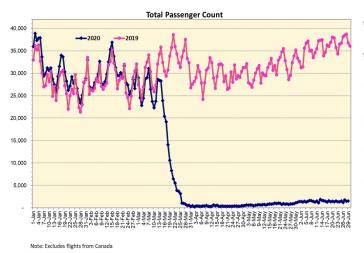
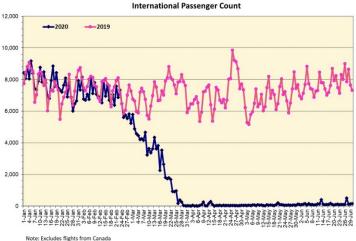
HTA COVID-19 UPDATE

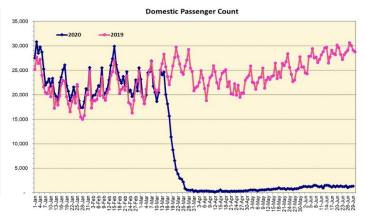
(Issued: 6/30/20 @ 4:00pm)





Daily Passenger Count Table

06/29/2020	Domestic	International	Total
Oahu	1277	145	1422
Maui	94		94
Island of Hawaii	0		0
Kauai	0		0
State	1317	145	1462



6/30/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1750 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew		12	229		241
Transit			124		124
Military			234		234
Exempt			111		111
Relocate to Hawaii		7	51		58
Returning Resident		53	450		503
Visitor	4	34	441		479
Grand Total	4	106	1640	0	1750
Flights	1	2	14	0	17

Market Impact Update: https://www.dropbox.com/06/30/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on June 30, 2020

Cumulative totals as of 12.00 noon on st	ane 30, 2020			
Statewide	Total			
Total Cases	917 (18 new)			
Released from Isolation+	736			
Required Hospitalization	113			
Deaths	18			
BY COUNTY	Total			
Hawaii County				
Total Cases	87			
Released from Isolation+	84			
Required Hospitalization	2			
Deaths	0			
Honolulu County				
Total Cases	652			
Released from Isolation+	518			
Required Hospitalization	84			
Deaths	12			
Kauai County				
Total Cases	38			
Released from Isolation+	20			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	123			
Released from Isolation+	114			
Required Hospitalization	25			
Deaths	6			
HI Residents diagnosed outside of HI County Pending	16 1			
*includes presumptive and confirmed cases, data are	preliminary and			

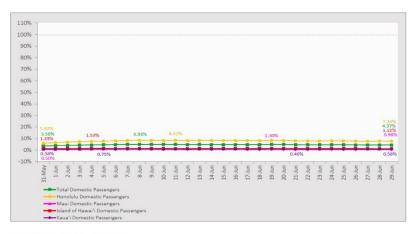
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

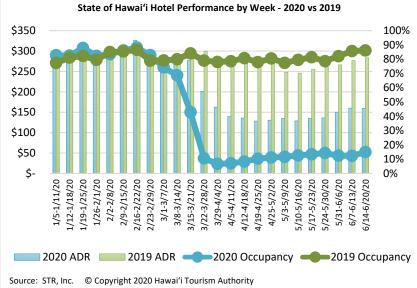
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through June 29, 2020



ource: HVCB analysis based on data from DBEDT



Hawaii Hotel Performance Info:

For the week of June 14 – June 20, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	15.0%	\$ 159.53	\$ 23.89
Oahu	13.7%	\$ 169.07	\$ 23.22
Maui County	11.4%	\$ 139.97	\$ 15.96
Kauai County	20.9%	\$ 158.19	\$ 33.11
Island of Hawaii	20.5%	\$ 150.52	\$ 30.91

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 29, 2020

June 2020 (Month-to-Date through June 29)

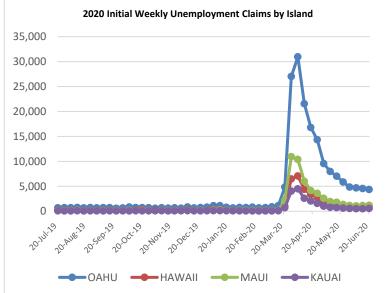
Honolulu	33,903	415,912	-382,009	-91.8%
Maui County	2,462	221,399	-218,937	-98.9%
Island of Hawai'i	1,230	97,607	-96,377	-98.7%
Kaua'i	431	74,974	-74,543	-99.4%
Total	38,026	809,892	-771,866	-95.3%

2020 (Year-to-Date through June 29)

	2020	2019	Volume Change	Percent Change
Honolulu	1,026,492	2,252,833	-1,226,341	-54.4%
Maui County	444,864	1,081,097	-636,233	-58.9%
Island of Hawai'i	218,896	502,521	-283,625	-56.4%
Kaua'i	149,614	376,626	-227,012	-60.3%
Total	1,839,866	4,213,077	-2,373,211	-56.3%

Source: HVCB analysis based on data from DBED1

Note; Passenger volume figures include both visitors and residents. Total includes other international passengers, 2020 includes one additional day due to Leap Year February 29th, 2020).



