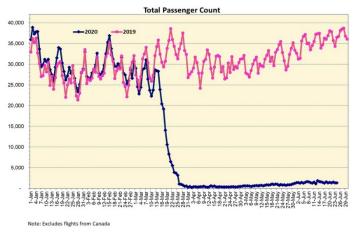
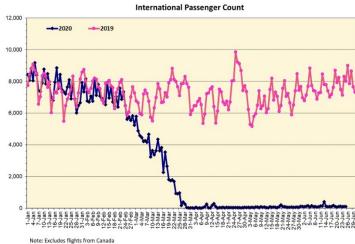
### **HTA COVID-19 UPDATE**

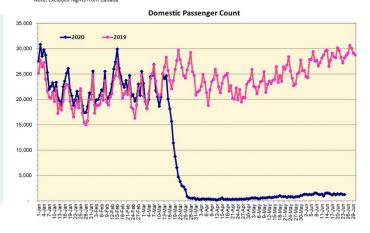
(Issued: 6/25/20 @ 3:30pm)





### **Daily Passenger Count Table**

06/24/2020	Domestic	International	Total
Oahu	1118	108	1226
Maui	90		90
Island of Hawaii	0		0
Kauai	40		40
State	1248	108	1356



### 6/25/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1536 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew		13	192	6	211
Transit		1	122		123
Military			176		176
Exempt			100		100
Relocate to Hawaii		4	63	3	70
Returning Resident		37	395	13	445
Visitor		48	337	26	411
<b>Grand Total</b>	0	103	1385	48	1536
Flights	0	2	16	1	19

**Novel Coronavirus in Hawaii** 

COVID-19 Positive\* Cases

Cumulative totals as of 12:00 noon on June 25, 2020

StatewideTotalTotal Cases850 (16 new)Released from Isolation+696Required Hospitalization109Deaths17BY COUNTYTotalHawaii CountyTotal CasesTotal Cases86Released from Isolation+84Required Hospitalization2Deaths0Honolulu County479Total Cases595Released from Isolation+479Required Hospitalization80Deaths11Kauai County1Total Cases33Released from Isolation+20Required Hospitalization1Deaths0Maui County1Total Cases122Released from Isolation+113Required Hospitalization15Required Hospitalization113Required Hospitalization25	Cumulative totals as of 12:00 noon on Ju	une 25, 2020			
Released from Isolation+ Required Hospitalization Deaths 17 BY COUNTY Total Hawaii County  Total Cases 86 Released from Isolation+ Required Hospitalization Deaths  Total Cases 595 Released from Isolation+ Required Hospitalization  Deaths 11  Kauai County  Total Cases 33 Released from Isolation+ Deaths 11  Kauai County  Total Cases 33 Released from Isolation+ Deaths 0  Required Hospitalization 1 Deaths 0  Required Hospitalization 1 Deaths 0  Required Hospitalization 1 Deaths 1	Statewide	Total			
Required Hospitalization Deaths 17 BY COUNTY Total Hawaii County  Total Cases 86 Released from Isolation+ Required Hospitalization Deaths 0 Honolulu County  Total Cases 595 Released from Isolation+ 479 Required Hospitalization 80 Deaths 11 Kauai County  Total Cases 33 Released from Isolation+ 20 Required Hospitalization 1 Deaths 0 Maui County Total Cases 122 Released from Isolation+	Total Cases	<b>850</b> (16 new)			
BY COUNTY BY COUNTY Total  Hawaii County  Total Cases  Released from Isolation+  Required Hospitalization  Deaths  Total Cases  Form Isolation+  Required Hospitalization  Total Cases  Released from Isolation+  Required Hospitalization  Deaths  11  Kauai County  Total Cases  33  Released from Isolation+  Deaths  Required Hospitalization  Deaths  Total Cases  33  Released from Isolation+  Deaths  Deaths  Deaths  Deaths  Deaths  11  Deaths  Deaths  Deaths  12  Released from Isolation+  Total Cases  122  Released from Isolation+	Released from Isolation+	696			
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Released from Isolation + 20 Required Hospitalization 1 Deaths 0  Maui County  Total Cases 122 Released from Isolation + 113	Kauai County				
Required Hospitalization 1  Deaths 0  Maui County  Total Cases 122  Released from Isolation+ 113	Total Cases	33			
Deaths 0  Maui County  Total Cases 122  Released from Isolation+ 113	Released from Isolation+	20			
Maui County  Total Cases 122  Released from Isolation+ 113	Required Hospitalization	1			
Total Cases 122  Released from Isolation+ 113	Deaths	0			
Released from Isolation+ 113	Maui County				
•	Total Cases	122			
Required Hospitalization 25	Released from Isolation+	113			
	Required Hospitalization	25			
Deaths 6	Deaths	6			
HI Residents diagnosed outside of HI 14	_	14			
County Pending 0 *includes presumptive and confirmed cases, data are preliminary and					

