

HTA COVID-19 UPDATE

(Issued: 8/31/20 @ 4:30pm)

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases

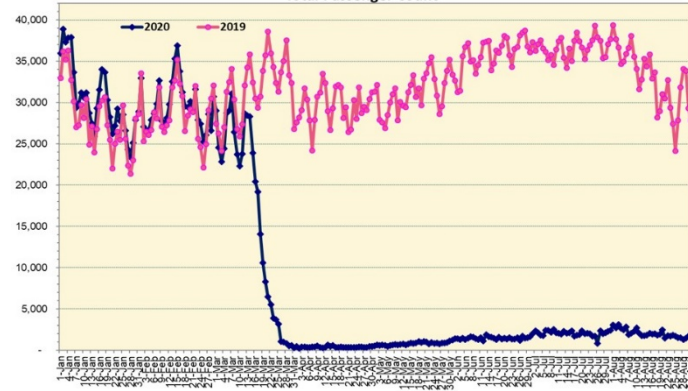
Cumulative totals as of 12:00 noon on August 31, 2020

Statewide	Total
Total Cases	8472 (133 new)
Released from Isolation†	2578
Required Hospitalization	508
Deaths	70
BY COUNTY	Total
Hawaii County	
Total Cases	364
Released from Isolation†	183
Required Hospitalization	13
Deaths	2
Honolulu County	
Total Cases	7691
Released from Isolation†	2149
Required Hospitalization	448
Deaths	59
Kauai County	
Total Cases	57
Released from Isolation†	55
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	335
Released from Isolation†	191
Required Hospitalization	44
Deaths	8
HI Residents diagnosed outside of HI	25
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

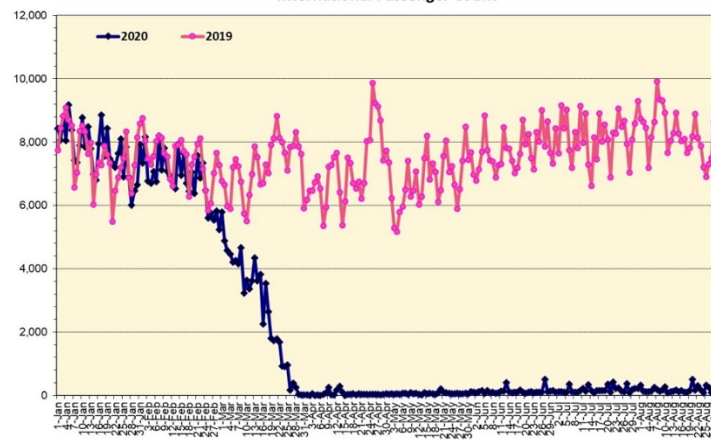
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

Total Passenger Count



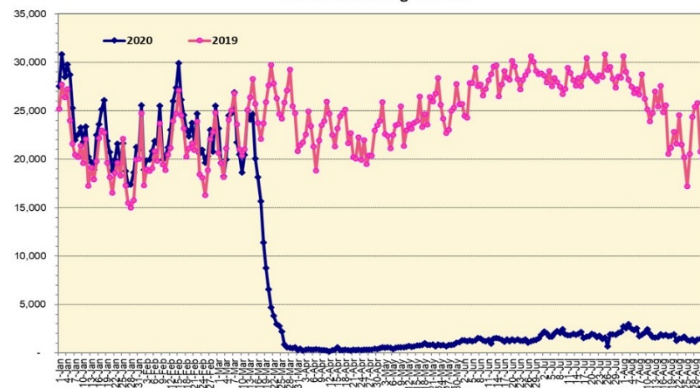
Note: Excludes flights from Canada

International Passenger Count



Note: Excludes flights from Canada

Domestic Passenger Count



Daily Passenger Count Table

08/30/2020	Domestic	International	Total
Oahu	1196	239	1435
Maui	108		108
Island of Hawaii	96		96
Kauai	30		30
State	1430	239	1669