Weekly Unemployment Initial Claims: June 20, 2020

State of Hawaii	7,199
C&C of Oahu	4,352
Hawaii County	970
Maui County	1,173
Kauai County	545
Agent (filed in Hawaii against another state)	159

News Highlights

June 30, 2020

Honolulu Star-Advertiser: Gov. David Ige says Hawaii will be ready for tourists on Aug. 1

Hawaii News Now: As some states roll back reopening plans, some Hawaii residents get nervous

Hawaii News Now: The plan for testing visitors is still murky, but bookings are already coming in

Honolulu Star-Advertiser:

Marketing Hawaii takes on new message amid COVID-19

Honolulu Star-Advertiser: Tourism is on life support as visitor arrival numbers for May plunge

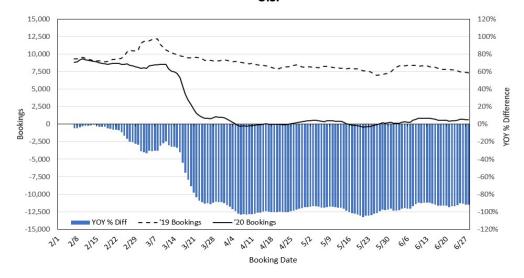
Hawaii News Now: Maui's mayor urges Gov. Ige to delay reopening Hana Highway

Hawaii News Now: Here's what remains shut down on Oahu as the economy reopens in phases

The Points Guy: Hawaiian Airlines becomes latest US carrier to backtrack on strict refund policy

Paddle Your Own Kanoo: All Major U.S. Airlines Will Now Require Passengers to Sign a Health **Declaration Before Flying**

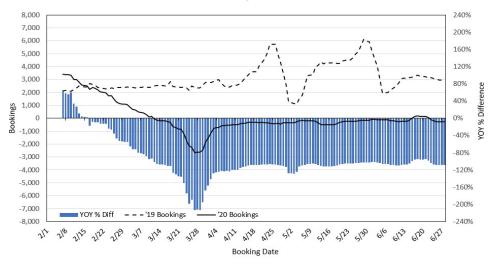
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 28, 2020

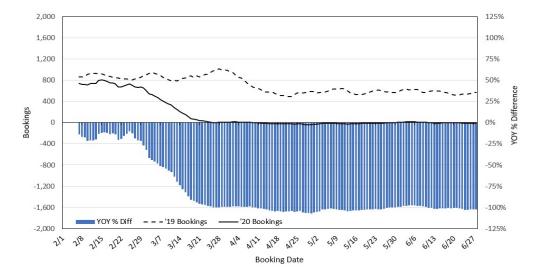
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

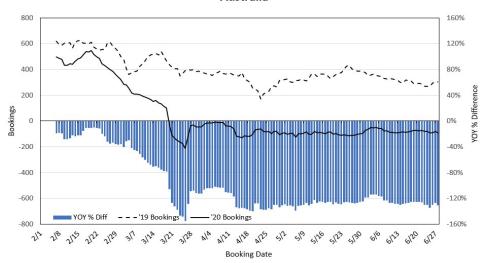
Update: Jun 28, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

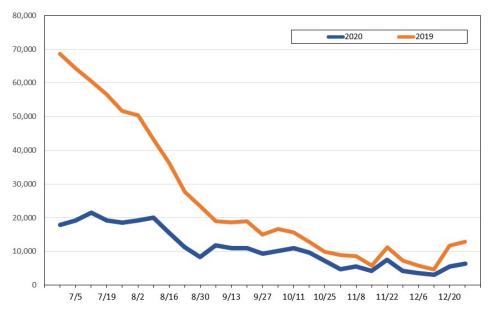
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

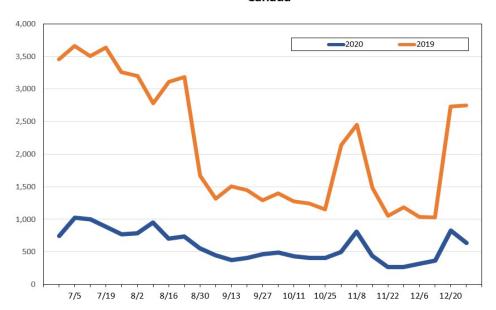
Update: Jun 28, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 28, 2020 U.S.



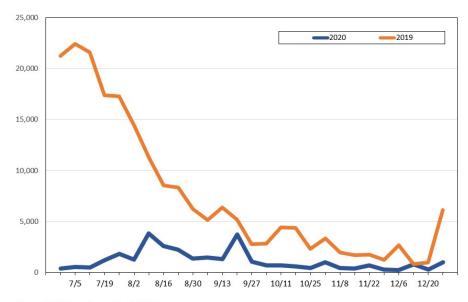
Source: Global Agency Pro, as of June 28, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 28, 2020 Canada



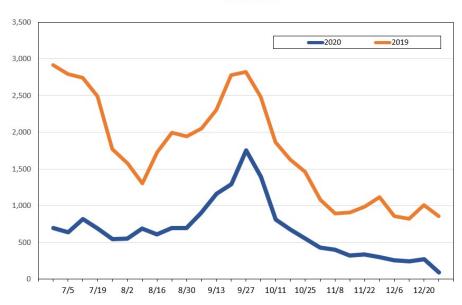
Source: Global Agency Pro, as of June 28, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 28, 2020 Japan



Source: Global Agency Pro, as of June 28, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 28, 2020 Australia



Source: Global Agency Pro, as of June 28, 2020