# **HTA COVID-19 UPDATE**

(Issued: 6/18/20 @ 4:30pm)

Jan Freb Freb Mar Mar Mar Mar Mar Mar

-2020

Note: Excludes flights from Canada

**International Passenger Count** 

**Domestic Passenger Count** 

14-Jun 14-Jun 15:0-Jun 15:0-Jun

MAMM

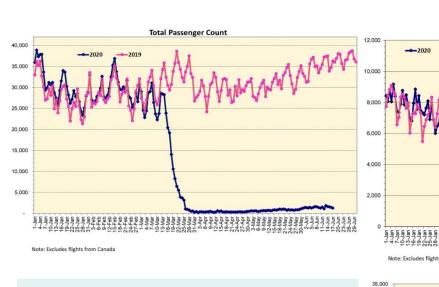
# Novel Coronavirus in Hawaii

COVID-19 Positive\* Cases Cumulative totals as of 12:00 noon on June 18, 2020

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Statewide	Total
Total Cases	<b>762</b> (18 new)
Released from Isolation+	640
Required Hospitalization	95
Deaths	17
BY COUNTY	Total
Hawaii County	
Total Cases	83
Released from Isolation+	81
Required Hospitalization	2
Deaths	0
Honolulu County	
Total Cases	526
Released from Isolation+	426
Required Hospitalization	69
Deaths	11
Kauai County	
Total Cases	21
Released from Isolation+	20
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	120
Released from Isolation+	113
Required Hospitalization	22
Deaths	6
HI Residents diagnosed outside of HI	12
County Pending	0

\*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

+Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



#### **Daily Passenger Count Table**

06/17/2020	Domestic	International	Total
Oahu	1047	110	1157
Maui	115		115
Island of Hawaii	0		0
Kauai	37		37
State	1373	110	1483

## 6/18/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1516 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

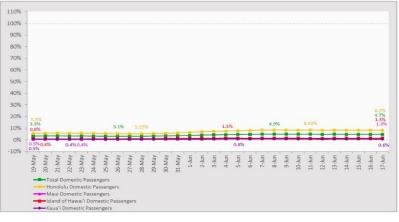
30,000 25.000 20,00 15.000 10.000 5.000

	Kona	Maui	Oahu	Lihue	Total
Crew		12	171	6	189
Transit			95		95
Military			143		143
Exempt			104		104
Relocate to Hawaii		3	89	4	96
Returning Resident		60	403	8	471
Visitor		52	341	25	418
Grand Total	0	127	1346	43	1516
Flights	0	2	14	1	17

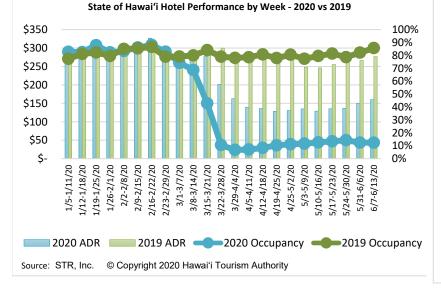
#### Market Impact Update: https://www.dropbox.com/06/18/20 HTA COVID19 Update

#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through June 17, 2020



#### Source: HVCB analysis based on data from DBEDT



#### Hawaii Hotel Performance Info:

For the week of June 7 – June 13, 2020

	Occupancy	ADR	RevPAR	
State of Hawaii	12.4%	\$ 159.96	\$ 19.76	
Oahu	10.8%	\$ 163.50	\$ 17.60	
Maui County	10.9%	\$ 156.54	\$ 17.10	
Kauai County	16.9%	\$ 156.76	\$ 26.43	
Island of Hawaii	16.8%	\$ 157.57	\$ 26.54	

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 17, 2020

June 2020 (Month-to-Date through June 17)

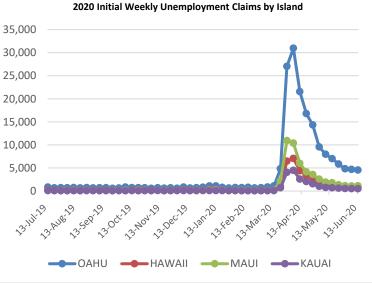
Honolulu	20,053	241,066	-221,013	-91.7%
Maui County	1,528	125,673	-124,145	-98.8%
Island of Hawai'i	699	55,557	-54,858	-98.7%
Kaua'i	266	42,460	-42,194	-99.4%
Total	22,546	464,756	-442,210	-95.1%

2020 (Year-to-Date through June 17)

	2020	2019	Volume Change	Percent Change
Honolulu	1,012,642	2,077,987	-1,065,345	-51.3%
Maui County	443,930	985,371	-541,441	-54.9%
Island of Hawai'i	218,365	460,471	-242,106	-52.6%
Kaua'i	149,449	344,112	-194,663	-56.6%
Total	1,824,386	3,867,941	-2,043,555	-52.8%

Source: HVCB analysis based on data from DBED

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Yea (February 29th, 2020).



