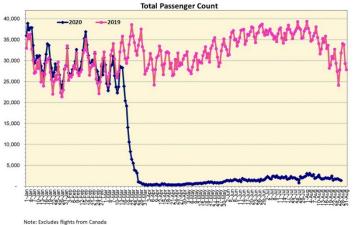
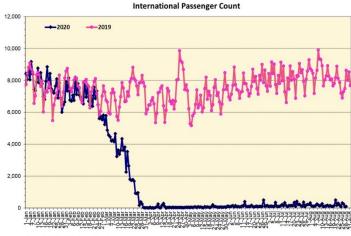
### **HTA COVID-19 UPDATE**

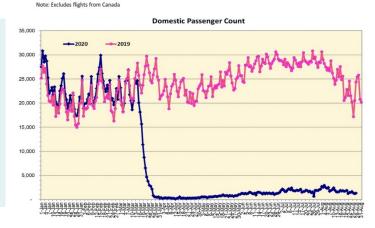
(Issued: 8/28/20 @ 4:30pm)





### **Daily Passenger Count Table**

08/27/2020	Domestic	International	Total
Oahu	1054	92	1146
Maui	130		130
Island of Hawaii	106		106
Kauai	37		37
State	1327	92	1419



#### 8/28/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1605 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	22	18	140	6	186
Transit	1		116		117
Military			96		96
Exempt			109		109
Relocate to Hawaii	19	27	103	5	154
Returning Resident	56	73	401	14	544
Visitor	30	30	321	18	399
<b>Grand Total</b>	128	148	1286	43	1605
Flights	6	3	28	1	38

Market Impact Update: https://www.dropbox.com/8/28/20 HTA COVID19 Update

#### **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on August 28, 2020

Cumulative totals as of 12:00 noon on Au	igust 28, 2020				
Statewide	Total				
Total Cases	<b>7830</b> (265 new)				
Released from Isolation+	2410				
Required Hospitalization	485				
Deaths	59				
BY COUNTY	Total				
Hawaii County					
Total Cases	279				
Released from Isolation+	162				
Required Hospitalization	13				
Deaths	0				
Honolulu County					
Total Cases	7147				
Released from Isolation+	2018				
Required Hospitalization	427				
Deaths	50				
Kauai County					
Total Cases	56				
Released from Isolation+	54				
Required Hospitalization	1				
Deaths	0				
Maui County					
Total Cases	324				
Released from Isolation+	176				
Required Hospitalization	42				
Deaths	8				
HI Residents diagnosed outside of HI  County Pending  *includes presumptive and confirmed cases, data are	24 0				

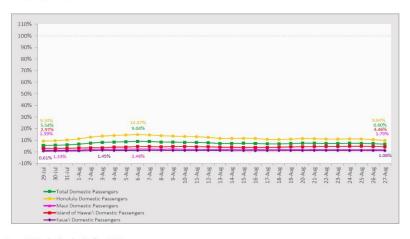
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

<sup>†</sup>Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

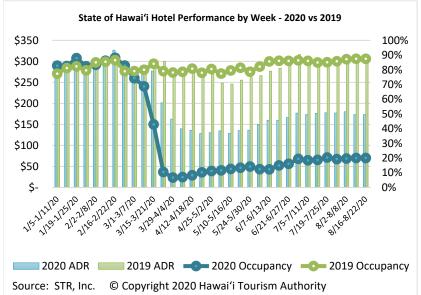
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through August 27, 2020



Source: HVCB analysis based on data from DBED1



#### **Hawaii Hotel Performance Info:**

For the week of August 16 – August 22, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	22.4%	\$ 153.74	\$ 34.41
Oahu	26.5%	\$ 154.09	\$ 40.90
Maui County	16.1%	\$ 169.59	\$ 27.24
Kauai County	13.0%	\$ 165.23	\$ 21.42
Island of Hawaii	22.5%	\$ 128.65	\$ 28.94

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through August 27, 2020

August 2020 (Month-to-Date through August 27)

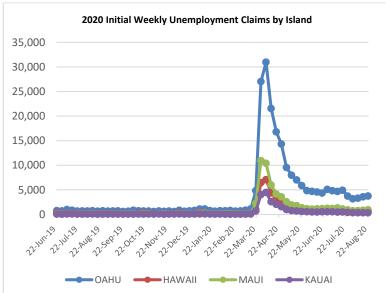
	2020	2019	Volume Change	Percent Change
Honolulu	43,863	368,745	-324,882	-88.1%
Maui County	3,746	179,789	-176,043	-97.9%
Island of Hawai'i	3,215	76,010	-72,795	-95.8%
Kaua'i	688	57,162	-56,474	-98.8%
Total	51,512	681,706	-630,194	-92.4%

2020 (Year-to-Date through August 27)

	2020	2019	Volume Change	Percent Change
Honolulu	1,121,232	3,091,380	-1,970,148	-63.7%
Maui County	453,028	1,510,134	-1,057,106	-70.0%
Island of Hawai'i	225,417	688,037	-462,620	-67.2%
Kaua'i	150,968	518,301	-367,333	-70.9%
Total	1,950,645	5,807,852	-3,857,208	-66.4%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and reside (February 29th, 2020).



