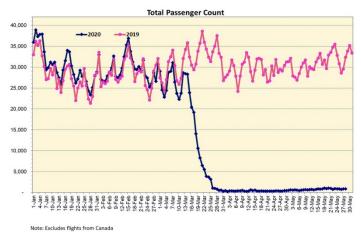
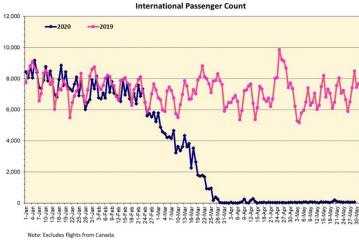
### **HTA COVID-19 UPDATE**

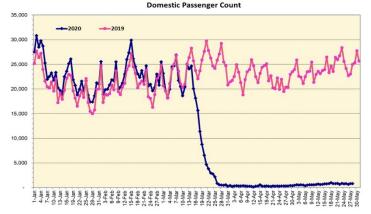
(Issued: 5/29/20 @ 3:30pm)





### **Daily Passenger Count Table**

05/28/2020	Domestic	International	Total
Oahu	801	57	858
Maui	0		0
Island of Hawaii	40		40
Kauai	0		0
State	841	57	898



#### 05/29/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 1031 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

	Kona	Maui	Oahu	Lihue	Total
Crew	4		136		140
Exempt			54		54
Military			114		114
Relocate to Hawaii			39		39
Returning Resident	2		66		68
Transit	18		298		316
Visitor	20		280		300
<b>Grand Total</b>	44	0	987	0	1031
Flights	2	0	13	0	15

Market Impact Update: https://www.dropbox.com/05/29/20 HTA COVID19 Update

#### **Novel Coronavirus in Hawaii**

COVID-19 Positive\* Cases
Cumulative totals as of 12:00 noon on May 29, 2020

Cumulative totals as of 12.00 noon on w	iuy 29, 2020				
Statewide	Total				
Total Cases	<b>649</b> (3 new)				
Released from Isolation+	605				
Required Hospitalization	83				
Deaths	17				
BY COUNTY	Total				
Hawaii County					
Total Cases	82				
Released from Isolation+	82				
Required Hospitalization	1				
Deaths	0				
Honolulu County					
Total Cases	419				
Released from Isolation+	397				
Required Hospitalization	58				
Deaths	11				
Kauai County					
Total Cases	20				
Released from Isolation+	19				
Required Hospitalization	1				
Deaths	0				
Maui County					
Total Cases	118				
Released from Isolation+	107				
Required Hospitalization	22				
Deaths	6				
HI Residents diagnosed outside of HI County Pending	10 0				
*includes presumptive and confirmed cases, data are preliminary and					

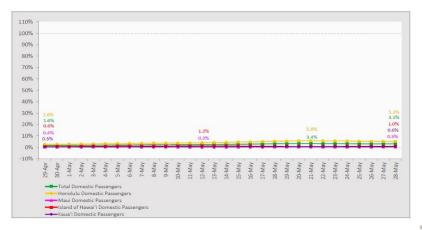
<sup>\*</sup>includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

<sup>†</sup>Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

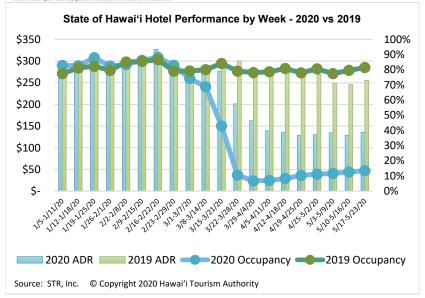
#### 7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through May 28, 2020



Source: HVCB analysis based on data from DBEDT



#### **Hawaii Hotel Performance Info:**

For the week of May 17 – May 23, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	13.4%	\$ 135.39	\$ 18.18
Oahu	12.7%	\$ 143.62	\$ 18.20
Maui County	12.8%	\$ 143.81	\$ 18.44
Kauai County	12.3%	\$ 127.47	\$ 18.44
Island of Hawaii	17.9%	\$ 108.54	\$ 19.43

#### Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through May 28, 2020

May 2020 (Month-to-Date through May 28)

