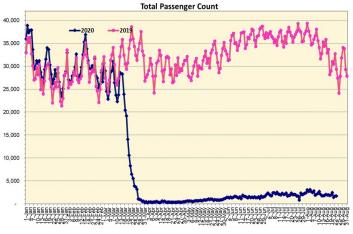
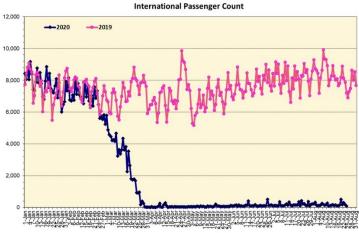
## **HTA COVID-19 UPDATE**

(Issued: 8/24/20 @ 4:30pm)

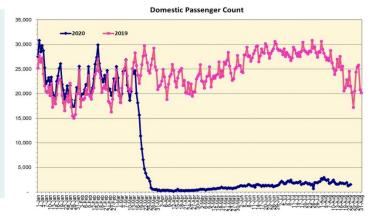




## **Daily Passenger Count Table**

Note: Excludes flights from Canada

08/23/2020	Domestic	International	Total
Oahu	1349	169	1518
Maui	89		89
Island of Hawaii	82		82
Kauai	35		35
State	1555	169	1724



## 8/24/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1854 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

Note: Excludes flights from Canada

	Kona	Maui	Oahu	Lihue	Total
Crew	16	26	123	7	172
Transit			166		166
Military			80		80
Exempt			207		207
Relocate to Hawaii	5	15	78	3	101
Returning Resident	43	53	632	10	738
Visitor	36	23	320	11	390
<b>Grand Total</b>	100	117	1606	31	1854
Flights	5	4	23	1	33

Market Impact Update: https://www.dropbox.com/8/24/20 HTA COVID19 Update

## **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on August 24, 2020

Cumulative totals as of 12.00 noon on At	iyust 24, 2020				
Statewide	Total				
Total Cases	<b>6769</b> (169 new)				
Released from Isolation+	2172				
Required Hospitalization	399				
Deaths	49				
BY COUNTY	Total				
Hawaii County					
Total Cases	209				
Released from Isolation+	144				
Required Hospitalization	8				
Deaths	0				
Honolulu County					
Total Cases	6181				
Released from Isolation+	1807				
Required Hospitalization	352				
Deaths	41				
Kauai County					
Total Cases	56				
Released from Isolation+	53				
Required Hospitalization	1				
Deaths	0				
Maui County					
Total Cases	300				
Released from Isolation+	168				
Required Hospitalization	36				
Deaths	7				
HI Residents diagnosed outside of HI County Pending	23 0				
*includes presumptive and confirmed cases, data are preliminary and					

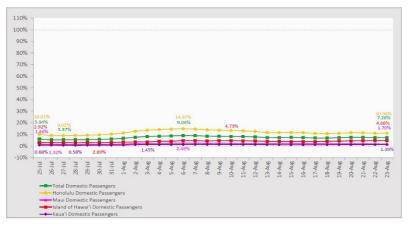
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

<sup>†</sup>Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

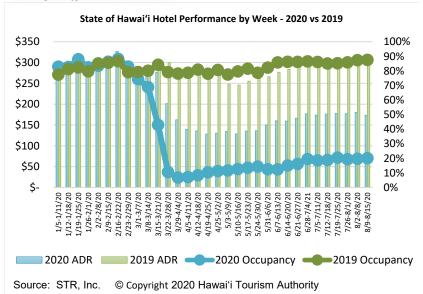
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through August 23, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents.



### **Hawaii Hotel Performance Info:**

For the week of August 9 – August 15, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	20.0%	\$ 173.50	\$ 34.74
Oahu	22.8%	\$ 165.53	\$ 37.72
Maui County	11.1%	\$ 225.73	\$ 25.12
Kauai County	15.4%	\$ 182.91	\$ 28.21
Island of Hawaii	25.3%	\$ 164.04	\$ 41.57

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 23, 2020

raus 2019 Volume

August 2020 (Month-to-Date through August 23)

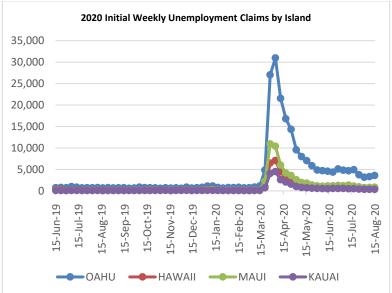
	2020	2019	Volume Change	Percent Change
Honolulu	39,033	186,139	-147,106	-79.0%
Maui County	3,282	96,830	-93,548	-96.6%
Island of Hawai'i	2,850	43,414	-40,564	-93.4%
Kaua'i	639	30,608	-29,969	-97.9%
Total	45,804	598,281	-552,478	-92.3%

2020 (Year-to-Date through August 23)

	2020	2019	Volume Change	Percent Change
Honolulu	1,116,401	2,908,774	-1,792,373	-61.6%
Maui County	452,564	1,427,175	-974,611	-68.3%
Island of Hawai'i	225,052	655,441	-430,389	-65.7%
Kaua'i	150,919	491,747	-340,828	-69.3%
Total	1,944,936	5,724,427	-3,779,491	-66.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yei (February 29th, 2020).