#### Weekly Unemployment Initial Claims: August 22, 2020

State of Hawaii	5,785
C&C of Oahu	3,741
Hawaii County	646
Maui County	941
Kauai County	340
Agent (filed in Hawaii against another state)	127

### **News Highlights**

August 28, 2020

Honolulu Star-Advertiser: Hawaii Tourism Authority offers top post to John De Fries

Hawaii News Now: State to use entire H-3 Freeway as COVID-19 testing site next week

Hawaii News Now: Christmas catches coronavirus: Officials to scale down popular Honolulu City Lights

**KITV4:** Passengers continue to fly to Hawaii, despite 14-day quarantine

The Garden Island: Surge testing offered in Hanapepe

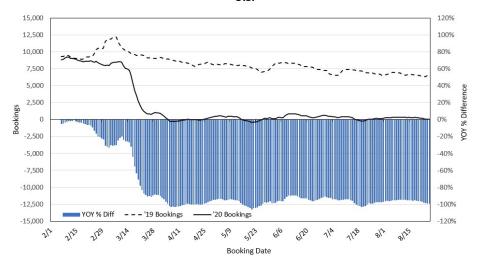
West Hawaii Today: Report: Hawaii auditors stonewalled in contact tracing probe

The Maui News: 'Temptation Island' lays out plan for filming on Maui

**USA Today:** Hawaii visitor arrivals down almost 98% in July as coronavirus pandemic thwarts tourism

**USA Today:** Returning from overseas or out of state? The CDC removes its 14-day quarantine recommendation

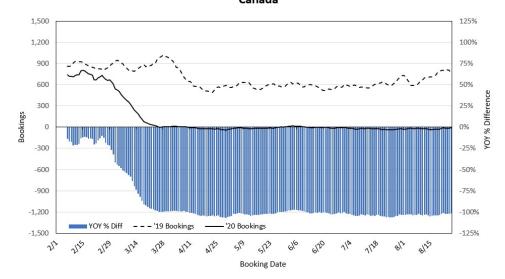
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 26, 2020

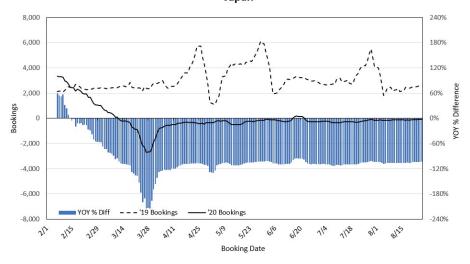
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 26, 2020

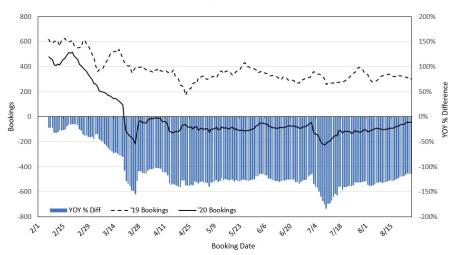
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Aug 26, 2020

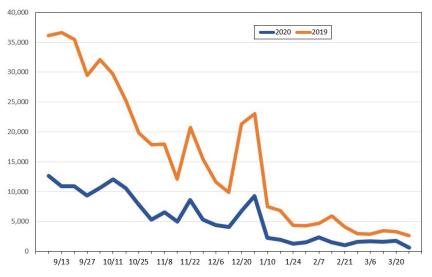
## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

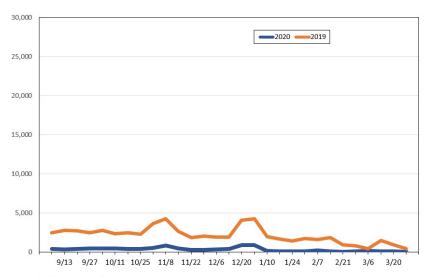
Update: Aug 26, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 26, 2020 U.S.



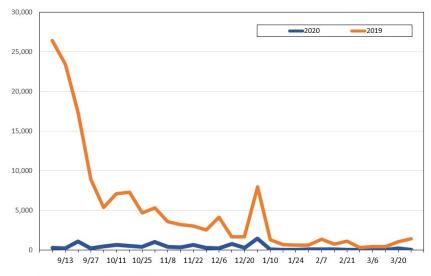
Source: Global Agency Pro, as of August 26, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 26, 2020 Canada



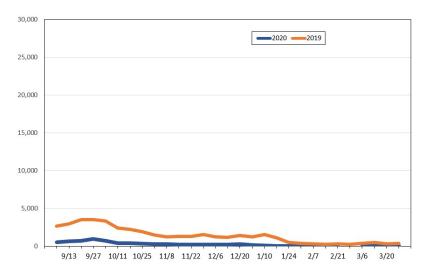
Source: Global Agency Pro, as of August 26, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 26, 2020 Japan



Source: Global Agency Pro, as of August 26, 2020

#### Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 26, 2020 Australia



Source: Global Agency Pro, as of August 26, 2020