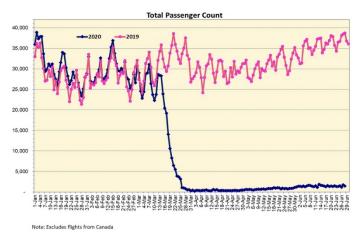
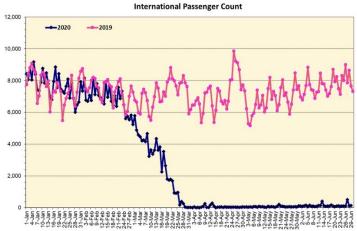
HTA COVID-19 UPDATE

(Issued: 6/29/20 @ 2:30pm)





25,000 25,000 25,000 26,000 27,000 27,000 28,000 29,000 20

Daily Passenger Count Table

Domestic	International	Total
1209	115	1324
49		49
59		59
0		0
1317	115	1432
	1209 49 59 0	1209 115 49 59 0

6/29/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1633 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

Note: Excludes flights from Canada

	Kona	Maui	Oahu	Lihue	Total
Crew	6	12	167		185
Transit			117		117
Military			165		165
Exempt			113		113
Relocate to Hawaii	7	5	79		91
Returning Resident	24	26	451		501
Visitor	56	18	387		461
Grand Total	93	61	1479	0	1633
Flights	2	2	16	0	20

Market Impact Update: https://www.dropbox.com/06/29/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on June 29, 2020

Cumulative totals as of 12.00 noon on sa	ine 29, 2020			
Statewide	Total			
Total Cases	900 (2 new)			
Released from Isolation+	722			
Required Hospitalization	111			
Deaths	18			
BY COUNTY	Total			
Hawaii County				
Total Cases	87			
Released from Isolation+	84			
Required Hospitalization	2			
Deaths	0			
Honolulu County				
Total Cases	638			
Released from Isolation+	505			
Required Hospitalization	82			
Deaths	12			
Kauai County				
Total Cases	37			
Released from Isolation+	20			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	122			
Released from Isolation+	113			
Required Hospitalization	25			
Deaths	6			
HI Residents diagnosed outside of HI County Pending	16 0			
*includes presumptive and confirmed cases, data are preliminary and				

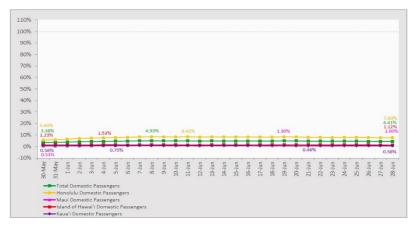
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

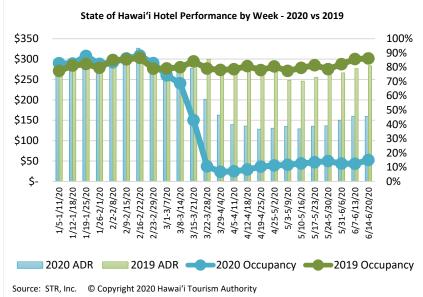
2020 Volume as Percentage of 2019 Volume

Through June 28, 2020



Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents.



Hawaii Hotel Performance Info:

For the week of June 14 – June 20, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	15.0%	\$ 159.53	\$ 23.89
Oahu	13.7%	\$ 169.07	\$ 23.22
Maui County	11.4%	\$ 139.97	\$ 15.96
Kauai County	20.9%	\$ 158.19	\$ 33.11
Island of Hawaii	20.5%	\$ 150.52	\$ 30.91

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through June 28, 2020

June 2020 (Month-to-Date through June 28)

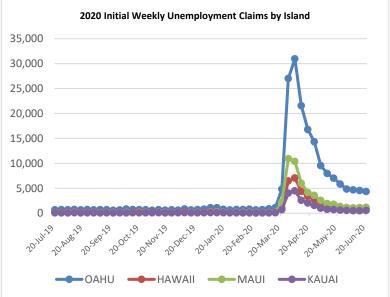
Honolulu	32,626	400,636	-368,010	-91.9%
Maui County	2,368	212,830	-210,462	-98.9%
Island of Hawai'i	1,230	93,906	-92,676	-98.7%
Kaua'i	431	71,902	-71,471	-99.4%
Total	36,655	779,274	-742,619	-95.3%

2020 (Year-to-Date through June 28)

	2020	2019	Volume Change	Percent Change
Honolulu	1,025,215	2,237,557	-1,212,342	-54.2%
Maui County	444,770	1,072,528	-627,758	-58.5%
Island of Hawai'i	218,896	498,820	-279,924	-56.1%
Kaua'i	149,614	373,554	-223,940	-59.9%
Total	1,838,495	4,182,459	-2,343,964	-56.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



Weekly Unemployment Initial Claims: June 20, 2020

State of Hawaii	7,199
C&C of Oahu	4,352
Hawaii County	970
Maui County	1,173
Kauai County	545
Agent (filed in Hawaii against another state)	159

News Highlights

June 29, 2020

Honolulu Star-Advertiser: Oahu's

1st city bus driver to test positive
worked 1 week with COVID-19
symptoms

Honolulu Star-Advertiser: Editorial:
Reopening Hawaii tourism is
imperative for economy; so are
tight protocols for health