8/31/20 Hawaii Passenger Arrivals by Air Update

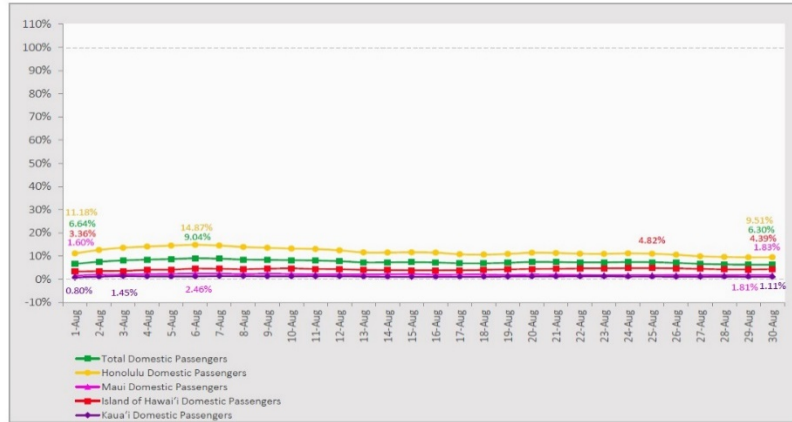
Yesterday, 1830 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	17	19	121	5	162
Transit			132		132
Military			114		114
Exempt			178		178
Relocate to Hawaii	6	4	132		142
Returning Resident	43	76	578	1	698
Visitor	53	28	319	4	404
Grand Total	119	127	1574	10	1830
Flights	4	3	23	1	31

Market Impact Update: <https://www.dropbox.com/8/31/20 HTA COVID19 Update>

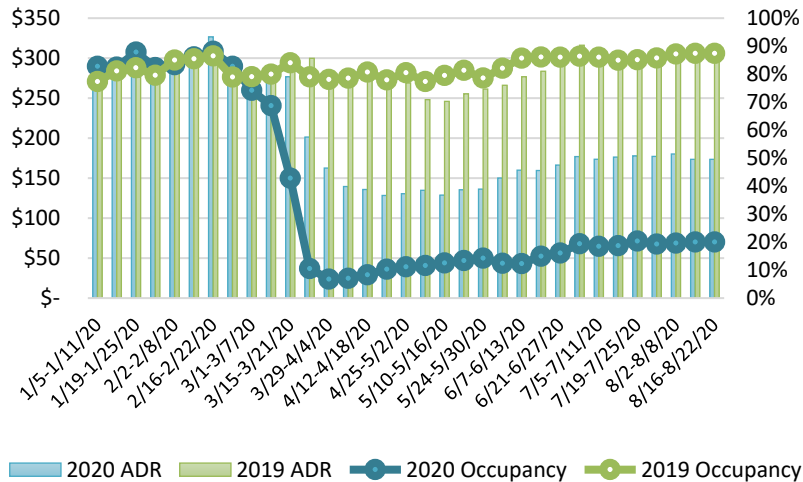
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume
Through August 30, 2020



Source: HVCB analysis based on data from DBEDT
Note: Passenger volume figures include both visitors and residents.

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Hawaii Hotel Performance Info:

For the week of August 16 – August 22, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	22.4%	\$ 153.74	\$ 34.41
Oahu	26.5%	\$ 154.09	\$ 40.90
Maui County	16.1%	\$ 169.59	\$ 27.24
Kauai County	13.0%	\$ 165.23	\$ 21.42
Island of Hawaii	22.5%	\$ 128.65	\$ 28.94

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume
Through August 30, 2020

August 2020 (Month-to-Date through August 30)

