



## HAWAI'I COUNTY OVERVIEW

### VISITOR STATISTICS

	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>TOTAL EXPENDITURES (\$mil)</b>	1,242.5	NA	NA	NA	2,315.9	NA
<b>VISITOR ARRIVALS</b>	835,566	406,973	105.3%	493,817	1,763,904	-72.0%
<b>PPPD SPENDING (\$)</b>	159.4	NA	NA	NA	178.4	NA
<b>AVERAGE DAILY CENSUS</b>	28,551	13,880	105.7%	13,641	35,556	-61.6%

P = Preliminary data.

\*Year-to-date through September

NA= September year-to-date 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

### AIR LIFT

KONA	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	967,825	328,842	194.3%	475,736	1,105,209	-57.0%
<b>INTERNATIONAL SEATS</b>	870	38,686	-97.8%	38,686	156,522	-75.3%
<b>TOTAL SEATS</b>	968,695	367,528	163.6%	514,422	1,261,731	-59.2%
<b>DOMESTIC FLIGHTS</b>	5,249	1,815	189.2%	2,641	6,374	-58.6%
<b>INTERNATIONAL FLIGHTS</b>	5	187	-97.3%	187	752	-75.1%
<b>TOTAL FLIGHTS</b>	5,254	2,002	162.4%	2,828	7,126	-60.3%

HILO	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	26,164	8,964	191.9%	8,964	47,872	-81.3%
<b>INTERNATIONAL SEATS</b>	0	0	NA	0	0	N/A
<b>TOTAL SEATS</b>	26,164	8,964	191.9%	8,964	47,872	-81.3%
<b>DOMESTIC FLIGHTS</b>	149	54	175.9%	54	285	-81.1%
<b>INTERNATIONAL FLIGHTS</b>	0	0	NA	0	0	N/A
<b>TOTAL FLIGHTS</b>	149	54	175.9%	54	284	-81.0%

Source: Dilo Mii schedules

\*Year-to-date through September

### TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAI'I COUNTY

	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
<b>TAT (\$mill)</b>	19.2	19.2	19.2	19.2	19.2	19.2

Note: Hawai'i County receives 18.6% of the TAT revenues distributed to the counties.

### HOTEL PERFORMANCE

HAWAI'I COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
<b>OCCUPANCY</b>	58.4%	46.3%	12.1%	38.0%	77.0%	-39.0%
<b>AVERAGE DAILY RATE</b>	\$336.62	\$253.95	32.6%	\$254.27	\$265.44	-4.2%
<b>REVENUE PER AVAILABLE ROOM</b>	\$196.58	\$117.61	67.1%	\$96.71	\$204.50	-52.7%

Source: STR, Inc.

\*Year-to-date through September

### VACATION RENTAL PERFORMANCE

HAWAI'I COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
<b>UNIT SUPPLY</b>	1,156,408	1,055,407	9.6%	1,365,708	2,359,867	-42.1%
<b>UNIT OCCUPANCY</b>	68.0%	47.1%	44.3%	44.6%	66.3%	-32.7%
<b>UNIT AVERAGE DAILY RATE</b>	\$207.75	\$180.14	15.3%	\$187.70	\$235.96	-20.5%

Source: Transparent Intelligence, Inc.