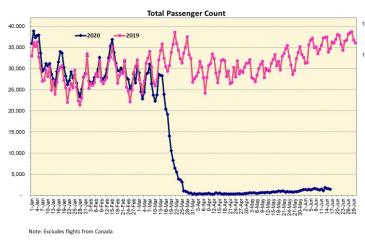
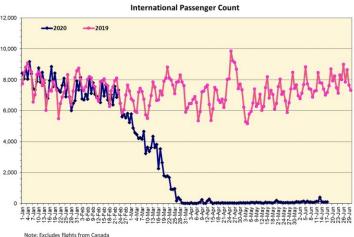
HTA COVID-19 UPDATE

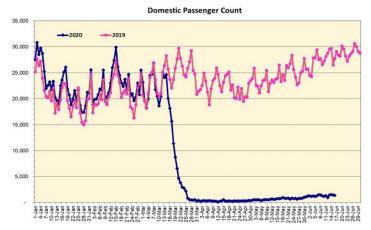
(Issued: 6/17/20 @ 3:30pm)





Daily Passenger Count Table

06/16/2020	Domestic	International	Total
Oahu	1184	108	1292
Maui	109		109
Island of Hawaii	80		80
Kauai	0		0
State	1373	108	1481



6/17/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1671 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	9	11	170		190
Transit		1	113		114
Military			165		165
Exempt			80		80
Relocate to Hawaii	2	13	106		121
Returning Resident	41	44	471		556
Visitor	37	51	357		445
Grand Total	89	120	1462	0	1671
Flights	2	2	15	0	19

Market Impact Update: https://www.dropbox.com/06/17/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on June 17, 2020

Cumulative totals as of 12.00 moon on sa				
Statewide	Total			
Total Cases	744 (4 new)			
Released from Isolation+	639			
Required Hospitalization	95			
Deaths	17			
BY COUNTY	Total			
Hawaii County				
Total Cases	83			
Released from Isolation+	81			
Required Hospitalization	2			
Deaths	0			
Honolulu County				
Total Cases	508			
Released from Isolation+	425			
Required Hospitalization	69			
Deaths	11			
Kauai County				
Total Cases	21			
Released from Isolation+	20			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	120			
Released from Isolation+	113			
Required Hospitalization	22			
Deaths	6			
HI Residents diagnosed outside of HI County Pending *includes presumptive and confirmed cases, data are p	12 0			

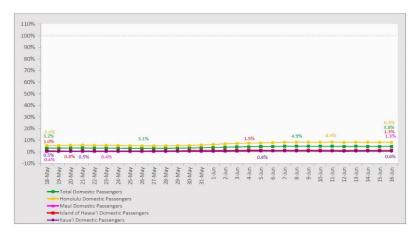
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

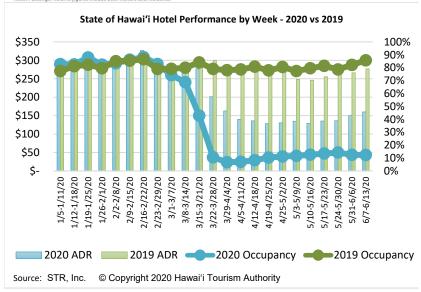
2020 Volume as Percentage of 2019 Volume

Through June 16, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and re-



Hawaii Hotel Performance Info:

For the week of June 7 – June 13, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.4%	\$ 159.96	\$ 19.76
Oahu	10.8%	\$ 163.50	\$ 17.60
Maui County	10.9%	\$ 156.54	\$ 17.10
Kauai County	16.9%	\$ 156.76	\$ 26.43
Island of Hawaii	16.8%	\$ 157.57	\$ 26.54

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 16, 2020

June 2020 (Month-to-Date through June 16)

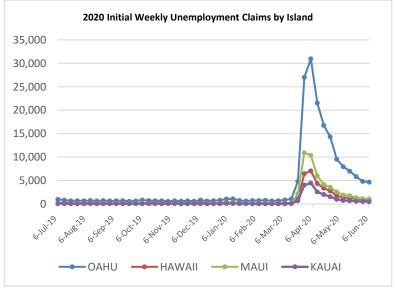
Honolulu	19,006	226,755	-207,749	-91.6%
Maui County	1,413	119,848	-118,435	-98.8%
Island of Hawai'i	699	52,114	-51,415	-98.7%
Kaua'i	229	39,554	-39,325	-99.4%
Total	21,347	438,271	-416,924	-95.1%

2020 (Year-to-Date through June 16)

	2020	2019	Volume Change	Percent Change
Honolulu	1,011,595	2,063,676	-1,052,081	-51.0%
Maui County	443,815	979,546	-535,731	-54.7%
Island of Hawai'i	218,365	457,028	-238,663	-52.2%
Kaua'i	149,412	341,206	-191,794	-56.2%
Total	1,823,187	3,841,456	-2,018,269	-52.5%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: June 6, 2020

State of Hawaii	7,370
C&C of Oahu	4,683
Hawaii County	930
Maui County	1,073
Kauai County	507
Agent (filed in Hawaii against another state)	177

News Highlights

June 17, 2020

KHON2: First day of quarantine-free travel between islands begins

Honolulu Star-Advertiser: Lifting of interisland quarantine brings slight boost to Hawaii's tourism industry