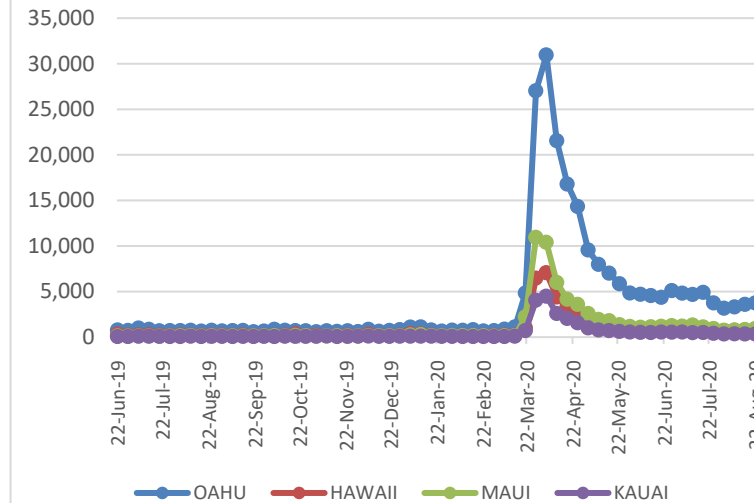
	2020	2019	Volume Change	Percent Change
Honolulu	47,244	407,533	-360,289	-88.4%
Maui County	4,064	198,267	-194,203	-98.0%
Island of Hawai'i	3,488	82,721	-79,233	-95.8%
Kaua'i	771	63,490	-62,719	-98.8%
Total	55,567	752,011	-696,444	-92.6%

2020 (Year-to-Date through August 30)

	2020	2019	Volume Change	Percent Change
Honolulu	1,124,613	3,130,168	-2,005,555	-64.1%
Maui County	453,346	1,528,612	-1,075,266	-70.3%
Island of Hawai'i	225,690	694,748	-469,058	-67.5%
Kaua'i	151,051	524,629	-373,578	-71.2%
Total	1,954,700	5,878,157	-3,923,458	-66.7%

Source: HVCB analysis based on data from DBEDT
Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: August 22, 2020

State of Hawaii	5,785
C&C of Oahu	3,741
Hawaii County	646
Maui County	941
Kauai County	340
Agent (filed in Hawaii against another state)	127

News Highlights

August 31, 2020

Hawaii News Now: [Lawmakers tour expanded contact tracing operation at convention center](#)

Honolulu Star-Advertiser: [Editorial: How will tourism return?](#)

Honolulu Star-Advertiser: [Letters: 'Resort bubbles' can't mean tourist-only beach; Rethink restrictions that don't make sense; State shouldn't give up on contact tracing](#)

Honolulu Civil Beat: [Kauai Businesses Are 'Hanging On By A Thread' Without Tourists](#)

The Garden Island: [Case of the missing contact tracer millions](#)

The Garden Island: [Mayor lauds quarantine efforts](#)

Travel Weekly: [Hopes are dwindling for a strong finish to 2020](#)

Travel Weekly: [Hawaii occupancy rate drops to 21% in July](#)

Pacific Business News: [Hawaii Tourism Authority offers chief executive role to John De Fries](#)

USA Today: [Hawaii to require visitors to fill out online 'Safe Travels' form prior to travel](#)

Helpful Resources

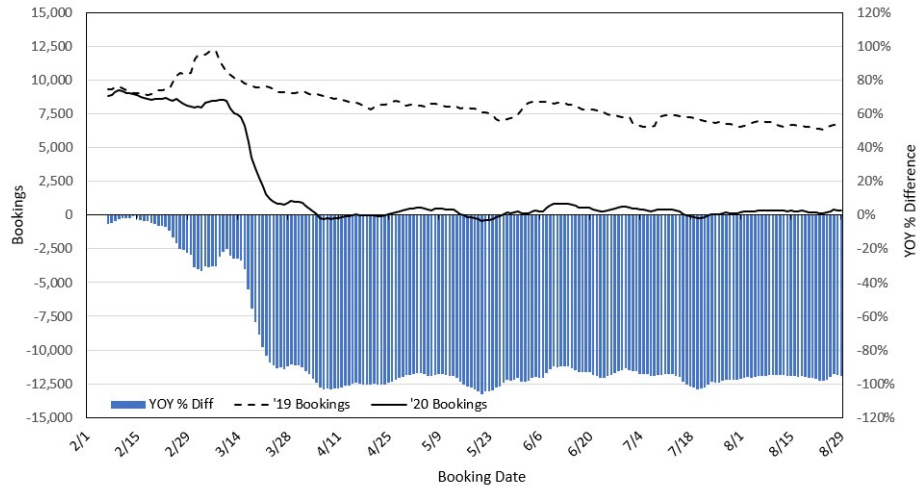
Department of Health
<https://hawaiicovid19.com/>

