

HAWAII COUNTY OVERVIEW

VISITOR STATISTICS

	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
TOTAL EXPENDITURES (\$mil)	140.4	511.6	-72.6%	N/A	2,315.9	N/A
VISITOR ARRIVALS	80,846	311,749	-74.1%	492,325	1,763,904	-72.1%
PPPD SPENDING (\$)	135.6	196.6	-31.0%	N/A	178.4	N/A
AVERAGE DAILY CENSUS	17,542	43,366	-59.5%	13,604	35,556	-61.7%

P = Preliminary data. N/A = Not Available.

*Year-to-date through February

Source: Hawaii Tourism Authority

AIR LIFT

KONA	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
DOMESTIC SEATS	153,891	199,175	-22.7%	475,736	1,105,209	-57.0%
INTERNATIONAL SEATS	870	34,684	-97.5%	38,686	156,522	-75.3%
TOTAL SEATS	154,761	233,859	-33.8%	514,422	1,261,731	-59.2%
DOMESTIC FLIGHTS	854	1,104	-22.6%	2,641	6,374	-58.6%
INTERNATIONAL FLIGHTS	5	164	-97.0%	187	752	-75.1%
TOTAL FLIGHTS	859	1,268	-32.3%	2,828	7,126	-60.3%

HILO	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
DOMESTIC SEATS	0	5,312	-100.0%	8,964	47,872	-81.3%
INTERNATIONAL SEATS	0	0	N/A	0	0	N/A
TOTAL SEATS	0	5,312	-100.0%	8,964	47,872	-81.3%
DOMESTIC FLIGHTS	0	32	-100.0%	54	285	-81.1%
INTERNATIONAL FLIGHTS	0	0	N/A	0	0	N/A
TOTAL FLIGHTS	0	32	-100.0%	54	285	-81.1%

Source: Diio Mii schedules

*Year-to-date through February

TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAII COUNTY

	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
TAT (\$mill)	19.2	19.2	19.2	19.2	19.2	19.2

Note: Hawaii County receives 18.6% of the TAT revenues distributed to the counties.

HOTEL PERFORMANCE

HAWAII COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
OCCUPANCY	30.9%	83.4%	-52.5%	38.0%	77.0%	-39.0%
AVERAGE DAILY RATE	\$272.97	\$308.30	-11.5%	\$254.27	\$265.44	-4.2%
REVENUE PER AVAILABLE ROOM	\$84.34	\$257.07	-67.2%	\$96.71	\$204.50	-52.7%

Source: STR, Inc.

*Year-to-date through February

VACATION RENTAL PERFORMANCE

HAWAII COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
UNIT SUPPLY	257,129	366,784	-29.9%	1,365,708	2,359,867	-42.1%
UNIT OCCUPANCY	53.3%	82.6%	-35.4%	44.6%	66.3%	-32.7%
UNIT AVERAGE DAILY RATE	\$213.84	\$182.04	17.5%	\$187.70	\$235.96	-20.5%

Source: Transparent Intelligence, Inc.