Honolulu Star-Advertiser: Off the News: Travelers will take shorter trips

Honolulu Star-Advertiser: <u>Hawaii</u>, <u>continuing to grapple with arriving</u> <u>tourists</u>, <u>sends cult members home</u>

KITV4: DLNR: 3 'disturbing incidents' involving Hawaiian monk seals in 3 days

The Garden Island: <u>Kauai Restart:</u> Public Health

The Garden Island: County accepting CARES Act grant proposals

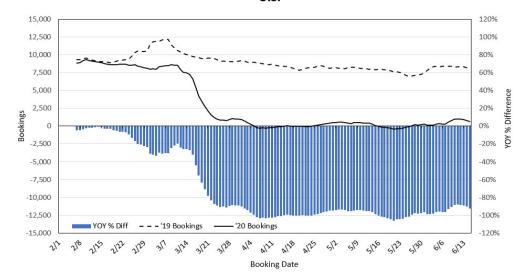
West Hawaii Today: <u>Kim clarifies</u> vacation rental reopening

Honolulu Magazine: Local Experts
Name Their Top Picks for Bourbon,
Scotch, Whiskey, Beer, Wine,
Champagne and Cocktails in
Honolulu

Hawaii Magazine: Two Oahu Visitor
Attractions Reopen This Month

Honolulu Civil Beat: The Only Way
To Save Maui's Economy

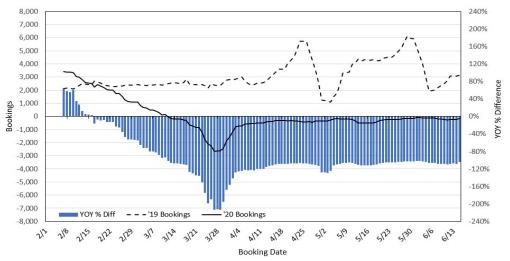
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 15, 2020

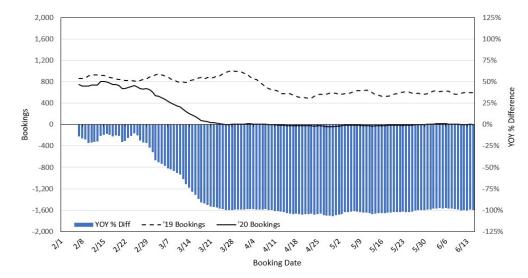
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

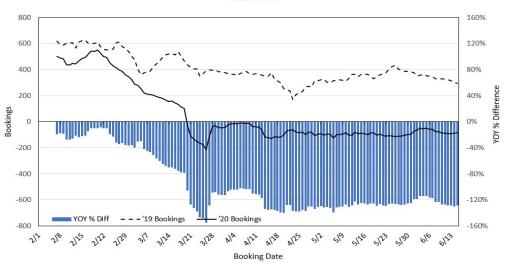
Update: Jun 15, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

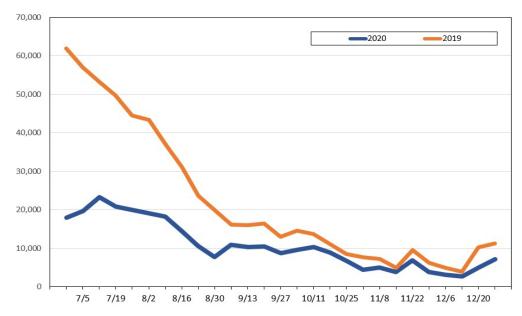
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

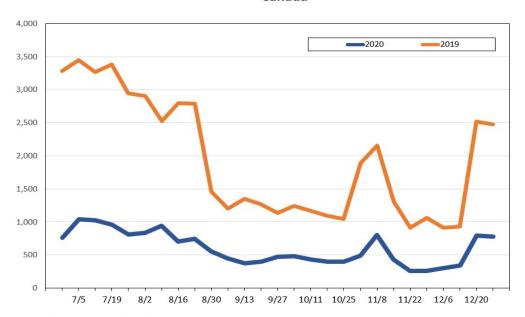
Update: Jun 15, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 15, 2020 U.S.



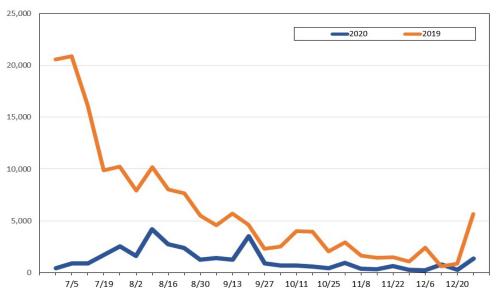
Source: Global Agency Pro, as of June 15, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 15, 2020 Canada



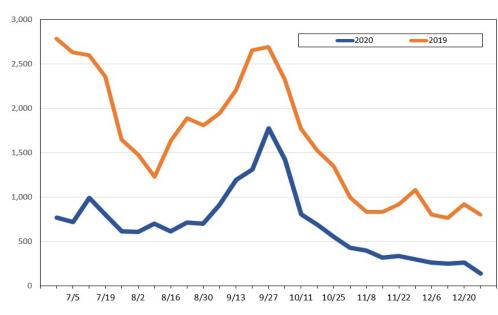
Source: Global Agency Pro, as of June 15, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 15, 2020 Japan



Source: Global Agency Pro, as of June 15, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 15, 2020 Australia



Source: Global Agency Pro, as of June 15, 2020