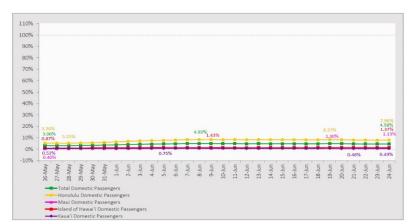
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

Market Impact Update: https://www.dropbox.com/06/25/20 HTA COVID19 Update

<sup>†</sup>Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

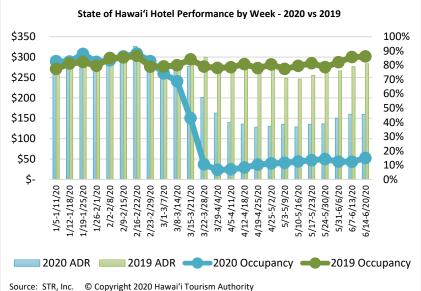
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through June 24, 2020



Source: HVCB analysis based on data from DBEDT

ote: Passenger volume figures include both visitors and residents.



#### **Hawaii Hotel Performance Info:**

For the week of June 14 - June 20, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	15.0%	\$ 159.53	\$ 23.89
Oahu	13.7%	\$ 169.07	\$ 23.22
Maui County	11.4%	\$ 139.97	\$ 15.96
Kauai County	20.9%	\$ 158.19	\$ 33.11
Island of Hawaii	20.5%	\$ 150.52	\$ 30.91

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 24, 2020

#### June 2020 (Month-to-Date through June 24)

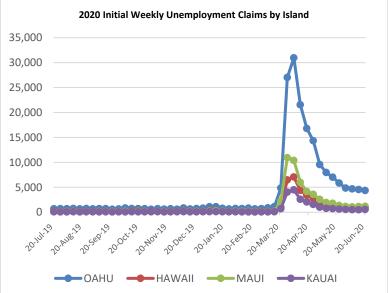
Honolulu	28,161	343,259	-315,098	-91.8%
Maui County	2,101	181,059	-178,958	-98.8%
Island of Hawai'i	1,030	80,303	-79,273	-98.7%
Kaua'i	360	61,504	-61,144	-99.4%
Total	31,652	666,125	-634,473	-95.2%

#### 2020 (Year-to-Date through June 24)

	2020	2019	Volume Change	Percent Change
Honolulu	1,020,750	2,180,180	-1,159,430	-53.2%
Maui County	444,503	1,040,757	-596,254	-57.3%
Island of Hawai'i	218,696	485,217	-266,521	-54.9%
Kaua'i	149,543	363,156	-213,613	-58.8%
Total	1,833,492	4,069,310	-2,235,818	-54.9%

Source: HVCB analysis based on data from DBED1

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



### Weekly Unemployment Initial Claims: June 20, 2020

State of Hawaii	7,199
C&C of Oahu	4,352
Hawaii County	970
Maui County	1,173
Kauai County	545
Agent (filed in Hawaii against another state)	159

## News Highlights

June 25, 2020

Honolulu Star-Advertiser: Gov.

David Ige announces trans-Pacific testing program as alternative to quarantine

**KHON2:** June 24: 1,512 passengers on 17 flights arrived in the state

The Garden Island: Four new virus cases confirmed on Kauai

The Garden Island: Looking for COVID antibodies

Hawaii Magazine: What's Canceled and Closed in Hawaii Right Now— June 24, 2020

MSN: The world's empty and beautiful beaches from above

Honolulu Civil Beat: Ige: Hawaii's

Quarantine Will Be Lifted For Those

Who Show Proof Of Negative

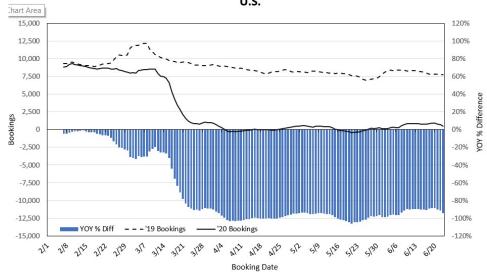
COVID-19 Test

Honolulu Civil Beat: Hawaii
Economic Chief: Tourism Is 'Who
We Are' And Must Be Rebuilt

