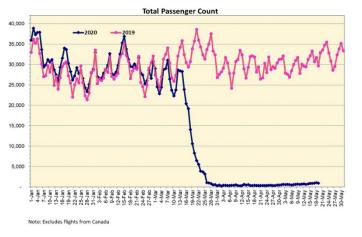
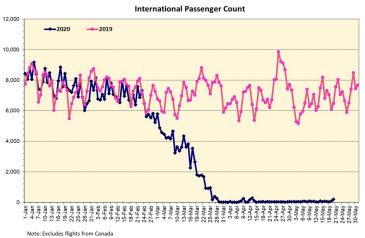
HTA COVID-19 UPDATE

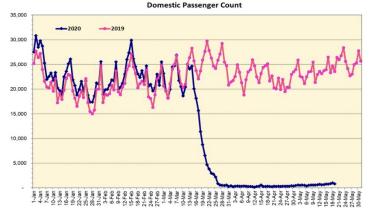
(Issued: 5/20/20 @ 5:30pm)





Daily Passenger Count Table

Domestic	International	Total
777	96	873
0		0
39		39
0		0
816	96	912
	777 0 39 0	777 96 0 39 0



05/20/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 954 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	4		122	2	128
Exempt			47		47
Military			41		41
Relocate to Hawaii	4		78		82
Returning Resident	8		291		299
Transit			119		119
Visitor	27		211		238
Grand Total	43	0	909	2	954
Flights	1	0	12	1	14

Market Impact Update: https://www.dropbox.com/05/20/20 HTA COVID19 Update

Novel Coronavirus in Hawaii

COVID-19 Positive* Cases
Cumulative totals as of 12:00 noon on May 20, 2020

Statewide	Total			
Total Cases	643 (2 new)			
Released from Isolation+	578			
Required Hospitalization	82			
Deaths	17			
BY COUNTY	Total			
Hawaii County				
Total Cases	79			
Released from Isolation+	76			
Required Hospitalization	1			
Deaths	0			
Honolulu County				
Total Cases	416			
Released from Isolation+	385			
Required Hospitalization	57			
Deaths	11			
Kauai County				
Total Cases	21			
Released from Isolation+	20			
Required Hospitalization	1			
Deaths	0			
Maui County				
Total Cases	117			
Released from Isolation+	97			
Required Hospitalization	22			
Deaths	6			
HI Residents diagnosed outside of HI County Pending	10 0			
*includes presumptive and confirmed cases, data are preliminary and				

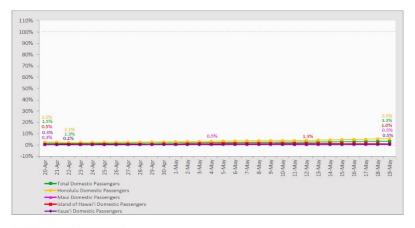
^{*}includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

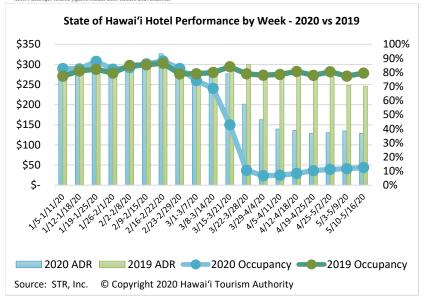
7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 19, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of May 10 - May 16, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	12.6%	\$ 128.78	\$ 16.21
Oahu	11.7%	\$ 137.15	\$ 15.99
Maui County	10.4%	\$ 137.29	\$ 14.31
Kauai County	13.7%	\$ 115.14	\$ 15.73
Island of Hawaii	18.5%	\$ 108.86	\$ 20.11

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 19, 2020

May 2020 (Month-to-Date through May 19)

