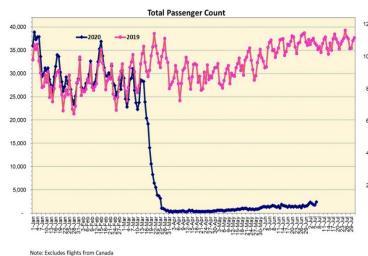
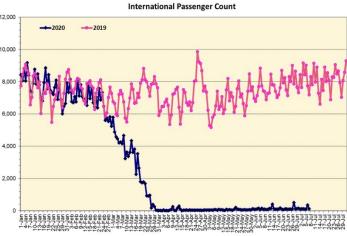
HTA COVID-19 UPDATE

(Issued: 7/7/20 @ 4:00pm)

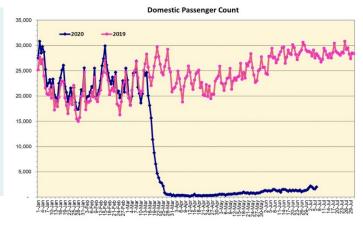




ote: Excludes flights from Canada

Daily Passenger Count Table

07/06/2020	Domestic	International	Total
Oahu	1820	361	2181
Maui	133		133
Island of Hawaii	63		63
Kauai	0		0
State	2016	361	2377



7/7/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2637 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

Note: Excludes flights from Canada

	Kona	Maui	Oahu	Lihue	Total
Crew	8	25	262		295
Transit		1	157		158
Military		1	364		365
Exempt			228		228
Relocate to Hawaii	8	12	116		136
Returning Resident	33	82	724		839
Visitor	32	37	547		616
Grand Total	81	158	2398	0	2637
Flights	3	3	17	0	23

Market Impact Update: https://www.dropbox.com/07/07/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on July 7, 2020

Cumulative totals as of 12.00 moon on	., .,
Statewide	Total
Total Cases	1071 (41 new)
Released from Isolation+	797
Required Hospitalization	119
Deaths	19
BY COUNTY	Total
Hawaii County	
Total Cases	95
Released from Isolation+	87
Required Hospitalization	3
Deaths	0
Honolulu County	
Total Cases	788
Released from Isolation+	559
Required Hospitalization	89
Deaths	13
Kauai County	
Total Cases	42
Released from Isolation+	35
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	128
Released from Isolation+	116
Required Hospitalization	25
Deaths	6
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are	18 0

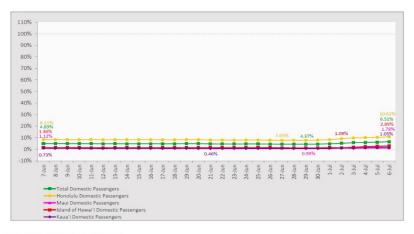
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

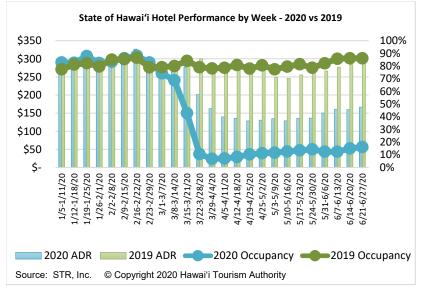
2020 Volume as Percentage of 2019 Volume

Through July 6, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of June 21 - June 27, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	16.1%	\$ 166.34	\$ 26.77
Oahu	15.0%	\$ 175.31	\$ 26.30
Maui County	10.9%	\$ 151.52	\$ 16.46
Kauai County	21.6%	\$ 163.71	\$ 35.30
Island of Hawaii	24.4%	\$ 154.80	\$ 37.84

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through July 6, 2020

July 2020 (Month-to-Date through July 6)

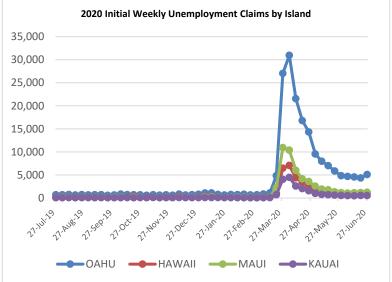
Honolulu	9,818	87,764	-77,946	-88.8%
Maui County	833	47,389	-46,556	-98.2%
Island of Hawaiʻi	624	21,419	-20,795	-97.1%
Kaua'i	191	15,832	-15,641	-98.8%
Total	11,466	172,404	-160,938	-93.3%

2020 (Year-to-Date through July 6)

	2020	2019	Volume Change	Percent Change
Honolulu	1,037,607	2,355,639	-1,318,032	-56.0%
Maui County	445,833	1,136,850	-691,017	-60.8%
Island of Hawaiʻi	219,591	527,607	-308,016	-58.4%
Kaua'i	149,794	395,460	-245,666	-62.1%
Total	1,852,825	4,415,556	-2,562,731	-58.0%

Source: HVCB analysis based on data from DBED

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: June 27, 2020

State of Hawaii	8,219
C&C of Oahu	5,090
Hawaii County	1,153
Maui County	1,241
Kauai County	537
Agent (filed in Hawaii against another state)	198

News Highlights July 7, 2020

Hawaii News Now: Surge in COVID-19 cases across US raises questions about Hawaii's plan to reopen tourism

Hawaii News Now: Oahu visitor attractions counting down days until tourism restart

KITV4: <u>JTB Hawaii extends</u> cancellations until end of August

Honolulu Civil Beat: <u>Does Hawaii</u> Have A Grip On COVID-19?