#### Weekly Unemployment Initial Claims: June 13, 2020

State of Hawaii	7,272
C&C of Oahu	4,555
Hawaii County	931
Maui County	1,134
Kauai County	485
Agent (filed in Hawaii against another state)	197

News Highlights

June 18, 2020

Hawaii News Now: <u>Waikiki</u> restaurant closes after employee tests positive for COVID-19

Hawaii News Now: COVID-19 response among topics in meeting between Pompeo, Chinese officials in Hawaii

Hawaii News Now: <u>Hawaii County</u> <u>mayor clarifies vacation rental</u> <u>reopening rule</u>

Honolulu Star-Advertiser: Demand for travel could boost Hawaii's recovery

#### Honolulu Star-Advertiser: <u>445</u> visitors among Hawaii arrivals

Tuesday as interisland quarantine eases

Los Angeles Times: All 21 in group arrested over Hawaii quarantine return to California

## The New York Times: With the Federal Health Megaphone Silent,

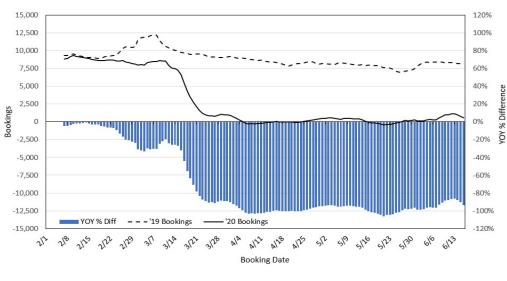
<u>States Struggle With a Shifting</u> <u>Pandemic</u>

Fox News: Coronavirus outbreak reported in Hawaii's largest nursing home

Skift: U.S. Travel Spending Not Expected to Recover to Pre-Covid Numbers Until 2024

**Dept. of Business, Economic Development & Tourism** https://dbedt.hawaii.gov/economic/covid19/ Department of Transportation https://hidot.hawaii.gov/coronavirus/

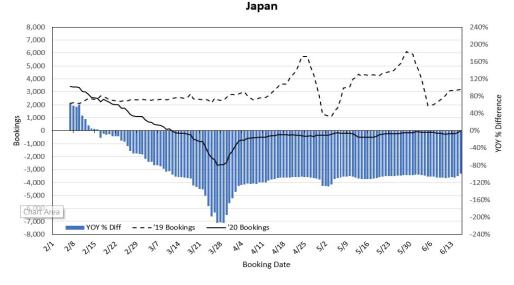
#### Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 16, 2020

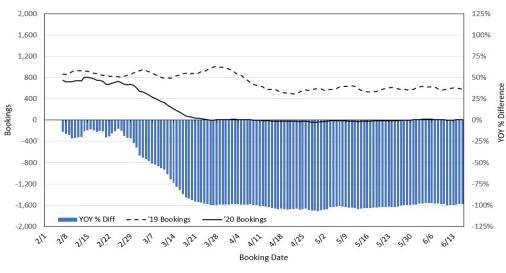
Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019



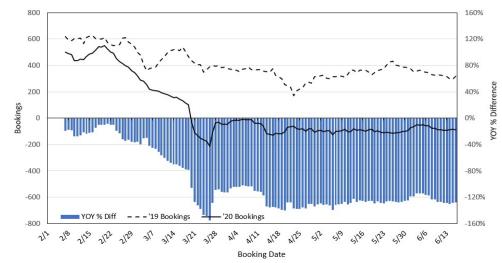
<sup>\*</sup>Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 16, 2020

Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



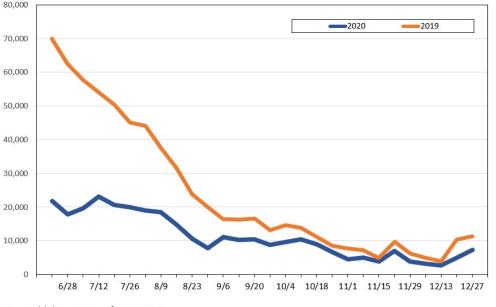
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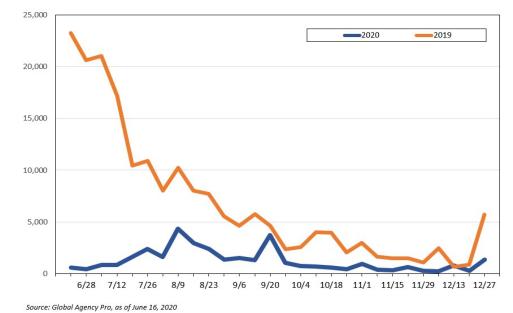
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Update: Jun 16, 2020

### Travel Agency Bookings for Future Travel to Hawai'i as of June 16, 2020 U.S.

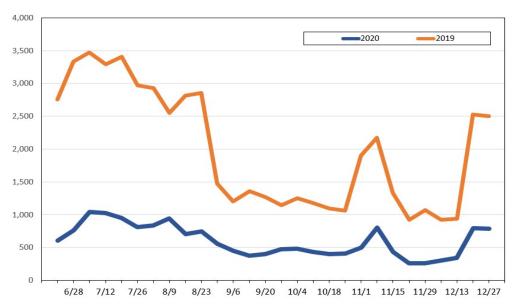


#### Travel Agency Bookings for Future Travel to Hawai'i as of June 16, 2020 Japan

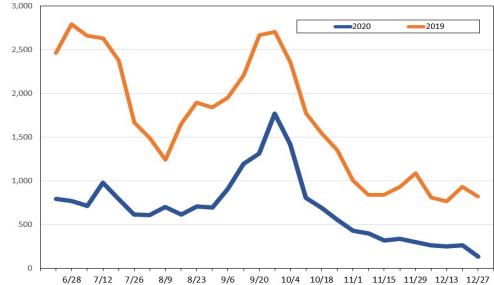


Source: Global Agency Pro, as of June 16, 2020

### Travel Agency Bookings for Future Travel to Hawai'i as of June 16, 2020 Canada



### Travel Agency Bookings for Future Travel to Hawai'i as of June 16, 2020 Australia



Source: Global Agency Pro, as of June 16, 2020