Department of Health
<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

Dept. of Business, Economic Development & Tourism
<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation
<https://hidot.hawaii.gov/coronavirus/>

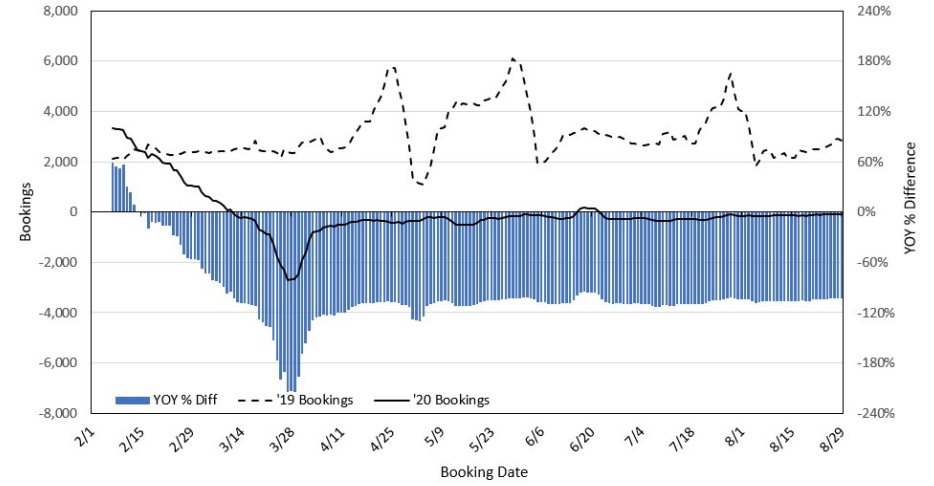
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Aug 29, 2020

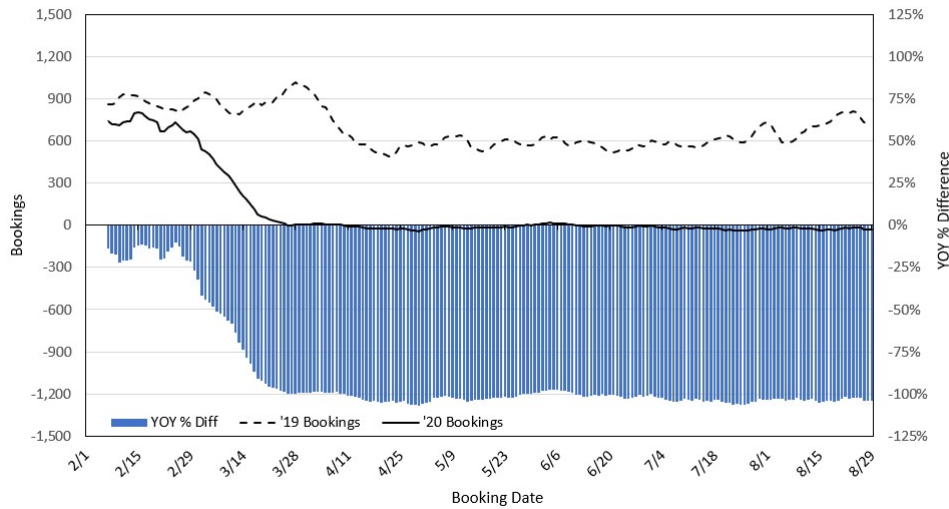
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Aug 29, 2020