## Weekly Unemployment Initial Claims: August 15, 2020

-	
State of Hawaii	5,536
C&C of Oahu	3,577
Hawaii County	656
Maui County	832
Kauai County	341
Agent (filed in Hawaii against another state)	130

## **News Highlights**

August 24, 2020

Hawaii News Now: Lt. Gov. Green repeats call for stronger mandates as Hawaii sees another day with 200-plus cases

#### Honolulu Star-Advertiser:

Returning Hawaii residents outnumber visitor arrivals on Friday

West Hawaii Today: \$10M in federal relief money to go to nontourism jobs

West Hawaii Today: Leeward
Planning Commission gives OK to
airport hotel proposal

West Hawaii Today: <u>Kim</u>
<u>expresses doubts about 'bubble'</u>
<u>resorts</u>

The Garden Island: The PAL
Papers: Can Kauai recover from
COVID-19? If so, how?

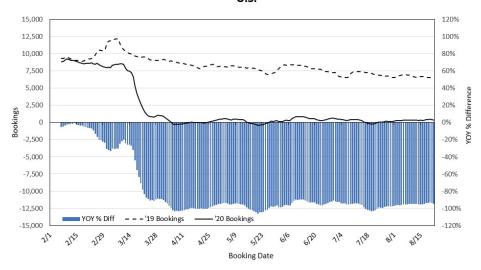
The Garden Island: <u>Ige declines to</u> address open records request

## **U.S. News & World Report:**

Former Hawaii Plantation Towns Struggling Without Tourism

Los Angeles Times: Hawaii never reopened this summer. What about Thanksgiving and Christmas?

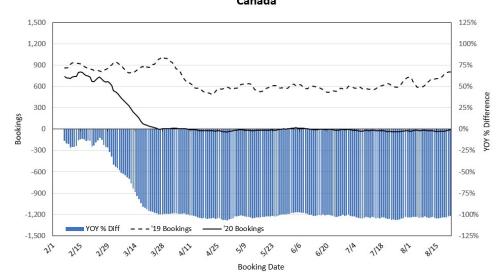
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

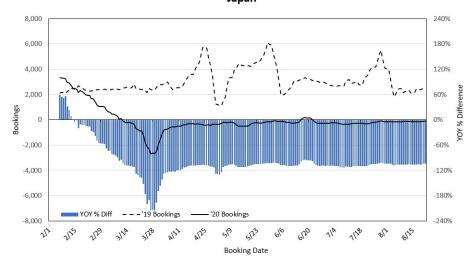
Update: Aug 22, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan

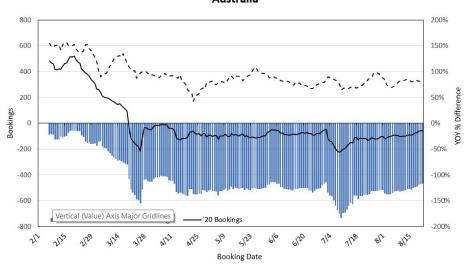


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Source: Global Agency Pro

Update: Aug 22, 2020

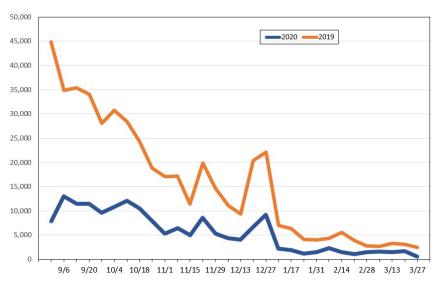
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

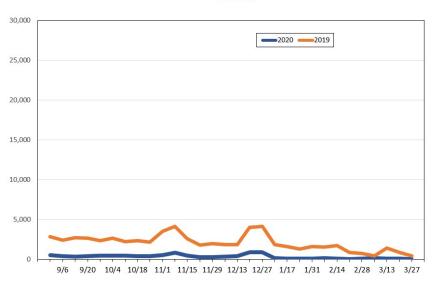
Update: Aug 22, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 22, 2020 U.S.



Source: Global Agency Pro, as of August 22, 2020

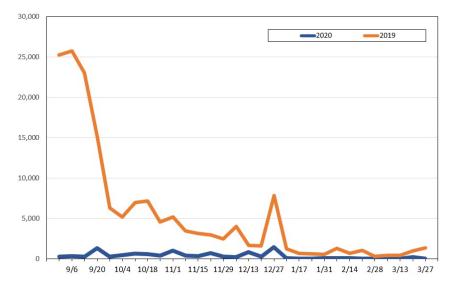
### Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 22, 2020 Canada



Source: Global Agency Pro, as of August 22, 2020

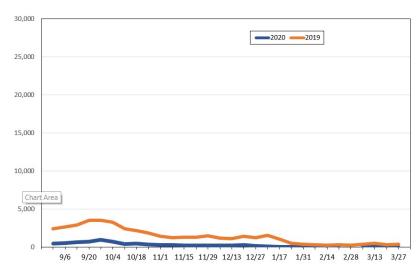
Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 22, 2020

Japan



Source: Global Agency Pro, as of August 22, 2020

### Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 22, 2020 Australia



Source: Global Agency Pro, as of August 22, 2020