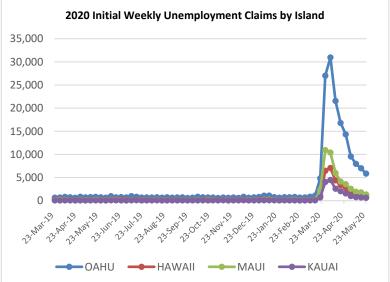
Honolulu	17,690	365,616	-347,926	-95.2%
Maui County	726	174,140	-173,414	-99.6%
Island of Hawaiʻi	749	72,590	-71,841	-99.0%
Kaua'i	288	61,819	-61,531	-99.5%
Total	19,453	674,165	-654,712	-97.1%

2020 (Year-to-Date through May 28)

	2020	2019	Volume Change	Percent Change
Honolulu	989,921	1,796,878	-806,957	-44.9%
Maui County	442,306	840,841	-398,535	-47.4%
Island of Hawaiʻi	217,503	396,746	-179,243	-45.2%
Kaua'i	149,134	295,397	-146,263	-49.5%
Total	1,798,864	3,329,862	-1,530,998	-46.0%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).



#### Weekly Unemployment Initial Claims: May 23, 2020

State of Hawaii	9,160
C&C of Oahu	5,851
Hawaii County	1,148
Maui County	1,349
Kauai County	611
Agent (filed in Hawaii against another state)	201

### News Highlights

May 29, 2020

Hawaii News Now: <u>Tourism</u>
Authority: With traveler quarantine
in place, Hawaii saw 4,500 visitors
in April

Honolulu Star-Advertiser: Visitor arrivals to Hawaii declined 99.5% in April, tourism recovery still far out

**KITV4:** Governor Ige and mayors want to make sure the proper quarantine protocols are in place

KITV4: New proposal plans from senators meant to help restart tourism in Hawaii

**KITV4:** Car rental industry running out of gas because of COVID-19

Honolulu Star-Advertiser: Hawaii explores 'travel bubble' with Japan amid tourism collapse

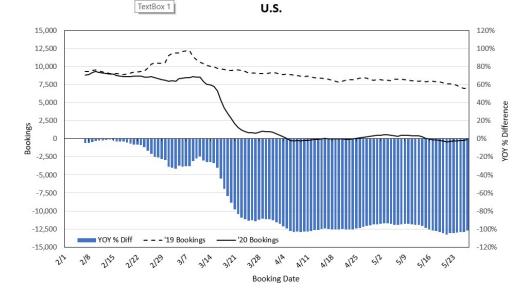
The Maui News: 23 hotels in county still open earlier in May

Honolulu Civil Beat: <u>Tensions Grow</u> <u>Over How — And When — To</u> <u>Reopen Tourism</u>

PBS Hawaii: INSIGHTS ON PBS
HAWAII What's it Going to Take?
Managing Tourism in Hawaii

The New York Times: Hawaii
Governor to Extend Traveler
Quarantine Past June

## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019

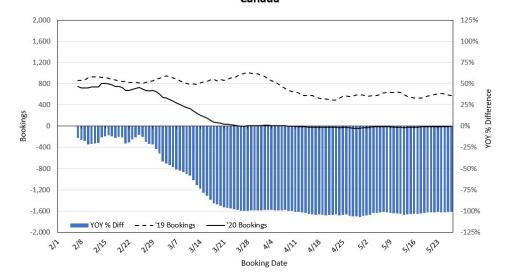


\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 27, 2020

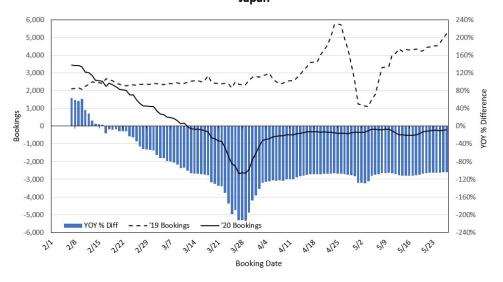
Update: May 27, 2020

# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Canada



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

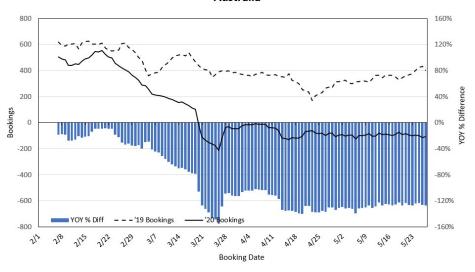
# Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Japan



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 27, 2020

## Travel Agency Bookings to Hawaii for Future Arrivals\* Based on a 7-day Moving Average, 2020 vs 2019 Australia



\*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: May 27, 2020