**SF Gate:** <u>Hawaii opens to visitors</u> <u>testing negative for Covid-19</u>

**USA Today:** <u>Hawaii will let visitors</u> <u>skip quarantine if they present a negative COVID-19 test</u>

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

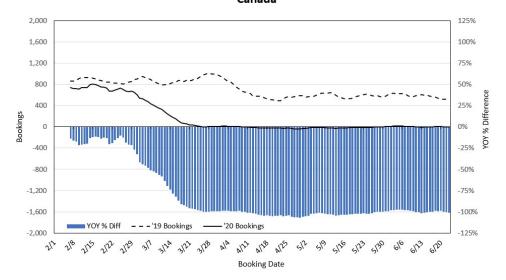


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 23, 2020

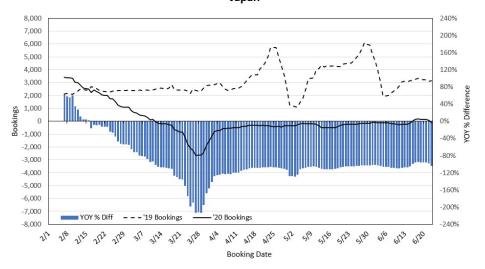
Update: Jun 23, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

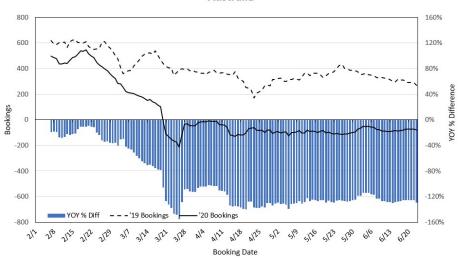
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.

Update: Jun 23, 2020

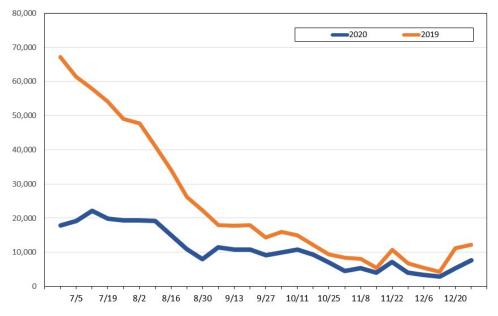
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date Source: Global Agency Pro

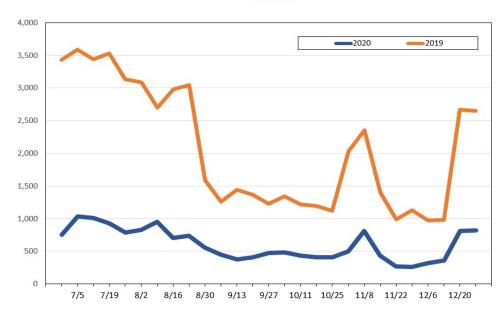
Update: Jun 23, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 23, 2020 U.S.



Source: Global Agency Pro, as of June 23, 2020

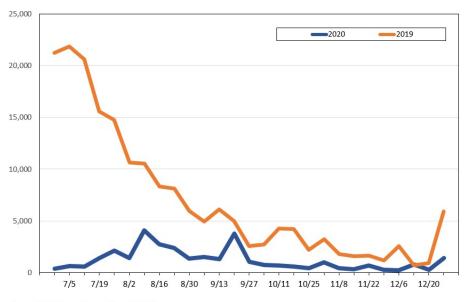
Travel Agency Bookings for Future Travel to Hawai'i as of June 23, 2020 Canada



Source: Global Agency Pro, as of June 23, 2020

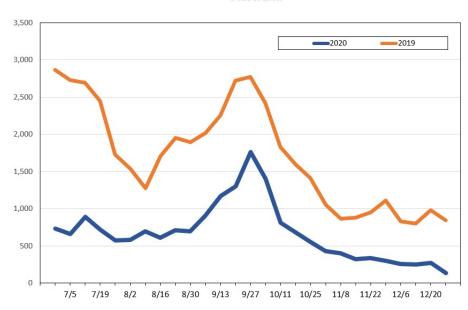
Travel Agency Bookings for Future Travel to Hawai'i as of June 23, 2020

Japan



Source: Global Agency Pro, as of June 23, 2020

## Travel Agency Bookings for Future Travel to Hawai'i as of June 23, 2020 Australia



Source: Global Agency Pro, as of June 23, 2020