



CITY & COUNTY OF HONOLULU OVERVIEW

VISITOR STATISTICS

	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020P/2019
TOTAL EXPENDITURES (\$mil)	263.2	1,291.6	-79.6%	N/A	8,139.8	N/A
VISITOR ARRIVALS	184,391	984,707	-81.3%	1,515,013	6,154,248	-75.4%
PPPD SPENDING (\$)	127.6	188.7	-32.4%	N/A	194.6	N/A
AVERAGE DAILY CENSUS	34,973	114,095	-69.3%	35,231	114,596	-69.3%

P = Preliminary data. N/A = Not Available.

*Year-to-date through February

Source: Hawai'i Tourism Authority

AIR LIFT

HONOLULU	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020P/2019
DOMESTIC SEATS	554,608	838,404	-33.8%	2,484,927	5,025,269	-50.6%
INTERNATIONAL SEATS	50,653	562,844	-91.0%	885,195	3,390,162	-73.9%
TOTAL SEATS	605,261	1,401,248	-56.8%	3,370,122	8,415,431	-60.0%
DOMESTIC FLIGHTS	2,483	3,547	-30.0%	10,822	26,466	-59.1%
INTERNATIONAL FLIGHTS	176	2,077	-91.5%	3,182	12,867	-75.3%
TOTAL FLIGHTS	2,659	5,624	-52.7%	14,004	39,333	-64.4%

Source: Diao Mii schedules

*Year-to-date through February

TRANSIENT ACCOMMODATIONS TAX (TAT) TO CITY & COUNTY OF HONOLULU

	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
TAT (\$mill)	45.4	45.4	45.4	45.4	45.4	45.4

Note: City & County of Honolulu receives 44.1% of the TAT revenues distributed to the counties.

HOTEL PERFORMANCE

O'ahu	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
OCCUPANCY	26.3%	87.0%	-60.7%	39.0%	84.1%	-45.1%
AVERAGE DAILY RATE	\$168.81	\$249.00	-32.2%	\$215.57	\$240.92	-10.5%
REVENUE PER AVAILABLE ROOM	\$44.46	\$216.61	-79.5%	\$84.04	\$202.69	-58.5%

Source: STR, Inc.

*Year-to-date through February

VACATION RENTAL PERFORMANCE

O'ahu	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020/2019
UNIT SUPPLY	276,109	438,433	-37.0%	1,688,693	3,153,310	-46.4%
UNIT OCCUPANCY	50.8%	81.0%	-37.2%	42.4%	74.9%	-43.4%
UNIT AVERAGE DAILY RATE	\$192.10	\$188.73	1.8%	\$183.88	\$234.85	-21.7%

Source: Transparent Intelligence, Inc.