Honolulu Star-Advertiser:

<u>Hundreds seeking testing in</u>
<u>Waipahu, scene of recent clusters</u>

Honolulu Star-Advertiser:

<u>Thursday's daily visitor count hit</u> <u>504; Hawaii Tourism Authority kicks</u> off search for new leader

Hawaii Tribune-Herald: Green to residents: Take longer trips

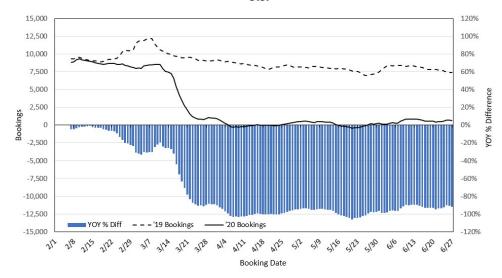
The Maui News: Occupancy at 12.6% for hotels, 7.2% for vacation rentals in May

The Garden Island: <u>Vacation rentals</u> <u>can, should safely reopen</u>

The Maui News: Maui tourism leaders welcome prearrival testing date for visitors

Travel Weekly: With testing option, Hawaii sees 'safe and healthy' path to reopening tourism

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

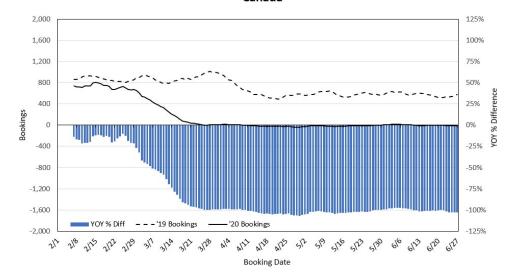


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 27, 2020

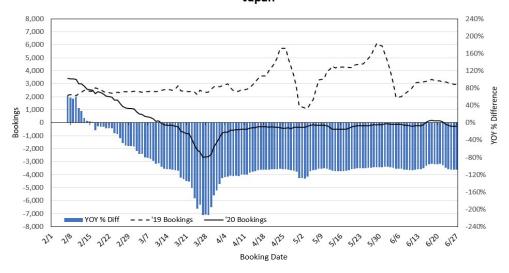
Update: Jun 27, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

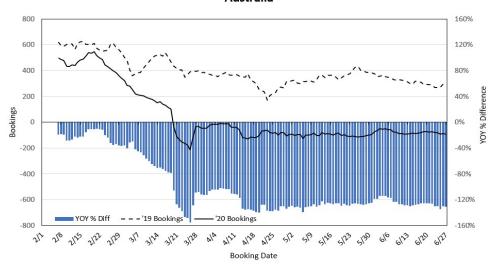
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Jun 27, 2020

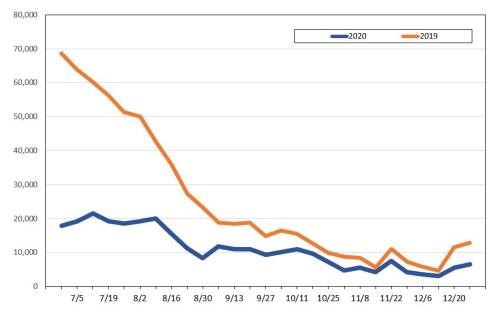
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

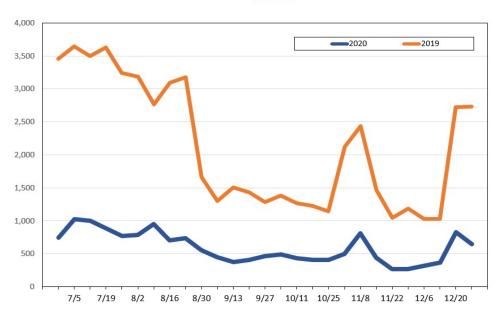
Update: Jun 27, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 27, 2020 U.S.



Source: Global Agency Pro, as of June 27, 2020

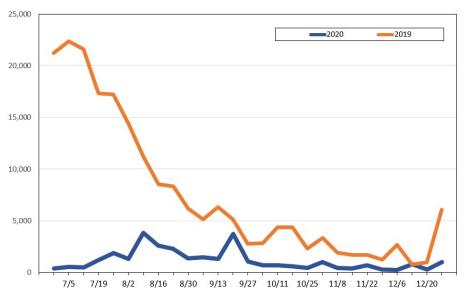
Travel Agency Bookings for Future Travel to Hawai'i as of June 27, 2020 Canada



Source: Global Agency Pro, as of June 27, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 27, 2020

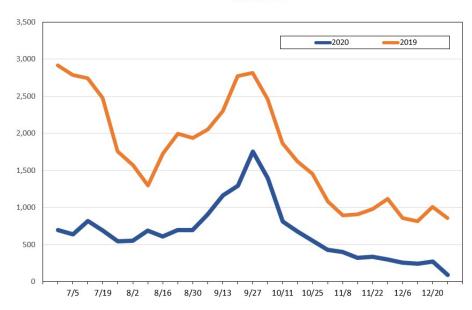
Japan



Source: Global Agency Pro, as of June 27, 2020

Travel Agency Bookings for Future Travel to Hawai'i as of June 27, 2020

Australia



Source: Global Agency Pro, as of June 27, 2020