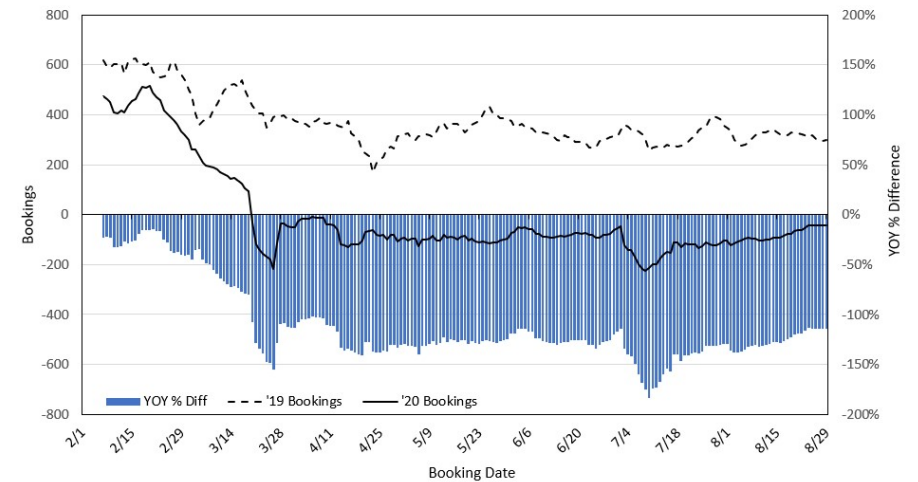
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Aug 29, 2020

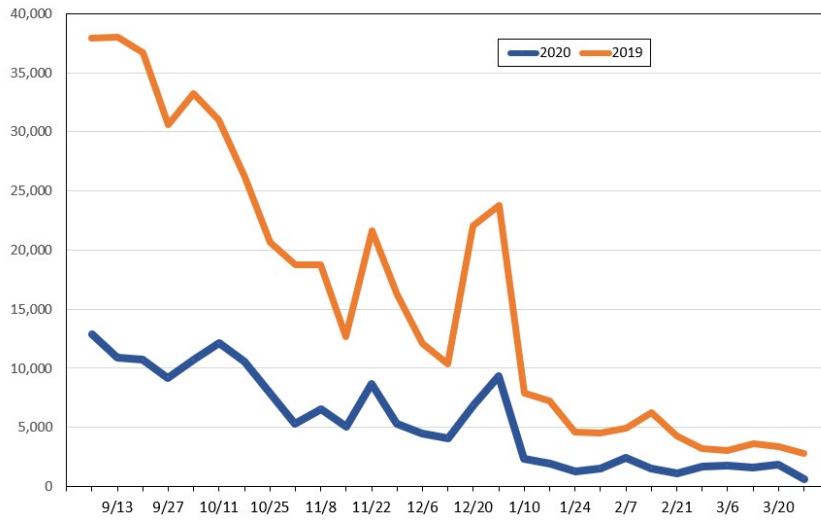
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