The Garden Island: Newest cases travel related

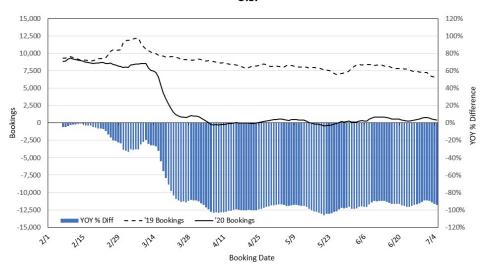
Hawaii Public Radio: <u>Hawaii</u>
<u>Updates: Clusters At Bars, Gyms</u>
<u>Could Prompt Roll Back Of</u>
<u>Reopenings; 7 New Cases</u>

Newsweek: Which States Require Self Quarantine After Travel?

Travel Pulse: Popular Tourist
Destinations Requiring COVID-19
Negative Tests to Enter

Forbes: Stay-At-Home Orders
Necessary Or Advised In 20 States,
Per Harvard's COVID-19 Tracking
Site

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

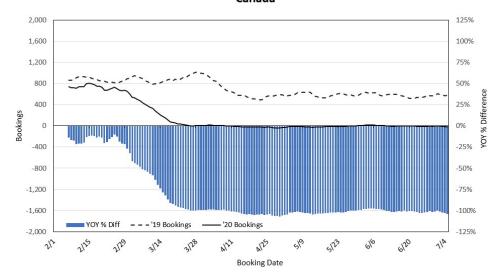


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 5, 2020

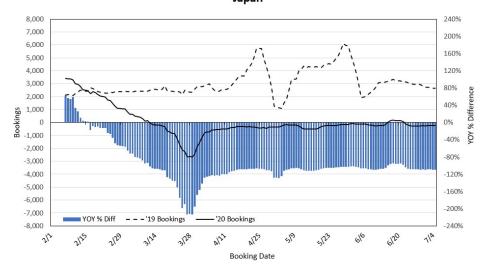
Update: Jul 5, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

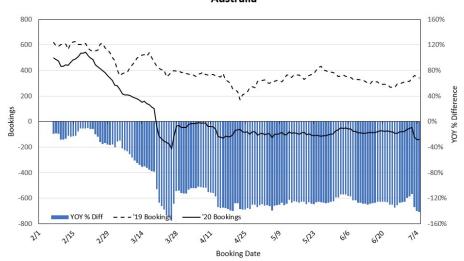
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jul 5, 2020

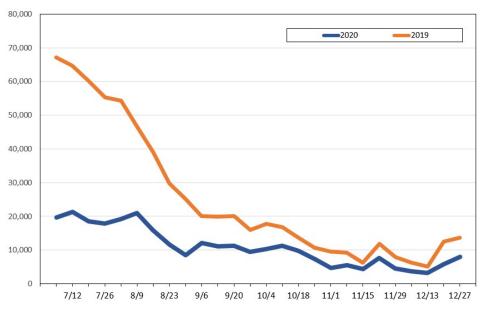
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

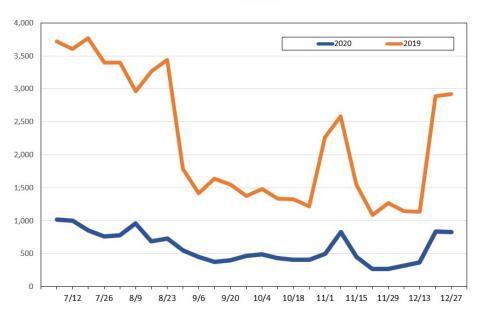
Update: Jul 5, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 5, 2020 U.S.



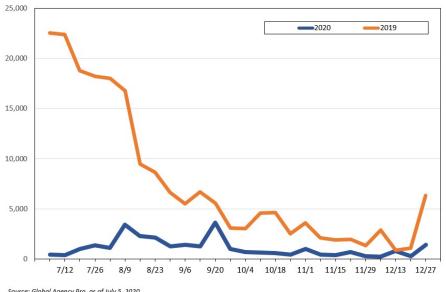
Source: Global Agency Pro, as of July 5, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 5, 2020 Canada



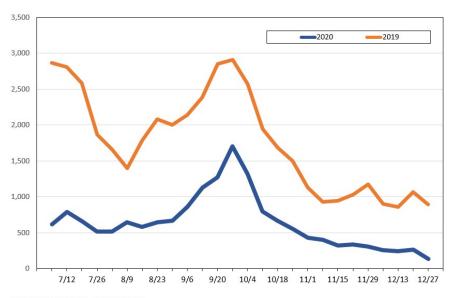
Source: Global Agency Pro, as of July 5, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 5, 2020 Japan



Source: Global Agency Pro, as of July 5, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of July 5, 2020 Australia



Source: Global Agency Pro, as of July 5, 2020