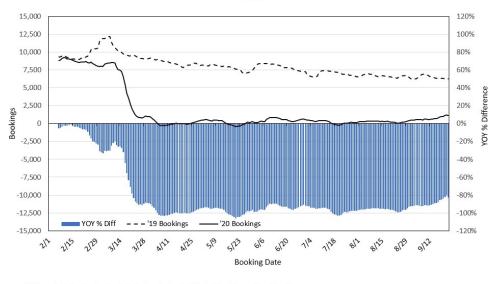
Big Island Now: DOH to Bolster Hawaii Hospitals With 200 Extra Nurses, Specialists

For Hawaii Flights Might Just Save Travel

Travel Weekly: United to offer rapid Covid tests for some Hawaiibound flyers

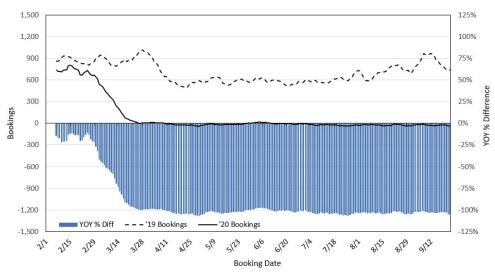
Department of Transportation https://hidot.hawaii.gov/coronavirus/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada

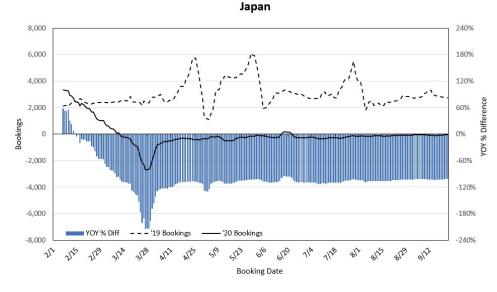


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Update: Sep 23, 2020

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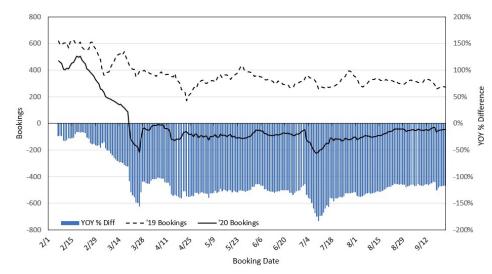
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019



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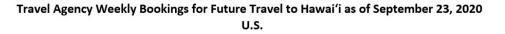
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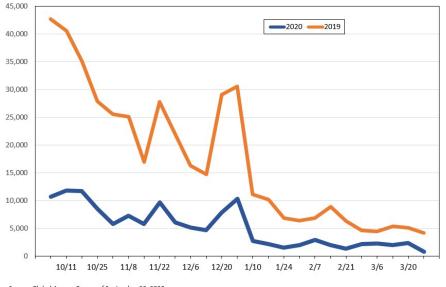
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

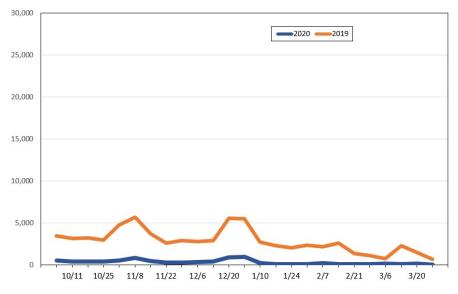
Update: Sep 23, 2020





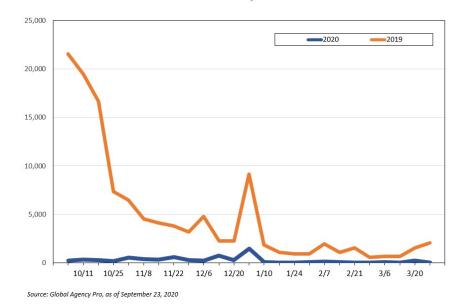
Source: Global Agency Pro, as of September 23, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 23, 2020 Canada



Source: Global Agency Pro, as of September 23, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 23, 2020 Japan



Travel Agency Weekly Bookings for Future Travel to Hawai'i as of September 23, 2020 Australia