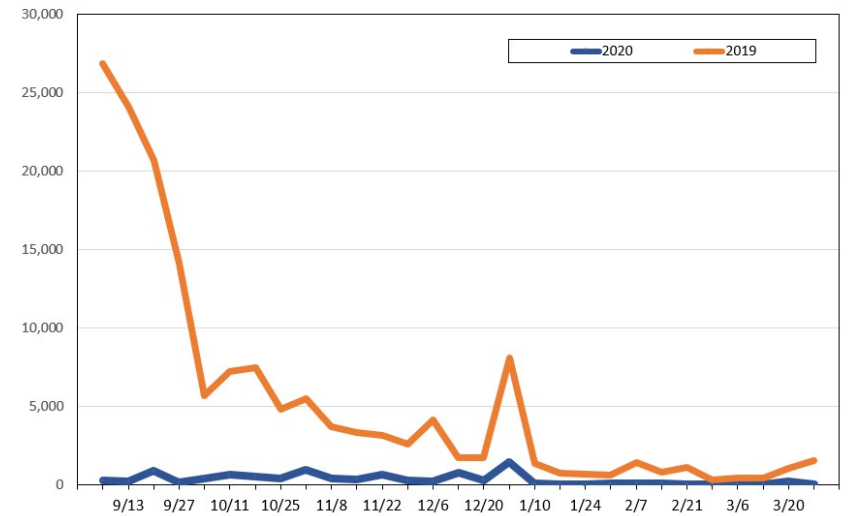
Update: Aug 29, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 29, 2020
U.S.



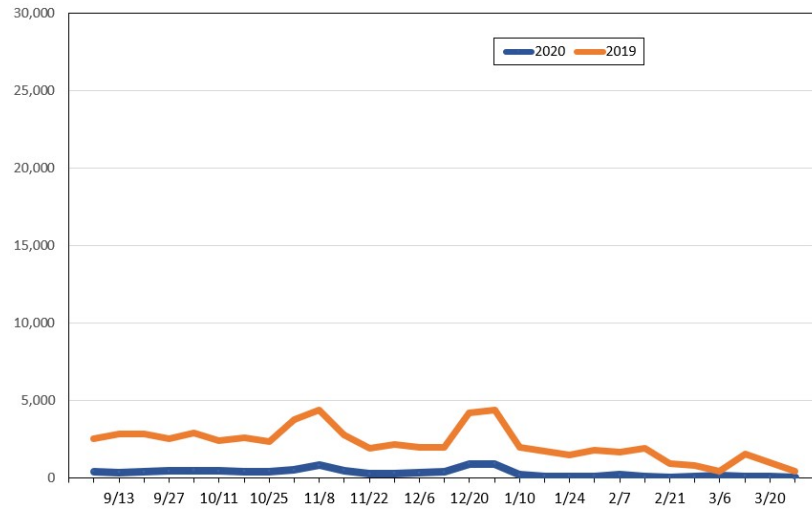
Source: Global Agency Pro, as of August 29, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 29, 2020
Japan



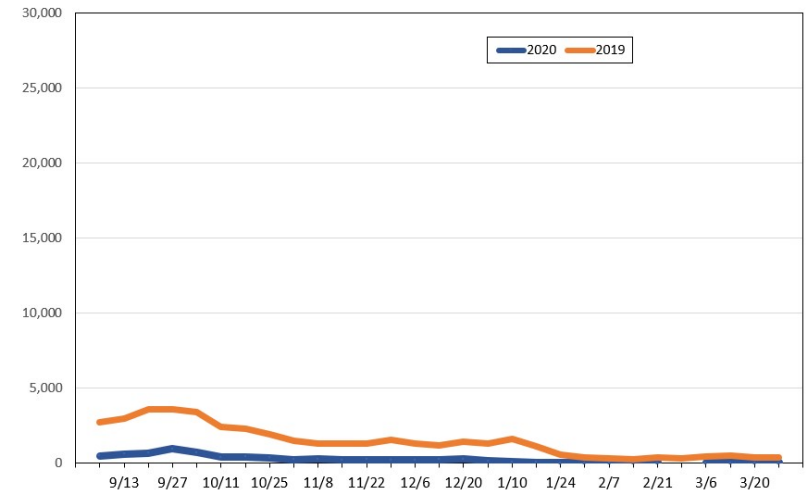
Source: Global Agency Pro, as of August 29, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 29, 2020
Canada



Source: Global Agency Pro, as of August 29, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of August 29, 2020
Australia



Source: Global Agency Pro, as of August 29, 2020