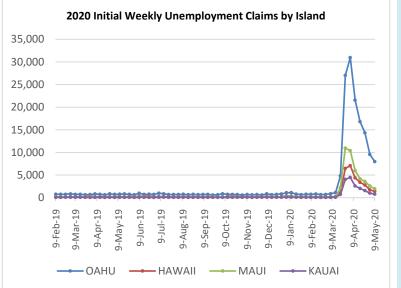
Honolulu	11,086	243,353	-232,267	-95.4%
Maui County	480	115,200	-114,720	-99.6%
Island of Hawai'i	538	45,847	-45,309	-98.8%
Kaua'i	168	41,566	-41,398	-99.6%
Total	12,272	445,966	-433,694	-97.2%

2020 (Year-to-Date through May 19)

	2020	2019	Volume Change	Percent Change
Honolulu	983,317	1,674,615	-691,298	-41.3%
Maui County	442,060	781,901	-339,841	-43.5%
Island of Hawai'i	217,292	370,003	-152,711	-41.3%
Kaua'i	149,014	275,144	-126,130	-45.8%
Total	1,791,683	3,101,663	-1,309,980	-42.2%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other inte (February 29th, 2020).



Weekly Unemployment Initial Claims: May 9, 2020

State of Hawaii	12,299
C&C of Oahu	7,969
Hawaii County	1,389
Maui County	1,935
Kauai County	775
Agent (filed in Hawaii against another state)	231

News Highlights May 20, 2020

Honolulu Star-Advertiser: Visitor counts rise to highest level since Hawaii quarantine began

Honolulu Star-Advertiser: Letters: Vacation rentals better for visitors, economy; Remove quarantine for local, interisland travel; End rail at Aala Park

Honolulu Star-Advertiser: State Senate Special Committee met to discuss coronavirus procedures

Honolulu Star-Advertiser: Group hopes to see new economy emerge based on Hawaiian values

Honolulu Star-Advertiser: Column: Better tourism with visitor green fees

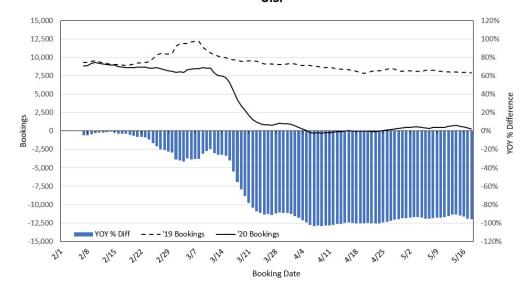
KHON: Exclusive coronavirus Town Hall with Hawaii leaders, law makers will address local and federal response to coronavirus outbreak

The Garden Island: Kawakami asks to reopen early

West Hawaii Today: County beaches to reopen, for real this time

FOX Business: Coronavirus pandemic knocks out large sections of Hawaii's economy

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.

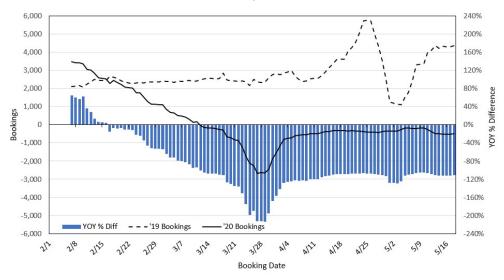


*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 18, 2020

Update: May 18, 2020

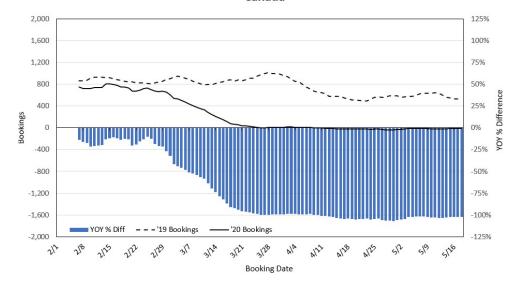
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

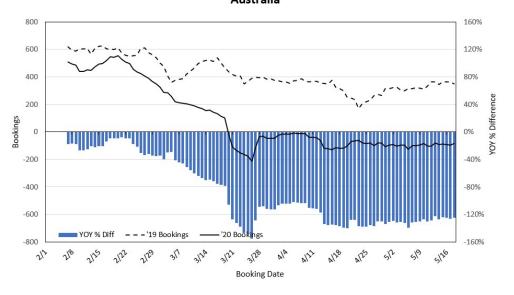
Update: May 18, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 18, 2020